Resideo Technologies, Inc.

REZI

NYSE; shops; SIC 5072, Wholesale-Hardware; CIK 0001740332

C/D

on the C/D boundary of 254 graded peers in shops

rank 157 of 254; percentile 61.7; sampling error 3.0 points; lower is stronger



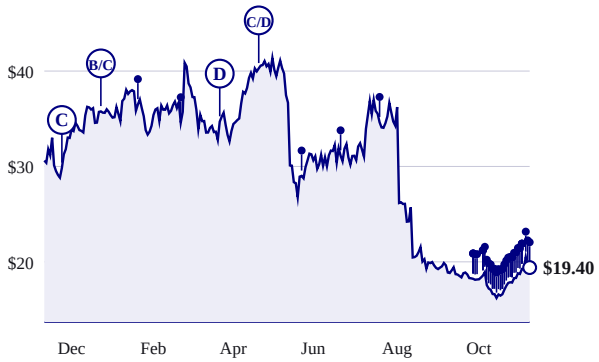
C/D, the tortoise



Scoreboard

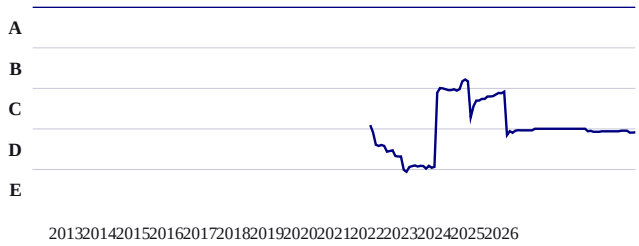
Profitability	D percentile 68.4
Solvency	C percentile 49.2
Growth and financing	C percentile 44.7
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $8.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	short runway not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Feb 24, 2026 258 days before the rescan; latest periodic filing 10-Q received Aug 12, 2026
Last close	$19.41 2026-11-06; market equity $2.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

As used herein, unless the context otherwise dictates, the term "Resideo", the "Company", "we", "us", or "our" means Resideo Technologies, Inc. and its consolidated subsidiaries. Our common stock began trading under the ticker symbol "REZI" on the New York Stock Exchange ("NYSE") on October 29, 2018. We separated from Honeywell International Inc. ("Honeywell") in 2018, becoming an independent publicly traded company as a result of a pro rata distribution of our common stock to stockholders of Honeywell (the "Honeywell Spin-Off").

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 68.4						
Gross profitability	26.0%	42.0%		72.6	238	2025-12-31
Return on invested capital	not computable	10.9%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

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Accruals ratio	7.3%	(4.9%)	97.9	283	2025-12-31
Gross margin stability, five years	0.8 pts	1.3 pts	34.9	216	2025-12-31
Solvency, sleeve percentile 49.2					
Twelve-month failure probability	not computable	0.03%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	2.42	1.93	38.9	204	2025-12-31
Net debt to EBITDA	3.78x	1.38x	80.4	98	2025-12-31
Interest coverage	not computable	3.27x			
latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31					
Current ratio	1.91x	1.37x	28.2	295	2025-12-31
Growth and financing, sleeve percentile 44.7					
Revenue growth, three-year compound	5.5%	1.6%	28.8	265	2025-12-31
Free cash flow growth, three-year compound	not computable	4.6%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	12.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	9.7%	3.4%	21.1	267	2025-12-31
Net share issuance, one year	2.3%	(0.6%)	84.1	209	2026-02-17

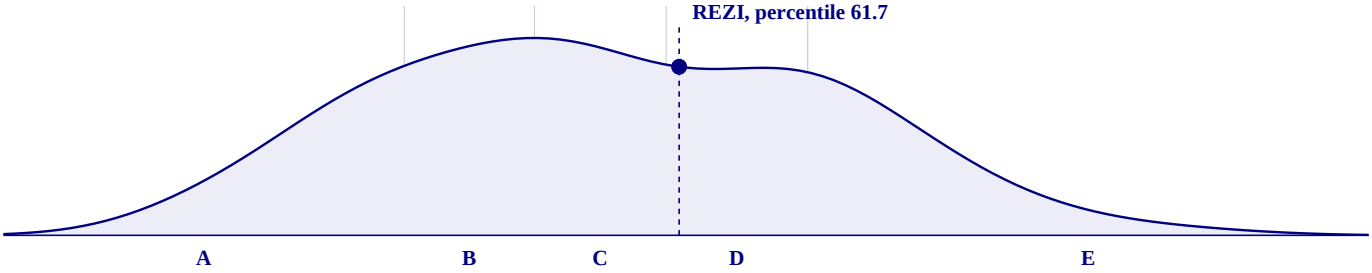
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Short runway	cash runway is 5.2 months

Among 254 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
152	Sempreon, Inc. (MGPI)	59.5	C/D	
153	Papa Johns International Inc. (PZZA)	60.1	C/D	
154	Genuine Parts Co. (GPC)	60.5	C/D	
155	Kohls Corp. (KSS)	60.9	C/D	
156	Wayfair Inc. (W)	61.3	C/D	
157	Resideo Technologies, Inc. (REZI)	61.7	C/D	short runway
158	Albertsons Companies, Inc. (ACI)	62.1	C/D	
159	Stitch Fix, Inc. (SFIX)	62.5	C/D	
160	Asbury Automotive Group Inc. (ABG)	62.8	C/D	
161	NU Skin Enterprises, Inc. (NUS)	63.2	D	fortress balance sheet
162	Marinemax Inc. (HZO)	63.6	D	

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What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(39.0%)	(0.8%)	15
Distance from 52-week high	(53.1%)	(21.8%)	14
EBIT to enterprise value	10.1%	5.1%	86
Free cash flow yield	(42.5%)	3.8%	6
Book value to price	1.02	0.36	84
Sales to price	2.54	1.65	63
Composite equity issuance, five years	(30.4%)	(16.9%)	25
Relative strength against the sector, log excess return	(0.40)	0.08	15

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 2 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$549.0M
Operating cash flow, four quarters	-$1.3B
Months of runway	5.2
Days since last periodic filing	89 (10-Q received Aug 12, 2026)
Median daily dollar volume, 63 sessions	$34.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.2B	2025-12-31	2026-02-24	10-K	26-000005
2	assets	us-gaap:Assets	$8.4B	2025-12-31	2026-02-24	10-K	26-000005
3	operating income	us-gaap:OperatingIncomeLoss	$607.0M	2025-12-31	2026-02-24	10-K	26-000005
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$457.0M	2025-12-31	2026-02-24	10-K	26-000005
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$70.0M	2025-12-31	2026-02-24	10-K	26-000005
6	total debt	us-gaap:LongTermDebt	$3.2B	2025-12-31	2026-02-24	10-K	26-000005
7	book equity	us-gaap:StockholdersEquity	$2.9B	2025-12-31	2026-02-24	10-K	26-000005
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$661.0M	2025-12-31	2026-02-24	10-K	26-000005
9	total debt	us-gaap:LongTermDebt	$2.0B	2024-12-31	2026-02-24	10-K	26-000005
10	book equity	us-gaap:StockholdersEquity	$3.3B	2024-12-31	2026-02-24	10-K	26-000005
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$692.0M	2024-12-31	2026-02-24	10-K	26-000005
12	net income	us-gaap:NetIncomeLoss	-$527.0M	2025-12-31	2026-02-24	10-K	26-000005
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$1.1B	2025-12-31	2026-02-24	10-K	26-000005
14	assets	us-gaap:Assets	$8.2B	2024-12-31	2026-02-24	10-K	26-000005
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.5B	2025-12-31	2026-02-24	10-K	26-000005
16	gross profit	us-gaap:GrossProfit	$1.9B	2024-12-31	2026-02-24	10-K	26-000005
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.8B	2024-12-31	2026-02-24	10-K	26-000005
18	gross profit	us-gaap:GrossProfit	$1.7B	2023-12-31	2026-02-24	10-K	26-000005

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19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.2B	2023-12-31	2026-02-24	10-K	26-000005
20	gross profit	us-gaap:GrossProfit	$1.8B	2022-12-31	2025-02-20	10-K	25-000010
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.4B	2022-12-31	2025-02-20	10-K	25-000010
22	gross profit	us-gaap:GrossProfit	$1.6B	2021-12-31	2024-02-14	10-K	24-000019
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.8B	2021-12-31	2024-02-14	10-K	24-000019
24	current assets	us-gaap:AssetsCurrent	$3.4B	2025-12-31	2026-02-24	10-K	26-000005
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.8B	2025-12-31	2026-02-24	10-K	26-000005
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$345.0M	2025-12-31	2026-02-24	10-K	26-000005
27	liabilities	us-gaap:Liabilities	$5.5B	2025-12-31	2026-02-24	10-K	26-000005
28	depreciation amortization	us-gaap:Depreciation	$73.0M	2025-12-31	2026-02-24	10-K	26-000005
29	operating income	us-gaap:OperatingIncomeLoss	$559.0M	2021-12-31	2024-02-14	10-K	24-000019
30	interest expense	us-gaap:InterestExpense	$48.0M	2021-12-31	2022-02-15	10-K	22-001289
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$116.0M	2025-12-31	2026-02-24	10-K	26-000005
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$444.0M	2024-12-31	2026-02-24	10-K	26-000005
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$80.0M	2024-12-31	2026-02-24	10-K	26-000005
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$440.0M	2023-12-31	2026-02-24	10-K	26-000005
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$105.0M	2023-12-31	2026-02-24	10-K	26-000005
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$152.0M	2022-12-31	2025-02-20	10-K	25-000010
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$85.0M	2022-12-31	2025-02-20	10-K	25-000010
38	current assets	us-gaap:AssetsCurrent	$3.2B	2024-12-31	2026-02-24	10-K	26-000005
39	current liabilities	us-gaap:LiabilitiesCurrent	$1.8B	2024-12-31	2026-02-24	10-K	26-000005
40	assets	us-gaap:Assets	$6.6B	2023-12-31	2025-02-20	10-K	25-000010
41	assets	us-gaap:Assets	$6.4B	2022-12-31	2024-02-14	10-K	24-000019
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	151,247,101	2026-02-17	2026-02-24	10-K	26-000005
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	147,878,146	2025-02-12	2025-02-20	10-K	25-000010

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