Telomir Pharmaceuticals, Inc.

TELO

Nasdaq; healthcare; SIC 2834, Pharmaceutical Preparations; CIK 0001971532

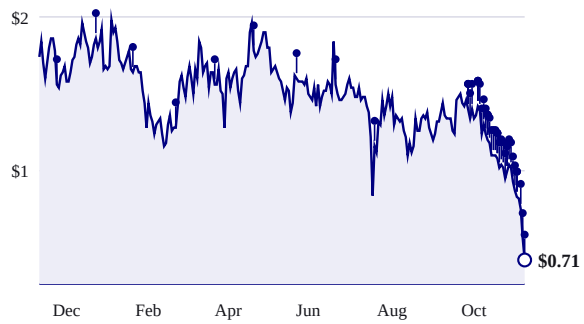
None

No letter

3 of 14 inputs computable; 7 are required, with a score in every sleeve

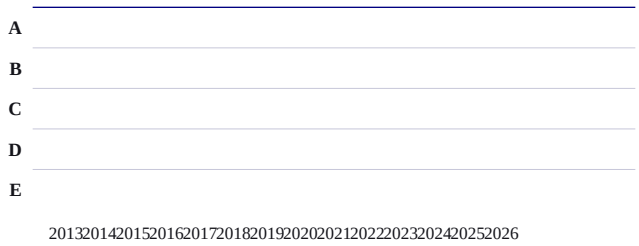
Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $7.3M
Warnings	thin data not computable: degenerate inputs, distress, fortress balance sheet
Inputs computable	3 of 14
Graded from	filings received through Mar 17, 2026 237 days before the rescan; latest periodic filing 10-Q received Nov 6, 2026
Last close	$0.73 2026-11-06; market equity $53.8M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 17, 2026

biotechnology company focused on the development of small-molecule therapeutics designed to address upstream biological drivers of aging and age-related diseases rather than treating symptoms alone. Our research strategy targets fundamental cellular processes associated with disease progression and functional decline, including metal-ion dysregulation, oxidative stress, epigenetic regulation, mitochondrial Telomir-1 (Zn-Telomir), is a novel orally administered small molecule engineered to modulate intracellular metal balance-particularly iron, copper, calcium, and zinc-through a regulated exchange mechanism rather than broad chelation.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 2.7						
Gross profitability	not computable	32.3%				
one or more required annual facts are missing						
Return on invested capital	not computable	9.3%				

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

one or more required annual facts are missing						
Accruals ratio	(155.2%)	(6.6%)		2.7	802	2025-12-31
Gross margin stability, five years	not computable	2.8 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 35.4						
Twelve-month failure probability	not computable	0.08%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	not computable	(0.37)				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	1.82x				
one or more required annual facts are missing						
Interest coverage	not computable	(4.51x)				
one or more required annual facts are missing						
Current ratio	5.14x	2.94x		35.4	828	2025-12-31
Growth and financing, sleeve percentile 56.1						
Revenue growth, three-year compound	not computable	10.0%				
four annual observations are required; found 0						
Free cash flow growth, three-year compound	not computable	10.9%				
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	not computable	37.1%				
one or more required annual facts are missing						
Asset growth, three years	not computable	2.2%				
four annual observations are required; found 3						
Net share issuance, one year	15.5%	2.5%		56.1	630	2026-03-12

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	3 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-06 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(23.1%)	(2.1%)	36
Distance from 52-week high	(52.3%)	(30.4%)	27
EBIT to enterprise value	not computable	(1.5%)	
Free cash flow yield	not computable	(1.0%)	
Book value to price	0.08	0.29	22
Sales to price	not computable	0.30	
Composite equity issuance, five years	not computable	20.8%	
Relative strength against the sector, log excess return	(0.43)	(0.19)	36

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass

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No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$4.5M
Operating cash flow, four quarters	-$4.6M
Months of runway	11.8
Days since last periodic filing	3 (10-Q received Nov 6, 2026)
Median daily dollar volume, 63 sessions	$58,566

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$10.4M	2025-12-31	2026-03-17	10-K	26-010625
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$3.7M	2025-12-31	2026-03-17	10-K	26-010625
3	assets	us-gaap:Assets	$7.3M	2025-12-31	2026-03-17	10-K	26-010625
4	assets	us-gaap:Assets	$1.3M	2024-12-31	2026-03-17	10-K	26-010625
5	current assets	us-gaap:AssetsCurrent	$7.3M	2025-12-31	2026-03-17	10-K	26-010625
6	current liabilities	us-gaap:LiabilitiesCurrent	$1.4M	2025-12-31	2026-03-17	10-K	26-010625
7	assets	us-gaap:Assets	$4.8M	2023-12-31	2025-02-04	10-K	25-004872
8	shares outstanding	dei:EntityCommonStockSharesOutstanding	34,380,971	2026-03-12	2026-03-17	10-K	26-010625
9	shares outstanding	dei:EntityCommonStockSharesOutstanding	29,762,671	2025-02-04	2025-02-04	10-K	25-004872

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