Nomadar Corp.

NOMA

Nasdaq; other; SIC 7900, Services-Amusement & Recreation Services; CIK 0001994214

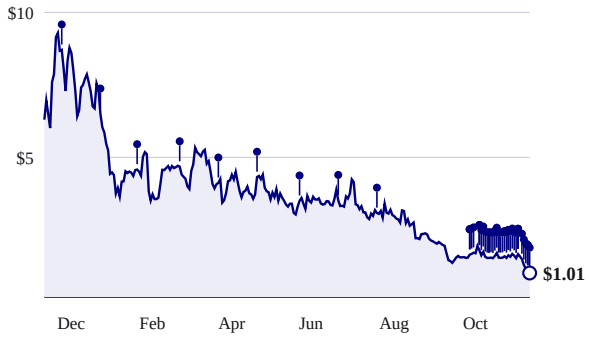
None

No letter

3 of 14 inputs computable; 7 are required, with a score in every sleeve

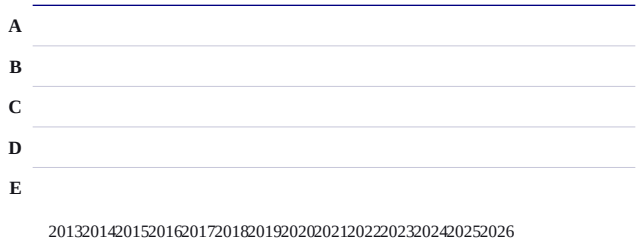
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $14.1M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	thin data not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	3 of 14
Graded from	filings received through Mar 31, 2026 225 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026
Last close	$1.59 2026-11-02; market equity $24.3M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

were incorporated in the State of Delaware in August 2023 as Sportech City USA, Corp, and changed our name to Nomadar Corp. in December 2023 ("Nomadar" or the "Company"). We are a subsidiary of Sport City Cádiz, S.L. ("Sportech"). Sportech is a wholly-owned subsidiary of Cádiz Club de Fútbol, S.A.D., a Spanish professional soccer club based in Cádiz, Andalusia ("Cádiz CF") that competes in Campeonato Nacional de Liga de Segunda División, better known as the Segunda División ("Segunda División") of Liga Nacional de Fútbol Profesional, better known as La Liga ("La Liga"). Our common stock began trading on the Nasdaq Capital Market on October 31, 2025 under the symbol "NOMA".

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 89.5						
Gross profitability	3.4%	27.0%		89.5	287	2025-12-31
Return on invested capital	not computable	10.0%				

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one or more required annual facts are missing						
Accruals ratio	not computable	(5.8%)				
a prior annual assets observation is required						
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 1						
Solvency, sleeve percentile 87.5						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2025-12-31						
Altman Z double-prime	(2.98)	2.05		76.9	390	2025-12-31
Net debt to EBITDA	not computable	2.51x				
one or more required annual facts are missing						
Interest coverage	not computable	2.45x				
one or more required annual facts are missing						
Current ratio	0.07x	1.33x		98.2	510	2025-12-31
Growth and financing						
Revenue growth, three-year compound	not computable	5.0%				
four annual observations are required; found 1						
Free cash flow growth, three-year compound	not computable	8.9%				
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	not computable	12.2%				
one or more required annual facts are missing						
Asset growth, three years	not computable	4.0%				
four annual observations are required; found 1						
Net share issuance, one year	not computable	(0.5%)				
two annual share counts are required; found 1						

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	3 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-02 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(91.9%)	(1.0%)	1
Distance from 52-week high	(89.1%)	(22.7%)	3
EBIT to enterprise value	not computable	4.2%	
Free cash flow yield	not computable	4.1%	
Book value to price	0.89	0.35	85
Sales to price	0.06	0.69	4
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	(2.63)	(0.13)	1

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail

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Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	89 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	$33,744

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$477,082	2025-12-31	2026-03-31	10-K	26-014229
2	assets	us-gaap:Assets	$14.1M	2025-12-31	2026-03-31	10-K	26-014229
3	net income	us-gaap:NetIncomeLoss	-$2.8M	2025-12-31	2026-03-31	10-K	26-014229
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$937,440	2025-12-31	2026-03-31	10-K	26-014229
5	current assets	us-gaap:AssetsCurrent	$276,169	2025-12-31	2026-03-31	10-K	26-014229
6	current liabilities	us-gaap:LiabilitiesCurrent	$4.2M	2025-12-31	2026-03-31	10-K	26-014229
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$4.2M	2025-12-31	2026-03-31	10-K	26-014229
8	operating income	us-gaap:OperatingIncomeLoss	-$2.7M	2025-12-31	2026-03-31	10-K	26-014229
9	book equity	us-gaap:StockholdersEquity	$7.2M	2025-12-31	2026-03-31	10-K	26-014229
10	liabilities	us-gaap:Liabilities	$6.9M	2025-12-31	2026-03-31	10-K	26-014229
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$921,940	2025-12-31	2026-03-31	10-K	26-014229
12	shares outstanding	dei:EntityCommonStockSharesOutstanding	14,275,900	2026-03-31	2026-03-31	10-K	26-014229

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