Helen OF Troy Ltd.

HELE

Nasdaq; consumer durables; SIC 3634, Electric Housewares & Fans; CIK 0000916789

C

middle fifth of 457 graded peers in the pooled consumer group

rank 250 of 457; percentile 55.3; sampling error 2.3 points; lower is stronger

A B C D E

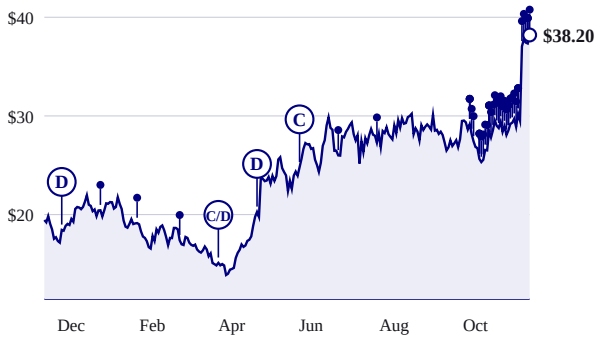
C, the tortoise



Scoreboard

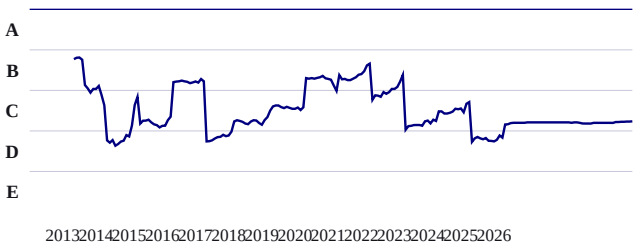
Profitability	B percentile 34.5
Solvency	C percentile 56.3
Growth and financing	C/D percentile 61.8
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Apr 23, 2026 202 days before the rescan; latest periodic filing 10-Q received Oct 8, 2026
Last close	$38.20 2026-11-10; market equity $893.5M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 23, 2026

We incorporated as Helen of Troy Corporation in Texas in 1968 and were reorganized as Helen of Troy Limited in Bermuda in 1994. We are a leading global consumer products company offering creative products and solutions for our customers through a diversified portfolio of brands. We have built leading market positions through new product innovation, product quality and competitive pricing. We go to market under a number of brands, some of which are licensed. Our portfolio of brands includes OXO, Hydro Flask, Osprey, Vicks, Braun, Honeywell, PUR, Hot Tools, Drybar, Curlsmith, Revlon and Olive & June, among others.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

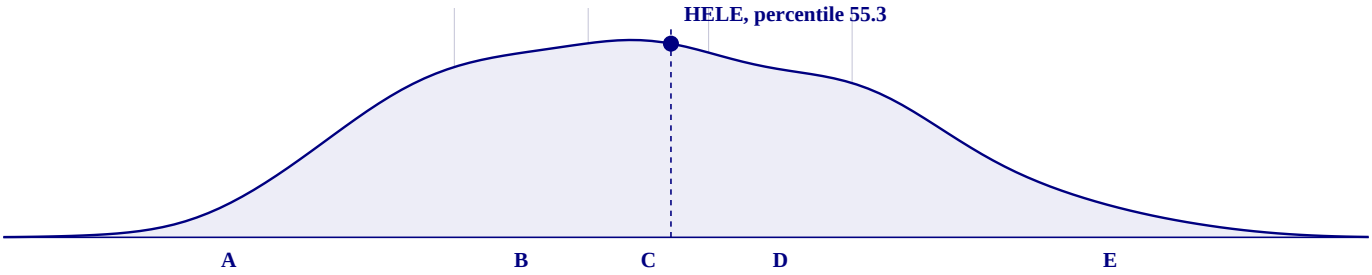
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 34.5						
Gross profitability	38.6%	34.4%		42.0	472	2026-02-28
Return on invested capital	not computable	8.9%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(40.8%)	(5.1%)	4.4	520	2026-02-28
Gross margin stability, five years	2.0 pts	1.7 pts	56.9	405	2026-02-28
Solvency, sleeve percentile 56.3					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	(0.09)	2.12	70.5	398	2026-02-28
Net debt to EBITDA	not computable	2.11x			
EBITDA must exceed $100,000					
Interest coverage	not computable	2.71x			
latest aligned inputs end 2024-02-29; latest annual assets end 2026-02-28					
Current ratio	1.71x	1.60x	42.1	540	2026-02-28
Growth and financing, sleeve percentile 61.8					
Revenue growth, three-year compound	(4.8%)	1.4%	74.5	479	2026-02-28
Free cash flow growth, three-year compound	58.1%	7.4%	10.7	254	2026-02-28
Reinvestment rate	not computable	22.6%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(10.1%)	2.0%	85.0	482	2026-02-28
Net share issuance, one year	1.4%	(0.3%)	76.8	381	2026-04-16

Among 457 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
245	Vera Bradley, Inc. (VRA)	54.0	C	fortress balance sheet
246	Barnes & Noble Education, Inc. (BNED)	54.2	C	late filer
247	Penske Automotive Group, Inc. (PAG)	54.5	C	
248	Hasbro, Inc. (HAS)	54.8	C	late filer, fortress balance sheet
249	Victoria's Secret & Co. (VSXY)	54.9	C	
250	Helen OF Troy Ltd. (HELE)	55.3	C	
251	Cheesecake Factory Inc. (CAKE)	55.3	C	
252	Somnigroup International Inc. (SGI)	55.5	C	
253	Darling Ingredients Inc. (DAR)	55.6	C	
254	Arrow Electronics, Inc. (ARW)	55.7	C	
255	Natural Health Trends Corp. (NHTC)	56.1	C	

What the price implies

at the 2026-11-10 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	47.1%	(1.9%)	87
Distance from 52-week high	0.0%	(21.8%)	96
EBIT to enterprise value	(47.2%)	4.7%	8
Free cash flow yield	14.8%	4.0%	90
Book value to price	0.96	0.42	78

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Sales to price	2.00	1.41	63
Composite equity issuance, five years	(4.4%)	(16.4%)	67
Relative strength against the sector, log excess return	0.48	0.04	89

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 3 of 9, period end 2026-02-28	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$22.6M
Operating cash flow, four quarters	$179.7M
Months of runway	not finite
Days since last periodic filing	34 (10-Q received Oct 8, 2026)
Median daily dollar volume, 63 sessions	$11.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$815.7M	2026-02-28	2026-04-23	10-K	26-000048
2	assets	us-gaap:Assets	$2.1B	2026-02-28	2026-04-23	10-K	26-000048
3	operating income	us-gaap:OperatingIncomeLoss	-$782.1M	2026-02-28	2026-04-23	10-K	26-000048
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$838.8M	2026-02-28	2026-04-23	10-K	26-000048
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$60.1M	2026-02-28	2026-04-23	10-K	26-000048
6	total debt	us-gaap:LongTermDebt	$785.5M	2026-02-28	2026-04-23	10-K	26-000048
7	book equity	us-gaap:StockholdersEquity	$798.2M	2026-02-28	2026-04-23	10-K	26-000048
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$18.9M	2026-02-28	2026-04-23	10-K	26-000048
9	total debt	us-gaap:LongTermDebt	$921.9M	2025-02-28	2025-04-24	10-K	25-000012
10	book equity	us-gaap:StockholdersEquity	$1.7B	2025-02-28	2026-04-23	10-K	26-000048
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$18.9M	2025-02-28	2026-04-23	10-K	26-000048
12	net income	us-gaap:NetIncomeLoss	-$899.0M	2026-02-28	2026-04-23	10-K	26-000048
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$171.1M	2026-02-28	2026-04-23	10-K	26-000048
14	assets	us-gaap:Assets	$3.1B	2025-02-28	2026-04-23	10-K	26-000048
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8B	2026-02-28	2026-04-23	10-K	26-000048
16	gross profit	us-gaap:GrossProfit	$914.4M	2025-02-28	2026-04-23	10-K	26-000048
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2025-02-28	2026-04-23	10-K	26-000048
18	gross profit	us-gaap:GrossProfit	$948.7M	2024-02-29	2026-04-23	10-K	26-000048
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.0B	2024-02-29	2026-04-23	10-K	26-000048
20	gross profit	us-gaap:GrossProfit	$899.4M	2023-02-28	2025-04-24	10-K	25-000012
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.1B	2023-02-28	2025-04-24	10-K	25-000012
22	gross profit	us-gaap:GrossProfit	$953.2M	2022-02-28	2024-04-24	10-K	24-000015
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.2B	2022-02-28	2024-04-24	10-K	24-000015
24	current assets	us-gaap:AssetsCurrent	$865.5M	2026-02-28	2026-04-23	10-K	26-000048
25	current liabilities	us-gaap:LiabilitiesCurrent	$505.0M	2026-02-28	2026-04-23	10-K	26-000048
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$412.8M	2026-02-28	2026-04-23	10-K	26-000048
27	liabilities	us-gaap:Liabilities	$1.3B	2026-02-28	2026-04-23	10-K	26-000048

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$53.3M	2026-02-28	2026-04-23	10-K	26-000048
29	operating income	us-gaap:OperatingIncomeLoss	$260.6M	2024-02-29	2026-04-23	10-K	26-000048
30	interest expense	us-gaap:InterestExpense	$53.1M	2024-02-29	2024-04-24	10-K	24-000015
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$39.2M	2026-02-28	2026-04-23	10-K	26-000048
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$113.2M	2025-02-28	2026-04-23	10-K	26-000048
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$30.1M	2025-02-28	2026-04-23	10-K	26-000048
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$306.1M	2024-02-29	2026-04-23	10-K	26-000048
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$36.6M	2024-02-29	2026-04-23	10-K	26-000048
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$208.2M	2023-02-28	2025-04-24	10-K	25-000012
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$174.9M	2023-02-28	2025-04-24	10-K	25-000012
38	current assets	us-gaap:AssetsCurrent	$931.7M	2025-02-28	2026-04-23	10-K	26-000048
39	current liabilities	us-gaap:LiabilitiesCurrent	$466.3M	2025-02-28	2026-04-23	10-K	26-000048
40	assets	us-gaap:Assets	$2.8B	2024-02-29	2025-04-24	10-K	25-000012
41	assets	us-gaap:Assets	$2.9B	2023-02-28	2024-04-24	10-K	24-000015
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	23,257,705	2026-04-16	2026-04-23	10-K	26-000048
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	22,942,650	2025-04-17	2025-04-24	10-K	25-000012

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.