Moodys Corp.

MCO

NYSE; other; SIC 7320, Services-Consumer Credit Reporting, Collection Agencies; CIK 0001059556

A

strongest fifth of 336 graded peers in other

rank 30 of 336; percentile 8.7; sampling error 2.6 points; lower is stronger

A B C D E

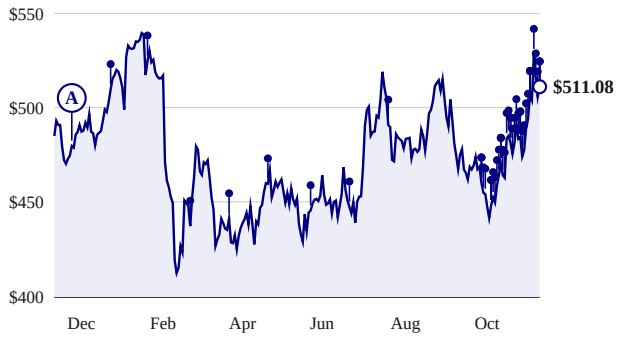
A, the bull



Scoreboard

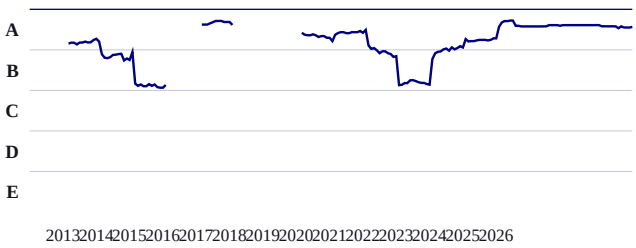
Profitability	B	percentile 35.6
Solvency	B	percentile 24.6
Growth and financing	B	percentile 34.2
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $15.8B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	
Inputs computable	11 of 14	
Graded from	filings received through Feb 18, 2026	265 days before the rescan; latest periodic filing 10-Q received Oct 21, 2026
Last close	$510.88	2026-11-09; market equity $88.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

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The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

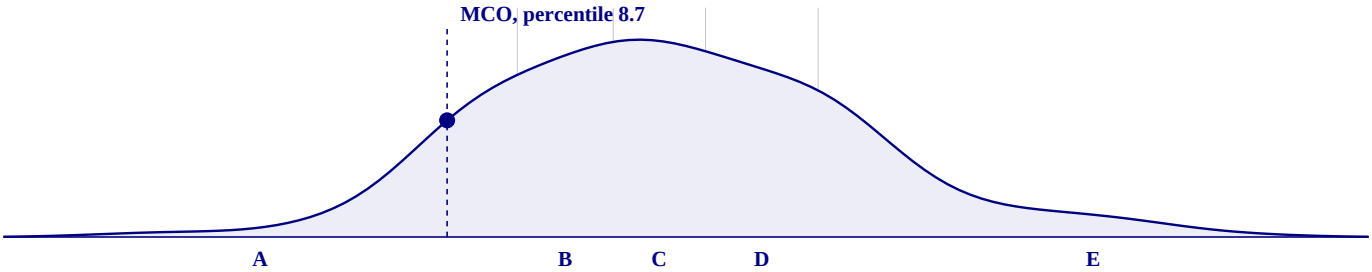
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 35.6						
Gross profitability	36.3%	27.0%		30.8	287	2025-12-31
Return on invested capital	30.6%	10.0%		8.6	152	2025-12-31
Accruals ratio	(2.8%)	(5.8%)		71.2	504	2025-12-31

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Gross margin stability, five years	1.4 pts	2.2 pts	31.9	205	2025-12-31
Solvency, sleeve percentile 24.6					
Twelve-month failure probability	0.03%	0.04%	30.4	47	2026-09-30
Altman Z double-prime	6.38	2.05	9.5	390	2025-12-31
Net debt to EBITDA	not computable	2.51x			
required facts have no common fiscal period end					
Interest coverage	not computable	2.45x			
one or more required annual facts are missing					
Current ratio	1.74x	1.33x	33.8	510	2025-12-31
Growth and financing, sleeve percentile 34.2					
Revenue growth, three-year compound	12.2%	5.0%	26.4	398	2025-12-31
Free cash flow growth, three-year compound	29.3%	8.9%	22.9	219	2025-12-31
Reinvestment rate	not computable	12.2%			
latest aligned inputs end 2014-12-31; latest annual assets end 2025-12-31					
Asset growth, three years	3.3%	4.0%	52.3	433	2025-12-31
Net share issuance, one year	(1.5%)	(0.5%)	34.9	353	2026-01-31

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
25	Lincoln Educational Services Corp. (LINC)	7.2	A	fortress balance sheet
26	Phreesia, Inc. (PHR)	7.5	A	
27	Frontdoor, Inc. (FTDR)	7.8	A	
28	Accel Entertainment, Inc. (ACEL)	8.1	A	
29	Southern Copper (SCCO)	8.4	A	
30	Moodys Corp. (MCO)	8.7	A	
31	Legacy Education Inc. (LGCY)	9.0	A	fortress balance sheet
32	Hackett Group, Inc. (HCKT)	9.3	A	fortress balance sheet
33	Installed Building Products, Inc. (IBP)	9.6	A	
34	Hecla Mining (HL)	10.0	A	
35	Hecla Mining (HL-PB)	10.0	A	

What the price implies

at the 2026-11-09 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(4.6%)	(1.0%)	46
Distance from 52-week high	(5.3%)	(22.7%)	81
EBIT to enterprise value	3.6%	4.2%	38
Free cash flow yield	2.9%	4.1%	40
Book value to price	0.04	0.34	10
Sales to price	0.09	0.70	4
Composite equity issuance, five years	(13.0%)	(8.8%)	44

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Relative strength against the sector, log excess return	(0.17)	(0.13)	46

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 9 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.5B
Operating cash flow, four quarters	$3.3B
Months of runway	not finite
Days since last periodic filing	20 (10-Q received Oct 21, 2026)
Median daily dollar volume, 63 sessions	$357.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.7B	2025-12-31	2026-02-18	10-K	26-009136
2	cost of revenue	us-gaap:CostOfRevenue	$2.0B	2025-12-31	2026-02-18	10-K	26-009136
3	assets	us-gaap:Assets	$15.8B	2025-12-31	2026-02-18	10-K	26-009136
4	operating income	us-gaap:OperatingIncomeLoss	$3.4B	2025-12-31	2026-02-18	10-K	26-009136
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$3.1B	2025-12-31	2026-02-18	10-K	26-009136
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$668.0M	2025-12-31	2026-02-18	10-K	26-009136
7	total debt	us-gaap:LongTermDebt	$7.0B	2025-12-31	2026-02-18	10-K	26-009136
8	book equity	us-gaap:StockholdersEquity	$4.1B	2025-12-31	2026-02-18	10-K	26-009136
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.4B	2025-12-31	2026-02-18	10-K	26-009136
10	total debt	us-gaap:LongTermDebt	$7.4B	2024-12-31	2026-02-18	10-K	26-009136
11	book equity	us-gaap:StockholdersEquity	$3.6B	2024-12-31	2026-02-18	10-K	26-009136
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.4B	2024-12-31	2026-02-18	10-K	26-009136
13	net income	us-gaap:NetIncomeLoss	$2.5B	2025-12-31	2026-02-18	10-K	26-009136
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.9B	2025-12-31	2026-02-18	10-K	26-009136
15	assets	us-gaap:Assets	$15.5B	2024-12-31	2026-02-18	10-K	26-009136
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.1B	2024-12-31	2026-02-18	10-K	26-009136
17	cost of revenue	us-gaap:CostOfRevenue	$1.9B	2024-12-31	2026-02-18	10-K	26-009136
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.9B	2023-12-31	2026-02-18	10-K	26-009136
19	cost of revenue	us-gaap:CostOfRevenue	$1.7B	2023-12-31	2026-02-18	10-K	26-009136
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.5B	2022-12-31	2025-02-14	10-K	25-000025
21	cost of revenue	us-gaap:CostOfRevenue	$1.6B	2022-12-31	2025-02-14	10-K	25-000025
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.2B	2021-12-31	2024-02-14	10-K	24-000017
23	cost of revenue	us-gaap:CostOfRevenue	$1.6B	2021-12-31	2024-02-14	10-K	24-000017
24	current assets	us-gaap:AssetsCurrent	$5.2B	2025-12-31	2026-02-18	10-K	26-009136
25	current liabilities	us-gaap:LiabilitiesCurrent	$3.0B	2025-12-31	2026-02-18	10-K	26-009136
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$17.9B	2025-12-31	2026-02-18	10-K	26-009136
27	liabilities	us-gaap:Liabilities	$11.6B	2025-12-31	2026-02-18	10-K	26-009136
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$326.0M	2025-12-31	2026-02-18	10-K	26-009136
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.8B	2024-12-31	2026-02-18	10-K	26-009136
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$317.0M	2024-12-31	2026-02-18	10-K	26-009136

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31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.2B	2023-12-31	2026-02-18	10-K	26-009136
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$271.0M	2023-12-31	2026-02-18	10-K	26-009136
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.5B	2022-12-31	2025-02-14	10-K	25-000025
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$283.0M	2022-12-31	2025-02-14	10-K	25-000025
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$74.6M	2014-12-31	2017-02-24	10-K	17-054522
36	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$67.2M	2014-12-31	2015-02-26	10-K	15-063352
37	operating income	us-gaap:OperatingIncomeLoss	$1.4B	2014-12-31	2017-02-24	10-K	17-054522
38	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.5B	2014-12-31	2017-02-24	10-K	17-054522
39	income tax	us-gaap:IncomeTaxExpenseBenefit	$455.0M	2014-12-31	2017-02-24	10-K	17-054522
40	current assets	us-gaap:AssetsCurrent	$2.7B	2014-12-31	2016-02-25	10-K	16-476427
41	current liabilities	us-gaap:LiabilitiesCurrent	$1.2B	2014-12-31	2016-02-25	10-K	16-476427
42	current assets	us-gaap:AssetsCurrent	$3.0B	2013-12-31	2015-02-26	10-K	15-063352
43	current liabilities	us-gaap:LiabilitiesCurrent	$1.1B	2013-12-31	2015-02-26	10-K	15-063352
44	assets	us-gaap:Assets	$14.6B	2023-12-31	2025-02-14	10-K	25-000025
45	assets	us-gaap:Assets	$14.3B	2022-12-31	2024-02-14	10-K	24-000017
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	177,300,000	2026-01-31	2026-02-18	10-K	26-009136
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	180,000,000	2025-01-31	2025-02-14	10-K	25-000025

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