Glucotrack, Inc.

GCTK

Nasdaq; healthcare; SIC 3841, Surgical & Medical Instruments & Apparatus; CIK 0001506983

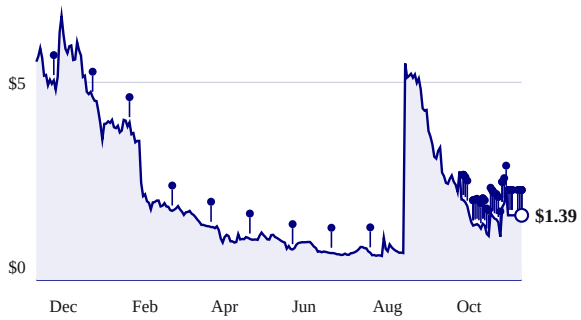
None

No letter

5 of 14 inputs computable; 7 are required, with a score in every sleeve

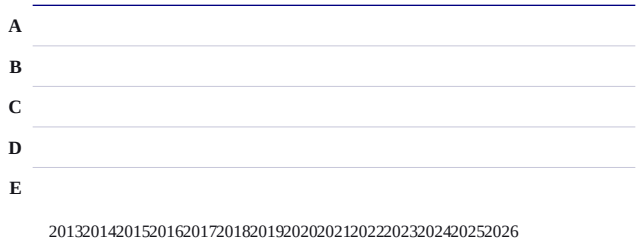
Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $7.8M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	dilution, short runway, thin data not computable: distress, fortress balance sheet
Inputs computable	5 of 14
Graded from	filings received through Mar 30, 2026 225 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026
Last close	$1.36 2026-10-29; market equity $959,147; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 30, 2026

the context otherwise requires, the terms "we", "our", "ours" "us", "Company" and "Glucotrack" refer to Glucotrack, Inc., a Delaware corporation. Company was incorporated on May 18, 2010 under the laws of the State of Delaware.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 6.6						
Gross profitability	not computable	32.3%				
one or more required annual facts are missing						
Return on invested capital	not computable	9.3%				
one or more required annual facts are missing						
Accruals ratio	(60.2%)	(6.6%)		6.6	800	2025-12-31
Gross margin stability, five years	not computable	2.8 pts				

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five annual gross margins are required; found 0						
Solvency, sleeve percentile 85.3						
Twelve-month failure probability	not computable	0.08%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	(73.93)	(0.35)	92.7	745	2025-12-31	
Net debt to EBITDA	not computable	1.82x				
one or more required annual facts are missing						
Interest coverage	not computable	(4.51x)				
interest expense must exceed $100,000						
Current ratio	1.61x	2.95x	77.8	826	2025-12-31	
Growth and financing, sleeve percentile 50.4						
Revenue growth, three-year compound	not computable	10.1%				
latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31						
Free cash flow growth, three-year compound	not computable	11.0%				
four consecutive annual FCF observations are required; found 14						
Reinvestment rate	not computable	37.1%				
one or more required annual facts are missing						
Asset growth, three years	47.6%	2.2%	8.4	694	2025-12-31	
Net share issuance, one year	355.9%	2.5%	92.5	629	2026-03-30	

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 355.9%
Short runway	cash runway is 0.8 months
Thin data	5 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-29 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(74.7%)	(1.9%)	7
Distance from 52-week high	(79.6%)	(27.5%)	8
EBIT to enterprise value	not computable	(1.5%)	
Free cash flow yield	(1,564.4%)	(1.0%)	1
Book value to price	(1.78)	0.27	1
Sales to price	0.21	0.29	40
Composite equity issuance, five years	not computable	20.8%	
Relative strength against the sector, log excess return	(1.54)	(0.19)	7

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail

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Cash, filings, liquidity	
Cash and equivalents	$1.1M
Operating cash flow, four quarters	-$16.2M
Months of runway	0.8
Days since last periodic filing	88 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	$223,518

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$19.4M	2025-12-31	2026-03-30	10-K	26-013656
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$15.2M	2025-12-31	2026-03-30	10-K	26-013656
3	assets	us-gaap:Assets	$7.8M	2025-12-31	2026-03-30	10-K	26-013656
4	assets	us-gaap:Assets	$5.9M	2024-12-31	2026-03-30	10-K	26-013656
5	current assets	us-gaap:AssetsCurrent	$7.7M	2025-12-31	2026-03-30	10-K	26-013656
6	current liabilities	us-gaap:LiabilitiesCurrent	$4.8M	2025-12-31	2026-03-30	10-K	26-013656
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$151.8M	2025-12-31	2026-03-30	10-K	26-013656
8	operating income	us-gaap:OperatingIncomeLoss	-$16.1M	2025-12-31	2026-03-30	10-K	26-013656
9	book equity	us-gaap:StockholdersEquity	$2.8M	2025-12-31	2026-03-30	10-K	26-013656
10	liabilities	us-gaap:Liabilities	$5.0M	2025-12-31	2026-03-30	10-K	26-013656
11	operating income	us-gaap:OperatingIncomeLoss	-$14.5M	2024-12-31	2026-03-30	10-K	26-013656
12	interest expense	us-gaap:InterestExpense	$44,000	2024-12-31	2025-03-31	10-K	25-001861
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$208,000	2019-12-31	2021-04-13	10-K	21-008654
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$43,488	2018-12-31	2020-04-14	10-K	20-006370
15	revenue	us-gaap:Revenues	$589,462	2017-12-31	2018-03-30	10-K	18-001056
16	revenue	us-gaap:Revenues	$611,689	2016-12-31	2018-03-30	10-K	18-001056
17	assets	us-gaap:Assets	$4.9M	2023-12-31	2025-03-31	10-K	25-001861
18	assets	us-gaap:Assets	$2.4M	2022-12-31	2024-03-28	10-K	24-011765
19	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,944,279	2026-03-30	2026-03-30	10-K	26-013656
20	shares outstanding	dei:EntityCommonStockSharesOutstanding	25,585,853	2025-03-31	2025-03-31	10-K	25-001861

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