DEL Monte Corp.

DMC

NYSE; consumer nondurables; SIC 100, Agricultural Production-Crops; CIK 0001047340

B

second fifth of 125 graded peers in consumer nondurables

rank 37 of 125; percentile 29.0; sampling error 3.8 points; lower is stronger

A B C D E

B, the elk



Scoreboard

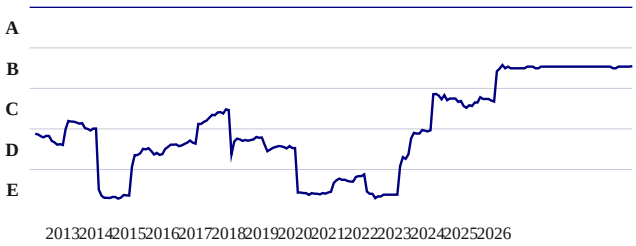
Profitability	C percentile 50.2
Solvency	B percentile 24.1
Growth and financing	B/C percentile 41.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	13 of 14
Graded from	filings received through Feb 19, 2026 265 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026
Last close	$27.47 2026-11-10; market equity $1.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

Fresh Del Monte Produce Inc. (the "Company," "we" or "us") is one of the world's leading vertically integrated producers, marketers and distributors of high-quality fresh and fresh-cut fruit and vegetables, as well as a leading producer and distributor of prepared fruit and vegetables, juices, beverages and snacks in Europe, Africa and the Middle East. We market our products worldwide primarily under the Del Monte® brand, a symbol of product innovation, quality, freshness and reliability since 1892. Our global sourcing and logistics network allows us to provide consistent delivery of high-quality products and value-added services to our customers.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 50.2						
Gross profitability	13.0%	29.8%		83.3	145	2025-12-26
Return on invested capital	4.5%	5.6%		60.4	49	2025-12-26

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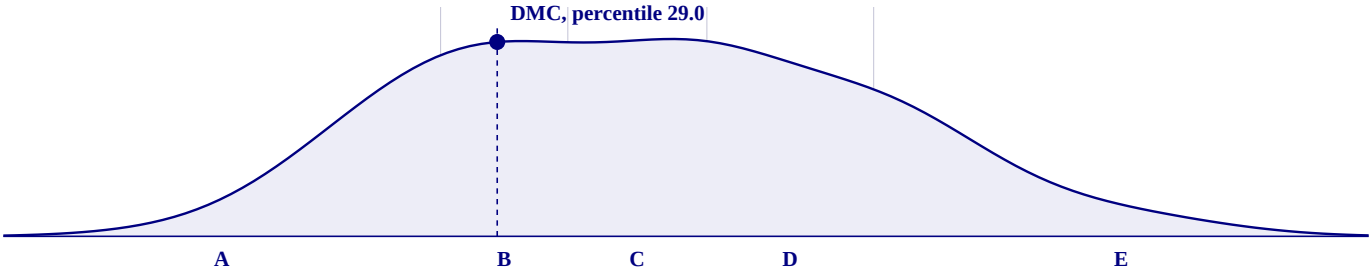
Accruals ratio	(5.0%)	(5.2%)	53.7	150	2025-12-26
Gross margin stability, five years	0.7 pts	1.9 pts	3.4	117	2025-12-26
Solvency, sleeve percentile 24.1					
Twelve-month failure probability	not computable	0.03%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	5.21	3.06	30.3	120	2025-12-26
Net debt to EBITDA	0.67x	2.58x	20.4	55	2025-12-26
Interest coverage	12.27x	2.36x	9.3	44	2025-12-26
Current ratio	2.16x	1.79x	36.6	154	2025-12-26
Growth and financing, sleeve percentile 41.6					
Revenue growth, three-year compound	(0.9%)	0.06%	54.9	134	2025-12-26
Free cash flow growth, three-year compound	136.5%	14.9%	1.5	66	2025-12-26
Reinvestment rate	3.1%	11.0%	55.7	71	2025-12-26
Asset growth, three years	(4.0%)	0.2%	70.7	134	2025-12-26
Net share issuance, one year	(1.2%)	0.05%	25.2	104	2026-02-06

Among 125 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
32	Vital Farms, Inc. (VITL)	25.0	B	
33	Crown Crafts Inc. (CRWS)	25.8	B	
34	Mission Produce, Inc. (AVO)	26.6	B	
35	Pepsico Inc. (PEP)	27.4	B	
36	Marzetti Co. (MZTI)	28.2	B	
37	DEL Monte Corp. (DMC)	29.0	B	
38	Freshpet, Inc. (FRPT)	29.8	B	
39	Acushnet Holdings Corp. (GOLF)	30.6	B	
40	Tapestry, Inc. (TPR)	31.5	B	
41	Cal-Maine Foods Inc. (CALM)	32.3	B	fortress balance sheet
42	Levi Strauss & Co. (LEVI)	33.1	B	

What the price implies

at the 2026-11-10 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(13.2%)	(1.3%)	36
Distance from 52-week high	(36.3%)	(20.6%)	22
EBIT to enterprise value	7.8%	3.2%	87
Free cash flow yield	14.0%	3.9%	89
Book value to price	1.56	0.53	92
Sales to price	3.34	1.17	87
Composite equity issuance, five years	(16.0%)	(16.7%)	52
Relative strength against the sector, log excess return	(0.22)	(0.09)	36

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2025-12-26	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$21.1M
Operating cash flow, four quarters	$64.0M
Months of runway	not finite
Days since last periodic filing	14 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	$11.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$399.1M	2025-12-26	2026-02-19	10-K	26-000015
2	assets	us-gaap:Assets	$3.1B	2025-12-26	2026-02-19	10-K	26-000015
3	operating income	us-gaap:OperatingIncomeLoss	$137.4M	2025-12-26	2026-02-19	10-K	26-000015
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$130.9M	2025-12-26	2026-02-19	10-K	26-000015
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$37.4M	2025-12-26	2026-02-19	10-K	26-000015
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$176.2M	2025-12-26	2026-02-19	10-K	26-000015
7	book equity	us-gaap:StockholdersEquity	$2.0B	2025-12-26	2026-02-19	10-K	26-000015
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$35.7M	2025-12-26	2026-02-19	10-K	26-000015
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$248.9M	2024-12-27	2026-02-19	10-K	26-000015
10	book equity	us-gaap:StockholdersEquity	$2.0B	2024-12-27	2026-02-19	10-K	26-000015
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$32.6M	2024-12-27	2026-02-19	10-K	26-000015
12	net income	us-gaap:NetIncomeLoss	$90.7M	2025-12-26	2026-02-19	10-K	26-000015
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$245.1M	2025-12-26	2026-02-19	10-K	26-000015
14	assets	us-gaap:Assets	$3.1B	2024-12-27	2026-02-19	10-K	26-000015
15	revenue	us-gaap:Revenues	$4.3B	2025-12-26	2026-02-19	10-K	26-000015
16	gross profit	us-gaap:GrossProfit	$357.9M	2024-12-27	2026-02-19	10-K	26-000015
17	revenue	us-gaap:Revenues	$4.3B	2024-12-27	2026-02-19	10-K	26-000015
18	gross profit	us-gaap:GrossProfit	$350.7M	2023-12-29	2026-02-19	10-K	26-000015
19	revenue	us-gaap:Revenues	$4.3B	2023-12-29	2026-02-19	10-K	26-000015
20	gross profit	us-gaap:GrossProfit	$340.2M	2022-12-30	2025-02-24	10-K	25-000009
21	revenue	us-gaap:Revenues	$4.4B	2022-12-30	2025-02-24	10-K	25-000009
22	gross profit	us-gaap:GrossProfit	$303.8M	2021-12-31	2024-02-26	10-K	24-000017
23	revenue	us-gaap:Revenues	$4.3B	2021-12-31	2024-02-26	10-K	24-000017
24	current assets	us-gaap:AssetsCurrent	$1.1B	2025-12-26	2026-02-19	10-K	26-000015
25	current liabilities	us-gaap:LiabilitiesCurrent	$529.3M	2025-12-26	2026-02-19	10-K	26-000015
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.4B	2025-12-26	2026-02-19	10-K	26-000015
27	liabilities	us-gaap:Liabilities	$1.0B	2025-12-26	2026-02-19	10-K	26-000015
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$72.5M	2025-12-26	2026-02-19	10-K	26-000015
29	interest expense	us-gaap:InterestExpense	$11.2M	2025-12-26	2026-02-19	10-K	26-000015
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$63.8M	2025-12-26	2026-02-19	10-K	26-000015
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$182.5M	2024-12-27	2026-02-19	10-K	26-000015

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32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$51.7M	2024-12-27	2026-02-19	10-K	26-000015
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$177.9M	2023-12-29	2026-02-19	10-K	26-000015
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$57.7M	2023-12-29	2026-02-19	10-K	26-000015
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$61.8M	2022-12-30	2025-02-24	10-K	25-000009
36	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$48.1M	2022-12-30	2025-02-24	10-K	25-000009
37	current assets	us-gaap:AssetsCurrent	$1.1B	2024-12-27	2026-02-19	10-K	26-000015
38	current liabilities	us-gaap:LiabilitiesCurrent	$533.1M	2024-12-27	2026-02-19	10-K	26-000015
39	assets	us-gaap:Assets	$3.2B	2023-12-29	2025-02-24	10-K	25-000009
40	assets	us-gaap:Assets	$3.5B	2022-12-30	2024-02-26	10-K	24-000017
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	47,383,526	2026-02-06	2026-02-19	10-K	26-000015
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	47,940,300	2025-02-14	2025-02-24	10-K	25-000009

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