Ss&C Technologies Holdings Inc.

SSNC

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001402436

C/D

on the C/D boundary of 497 graded peers in business equip...

rank 290 of 497; percentile 58.3; sampling error 2.2 points; lower is stronger

A B C D E

C/D, the tortoise



Scoreboard	
Profitability	C percentile 46.9
Solvency	C/D percentile 58.6
Growth and financing	C percentile 48.0
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $20.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Feb 26, 2026 256 days before the rescan; latest periodic filing 10-Q received Jul 30, 2026
Last close	$77.67 2026-11-06; market equity $18.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

SS&C Technologies Holdings, Inc. (NASDAQ: SSNC) is the world's leading hedge fund and private equity administrator, as well as mutual fund transfer agent. SS&C's unique business model combines end-to-end expertise across financial services operations with software and solutions to deliver value to customers of any size, scale, or complexity in the financial services and healthcare industries. SS&C owns and operates the full technology stack across securities accounting, front-to-back-office operations, performance and risk analytics, regulatory reporting and healthcare information processes.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 46.9						
Gross profitability	14.6%	28.6%		73.4	554	2025-12-31
Return on invested capital	not computable	11.4%				

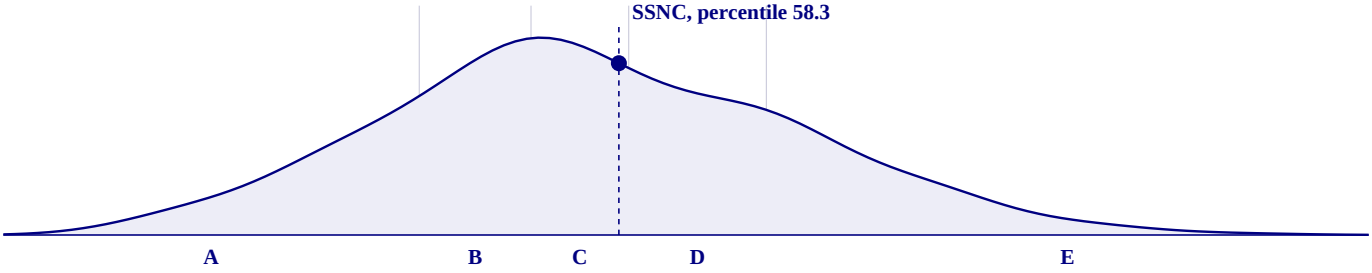
latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31

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Accruals ratio	(4.8%)	(7.3%)	65.7	617	2025-12-31
Gross margin stability, five years	0.4 pts	2.3 pts	1.7	425	2025-12-31
Solvency, sleeve percentile 58.6					
Twelve-month failure probability	not computable	0.06%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	1.77	2.18	47.1	564	2025-12-31
Net debt to EBITDA	not computable	1.08x			
latest aligned inputs end 2013-12-31; latest annual assets end 2025-12-31					
Interest coverage	3.31x	3.77x	51.2	87	2025-12-31
Current ratio	1.07x	2.01x	77.6	662	2025-12-31
Growth and financing, sleeve percentile 48.0					
Revenue growth, three-year compound	5.9%	6.4%	52.3	534	2025-12-31
Free cash flow growth, three-year compound	15.8%	18.0%	53.0	265	2025-12-31
Reinvestment rate	(64.1%)	13.5%	73.0	223	2025-12-31
Asset growth, three years	7.5%	5.2%	40.9	559	2025-12-31
Net share issuance, one year	(2.0%)	0.5%	20.7	407	2026-02-18

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
285	Energizer Holdings, Inc. (ENR)	57.3	C	
286	Amkor Technology, Inc. (AMKR)	57.5	C	
287	Mesa Laboratories Inc. (MLAB)	57.7	C	
288	Motorola Solutions, Inc. (MSI)	57.9	C/D	fortress balance sheet
289	Commerce.com, Inc. (CMRC)	58.1	C/D	
290	Ss&C Technologies Holdings Inc. (SSNC)	58.3	C/D	
291	Kimball Electronics, Inc. (KE)	58.5	C/D	
292	Airwa Inc. (YYAI)	58.7	C/D	dilution, late filer
293	Expensify, Inc. (EXFY)	58.9	C/D	fortress balance sheet
294	Frequency Electronics Inc. (FEIM)	59.1	C/D	
295	Certara, Inc. (CERT)	59.3	C/D	

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(8.3%)	(2.0%)	44
Distance from 52-week high	(13.3%)	(36.5%)	80
EBIT to enterprise value	7.8%	1.8%	90
Free cash flow yield	9.1%	2.9%	83
Book value to price	0.36	0.28	58
Sales to price	0.34	0.33	52
Composite equity issuance, five years	(16.5%)	4.2%	16

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Relative strength against the sector, log excess return	(0.35)	(0.29)	44

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$434.8M
Operating cash flow, four quarters	$1.8B
Months of runway	not finite
Days since last periodic filing	102 (10-Q received Jul 30, 2026)
Median daily dollar volume, 63 sessions	$112.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.0B	2025-12-31	2026-02-26	10-K	26-076745
2	assets	us-gaap:Assets	$20.7B	2025-12-31	2026-02-26	10-K	26-076745
3	operating income	us-gaap:OperatingIncomeLoss	$183.0M	2013-12-31	2016-02-29	10-K	16-013602
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$145.2M	2013-12-31	2015-02-26	10-K	15-065621
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$27.3M	2013-12-31	2016-02-29	10-K	16-013602
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$751.3M	2013-12-31	2014-02-27	10-K	14-073044
7	book equity	us-gaap:StockholdersEquity	$1.2B	2013-12-31	2017-02-28	10-K	17-002806
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$84.5M	2013-12-31	2017-02-28	10-K	17-002806
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$989.9M	2012-12-31	2014-02-27	10-K	14-073044
10	book equity	us-gaap:StockholdersEquity	$1.1B	2012-12-31	2016-02-29	10-K	16-013602
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$86.2M	2012-12-31	2016-02-29	10-K	16-013602
12	net income	us-gaap:NetIncomeLoss	$796.9M	2025-12-31	2026-02-26	10-K	26-076745
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.7B	2025-12-31	2026-02-26	10-K	26-076745
14	assets	us-gaap:Assets	$19.0B	2024-12-31	2026-02-26	10-K	26-076745
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.3B	2025-12-31	2026-02-26	10-K	26-076745
16	gross profit	us-gaap:GrossProfit	$2.9B	2024-12-31	2026-02-26	10-K	26-076745
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.9B	2024-12-31	2026-02-26	10-K	26-076745
18	gross profit	us-gaap:GrossProfit	$2.7B	2023-12-31	2026-02-26	10-K	26-076745
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.5B	2023-12-31	2026-02-26	10-K	26-076745
20	gross profit	us-gaap:GrossProfit	$2.5B	2022-12-31	2025-03-04	10-K/A	25-031295
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.3B	2022-12-31	2025-03-04	10-K/A	25-031295
22	gross profit	us-gaap:GrossProfit	$2.4B	2021-12-31	2024-02-28	10-K	24-022080
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.1B	2021-12-31	2024-02-28	10-K	24-022080
24	current assets	us-gaap:AssetsCurrent	$5.5B	2025-12-31	2026-02-26	10-K	26-076745
25	current liabilities	us-gaap:LiabilitiesCurrent	$5.1B	2025-12-31	2026-02-26	10-K	26-076745
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$4.2B	2025-12-31	2026-02-26	10-K	26-076745
27	operating income	us-gaap:OperatingIncomeLoss	$1.4B	2025-12-31	2026-02-26	10-K	26-076745
28	book equity	us-gaap:StockholdersEquity	$6.9B	2025-12-31	2026-02-26	10-K	26-076745
29	liabilities	us-gaap:Liabilities	$13.8B	2025-12-31	2026-02-26	10-K	26-076745
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$99.8M	2013-12-31	2016-02-29	10-K	16-013602

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31	interest expense	us-gaap:InterestExpense	$434.7M	2025-12-31	2026-02-26	10-K	26-076745
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$80.8M	2025-12-31	2026-02-26	10-K	26-076745
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2024-12-31	2026-02-26	10-K	26-076745
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$61.4M	2024-12-31	2026-02-26	10-K	26-076745
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2023-12-31	2026-02-26	10-K	26-076745
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$56.6M	2023-12-31	2026-02-26	10-K	26-076745
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2022-12-31	2025-03-04	10-K/A	25-031295
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$63.4M	2022-12-31	2025-03-04	10-K/A	25-031295
39	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$703.8M	2025-12-31	2026-02-26	10-K	26-076745
40	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$974.8M	2025-12-31	2026-02-26	10-K	26-076745
41	income tax	us-gaap:IncomeTaxExpenseBenefit	$176.1M	2025-12-31	2026-02-26	10-K	26-076745
42	current assets	us-gaap:AssetsCurrent	$4.9B	2024-12-31	2026-02-26	10-K	26-076745
43	current liabilities	us-gaap:LiabilitiesCurrent	$4.4B	2024-12-31	2026-02-26	10-K	26-076745
44	assets	us-gaap:Assets	$18.1B	2023-12-31	2025-03-04	10-K/A	25-031295
45	assets	us-gaap:Assets	$16.7B	2022-12-31	2024-02-28	10-K	24-022080
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	241,505,294	2026-02-18	2026-02-26	10-K	26-076745
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	246,486,228	2025-02-19	2025-03-04	10-K/A	25-031295

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