Pursuit Attractions & Hospitality, Inc.

PRSU

NYSE; other; SIC 7990, Services-Miscellaneous Amusement & Recreation; CIK 0000884219

D

fourth fifth of 336 graded peers in other

rank 231 of 336; percentile 68.7; sampling error 2.6 points; lower is stronger

A B C D E

D, the sloth



Scoreboard

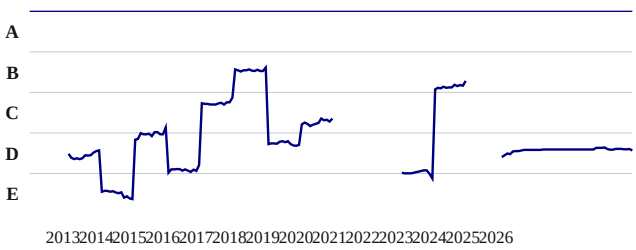
Profitability	B	percentile 32.8
Solvency	D	percentile 74.7
Growth and financing	C	percentile 54.6
Reliability	0.91 AUC	filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets	total assets $965.4M
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	7 of 14	
Graded from	filings received through Feb 25, 2026	258 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$57.22	2026-11-09; market equity $1.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Pursuit Attractions and Hospitality, Inc. ("Pursuit") is a global attractions and hospitality company that owns and operates a collection of inspiring and unforgettable travel experiences in iconic destinations in the United States ("U.S."), Canada, Iceland and Costa Rica. Our elevated hospitality experiences include 17 world-class point-of-interest sightseeing attractions and 29 distinctive lodges, along with integrated food and beverage, retail and transportation offerings that enable visitors to discover and connect with stunning national parks and renowned global travel locations.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 32.8						
Gross profitability	43.3%	27.0%		24.1	287	2025-12-31
Return on invested capital	not computable	10.0%				

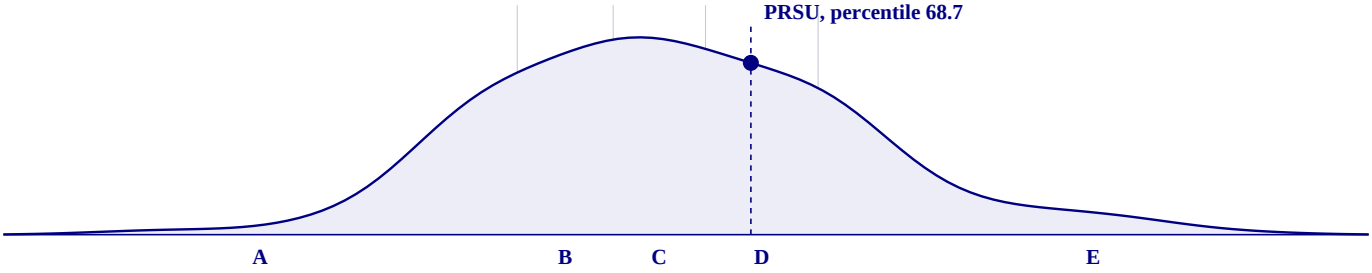
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31

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Accruals ratio	(7.0%)	(5.8%)	41.6	504	2025-12-31
Gross margin stability, five years	not computable	2.2 pts			
five annual gross margins are required; found 1					
Solvency, sleeve percentile 74.7					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	2.05			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Net debt to EBITDA	not computable	2.51x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	2.45x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	0.81x	1.33x	74.7	510	2025-12-31
Growth and financing, sleeve percentile 54.6					
Revenue growth, three-year compound	14.8%	5.0%	20.4	398	2025-12-31
Free cash flow growth, three-year compound	(12.3%)	8.9%	74.3	219	2025-12-31
Reinvestment rate	not computable	12.2%			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Asset growth, three years	(4.0%)	4.0%	79.2	433	2025-12-31
Net share issuance, one year	(0.5%)	(0.5%)	44.6	353	2026-02-23

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
226	Nerdy Inc. (NRDY)	67.2	D	
227	PayPal Holdings, Inc. (PYPL)	67.5	D	
228	Civeo Corp. (CVEO)	67.8	D	
229	Vail Resorts Inc. (MTN)	68.1	D	
230	Lindblad Expeditions Holdings, Inc. (LIND)	68.4	D	
231	Pursuit Attractions & Hospitality, Inc. (PRSU)	68.7	D	
232	Fiserv Inc. (FISV)	69.0	D	
233	Norfolk Southern Corp. (NSC)	69.3	D	
234	Arcbest Corp. (ARCB)	69.6	D	
235	Payoneer Global Inc. (PAYO)	69.9	D	
236	Kelly Services Inc. (KELYA)	70.3	D	

What the price implies

at the 2026-11-09 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	40.2%	(1.0%)	81
Distance from 52-week high	0.0%	(22.7%)	96
EBIT to enterprise value	6.7%	4.2%	73

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Free cash flow yield	0.7%	4.1%	27
Book value to price	0.40	0.34	58
Sales to price	0.29	0.70	26
Composite equity issuance, five years	28.7%	(8.8%)	85
Relative strength against the sector, log excess return	0.22	(0.13)	81

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$64.3M
Operating cash flow, four quarters	$69.1M
Months of runway	not finite
Days since last periodic filing	6 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$12.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$452.4M	2025-12-31	2026-02-25	10-K	26-071582
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$34.6M	2025-12-31	2026-02-25	10-K	26-071582
3	assets	us-gaap:Assets	$965.4M	2025-12-31	2026-02-25	10-K	26-071582
4	operating income	us-gaap:OperatingIncomeLoss	$108.4M	2023-12-31	2024-03-01	10-K	24-023724
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$27.3M	2023-12-31	2026-02-25	10-K	26-071582
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$12.9M	2023-12-31	2026-02-25	10-K	26-071582
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$442.2M	2023-12-31	2025-03-17	10-K	25-040127
8	book equity	us-gaap:StockholdersEquity	$43.4M	2023-12-31	2025-03-17	10-K	25-040127
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$27.4M	2023-12-31	2025-03-17	10-K	25-040127
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$456.8M	2022-12-31	2024-03-01	10-K	24-023724
11	book equity	us-gaap:StockholdersEquity	$14.5M	2022-12-31	2024-03-01	10-K	24-023724
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$59.7M	2022-12-31	2024-03-01	10-K	24-023724
13	net income	us-gaap:NetIncomeLoss	$22.7M	2025-12-31	2026-02-25	10-K	26-071582
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$86.2M	2025-12-31	2026-02-25	10-K	26-071582
15	assets	us-gaap:Assets	$845.0M	2024-12-31	2026-02-25	10-K	26-071582
16	current assets	us-gaap:AssetsCurrent	$235.8M	2023-12-31	2025-03-17	10-K	25-040127
17	current liabilities	us-gaap:LiabilitiesCurrent	$232.5M	2023-12-31	2025-03-17	10-K	25-040127
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$326.1M	2023-12-31	2025-03-17	10-K	25-040127
19	assets	us-gaap:Assets	$1.1B	2023-12-31	2025-03-17	10-K	25-040127
20	liabilities	us-gaap:Liabilities	$867.4M	2023-12-31	2025-03-17	10-K	25-040127
21	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$37.9M	2023-12-31	2026-02-25	10-K	26-071582
22	interest expense	us-gaap:InterestExpense	$6.0M	2023-12-31	2026-02-25	10-K	26-071582
23	current assets	us-gaap:AssetsCurrent	$63.7M	2025-12-31	2026-02-25	10-K	26-071582
24	current liabilities	us-gaap:LiabilitiesCurrent	$78.8M	2025-12-31	2026-02-25	10-K	26-071582
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$366.5M	2024-12-31	2026-02-25	10-K	26-071582

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26	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$350.3M	2023-12-31	2026-02-25	10-K	26-071582
27	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$299.3M	2022-12-31	2025-03-17	10-K	25-040127
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$75.0M	2025-12-31	2026-02-25	10-K	26-071582
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$56.9M	2024-12-31	2026-02-25	10-K	26-071582
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$56.2M	2024-12-31	2026-02-25	10-K	26-071582
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$104.7M	2023-12-31	2024-03-01	10-K	24-023724
32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$62.4M	2023-12-31	2026-02-25	10-K	26-071582
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$73.4M	2022-12-31	2024-03-01	10-K	24-023724
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$56.9M	2022-12-31	2025-03-17	10-K	25-040127
35	current assets	us-gaap:AssetsCurrent	$239.6M	2022-12-31	2024-03-01	10-K	24-023724
36	current liabilities	us-gaap:LiabilitiesCurrent	$211.1M	2022-12-31	2024-03-01	10-K	24-023724
37	assets	us-gaap:Assets	$1.1B	2022-12-31	2024-03-01	10-K	24-023724
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	28,019,423	2026-02-23	2026-02-25	10-K	26-071582
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	28,149,602	2025-03-10	2025-03-17	10-K	25-040127

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