Jeld-Wen Holding, Inc.

JELD

NYSE; other; SIC 2430, Millwood, Veneer, Plywood, & Structural Wood Members; CIK 0001674335

D/E

on the D/E boundary of 335 graded peers in other

rank 261 of 335; percentile 77.8; sampling error 2.6 points; lower is stronger



D/E, the sloth



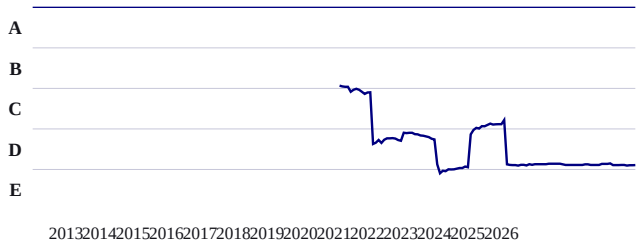
Scoreboard	
Profitability	B percentile 29.7
Solvency	C/D percentile 62.6
Growth and financing	E percentile 83.8
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Feb 23, 2026 259 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$1.04 2026-11-06; market equity $90.2M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 23, 2026

We are a leading global designer, manufacturer, and distributor of high-performance interior and exterior doors, windows, and related building products, serving the new construction and R&R sectors. The JELD-WEN family of brands includes JELD-WEN worldwide; LaCantina and VPI in North America; and Swedoor, DANA, and Kellpex in Europe. Our customers include wholesale distributors and retailers as well as individual contractors and consumers.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

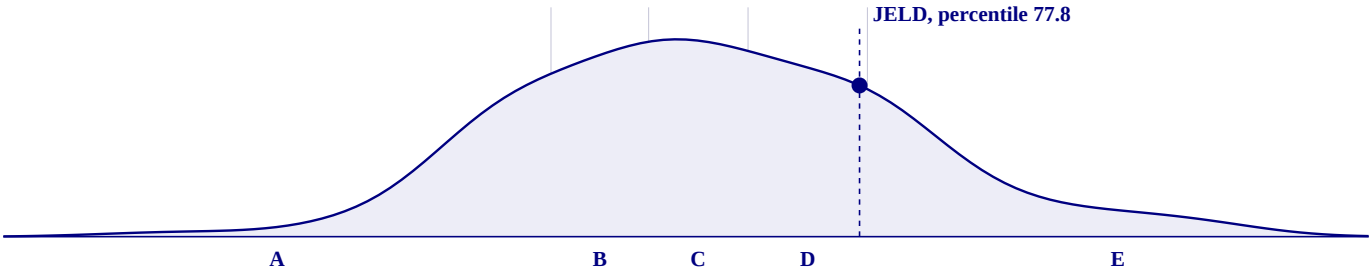
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 29.7						
Gross profitability	24.5%	27.1%		50.9	286	2025-12-31
Return on invested capital	not computable	10.0%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	(26.1%)	(5.8%)		7.8	503	2025-12-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Gross margin stability, five years	1.3 pts	2.2 pts		30.5	204	2025-12-31
Solvency, sleeve percentile 62.6						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	(0.91)	2.06		65.5	389	2025-12-31
Net debt to EBITDA	not computable	2.51x				
EBITDA must exceed $100,000						
Interest coverage	(6.19x)	2.45x		89.5	87	2025-12-31
Current ratio	1.76x	1.33x		32.9	509	2025-12-31
Growth and financing, sleeve percentile 83.8						
Revenue growth, three-year compound	(10.9%)	5.1%		89.6	397	2025-12-31
Free cash flow growth, three-year compound	not computable	8.9%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	12.1%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	(15.6%)	4.1%		94.4	432	2025-12-31
Net share issuance, one year	1.5%	(0.5%)		67.4	351	2026-02-18

Among 335 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
256	Canadian Pacific Kansas City Ltd/Cn (CP)	76.3	D	
257	ADT Inc. (ADT)	76.6	D	
258	Radiant Logistics, Inc. (RLGT)	76.9	D	
259	Norwegian Cruise Line Holdings Ltd. (NCLH)	77.2	D	
260	Forrester Research, Inc. (FORR)	77.5	D/E	fortress balance sheet
261	Jeld-Wen Holding, Inc. (JELD)	77.8	D/E	
262	Mplx L.P. (MPLX)	78.1	D/E	
263	Global Payments Inc. (GPN)	78.4	D/E	
264	Plains GP Holdings L.P. (PAGP)	78.7	D/E	
265	Skywest Inc. (SKYW)	79.0	D/E	
266	Angi Inc. (ANGI)	79.3	D/E	fortress balance sheet

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(57.6%)	(0.6%)	8
Distance from 52-week high	(67.9%)	(25.0%)	9
EBIT to enterprise value	(33.3%)	4.4%	5
Free cash flow yield	(140.8%)	4.1%	1
Book value to price	(0.45)	0.35	3
Sales to price	36.28	0.71	99

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Composite equity issuance, five years	(15.0%)	(8.9%)	42
Relative strength against the sector, log excess return	(0.98)	(0.13)	8

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 1 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$97.0M
Operating cash flow, four quarters	-$39.9M
Months of runway	29.2
Days since last periodic filing	5 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$2.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$514.2M	2025-12-31	2026-02-23	10-K	26-000043
2	assets	us-gaap:Assets	$2.1B	2025-12-31	2026-02-23	10-K	26-000043
3	operating income	us-gaap:OperatingIncomeLoss	-$416.0M	2025-12-31	2026-02-23	10-K	26-000043
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$474.3M	2025-12-31	2026-02-23	10-K	26-000043
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$147.9M	2025-12-31	2026-02-23	10-K	26-000043
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$1.1B	2025-12-31	2026-02-23	10-K	26-000043
7	book equity	us-gaap:StockholdersEquity	$92.2M	2025-12-31	2026-02-23	10-K	26-000043
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$136.1M	2025-12-31	2026-02-23	10-K	26-000043
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$1.2B	2024-12-31	2026-02-23	10-K	26-000043
10	book equity	us-gaap:StockholdersEquity	$620.1M	2024-12-31	2026-02-23	10-K	26-000043
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$150.3M	2024-12-31	2026-02-23	10-K	26-000043
12	net income	us-gaap:NetIncomeLoss	-$621.2M	2025-12-31	2026-02-23	10-K	26-000043
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$4.9M	2025-12-31	2026-02-23	10-K	26-000043
14	assets	us-gaap:Assets	$2.6B	2024-12-31	2026-02-23	10-K	26-000043
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.2B	2025-12-31	2026-02-23	10-K	26-000043
16	gross profit	us-gaap:GrossProfit	$689.0M	2024-12-31	2026-02-23	10-K	26-000043
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.8B	2024-12-31	2026-02-23	10-K	26-000043
18	gross profit	us-gaap:GrossProfit	$832.6M	2023-12-31	2026-02-23	10-K	26-000043
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.3B	2023-12-31	2026-02-23	10-K	26-000043
20	gross profit	us-gaap:GrossProfit	$785.9M	2022-12-31	2025-02-20	10-K	25-000055
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.5B	2022-12-31	2025-02-20	10-K	25-000055
22	gross profit	us-gaap:GrossProfit	$822.9M	2021-12-31	2024-02-20	10-K	24-000059
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.2B	2021-12-31	2024-02-20	10-K	24-000059
24	current assets	us-gaap:AssetsCurrent	$1.0B	2025-12-31	2026-02-23	10-K	26-000043
25	current liabilities	us-gaap:LiabilitiesCurrent	$577.9M	2025-12-31	2026-02-23	10-K	26-000043
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$641.6M	2025-12-31	2026-02-23	10-K	26-000043
27	liabilities	us-gaap:Liabilities	$2.0B	2025-12-31	2026-02-23	10-K	26-000043
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$112.4M	2025-12-31	2026-02-23	10-K	26-000043
29	interest expense	us-gaap:InterestAndDebtExpense	$67.2M	2025-12-31	2026-02-23	10-K	26-000043

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$119.8M	2025-12-31	2026-02-23	10-K	26-000043
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$106.2M	2024-12-31	2026-02-23	10-K	26-000043
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$161.9M	2024-12-31	2026-02-23	10-K	26-000043
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$345.2M	2023-12-31	2026-02-23	10-K	26-000043
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$98.3M	2023-12-31	2026-02-23	10-K	26-000043
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$30.3M	2022-12-31	2025-02-20	10-K	25-000055
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$83.2M	2022-12-31	2025-02-20	10-K	25-000055
37	current assets	us-gaap:AssetsCurrent	$1.2B	2024-12-31	2026-02-23	10-K	26-000043
38	current liabilities	us-gaap:LiabilitiesCurrent	$625.0M	2024-12-31	2026-02-23	10-K	26-000043
39	assets	us-gaap:Assets	$3.0B	2023-12-31	2025-02-20	10-K	25-000055
40	assets	us-gaap:Assets	$3.5B	2022-12-31	2024-02-20	10-K	24-000059
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	86,105,591	2026-02-18	2026-02-23	10-K	26-000043
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	84,849,974	2025-02-14	2025-02-20	10-K	25-000055

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.