vTv Therapeutics Inc.

VTVT

Nasdaq; healthcare; SIC 2834, Pharmaceutical Preparations; CIK 0001641489

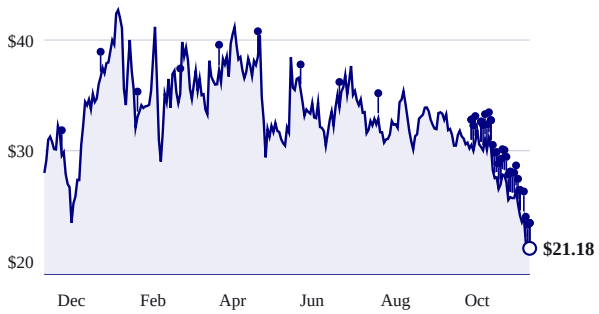
None

No letter

4 of 14 inputs computable; 7 are required, with a score in every sleeve

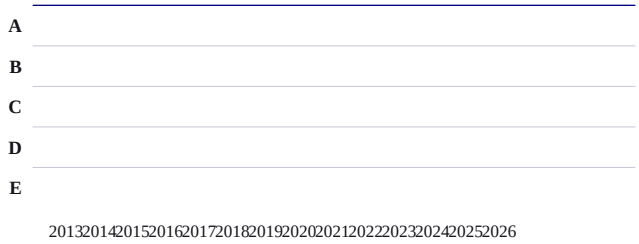
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $89.9M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	thin data, degenerate inputs not computable: dilution, distress
Inputs computable	4 of 14
Graded from	filings received through Mar 10, 2026 245 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$21.19 2026-11-09; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 10, 2026

We are a late-stage biopharmaceutical company focused on developing orally administered therapies for metabolic and inflammatory diseases with the goal of improving patient outcomes. Our lead product candidate, cadisegliatin (TTP399), is a novel, small-molecule, liver-selective glucokinase activator (GKA) currently being evaluated in a Phase 3 clinical trial as a potential oral adjunctive therapy to insulin for the treatment of type 1 diabetes (T1D).

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 73.1						
Gross profitability	not computable	32.3%				
one or more required annual facts are missing						
Return on invested capital	not computable	9.3%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

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Accruals ratio	(2.7%)	(6.6%)		73.1	800	2025-12-31
Gross margin stability, five years	not computable	2.8 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 31.4						
Twelve-month failure probability	not computable	0.08%				
liabilities and a nearby cover-page share count are required at 2026-09-30						
Altman Z double-prime	(5.57)	(0.35)		53.6	745	2025-12-31
Net debt to EBITDA	not computable	1.82x				
EBITDA must exceed $100,000						
Interest coverage	not computable	(4.51x)				
interest expense must exceed $100,000						
Current ratio	13.54x	2.95x		9.1	826	2025-12-31
Growth and financing, sleeve percentile 11.0						
Revenue growth, three-year compound	not computable	10.1%				
current value must be positive and the base must exceed $100,000						
Free cash flow growth, three-year compound	not computable	11.0%				
four consecutive annual FCF observations are required; found 8						
Reinvestment rate	not computable	37.1%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	39.3%	2.2%		11.0	694	2025-12-31
Net share issuance, one year	not computable	2.5%				
two annual share counts are required; found 0						

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	4 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor

What the price implies

at the 2026-11-09 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	41.8%	(1.9%)	75
Distance from 52-week high	(50.4%)	(27.5%)	29
EBIT to enterprise value	not computable	(1.5%)	
Free cash flow yield	not computable	(1.0%)	
Book value to price	not computable	0.27	
Sales to price	not computable	0.29	
Composite equity issuance, five years	not computable	20.8%	
Relative strength against the sector, log excess return	0.18	(0.19)	75

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail

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Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$77.2M
Operating cash flow, four quarters	-$21.7M
Months of runway	42.6
Days since last periodic filing	5 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$810,043

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	-$20.9M	2019-12-31	2022-03-29	10-K	22-012258
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$21.8M	2019-12-31	2022-03-29	10-K	22-012258
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$100,000	2019-12-31	2022-03-29	10-K	22-012258
4	total debt	us-gaap:LongTermDebt	$5.0M	2019-12-31	2020-02-21	10-K	20-005627
5	book equity	us-gaap:StockholdersEquity	-$49.0M	2019-12-31	2023-03-06	10-K	23-000008
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.8M	2019-12-31	2021-02-24	10-K	21-008149
7	total debt	us-gaap:LongTermDebt	$15.1M	2018-12-31	2019-02-26	10-K	19-004516
8	book equity	us-gaap:StockholdersEquity	-$82.9M	2018-12-31	2022-03-29	10-K	22-012258
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.7M	2018-12-31	2020-02-21	10-K	20-005627
10	net income	us-gaap:NetIncomeLoss	-$27.0M	2025-12-31	2026-03-10	10-K	26-000010
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$25.3M	2025-12-31	2026-03-10	10-K	26-000010
12	assets	us-gaap:Assets	$89.9M	2025-12-31	2026-03-10	10-K	26-000010
13	assets	us-gaap:Assets	$38.3M	2024-12-31	2026-03-10	10-K	26-000010
14	current assets	us-gaap:AssetsCurrent	$89.9M	2025-12-31	2026-03-10	10-K	26-000010
15	current liabilities	us-gaap:LiabilitiesCurrent	$6.6M	2025-12-31	2026-03-10	10-K	26-000010
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$326.7M	2025-12-31	2026-03-10	10-K	26-000010
17	operating income	us-gaap:OperatingIncomeLoss	-$32.8M	2025-12-31	2026-03-10	10-K	26-000010
18	book equity	us-gaap:StockholdersEquity	$64.4M	2025-12-31	2026-03-10	10-K	26-000010
19	liabilities	us-gaap:Liabilities	$25.5M	2025-12-31	2026-03-10	10-K	26-000010
20	depreciation amortization	us-gaap:Depreciation	$39,000	2019-12-31	2022-03-29	10-K	22-012258
21	operating income	us-gaap:OperatingIncomeLoss	-$25.5M	2023-12-31	2026-03-10	10-K	26-000010
22	interest expense	us-gaap:InterestExpense	$13,000	2023-12-31	2024-03-13	10-K	24-000012
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$0	2025-12-31	2026-03-10	10-K	26-000010
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.0M	2024-12-31	2026-03-10	10-K	26-000010
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$0	2023-12-31	2026-03-10	10-K	26-000010
26	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.0M	2022-12-31	2025-03-20	10-K	25-000014
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$0	2024-12-31	2025-03-20	10-K	25-000014
28	depreciation amortization	us-gaap:Depreciation	$89,000	2024-12-31	2026-03-10	10-K	26-000010
29	operating income	us-gaap:OperatingIncomeLoss	-$24.2M	2024-12-31	2026-03-10	10-K	26-000010
30	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$22.6M	2024-12-31	2026-03-10	10-K	26-000010
31	income tax	us-gaap:IncomeTaxExpenseBenefit	$100,000	2024-12-31	2026-03-10	10-K	26-000010
32	current assets	us-gaap:AssetsCurrent	$38.1M	2024-12-31	2026-03-10	10-K	26-000010
33	current liabilities	us-gaap:LiabilitiesCurrent	$5.2M	2024-12-31	2026-03-10	10-K	26-000010
34	current assets	us-gaap:AssetsCurrent	$10.7M	2023-12-31	2025-03-20	10-K	25-000014
35	current liabilities	us-gaap:LiabilitiesCurrent	$10.6M	2023-12-31	2025-03-20	10-K	25-000014
36	assets	us-gaap:Assets	$11.0M	2023-12-31	2025-03-20	10-K	25-000014
37	assets	us-gaap:Assets	$33.2M	2022-12-31	2024-03-13	10-K	24-000012

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