Rogers Corp. ROG

NYSE; chemicals; SIC 2821, Plastic Materials, Synth Resins & Nonvulcan Elastomers; CIK 0000084748

A

strongest fifth of 329 graded peers in the pooled industrial gr...

rank 17 of 329; percentile 5.5; sampling error 2.7 points; lower is stronger

A B C D E

A, the bull



Scoreboard

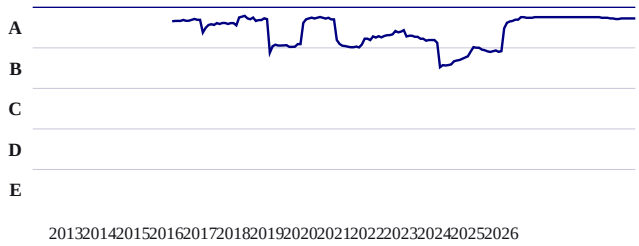
Profitability	B/C percentile 37.6
Solvency	A percentile 16.5
Growth and financing	C percentile 43.4
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 19, 2026 263 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026
Last close	$121.96 2026-11-06; market equity $2.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

- Forward-Looking Statements" and "Item 7. Management's Discussion and Analysis of Results of Operations and Financial Position," when evaluating an investment in our capital stock. Failure to capitalize on, volatility within, or other adverse changes with respect to the Company's growth opportunities may adversely affect our business. We continue to target growth opportunities in the EV/HEV, ADAS, portable electronics, renewable energy, aerospace and defense and other markets.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 37.6						
Gross profitability	18.0%	21.4%		56.2	357	2025-12-31
Return on invested capital	not computable	9.5%				
a prior annual debt, equity, and cash observation is required						
Accruals ratio	(11.2%)	(4.2%)		17.2	396	2025-12-31

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Gross margin stability, five years	1.9 pts	2.2 pts		39.3	299	2025-12-31
Solvency, sleeve percentile 16.5						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-09-30						
Altman Z double-prime	not computable	3.42				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	1.86x				
latest aligned inputs end 2012-12-31; latest annual assets end 2025-12-31						
Interest coverage	not computable	4.16x				
one or more required annual facts are missing						
Current ratio	3.97x	2.20x		16.5	419	2025-12-31
Growth and financing, sleeve percentile 43.4						
Revenue growth, three-year compound	(5.8%)	1.2%		79.8	348	2025-12-31
Free cash flow growth, three-year compound	77.6%	12.2%		5.6	181	2025-12-31
Reinvestment rate	not computable	21.5%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	(4.6%)	2.9%		78.6	365	2025-12-31
Net share issuance, one year	(3.7%)	0.0%		9.8	316	2026-02-16

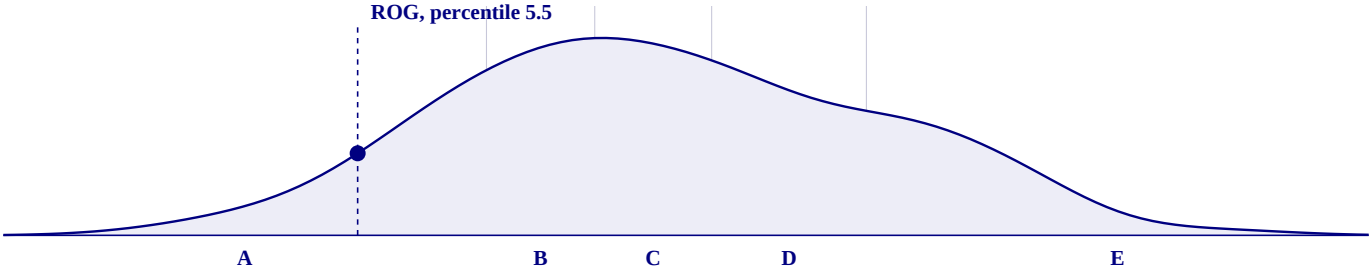
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 16,863,000 USD; Altman Z is not used

Among 329 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
12	Alamo Group Inc. (ALG)	4.0	A	fortress balance sheet
13	Graco Inc. (GGG)	4.3	A	
14	ACM Research, Inc. (ACMR)	4.7	A	fortress balance sheet
15	WD 40 Co. (WDFC)	4.9	A	
16	Innovex International, Inc. (INVX)	5.1	A	fortress balance sheet
17	Rogers Corp. (ROG)	5.5	A	fortress balance sheet
18	Blue Bird Corp. (BLBD)	5.5	A	
19	Enerpac Tool Group Corp. (EPAC)	5.9	A	
20	Heico Corp. (HEI)	6.5	A	
21	Heico Corp. (HEI-A)	6.5	A	
22	Watts Water Technologies Inc. (WTS)	7.1	A	fortress balance sheet

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What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	74.8%	10.9%	90
Distance from 52-week high	(27.0%)	(26.2%)	48
EBIT to enterprise value	(2.2%)	3.9%	18
Free cash flow yield	3.3%	3.4%	47
Book value to price	0.56	0.40	64
Sales to price	0.37	0.57	32
Composite equity issuance, five years	(5.0%)	(10.2%)	60
Relative strength against the sector, log excess return	0.42	0.00	88

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$206.1M
Operating cash flow, four quarters	$118.5M
Months of runway	not finite
Days since last periodic filing	12 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	$29.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$256.8M	2025-12-31	2026-02-19	10-K	26-000007
2	assets	us-gaap:Assets	$1.4B	2025-12-31	2026-02-19	10-K	26-000007
3	operating income	us-gaap:OperatingIncomeLoss	$25.7M	2012-12-31	2015-02-18	10-K	15-000003
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$22.6M	2012-12-31	2015-02-18	10-K	15-000003
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$46.5M	2012-12-31	2015-02-18	10-K	15-000003
6	total debt	us-gaap:LongTermDebt	$98.0M	2012-12-31	2013-02-20	10-K	13-000004
7	book equity	us-gaap:StockholdersEquity	$438.4M	2012-12-31	2016-02-23	10-K	16-000013
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$114.9M	2012-12-31	2016-02-23	10-K	16-000013
9	net income	us-gaap:NetIncomeLoss	-$61.8M	2025-12-31	2026-02-19	10-K	26-000007
10	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$101.2M	2025-12-31	2026-02-19	10-K	26-000007
11	assets	us-gaap:Assets	$1.5B	2024-12-31	2026-02-19	10-K	26-000007
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$810.8M	2025-12-31	2026-02-19	10-K	26-000007
13	gross profit	us-gaap:GrossProfit	$277.1M	2024-12-31	2026-02-19	10-K	26-000007
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$830.1M	2024-12-31	2026-02-19	10-K	26-000007
15	gross profit	us-gaap:GrossProfit	$307.1M	2023-12-31	2026-02-19	10-K	26-000007
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$908.4M	2023-12-31	2026-02-19	10-K	26-000007
17	gross profit	us-gaap:GrossProfit	$321.0M	2022-12-31	2025-02-26	10-K	25-000026
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$971.2M	2022-12-31	2025-02-26	10-K	25-000026

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19	gross profit	us-gaap:GrossProfit	$349.1M	2021-12-31	2024-02-27	10-K	24-000018
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$932.9M	2021-12-31	2024-02-27	10-K	24-000018
21	depreciation amortization	us-gaap:Depreciation	$22.7M	2012-12-31	2015-02-18	10-K	15-000003
22	current assets	us-gaap:AssetsCurrent	$500.0M	2025-12-31	2026-02-19	10-K	26-000007
23	current liabilities	us-gaap:LiabilitiesCurrent	$126.1M	2025-12-31	2026-02-19	10-K	26-000007
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$30.1M	2025-12-31	2026-02-19	10-K	26-000007
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$127.1M	2024-12-31	2026-02-19	10-K	26-000007
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$56.1M	2024-12-31	2026-02-19	10-K	26-000007
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$131.4M	2023-12-31	2026-02-19	10-K	26-000007
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$57.0M	2023-12-31	2026-02-19	10-K	26-000007
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$129.5M	2022-12-31	2025-02-26	10-K	25-000026
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$116.8M	2022-12-31	2025-02-26	10-K	25-000026
31	depreciation amortization	us-gaap:Depreciation	$43.3M	2025-12-31	2026-02-19	10-K	26-000007
32	operating income	us-gaap:OperatingIncomeLoss	-$45.0M	2025-12-31	2026-02-19	10-K	26-000007
33	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$45.1M	2025-12-31	2026-02-19	10-K	26-000007
34	income tax	us-gaap:IncomeTaxExpenseBenefit	$16.7M	2025-12-31	2026-02-19	10-K	26-000007
35	current assets	us-gaap:AssetsCurrent	$493.9M	2024-12-31	2026-02-19	10-K	26-000007
36	current liabilities	us-gaap:LiabilitiesCurrent	$123.5M	2024-12-31	2026-02-19	10-K	26-000007
37	assets	us-gaap:Assets	$1.5B	2023-12-31	2025-02-26	10-K	25-000026
38	assets	us-gaap:Assets	$1.6B	2022-12-31	2024-02-27	10-K	24-000018
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	17,827,673	2026-02-16	2026-02-19	10-K	26-000007
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,518,095	2025-02-21	2025-02-26	10-K	25-000026

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