# Albany International Corp. AIN

NYSE; consumer nondurables; SIC 2221, Broadwoven Fabric Mills, Man Made Fiber & Silk; CIK 0000819793

**C**

**middle fifth of 125 graded peers in consumer nondurables**

rank 65 of 125; percentile 51.6; sampling error 3.8 points; lower is stronger

A B C D E

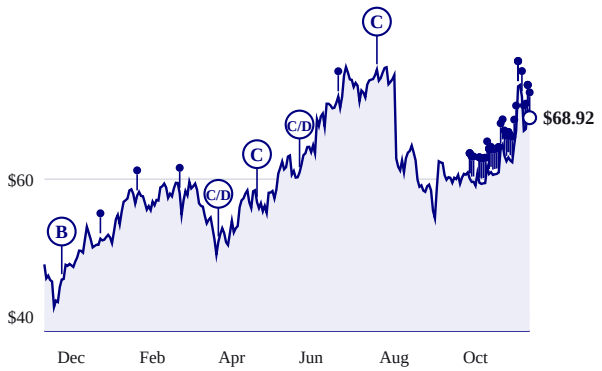
**C, the tortoise**



## Scoreboard

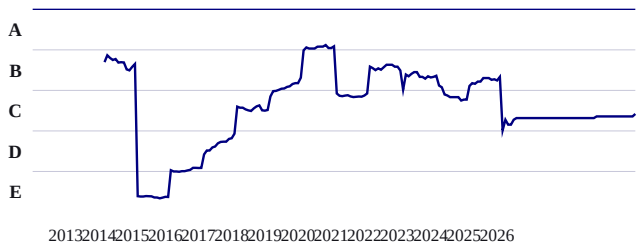
| | |
|---|---|
| **Profitability** | D<br>percentile 69.2 |
| **Solvency** | C<br>percentile 54.6 |
| **Growth and financing** | B<br>percentile 25.0 |
| **Reliability** | 0.91 AUC<br>filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025 |
| **Peer failure rate** | 1.01% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $591M to $2.67B assets<br>total assets $1.7B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 11 of 14 |
| **Graded from** | filings received through Feb 27, 2026<br>257 days before the rescan; latest periodic filing 10-Q received Oct 29, 2026 |
| **Last close** | $69.17<br>2026-11-10; market equity $2.0B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 27, 2026*

Founded in 1895, Albany International Corp. is a global leader in advanced textiles and materials processing specializing in designing and manufacturing high-performance engineered fabrics and composite components and assemblies that serve industries such as paper, industrial manufacturing, and aerospace. The terms the Registrant, the Company, Albany, we, us, or our mean Albany International Corp. and its subsidiaries, unless the context indicates another meaning.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 69.2** | | | | | | |
| Gross profitability | 14.2% | 29.8% | | 80.6 | 145 | 2025-12-31 |
| Return on invested capital | (3.0%) | 5.6% | | 83.3 | 49 | 2025-12-31 |
| Accruals ratio | (12.5%) | (5.2%) | | 20.8 | 150 | 2025-12-31 |
| Gross margin stability, five years | 7.0 pts | 1.9 pts | | 92.2 | 117 | 2025-12-31 |

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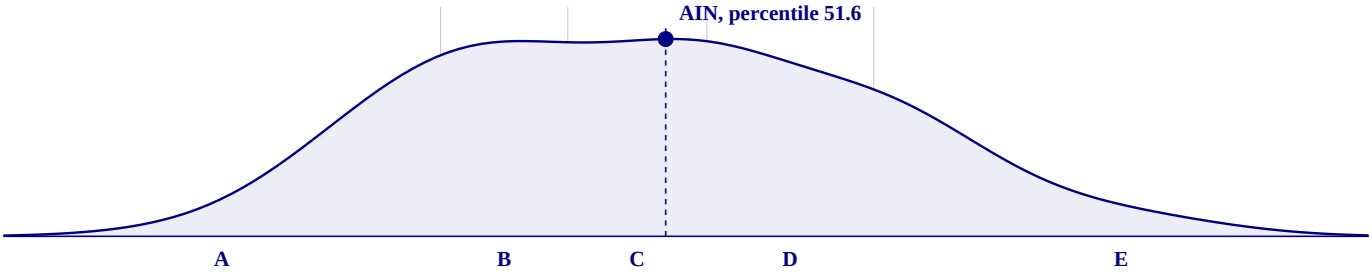
| | | | | | |
|---|---|---|---|---|---|
| **Solvency, sleeve percentile 54.6** | | | | | |
| Twelve-month failure probability | not computable | 0.03% | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | |
| Altman Z double-prime | 4.34 | 3.06 | 34.5 | 120 | 2025-12-31 |
| Net debt to EBITDA | 7.37x | 2.58x | 90.7 | 55 | 2025-12-31 |
| Interest coverage | not computable | 2.36x | | | |
| *latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31* | | | | | |
| Current ratio | 2.10x | 1.79x | 38.6 | 154 | 2025-12-31 |
| **Growth and financing, sleeve percentile 25.0** | | | | | |
| Revenue growth, three-year compound | 4.6% | 0.06% | 26.3 | 134 | 2025-12-31 |
| Free cash flow growth, three-year compound | 33.8% | 14.9% | 26.2 | 66 | 2025-12-31 |
| Reinvestment rate | not computable | 11.0% | | | |
| *NOPAT must exceed $100,000* | | | | | |
| Asset growth, three years | 1.5% | 0.2% | 42.9 | 134 | 2025-12-31 |
| Net share issuance, one year | (8.4%) | 0.05% | 4.9 | 104 | 2026-02-19 |

## Among 125 peers

*consumer nondurables; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 60 | Hormel Foods Corp. (HRL) | 47.6 | C | |
| 61 | Oxford Industries Inc. (OXM) | 48.4 | C | |
| 62 | Celsius Holdings, Inc. (CELH) | 49.2 | C | |
| 63 | J.Jill, Inc. (JILL) | 50.0 | C | |
| 64 | Lamb Weston Holdings, Inc. (LW) | 50.8 | C | |
| 65 | Albany International Corp. (AIN) | 51.6 | C | |
| 66 | Local Bounti Corporation/DE (LOCL) | 52.4 | C | short runway |
| 67 | Corteva, Inc. (CTVA) | 53.2 | C | late filer, fortress balance sheet |
| 68 | Vera Bradley, Inc. (VRA) | 54.0 | C | fortress balance sheet |
| 69 | Hasbro, Inc. (HAS) | 54.8 | C | late filer, fortress balance sheet |
| 70 | Darling Ingredients Inc. (DAR) | 55.6 | C | |

## What the price implies

*at the 2026-11-10 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 7.0% | (1.3%) | 59 |
| Distance from 52-week high | (9.7%) | (20.6%) | 66 |
| EBIT to enterprise value | (1.6%) | 3.2% | 27 |
| Free cash flow yield | 4.2% | 3.9% | 51 |
| Book value to price | 0.40 | 0.53 | 40 |
| Sales to price | 0.60 | 1.17 | 24 |
| Composite equity issuance, five years | not computable | (16.7%) | |
| Relative strength against the sector, log excess return | (0.01) | (0.09) | 59 |

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## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 4 of 9, period end 2025-12-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | pass |
| Gross margin improved | fail |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $79.1M |
| Operating cash flow, four quarters | $125.3M |
| Months of runway | not finite |
| Days since last periodic filing | 13 (10-Q received Oct 29, 2026) |
| Median daily dollar volume, 63 sessions | $14.7M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $243.9M | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 2 | assets | us-gaap:Assets | $1.7B | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 3 | operating income | us-gaap:OperatingIncomeLoss | -$36.1M | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 4 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | -$61.8M | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 5 | income tax | us-gaap:IncomeTaxExpenseBenefit | -$4.8M | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 6 | total debt | us-gaap:LongTermDebt | $455.7M | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 7 | book equity | us-gaap:StockholdersEquity | $726.2M | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 8 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $112.3M | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 9 | total debt | us-gaap:LongTermDebt | $318.5M | 2024-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 10 | book equity | us-gaap:StockholdersEquity | $943.5M | 2024-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 11 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $115.3M | 2024-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 12 | net income | us-gaap:NetIncomeLoss | -$57.3M | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 13 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $152.5M | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 14 | assets | us-gaap:Assets | $1.6B | 2024-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 15 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.2B | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 16 | gross profit | us-gaap:GrossProfit | $401.8M | 2024-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 17 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.2B | 2024-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 18 | gross profit | us-gaap:GrossProfit | $423.7M | 2023-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 19 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.1B | 2023-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 20 | gross profit | us-gaap:GrossProfit | $389.8M | 2022-12-31 | 2025-02-26 | 10-K | 25-000007 |
| 21 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.0B | 2022-12-31 | 2025-02-26 | 10-K | 25-000007 |
| 22 | gross profit | us-gaap:GrossProfit | $378.4M | 2021-12-31 | 2024-02-26 | 10-K | 24-000012 |
| 23 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $929.2M | 2021-12-31 | 2024-02-26 | 10-K | 24-000012 |
| 24 | current assets | us-gaap:AssetsCurrent | $928.8M | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 25 | current liabilities | us-gaap:LiabilitiesCurrent | $442.3M | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 26 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | $976.4M | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 27 | liabilities | us-gaap:Liabilities | $986.6M | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 28 | depreciation amortization | us-gaap:Depreciation | $82.7M | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 29 | operating income | us-gaap:OperatingIncomeLoss | $167.9M | 2023-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 30 | interest expense | us-gaap:InterestExpense | $20.2M | 2023-12-31 | 2024-02-26 | 10-K | 24-000012 |
| 31 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $69.8M | 2025-12-31 | 2026-02-27 | 10-K | 26-012906 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 32 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $218.4M | 2024-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 33 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $80.2M | 2024-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 34 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $148.1M | 2023-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 35 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $83.6M | 2023-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 36 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $128.2M | 2022-12-31 | 2025-02-26 | 10-K | 25-000007 |
| 37 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $93.7M | 2022-12-31 | 2025-02-26 | 10-K | 25-000007 |
| 38 | current assets | us-gaap:AssetsCurrent | $730.7M | 2024-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 39 | current liabilities | us-gaap:LiabilitiesCurrent | $226.4M | 2024-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 40 | assets | us-gaap:Assets | $1.8B | 2023-12-31 | 2026-02-27 | 10-K | 26-012906 |
| 41 | assets | us-gaap:Assets | $1.6B | 2022-12-31 | 2025-02-26 | 10-K | 25-000007 |
| 42 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 28,300,000 | 2026-02-19 | 2026-02-27 | 10-K | 26-012906 |
| 43 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 30,900,000 | 2025-02-18 | 2025-02-26 | 10-K | 25-000007 |

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