MongoDB, Inc.

MDB

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001441816

A

strongest fifth of 495 graded peers in business equipment

rank 45 of 495; percentile 8.9; sampling error 2.2 points; lower is stronger

A B C D E

A, the bull



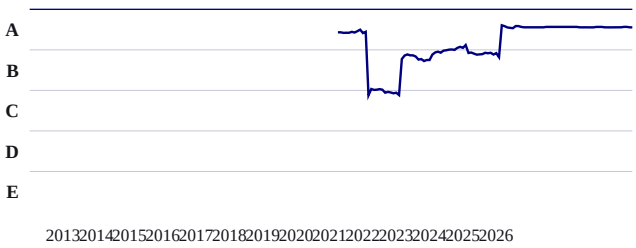
Scoreboard	
Profitability	B percentile 25.5
Solvency	C percentile 45.4
Growth and financing	B percentile 24.0
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Mar 11, 2026 244 days before the rescan; latest periodic filing 10-Q received Sep 1, 2026
Last close	$327.68 2026-11-09; market equity $26.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 11, 2026

MongoDB is the developer data platform company whose mission is to empower developers to create, transform, and disrupt industries by unleashing the power of software and data. Our developer data platform is a globally distributed operational database integrated with a set of data services that allow development teams to address the growing variety of application requirements, all in a unified and consistent user experience. The foundation of our platform is the world's leading, modern general purpose database.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

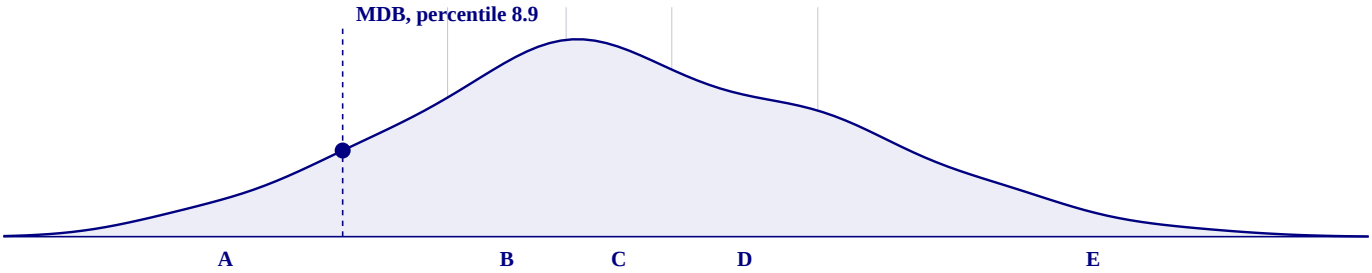
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 25.5						
Gross profitability	47.0%	28.7%		18.9	552	2026-01-31
Return on invested capital	not computable	11.4%				
one or more required annual facts are missing						
Accruals ratio	(16.0%)	(7.3%)		24.3	615	2026-01-31

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Gross margin stability, five years	1.5 pts	2.3 pts	33.4	423	2026-01-31
Solvency, sleeve percentile 45.4					
Twelve-month failure probability	not computable	0.06%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	6.21	2.21	18.0	562	2026-01-31
Net debt to EBITDA	not computable	1.08x			
one or more required annual facts are missing					
Interest coverage	(43.79x)	3.77x	98.8	87	2026-01-31
Current ratio	4.65x	2.01x	19.3	660	2026-01-31
Growth and financing, sleeve percentile 24.0					
Revenue growth, three-year compound	24.3%	6.5%	14.9	532	2026-01-31
Free cash flow growth, three-year compound	not computable	18.0%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	13.5%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	13.2%	5.2%	29.3	557	2026-01-31
Net share issuance, one year	(1.0%)	0.5%	27.9	406	2026-03-09

Among 495 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
40	Monolithic Power Systems, Inc. (MPWR)	7.9	A	
41	Netsol Technologies Inc. (NTWK)	8.1	A	fortress balance sheet
42	CrowdStrike Holdings, Inc. (CRWD)	8.3	A	
43	Microsoft Corp. (MSFT)	8.5	A	
44	Autodesk, Inc. (ADSK)	8.7	A	
45	MongoDB, Inc. (MDB)	8.9	A	
46	Badger Meter Inc. (BMI)	9.1	A	
47	Sandisk Corp. (SNDK)	9.3	A	fortress balance sheet
48	Universal Display Corp. \Pa\ (OLED)	9.5	A	
49	Workiva Inc. (WK)	9.7	A	fortress balance sheet
50	Alphabet Inc. (GOOG)	10.2	A	

What the price implies

at the 2026-11-09 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(3.1%)	(2.0%)	48
Distance from 52-week high	(30.7%)	(33.6%)	55
EBIT to enterprise value	not computable	1.7%	
Free cash flow yield	1.9%	2.8%	39
Book value to price	0.11	0.27	24
Sales to price	0.09	0.31	15

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Composite equity issuance, five years	27.5%	4.2%	76
Relative strength against the sector, log excess return	(0.30)	(0.29)	48

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.0B
Operating cash flow, four quarters	$666.6M
Months of runway	not finite
Days since last periodic filing	70 (10-Q received Sep 1, 2026)
Median daily dollar volume, 63 sessions	$585.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.8B	2026-01-31	2026-03-11	10-K	26-016799
2	assets	us-gaap:Assets	$3.8B	2026-01-31	2026-03-11	10-K	26-016799
3	net income	us-gaap:NetIncomeLoss	-$71.2M	2026-01-31	2026-03-11	10-K	26-016799
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$505.1M	2026-01-31	2026-03-11	10-K	26-016799
5	assets	us-gaap:Assets	$3.4B	2025-01-31	2026-03-11	10-K	26-016799
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.5B	2026-01-31	2026-03-11	10-K	26-016799
7	gross profit	us-gaap:GrossProfit	$1.5B	2025-01-31	2026-03-11	10-K	26-016799
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.0B	2025-01-31	2026-03-11	10-K	26-016799
9	gross profit	us-gaap:GrossProfit	$1.3B	2024-01-31	2026-03-11	10-K	26-016799
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2024-01-31	2026-03-11	10-K	26-016799
11	gross profit	us-gaap:GrossProfit	$934.7M	2023-01-31	2025-03-21	10-K	25-000057
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.3B	2023-01-31	2025-03-21	10-K	25-000057
13	gross profit	us-gaap:GrossProfit	$614.3M	2022-01-31	2024-03-15	10-K	24-000049
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$873.8M	2022-01-31	2024-03-15	10-K	24-000049
15	current assets	us-gaap:AssetsCurrent	$3.1B	2026-01-31	2026-03-11	10-K	26-016799
16	current liabilities	us-gaap:LiabilitiesCurrent	$669.5M	2026-01-31	2026-03-11	10-K	26-016799
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.9B	2026-01-31	2026-03-11	10-K	26-016799
18	operating income	us-gaap:OperatingIncomeLoss	-$137.0M	2026-01-31	2026-03-11	10-K	26-016799
19	book equity	us-gaap:StockholdersEquity	$3.0B	2026-01-31	2026-03-11	10-K	26-016799
20	liabilities	us-gaap:Liabilities	$806.5M	2026-01-31	2026-03-11	10-K	26-016799
21	interest expense	us-gaap:InterestExpense	$3.1M	2026-01-31	2026-03-11	10-K	26-016799
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.0M	2026-01-31	2026-03-11	10-K	26-016799
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$150.2M	2025-01-31	2026-03-11	10-K	26-016799
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$29.6M	2025-01-31	2026-03-11	10-K	26-016799
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$121.5M	2024-01-31	2026-03-11	10-K	26-016799
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$6.1M	2024-01-31	2026-03-11	10-K	26-016799
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$13.0M	2023-01-31	2025-03-21	10-K	25-000057
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.2M	2023-01-31	2025-03-21	10-K	25-000057
29	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$22.4M	2026-01-31	2026-03-11	10-K	26-016799

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30	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$55.7M	2026-01-31	2026-03-11	10-K	26-016799
31	income tax	us-gaap:IncomeTaxExpenseBenefit	$15.5M	2026-01-31	2026-03-11	10-K	26-016799
32	current assets	us-gaap:AssetsCurrent	$2.9B	2025-01-31	2026-03-11	10-K	26-016799
33	current liabilities	us-gaap:LiabilitiesCurrent	$562.0M	2025-01-31	2026-03-11	10-K	26-016799
34	assets	us-gaap:Assets	$2.9B	2024-01-31	2025-03-21	10-K	25-000057
35	assets	us-gaap:Assets	$2.6B	2023-01-31	2024-03-15	10-K	24-000049
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	80,369,527	2026-03-09	2026-03-11	10-K	26-016799
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	81,187,663	2025-03-18	2025-03-21	10-K	25-000057

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