Clorox Co.

CLX

NYSE; chemicals; SIC 2842, Specialty Cleaning, Polishing and Sanitation Preparations; CIK 0000021076

D/E

on the D/E boundary of 329 graded peers in the pooled indus...

rank 263 of 329; percentile 82.6; sampling error 2.7 points; lower is stronger

A B C D E

D/E, the sloth



Scoreboard	
Profitability	C percentile 44.4
Solvency	E percentile 94.7
Growth and financing	C percentile 53.2
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.6B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	8 of 14
Graded from	filings received through Aug 8, 2025 458 days before the rescan; latest periodic filing 10-Q received Nov 2, 2026
Last close	$99.91 2026-11-06; market equity $12.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 7, 2026

Market for Registrant's Common Equity, Related Stockholder Matters and Issuer Purchases of Equity Securities Management's Discussion and Analysis of Financial Condition and Results of Operations Changes in and Disagreements with Accountants on Accounting and Financial Disclosure Disclosure Regarding Foreign Jurisdictions that Prevent Inspections Security Ownership of Certain Beneficial Owners and Management and Related Stockholder Matters Certain Relationships and Related Transactions, and Director Independence This Annual Report on Form 10-K for the fiscal year ended June 30, 2026 (this Report), including the exhibits hereto and the information incorporated by reference herein, contains...

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 44.4						
Gross profitability	57.8%	21.4%		3.1	357	2025-06-30
Return on invested capital	not computable	9.5%				

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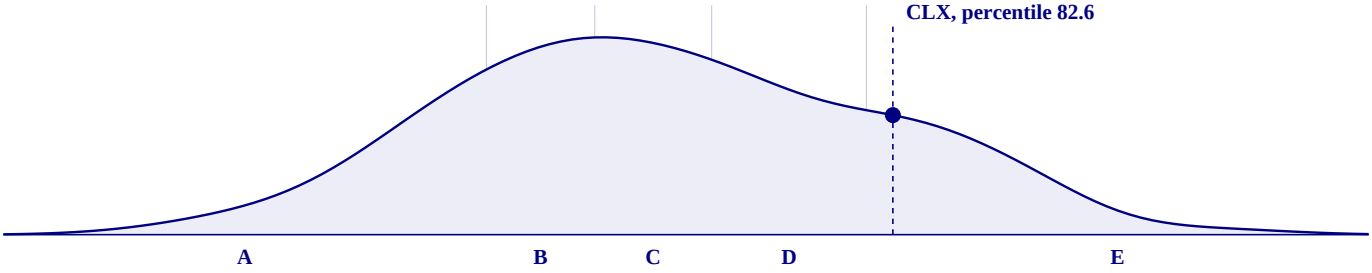
one or more required annual facts are missing					
Accruals ratio	(3.0%)	(4.2%)	59.5	396	2025-06-30
Gross margin stability, five years	3.4 pts	2.2 pts	70.5	299	2025-06-30
Solvency, sleeve percentile 94.7					
Twelve-month failure probability	not computable	0.04%			
four consecutive discrete net-income quarters are required; found 4					
Altman Z double-prime	not computable	3.42			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.86x			
one or more required annual facts are missing					
Interest coverage	not computable	4.16x			
one or more required annual facts are missing					
Current ratio	0.84x	2.20x	94.7	419	2025-06-30
Growth and financing, sleeve percentile 53.2					
Revenue growth, three-year compound	(0.01%)	1.2%	55.9	348	2025-06-30
Free cash flow growth, three-year compound	12.5%	12.2%	50.6	181	2025-06-30
Reinvestment rate	not computable	21.5%			
one or more required annual facts are missing					
Asset growth, three years	(3.3%)	2.9%	76.4	365	2025-06-30
Net share issuance, one year	(1.3%)	0.0%	29.8	316	2025-07-23

Among 329 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
258	Eastman Chemical Co. (EMN)	81.7	D/E	
259	Fuelcell Energy Inc. (FCEL)	81.8	D/E	fortress balance sheet
260	Valhi Inc. (VHI)	82.0	D/E	
261	Innovate Corp. (VATE)	82.2	D/E	fortress balance sheet
262	Polaris Inc. (PII)	82.6	D/E	
263	Clorox Co. (CLX)	82.6	D/E	
264	Millerknoll, Inc. (MLKN)	83.0	E	
265	Green Plains Inc. (GPRE)	83.2	E	
266	Moving iMAGE Technologies Inc. (MITQ)	83.4	E	fortress balance sheet
267	Hillman Solutions Corp. (HLMN)	83.8	E	
268	MasterCraft Boat Holdings, Inc. (MCFT)	84.2	E	dilution

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(25.4%)	10.9%	17
Distance from 52-week high	(21.4%)	(26.2%)	62
EBIT to enterprise value	not computable	3.9%	

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Free cash flow yield	6.3%	3.4%	79
Book value to price	(0.00)	0.40	4
Sales to price	0.59	0.57	52
Composite equity issuance, five years	not computable	(10.2%)	
Relative strength against the sector, log excess return	(0.43)	0.00	15

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	7 (10-Q received Nov 2, 2026)
Median daily dollar volume, 63 sessions	$229.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.2B	2025-06-30	2025-08-08	10-K	25-000039
2	assets	us-gaap:Assets	$5.6B	2025-06-30	2025-08-08	10-K	25-000039
3	net income	us-gaap:NetIncomeLoss	$810.0M	2025-06-30	2025-08-08	10-K	25-000039
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$981.0M	2025-06-30	2025-08-08	10-K	25-000039
5	assets	us-gaap:Assets	$5.8B	2024-06-30	2025-08-08	10-K	25-000039
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.1B	2025-06-30	2025-08-08	10-K	25-000039
7	gross profit	us-gaap:GrossProfit	$3.0B	2024-06-30	2025-08-08	10-K	25-000039
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.1B	2024-06-30	2025-08-08	10-K	25-000039
9	gross profit	us-gaap:GrossProfit	$2.9B	2023-06-30	2025-08-08	10-K	25-000039
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.4B	2023-06-30	2025-08-08	10-K	25-000039
11	gross profit	us-gaap:GrossProfit	$2.5B	2022-06-30	2024-08-08	10-K	24-000030
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.1B	2022-06-30	2024-08-08	10-K	24-000030
13	gross profit	us-gaap:GrossProfit	$3.2B	2021-06-30	2023-08-10	10-K	23-000037
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.3B	2021-06-30	2023-08-10	10-K	23-000037
15	current assets	us-gaap:AssetsCurrent	$1.6B	2025-06-30	2025-08-08	10-K	25-000039
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.9B	2025-06-30	2025-08-08	10-K	25-000039
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$220.0M	2025-06-30	2025-08-08	10-K	25-000039
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$695.0M	2024-06-30	2025-08-08	10-K	25-000039
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$212.0M	2024-06-30	2025-08-08	10-K	25-000039
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2023-06-30	2025-08-08	10-K	25-000039
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$228.0M	2023-06-30	2025-08-08	10-K	25-000039
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$786.0M	2022-06-30	2024-08-08	10-K	24-000030
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$251.0M	2022-06-30	2024-08-08	10-K	24-000030
24	assets	us-gaap:Assets	$5.9B	2023-06-30	2024-08-08	10-K	24-000030
25	assets	us-gaap:Assets	$6.2B	2022-06-30	2023-08-10	10-K	23-000037

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26	shares outstanding	dei:EntityCommonStockSharesOutstanding	122,309,414	2025-07-23	2025-08-08	10-K	25-000039
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	123,861,545	2024-07-23	2024-08-08	10-K	24-000030

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