Camp4 Therapeutics Corp.

CAMP

Nasdaq; healthcare; SIC 2834, Pharmaceutical Preparations; CIK 0001736730

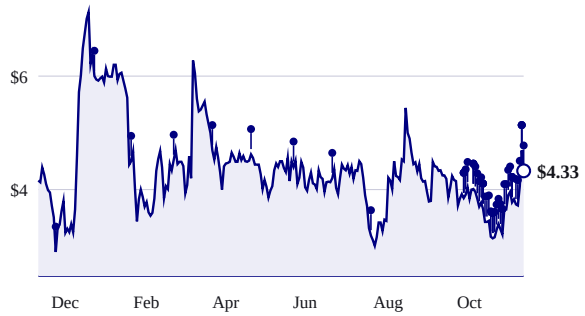
None

No letter

4 of 14 inputs computable; 7 are required, with a score in every sleeve

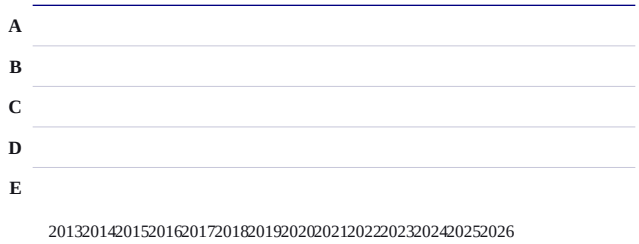
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $117.8M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	dilution, thin data not computable: distress, fortress balance sheet
Inputs computable	4 of 14
Graded from	filings received through Mar 5, 2026 251 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$4.35 2026-11-10; market equity $273.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 5, 2026

We are a clinical-stage biopharmaceutical company pioneering the discovery and development of a new class of RNA-targeting therapeutics with the goal of upregulating gene expression and restoring healthy protein levels to treat a broad range of genetic diseases. Our lead product candidate, CMP-002, has the potential to be the first disease-modifying therapy for the treatment of synaptic Ras GTPase activating protein 1 ("SYNGAP1")-related disorder, or SYNGAP1, a severe developmental and epileptic encephalopathy ("DEE") characterized by seizures, developmental delays, and cognitive impairments.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 7.8						
Gross profitability	not computable	32.3%				
one or more required annual facts are missing						
Return on invested capital	not computable	9.3%				

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one or more required annual facts are missing						
Accruals ratio	(51.9%)	(6.6%)	7.8	800	2025-12-31	
Gross margin stability, five years	not computable	2.8 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 38.3						
Twelve-month failure probability	not computable	0.08%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	(4.88)	(0.35)	51.9	745	2025-12-31	
Net debt to EBITDA	not computable	1.82x				
one or more required annual facts are missing						
Interest coverage	not computable	(4.51x)				
one or more required annual facts are missing						
Current ratio	7.35x	2.95x	24.7	826	2025-12-31	
Growth and financing, sleeve percentile 87.6						
Revenue growth, three-year compound	not computable	10.1%				
four annual observations are required; found 2						
Free cash flow growth, three-year compound	not computable	11.0%				
four consecutive annual FCF observations are required; found 2						
Reinvestment rate	not computable	37.1%				
one or more required annual facts are missing						
Asset growth, three years	not computable	2.2%				
four annual observations are required; found 2						
Net share issuance, one year	157.5%	2.5%	87.6	628	2026-03-04	

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 157.5%
Thin data	4 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-10 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(2.9%)	(1.9%)	50
Distance from 52-week high	(39.3%)	(28.5%)	39
EBIT to enterprise value	not computable	(1.6%)	
Free cash flow yield	(11.0%)	(1.0%)	31
Book value to price	0.39	0.27	62
Sales to price	0.01	0.29	7
Composite equity issuance, five years	not computable	20.8%	
Relative strength against the sector, log excess return	(0.20)	(0.19)	50

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass

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No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail

Cash, filings, liquidity

Cash and equivalents	$124.5M
Operating cash flow, four quarters	-$25.5M
Months of runway	58.5
Days since last periodic filing	6 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$646,367

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$80.4M	2025-12-31	2026-03-05	10-K	26-000016
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$29.6M	2025-12-31	2026-03-05	10-K	26-000016
3	assets	us-gaap:Assets	$117.8M	2025-12-31	2026-03-05	10-K	26-000016
4	assets	us-gaap:Assets	$78.3M	2024-12-31	2026-03-05	10-K	26-000016
5	current assets	us-gaap:AssetsCurrent	$114.1M	2025-12-31	2026-03-05	10-K	26-000016
6	current liabilities	us-gaap:LiabilitiesCurrent	$15.5M	2025-12-31	2026-03-05	10-K	26-000016
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$292.2M	2025-12-31	2026-03-05	10-K	26-000016
8	operating income	us-gaap:OperatingIncomeLoss	-$52.6M	2025-12-31	2026-03-05	10-K	26-000016
9	book equity	us-gaap:StockholdersEquity	$47.7M	2025-12-31	2026-03-05	10-K	26-000016
10	liabilities	us-gaap:Liabilities	$70.1M	2025-12-31	2026-03-05	10-K	26-000016
11	revenue	us-gaap:Revenues	$3.5M	2025-12-31	2026-03-05	10-K	26-000016
12	revenue	us-gaap:Revenues	$652,000	2024-12-31	2026-03-05	10-K	26-000016
13	shares outstanding	dei:EntityCommonStockSharesOutstanding	51,919,321	2026-03-04	2026-03-05	10-K	26-000016
14	shares outstanding	dei:EntityCommonStockSharesOutstanding	20,161,072	2025-03-13	2025-03-27	10-K	25-000022

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