Edgewell Personal Care Co.

EPC

NYSE; chemicals; SIC 2844, Perfumes, Cosmetics & Other Toilet Preparations; CIK 0001096752

C

middle fifth of 329 graded peers in the pooled industrial group

rank 169 of 329; percentile 54.3; sampling error 2.7 points; lower is stronger

A B C D E

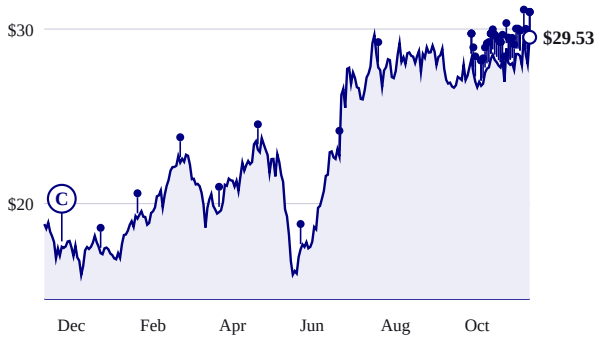
C, the tortoise



Scoreboard

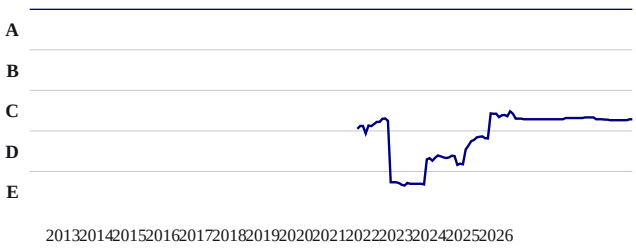
Profitability	C	percentile 43.8
Solvency	C/D	percentile 59.9
Growth and financing	C	percentile 49.3
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $3.8B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: short runway, distress
Inputs computable	10 of 14	
Graded from	filings received through Nov 18, 2025	357 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$29.58	2026-11-09; market equity $1.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 18, 2025

We have adopted business practices and standards of conduct that are applicable to all employees, including our CEO, CFO and CAO. We have also adopted a code of business conduct applicable to our Board of Directors. The codes have been posted on the Investor section of our website, www.edgewell.com. In addition, we intend to post on our website at www.edgewell.com all disclosures that are required by law or New York Stock Exchange listing rules concerning any amendments to, or waivers from a provision of one of the codes of ethics. The information contained on our website is not incorporated by reference herein.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 43.8						
Gross profitability	24.6%	21.4%		34.8	357	2025-09-30
Return on invested capital	not computable	9.5%				

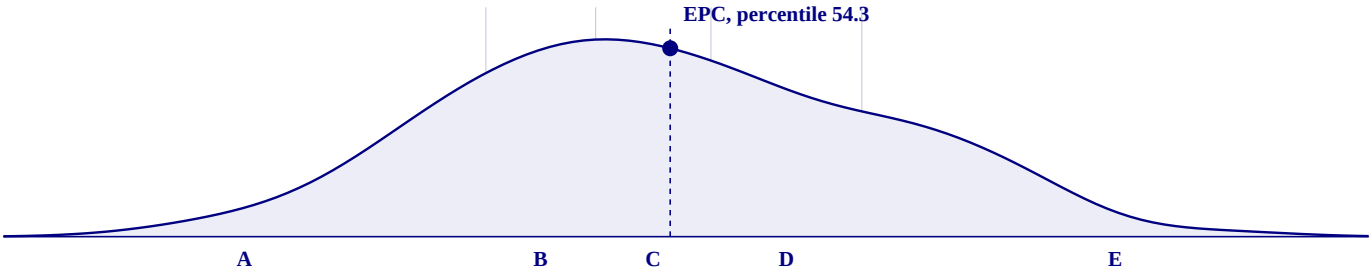
latest aligned inputs end 2024-09-30; latest annual assets end 2025-09-30

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Accruals ratio	(2.5%)	(4.2%)	64.6	396	2025-09-30
Gross margin stability, five years	1.7 pts	2.2 pts	31.9	299	2025-09-30
Solvency, sleeve percentile 59.9					
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	2.61	3.42	51.5	298	2025-09-30
Net debt to EBITDA	not computable	1.86x			
latest aligned inputs end 2024-09-30; latest annual assets end 2025-09-30					
Interest coverage	1.32x	4.16x	65.1	87	2025-09-30
Current ratio	1.76x	2.20x	63.2	419	2025-09-30
Growth and financing, sleeve percentile 49.3					
Revenue growth, three-year compound	0.8%	1.2%	51.6	348	2025-09-30
Free cash flow growth, three-year compound	(3.2%)	12.5%	75.6	181	2025-09-30
Reinvestment rate	not computable	21.5%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	0.4%	2.8%	63.2	365	2025-09-30
Net share issuance, one year	(4.6%)	0.0%	7.0	316	2025-10-31

Among 329 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
164	Gorman Rupp Co. (GRC)	53.0	C	
165	Nucor Corp. (NUE)	53.4	C	
166	Element Solutions Inc. (ESI)	53.7	C	
167	Owens Corning (OC)	53.8	C	
168	Eastern Co. (EML)	54.2	C	
169	Edgewell Personal Care Co. (EPC)	54.3	C	
170	Greenland Technologies Holding Corp. (GTEC)	54.5	C	dilution, fortress balance sheet
171	Trio-Tech International (TRT)	54.9	C	fortress balance sheet
172	Procter & Gamble Co. (PG)	55.2	C	
173	Ouster, Inc. (OUST)	55.3	C	fortress balance sheet
174	Dover Corp. (DOV)	55.7	C	

What the price implies

at the 2026-11-09 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	42.4%	10.9%	80
Distance from 52-week high	(0.4%)	(23.7%)	96
EBIT to enterprise value	4.0%	3.8%	52
Free cash flow yield	3.0%	3.3%	46
Book value to price	1.07	0.37	90
Sales to price	1.63	0.55	81

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Composite equity issuance, five years	(27.2%)	(10.2%)	14
Relative strength against the sector, log excess return	0.21	0.00	76

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	97 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$14.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$924.9M	2025-09-30	2025-11-18	10-K	25-052765
2	assets	us-gaap:Assets	$3.8B	2025-09-30	2025-11-18	10-K	25-052765
3	operating income	us-gaap:OperatingIncomeLoss	$199.3M	2024-09-30	2025-11-18	10-K	25-052765
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$120.9M	2024-09-30	2025-11-18	10-K	25-052765
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$22.3M	2024-09-30	2025-11-18	10-K	25-052765
6	total debt	us-gaap:LongTermDebt	$1.3B	2024-09-30	2025-11-18	10-K	25-052765
7	book equity	us-gaap:StockholdersEquity	$1.6B	2024-09-30	2025-11-18	10-K	25-052765
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$209.1M	2024-09-30	2024-11-14	10-K	24-047916
9	total debt	us-gaap:LongTermDebt	$1.4B	2023-09-30	2024-11-14	10-K	24-047916
10	book equity	us-gaap:StockholdersEquity	$1.5B	2023-09-30	2025-11-18	10-K	25-052765
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$216.4M	2023-09-30	2024-11-14	10-K	24-047916
12	net income	us-gaap:NetIncomeLoss	$25.4M	2025-09-30	2025-11-18	10-K	25-052765
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$118.4M	2025-09-30	2025-11-18	10-K	25-052765
14	assets	us-gaap:Assets	$3.7B	2024-09-30	2025-11-18	10-K	25-052765
15	revenue	us-gaap:Revenues	$2.2B	2025-09-30	2025-11-18	10-K	25-052765
16	gross profit	us-gaap:GrossProfit	$955.7M	2024-09-30	2025-11-18	10-K	25-052765
17	revenue	us-gaap:Revenues	$2.3B	2024-09-30	2025-11-18	10-K	25-052765
18	gross profit	us-gaap:GrossProfit	$940.8M	2023-09-30	2025-11-18	10-K	25-052765
19	revenue	us-gaap:Revenues	$2.3B	2023-09-30	2025-11-18	10-K	25-052765
20	gross profit	us-gaap:GrossProfit	$880.5M	2022-09-30	2024-11-14	10-K	24-047916
21	revenue	us-gaap:Revenues	$2.2B	2022-09-30	2024-11-14	10-K	24-047916
22	gross profit	us-gaap:GrossProfit	$951.2M	2021-09-30	2023-11-28	10-K	23-040139
23	revenue	us-gaap:Revenues	$2.1B	2021-09-30	2023-11-28	10-K	23-040139
24	current assets	us-gaap:AssetsCurrent	$995.5M	2025-09-30	2025-11-18	10-K	25-052765
25	current liabilities	us-gaap:LiabilitiesCurrent	$565.5M	2025-09-30	2025-11-18	10-K	25-052765
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.1B	2025-09-30	2025-11-18	10-K	25-052765
27	operating income	us-gaap:OperatingIncomeLoss	$96.6M	2025-09-30	2025-11-18	10-K	25-052765
28	book equity	us-gaap:StockholdersEquity	$1.6B	2025-09-30	2025-11-18	10-K	25-052765
29	liabilities	us-gaap:Liabilities	$2.2B	2025-09-30	2025-11-18	10-K	25-052765

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30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$88.0M	2024-09-30	2025-11-18	10-K	25-052765
31	interest expense	us-gaap:InterestExpense	$73.2M	2025-09-30	2025-11-18	10-K	25-052765
32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$77.0M	2025-09-30	2025-11-18	10-K	25-052765
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$231.0M	2024-09-30	2025-11-18	10-K	25-052765
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$56.5M	2024-09-30	2025-11-18	10-K	25-052765
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$216.1M	2023-09-30	2025-11-18	10-K	25-052765
36	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$49.5M	2023-09-30	2025-11-18	10-K	25-052765
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$102.0M	2022-09-30	2024-11-14	10-K	24-047916
38	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$56.4M	2022-09-30	2024-11-14	10-K	24-047916
39	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$88.8M	2025-09-30	2025-11-18	10-K	25-052765
40	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$23.6M	2025-09-30	2025-11-18	10-K	25-052765
41	income tax	us-gaap:IncomeTaxExpenseBenefit	-$1.8M	2025-09-30	2025-11-18	10-K	25-052765
42	current assets	us-gaap:AssetsCurrent	$936.0M	2024-09-30	2025-11-18	10-K	25-052765
43	current liabilities	us-gaap:LiabilitiesCurrent	$563.6M	2024-09-30	2025-11-18	10-K	25-052765
44	assets	us-gaap:Assets	$3.7B	2023-09-30	2024-11-14	10-K	24-047916
45	assets	us-gaap:Assets	$3.7B	2022-09-30	2023-11-28	10-K	23-040139
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	46,464,244	2025-10-31	2025-11-18	10-K	25-052765
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	48,721,170	2024-10-31	2024-11-21	10-K/A	24-048852

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