# All In FutureTech Alliance, Inc.

**AIFA**

Nasdaq; other; SIC 7900, Services-Amusement & Recreation Services; CIK 0001708341

**C**

**middle fifth of 336 graded peers in other**

rank 161 of 336; percentile 47.8; sampling error 2.6 points; lower is stronger

A B C D E

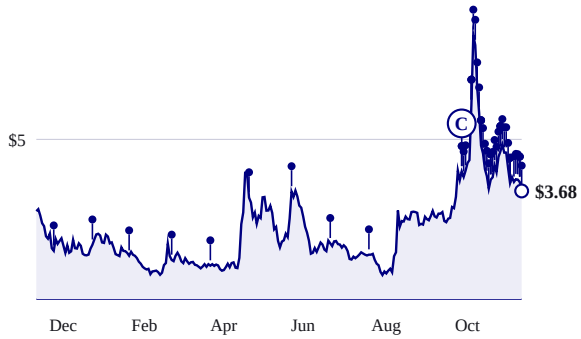
**C, the tortoise**



## Scoreboard

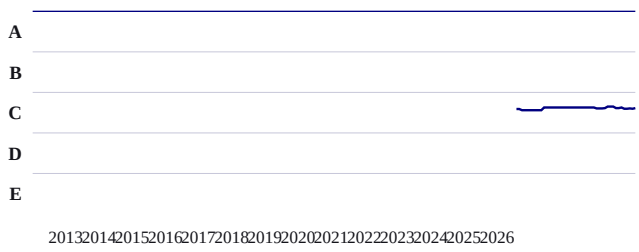
| | |
|---|---|
| **Profitability** | A<br>percentile 10.1 |
| **Solvency** | D<br>percentile 73.5 |
| **Growth and financing** | C/D<br>percentile 57.9 |
| **Reliability** | 0.83 AUC<br>filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025 |
| **Peer failure rate** | 1.07% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $12.5M to $120M assets<br>total assets $89.8M |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | late filer<br>not computable: fortress balance sheet |
| **Inputs computable** | 7 of 14 |
| **Graded from** | filings received through May 22, 2026<br>173 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026 |
| **Last close** | $3.95<br>2026-11-09; market equity $25.4M; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received May 22, 2026*

Unless otherwise stated or the context otherwise requires, the terms "we," "us," "our," "AIFA," "Allied" and the "Company" refer to All In FutureTech Alliance, Inc.and its subsidiaries. All In FutureTech Alliance, Inc. was formerly known as Allied Gaming & Entertainment, Inc.. Allied is a global experiential entertainment company focused on connecting audiences through gaming, live events, digital content, immersive experiences, and emerging technology-driven entertainment ecosystems.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 10.1** | | | | | | |
| Gross profitability | not computable | 27.0% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Return on invested capital | not computable | 10.0% | | | | |
| *one or more required annual facts are missing* | | | | | | |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | | | | |
|---|---|---|---|---|---|---|
| Accruals ratio | (22.7%) | (5.8%) | | 10.1 | 504 | 2025-12-31 |
| Gross margin stability, five years | not computable | 2.2 pts | | | | |
| *five annual gross margins are required; found 0* | | | | | | |
| **Solvency, sleeve percentile 73.5** | | | | | | |
| Twelve-month failure probability | 0.74% | 0.04% | | 95.7 | 47 | 2026-06-30 |
| Altman Z double-prime | (6.16) | 2.05 | | 85.1 | 390 | 2025-12-31 |
| Net debt to EBITDA | not computable | 2.51x | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Interest coverage | not computable | 2.45x | | | | |
| *interest expense must exceed $100,000* | | | | | | |
| Current ratio | 1.55x | 1.33x | | 39.9 | 510 | 2025-12-31 |
| **Growth and financing, sleeve percentile 57.9** | | | | | | |
| Revenue growth, three-year compound | 7.9% | 5.0% | | 37.3 | 398 | 2025-12-31 |
| Free cash flow growth, three-year compound | not computable | 8.9% | | | | |
| *current FCF must be positive and base FCF must exceed $100,000* | | | | | | |
| Reinvestment rate | not computable | 12.2% | | | | |
| *NOPAT must exceed $100,000* | | | | | | |
| Asset growth, three years | (2.8%) | 4.0% | | 76.6 | 433 | 2025-12-31 |
| Net share issuance, one year | 0.6% | (0.5%) | | 59.9 | 353 | 2026-05-06 |

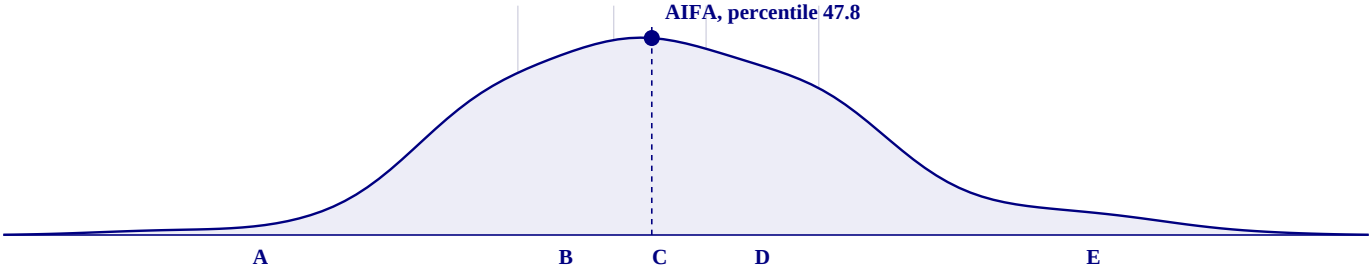
## Warnings

*1 of 7 checks triggered; none of them enters the letter*

| Check | Measured |
|---|---|
| Late filer | found 4 NT 10-K/Q filings in the last eight quarters |

## Among 336 peers

*other; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 156 | Ebay Inc. (EBAY) | 46.3 | C | |
| 157 | Granite Construction Inc. (GVA) | 46.6 | C | |
| 158 | Rollins Inc. (ROL) | 46.9 | C | |
| 159 | ICF International, Inc. (ICFI) | 47.2 | C | |
| 160 | Orion Group Holdings Inc. (ORN) | 47.5 | C | fortress balance sheet |
| 161 | All In FutureTech Alliance, Inc. (AIFA) | 47.8 | C | late filer |
| 162 | RB Global Inc. (RBA) | 48.1 | C | |
| 163 | Uber Technologies, Inc. (UBER) | 48.4 | C | |
| 164 | Jacobs Solutions Inc. (J) | 48.7 | C | |
| 165 | XPO, Inc. (XPO) | 49.0 | C | |
| 166 | Resources Connection, Inc. (RGP) | 49.3 | C | |

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## What the price implies

*at the 2026-11-09 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 9.5% | (1.0%) | 61 |
| Distance from 52-week high | (52.0%) | (22.7%) | 19 |
| EBIT to enterprise value | not computable | 4.2% | |
| Free cash flow yield | (41.9%) | 4.1% | 6 |
| Book value to price | 1.25 | 0.35 | 91 |
| Sales to price | 0.34 | 0.69 | 31 |
| Composite equity issuance, five years | (1.6%) | (8.8%) | 64 |
| Relative strength against the sector, log excess return | (0.03) | (0.13) | 61 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | fail |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $10.4M |
| Operating cash flow, four quarters | -$9.7M |
| Months of runway | 12.9 |
| Days since last periodic filing | 89 (10-Q received Aug 14, 2026) |
| Median daily dollar volume, 63 sessions | $323,053 |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | net income | us-gaap:NetIncomeLoss | -$32.8M | 2025-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 2 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$9.8M | 2025-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 3 | assets | us-gaap:Assets | $89.8M | 2025-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 4 | assets | us-gaap:Assets | $112.7M | 2024-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 5 | current assets | us-gaap:AssetsCurrent | $76.8M | 2025-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 6 | current liabilities | us-gaap:LiabilitiesCurrent | $49.6M | 2025-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 7 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$163.1M | 2025-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 8 | operating income | us-gaap:OperatingIncomeLoss | -$39.1M | 2025-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 9 | book equity | us-gaap:StockholdersEquity | $34.8M | 2025-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 10 | liabilities | us-gaap:Liabilities | $52.1M | 2025-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 11 | operating income | us-gaap:OperatingIncomeLoss | -$11.8M | 2022-12-31 | 2024-03-28 | 10-K | 24-027346 |
| 12 | interest expense | us-gaap:InterestAndDebtExpense | $0 | 2022-12-31 | 2023-03-24 | 10-K | 23-022824 |
| 13 | revenue | us-gaap:RevenueFromContractWithCustomerIncludingAs... | $8.0M | 2025-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 14 | revenue | us-gaap:RevenueFromContractWithCustomerIncludingAs... | $9.1M | 2024-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 15 | revenue | us-gaap:Revenues | $7.7M | 2023-12-31 | 2024-03-28 | 10-K | 24-027346 |
| 16 | revenue | us-gaap:Revenues | $6.4M | 2022-12-31 | 2024-03-28 | 10-K | 24-027346 |
| 17 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $118,482 | 2025-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 18 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$9.8M | 2024-12-31 | 2026-05-22 | 10-K | 26-003627 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 19 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $82,951 | 2024-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 20 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$8.1M | 2023-12-31 | 2025-06-09 | 10-K | 25-052248 |
| 21 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $378,060 | 2023-12-31 | 2025-06-09 | 10-K | 25-052248 |
| 22 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$10.9M | 2022-12-31 | 2024-03-28 | 10-K | 24-027346 |
| 23 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $44,386 | 2022-12-31 | 2024-03-28 | 10-K | 24-027346 |
| 24 | depreciation amortization | us-gaap:Depreciation | $1.6M | 2025-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 25 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | -$35.2M | 2025-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 26 | income tax | us-gaap:IncomeTaxExpenseBenefit | -$536,663 | 2025-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 27 | current assets | us-gaap:AssetsCurrent | $94.7M | 2024-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 28 | current liabilities | us-gaap:LiabilitiesCurrent | $30.5M | 2024-12-31 | 2026-05-22 | 10-K | 26-003627 |
| 29 | assets | us-gaap:Assets | $112.0M | 2023-12-31 | 2025-06-09 | 10-K | 25-052248 |
| 30 | assets | us-gaap:Assets | $97.7M | 2022-12-31 | 2024-03-28 | 10-K | 24-027346 |
| 31 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 38,265,046 | 2026-05-06 | 2026-05-22 | 10-K | 26-003627 |
| 32 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 38,018,882 | 2025-05-29 | 2025-06-09 | 10-K | 25-052248 |

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