Allient Inc.

ALNT

Nasdaq; business equipment; SIC 3825, Instruments For Meas & Testing of Electricity & Elec Signals; CIK 0000046129

B

second fifth of 495 graded peers in business equipment

rank 121 of 495; percentile 24.3; sampling error 2.2 points; lower is stronger

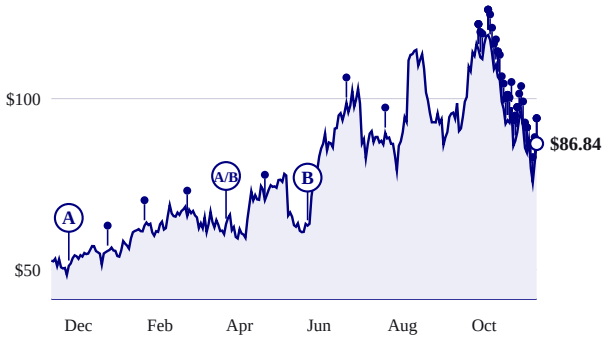
A B C D E

B, the elk



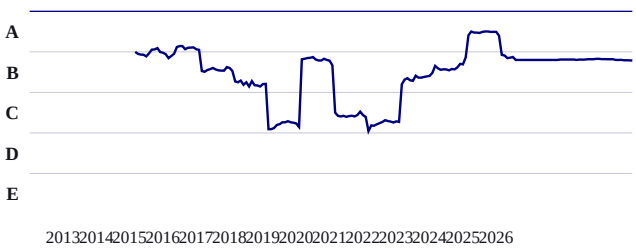
Scoreboard	
Profitability	B/C percentile 37.9
Solvency	B percentile 25.0
Growth and financing	C/D percentile 59.3
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $577.6M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Mar 5, 2026 250 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$86.72 2026-11-09; market equity $1.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 5, 2026

We are a global company that designs, manufactures and sells precision and specialty controlled motion components and systems used in a broad range of industries. Our target markets include Industrial, Vehicle, Medical, and Aerospace & Defense (A&D). We are headquartered in Amherst, NY, and have global production operations and sell to markets across the United States, Canada, South America, Europe and Asia-Pacific. We are known worldwide for our expertise in electro-magnetic, mechanical and electronic motion technology.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 37.9						
Gross profitability	31.5%	28.7%		41.4	552	2025-12-31
Return on invested capital	not computable	11.4%				

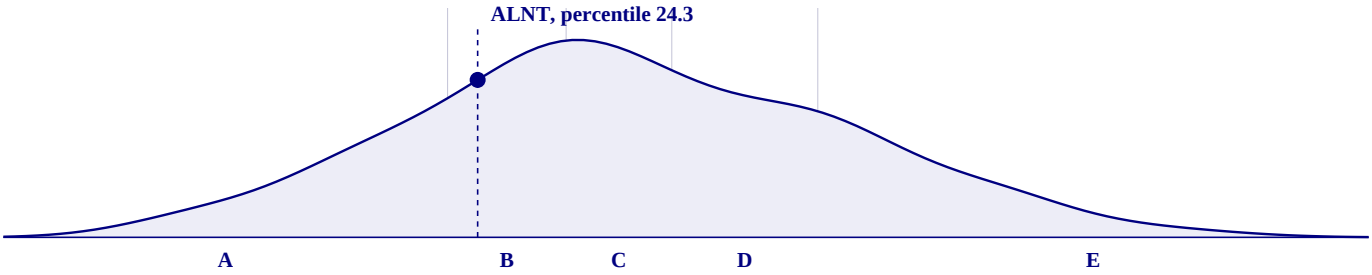
latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(6.0%)	(7.3%)	59.6	615	2025-12-31
Gross margin stability, five years	0.9 pts	2.3 pts	12.8	423	2025-12-31
Solvency, sleeve percentile 25.0					
Twelve-month failure probability	not computable	0.06%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	4.86	2.21	23.7	562	2025-12-31
Net debt to EBITDA	not computable	1.08x			
latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	3.77x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	3.66x	2.01x	26.3	660	2025-12-31
Growth and financing, sleeve percentile 59.3					
Revenue growth, three-year compound	3.3%	6.5%	59.3	532	2025-12-31
Free cash flow growth, three-year compound	not computable	18.0%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	(43.0%)	13.5%	65.8	223	2025-12-31
Asset growth, three years	(0.6%)	5.2%	63.8	557	2025-12-31
Net share issuance, one year	0.6%	0.5%	48.4	406	2026-03-05

Among 495 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
116	Eos Energy Enterprises, Inc. (EOSE)	23.4	B	
117	Eos Energy Enterprises, Inc. (EOSEW)	23.4	B	
118	Transcat Inc. (TRNS)	23.7	B	
119	Tenable Holdings, Inc. (TENB)	23.9	B	
120	PagerDuty, Inc. (PD)	24.1	B	
121	Allient Inc. (ALNT)	24.3	B	
122	Yext, Inc. (YEXT)	24.5	B	fortress balance sheet
123	Ambarella Inc. (AMBA)	24.7	B	
124	Innovative Solutions & Support Inc. (IA)	24.9	B	
125	Elastic N.V. (ESTC)	25.1	B	fortress balance sheet
126	Parsons Corp. (PSN)	25.3	B	

What the price implies

at the 2026-11-09 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	104.5%	(2.0%)	91
Distance from 52-week high	(26.8%)	(33.6%)	60
EBIT to enterprise value	2.9%	1.7%	60
Free cash flow yield	3.4%	2.8%	54
Book value to price	0.22	0.27	44

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Sales to price	0.38	0.31	56
Composite equity issuance, five years	12.9%	4.2%	61
Relative strength against the sector, log excess return	0.45	(0.29)	91

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$39.6M
Operating cash flow, four quarters	$35.6M
Months of runway	not finite
Days since last periodic filing	6 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$20.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$181.7M	2025-12-31	2026-03-05	10-K	26-024123
2	assets	us-gaap:Assets	$577.6M	2025-12-31	2026-03-05	10-K	26-024123
3	operating income	us-gaap:OperatingIncomeLoss	$20.9M	2015-12-31	2018-03-14	10-K	18-017478
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$15.4M	2015-12-31	2018-03-14	10-K	18-017478
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$4.3M	2015-12-31	2018-03-14	10-K	18-017478
6	total debt	us-gaap:LongTermDebt	$68.8M	2015-12-31	2016-03-09	10-K	16-103933
7	book equity	us-gaap:StockholdersEquity	$64.6M	2015-12-31	2019-03-13	10-K	19-014558
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$21.3M	2015-12-31	2019-03-13	10-K	19-014558
9	total debt	us-gaap:LongTermDebt	$74.8M	2014-12-31	2015-03-12	10-K	15-002052
10	book equity	us-gaap:StockholdersEquity	$56.0M	2014-12-31	2018-03-14	10-K	18-017478
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$13.1M	2014-12-31	2018-03-14	10-K	18-017478
12	net income	us-gaap:ProfitLoss	$22.0M	2025-12-31	2026-03-05	10-K	26-024123
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$56.7M	2025-12-31	2026-03-05	10-K	26-024123
14	assets	us-gaap:Assets	$575.8M	2024-12-31	2026-03-05	10-K	26-024123
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$554.5M	2025-12-31	2026-03-05	10-K	26-024123
16	gross profit	us-gaap:GrossProfit	$165.7M	2024-12-31	2026-03-05	10-K	26-024123
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$530.0M	2024-12-31	2026-03-05	10-K	26-024123
18	gross profit	us-gaap:GrossProfit	$183.7M	2023-12-31	2026-03-05	10-K	26-024123
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$578.6M	2023-12-31	2026-03-05	10-K	26-024123
20	gross profit	us-gaap:GrossProfit	$157.3M	2022-12-31	2025-03-05	10-K	25-002265
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$503.0M	2022-12-31	2025-03-05	10-K	25-002265
22	gross profit	us-gaap:GrossProfit	$121.1M	2021-12-31	2024-03-05	10-K	24-002487
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$403.5M	2021-12-31	2024-03-05	10-K	24-002487
24	current assets	us-gaap:AssetsCurrent	$253.4M	2025-12-31	2026-03-05	10-K	26-024123
25	current liabilities	us-gaap:LiabilitiesCurrent	$69.3M	2025-12-31	2026-03-05	10-K	26-024123
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$197.0M	2025-12-31	2026-03-05	10-K	26-024123
27	operating income	us-gaap:OperatingIncomeLoss	$44.0M	2025-12-31	2026-03-05	10-K	26-024123

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

28	book equity	us-gaap:StockholdersEquity	$301.5M	2025-12-31	2026-03-05	10-K	26-024123
29	liabilities	us-gaap:Liabilities	$276.1M	2025-12-31	2026-03-05	10-K	26-024123
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$7.5M	2015-12-31	2018-03-14	10-K	18-017478
31	operating income	us-gaap:OperatingIncomeLoss	$42.3M	2023-12-31	2026-03-05	10-K	26-024123
32	interest expense	us-gaap:InterestExpense	$12.4M	2023-12-31	2024-03-05	10-K	24-002487
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.0M	2025-12-31	2026-03-05	10-K	26-024123
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$41.9M	2024-12-31	2026-03-05	10-K	26-024123
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$9.7M	2024-12-31	2026-03-05	10-K	26-024123
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$45.0M	2023-12-31	2026-03-05	10-K	26-024123
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.6M	2023-12-31	2026-03-05	10-K	26-024123
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.6M	2022-12-31	2025-03-05	10-K	25-002265
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$15.9M	2022-12-31	2025-03-05	10-K	25-002265
40	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$25.4M	2025-12-31	2026-03-05	10-K	26-024123
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$28.7M	2025-12-31	2026-03-05	10-K	26-024123
42	income tax	us-gaap:IncomeTaxExpenseBenefit	$6.7M	2025-12-31	2026-03-05	10-K	26-024123
43	current assets	us-gaap:AssetsCurrent	$237.6M	2024-12-31	2026-03-05	10-K	26-024123
44	current liabilities	us-gaap:LiabilitiesCurrent	$57.4M	2024-12-31	2026-03-05	10-K	26-024123
45	assets	us-gaap:Assets	$597.5M	2023-12-31	2025-03-05	10-K	25-002265
46	assets	us-gaap:Assets	$588.3M	2022-12-31	2024-03-05	10-K	24-002487
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	16,940,049	2026-03-05	2026-03-05	10-K	26-024123
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	16,844,836	2025-03-05	2025-03-05	10-K	25-002265

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.