Brightline Interactive, Inc./NV

BTLN

Nasdaq; business equipment; SIC 7371, Services-Computer Programming Services; CIK 0001854445

C

middle fifth of 497 graded peers in business equipment

rank 247 of 497; percentile 49.6; sampling error 2.2 points; lower is stronger

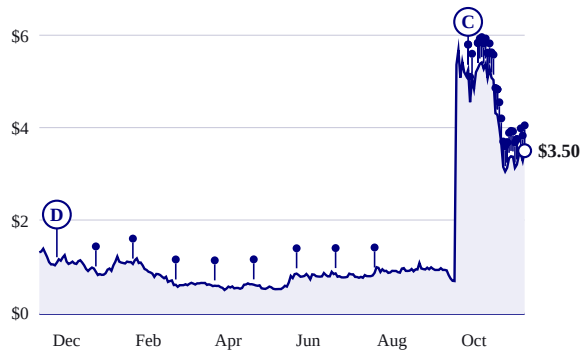
A B C D E

C, the tortoise



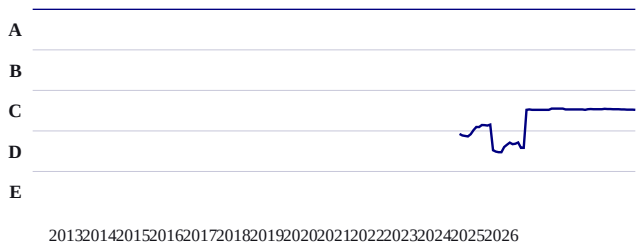
Scoreboard	
Profitability	C/D percentile 58.2
Solvency	A/B percentile 20.0
Growth and financing	D percentile 66.2
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $3.7M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Sep 28, 2026 42 days before the rescan; latest periodic filing 10-K received Sep 28, 2026
Last close	$3.75 2026-11-06; market equity $10.2M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 29, 2025

Glimpse Group, Inc. was incorporated in June 2016 under the laws of the State of Nevada, and is headquartered in New York, New York. enterprise focused Virtual Reality (VR), Augmented Reality (AR) and Spatial Computing software and services (Immersive technologies). Glimpse's operating entities are located in the United States. We believe that we offer significant exposure to the growing and potentially transformative Immersive technology markets, while mitigating downside risk via our diversified model and ecosystem.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 58.2						
Gross profitability	5.0%	28.6%		87.9	554	2026-06-30
Return on invested capital	not computable	11.4%				
one or more required annual facts are missing						

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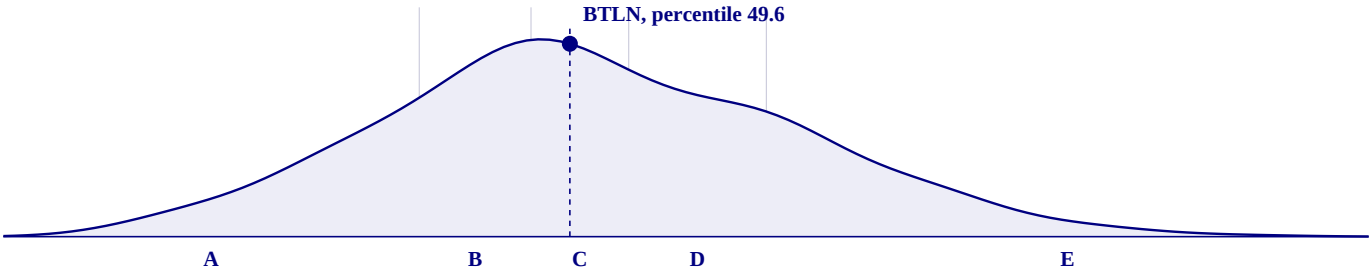
Accruals ratio	(107.5%)	(7.3%)	1.9	617	2026-06-30
Gross margin stability, five years	8.8 pts	2.3 pts	84.9	425	2026-06-30
Solvency, sleeve percentile 20.0					
Twelve-month failure probability	not computable	0.06%			
liabilities and a nearby cover-page share count are required at 2026-03-31					
Altman Z double-prime	not computable	2.18			
latest aligned inputs end 2025-06-30; latest annual assets end 2026-06-30					
Net debt to EBITDA	not computable	1.08x			
one or more required annual facts are missing					
Interest coverage	not computable	3.77x			
latest aligned inputs end 2021-06-30; latest annual assets end 2026-06-30					
Current ratio	4.50x	2.01x	20.0	662	2026-06-30
Growth and financing, sleeve percentile 66.2					
Revenue growth, three-year compound	(71.2%)	6.4%	99.8	534	2026-06-30
Free cash flow growth, three-year compound	not computable	18.0%			
four consecutive annual FCF observations are required; found 4					
Reinvestment rate	not computable	13.5%			
required facts have no common fiscal period end					
Asset growth, three years	(46.6%)	5.2%	98.9	559	2026-06-30
Net share issuance, one year	(87.1%)	0.5%	0.0	407	2026-09-28

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
242	SentinelOne, Inc. (S)	48.6	C	
243	Lantronix Inc. (LTRX)	48.8	C	fortress balance sheet
244	Cognizant Technology Solutions Corp. (CTSH)	49.0	C	fortress balance sheet
245	Great Elm Group, Inc. (GEG)	49.3	C	
246	Great Elm Group, Inc. (GEGGL)	49.3	C	
247	Brightline Interactive, Inc./NV (BTLN)	49.6	C	
248	Arteris, Inc. (AIP)	49.8	C	
249	Applied Digital Corp. (APLD)	50.0	C	fortress balance sheet
250	Roper Technologies Inc. (ROP)	50.2	C	
251	Bill Holdings, Inc. (BILL)	50.4	C	
252	Penguin Solutions, Inc. (PENG)	50.6	C	

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	219.6%	(2.0%)	97
Distance from 52-week high	(38.4%)	(36.5%)	47
EBIT to enterprise value	not computable	1.8%	

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Free cash flow yield	(45.4%)	2.9%	9
Book value to price	0.31	0.28	52
Sales to price	0.03	0.33	4
Composite equity issuance, five years	(133.4%)	4.2%	0
Relative strength against the sector, log excess return	0.89	(0.29)	97

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$3.1M
Operating cash flow, four quarters	-$4.3M
Months of runway	8.8
Days since last periodic filing	42 (10-K received Sep 28, 2026)
Median daily dollar volume, 63 sessions	$64,607

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$185,370	2026-06-30	2026-09-28	10-K	26-044574
2	assets	us-gaap:Assets	$3.7M	2026-06-30	2026-09-28	10-K	26-044574
3	net income	us-gaap:NetIncomeLoss	-$16.6M	2026-06-30	2026-09-28	10-K	26-044574
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$4.3M	2026-06-30	2026-09-28	10-K	26-044574
5	assets	us-gaap:Assets	$19.3M	2025-06-30	2026-09-28	10-K	26-044574
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$322,979	2026-06-30	2026-09-28	10-K	26-044574
7	gross profit	us-gaap:GrossProfit	$3.2M	2025-06-30	2026-09-28	10-K	26-044574
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.3M	2025-06-30	2026-09-28	10-K	26-044574
9	gross profit	us-gaap:GrossProfit	$5.9M	2024-06-30	2025-09-29	10-K	25-016073
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.8M	2024-06-30	2025-09-29	10-K	25-016073
11	gross profit	us-gaap:GrossProfit	$9.2M	2023-06-30	2024-09-30	10-K	24-038786
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.5M	2023-06-30	2024-09-30	10-K	24-038786
13	gross profit	us-gaap:GrossProfit	$6.0M	2022-06-30	2023-09-29	10-K/A	23-034869
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.3M	2022-06-30	2023-09-29	10-K/A	23-034869
15	current assets	us-gaap:AssetsCurrent	$8.2M	2025-06-30	2026-09-28	10-K	26-044574
16	current liabilities	us-gaap:LiabilitiesCurrent	$2.3M	2025-06-30	2026-09-28	10-K	26-044574
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$65.6M	2025-06-30	2026-09-28	10-K	26-044574
18	operating income	us-gaap:OperatingIncomeLoss	-$2.7M	2025-06-30	2025-09-29	10-K	25-016073
19	book equity	us-gaap:StockholdersEquity	$16.9M	2025-06-30	2026-09-28	10-K	26-044574
20	liabilities	us-gaap:Liabilities	$2.3M	2025-06-30	2026-09-28	10-K	26-044574
21	operating income	us-gaap:OperatingIncomeLoss	-$6.0M	2021-06-30	2022-09-28	10-K	22-027032
22	interest expense	us-gaap:InterestExpense	$180,641	2021-06-30	2022-09-28	10-K	22-027032
23	current assets	us-gaap:AssetsCurrent	$3.5M	2026-06-30	2026-09-28	10-K	26-044574
24	current liabilities	us-gaap:LiabilitiesCurrent	$780,780	2026-06-30	2026-09-28	10-K	26-044574
25	assets	us-gaap:Assets	$15.6M	2024-06-30	2025-09-29	10-K	25-016073

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26	assets	us-gaap:Assets	$24.3M	2023-06-30	2024-09-30	10-K	24-038786
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,712,351	2026-09-28	2026-09-28	10-K	26-044574
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	21,066,006	2025-09-26	2025-09-29	10-K	25-016073

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