Olin Corp.

OLN

NYSE; chemicals; SIC 2800, Chemicals & Allied Products; CIK 0000074303

E

weakest fifth of 329 graded peers in the pooled industrial gro...

rank 320 of 329; percentile 97.3; sampling error 2.7 points; lower is stronger

A B C D E

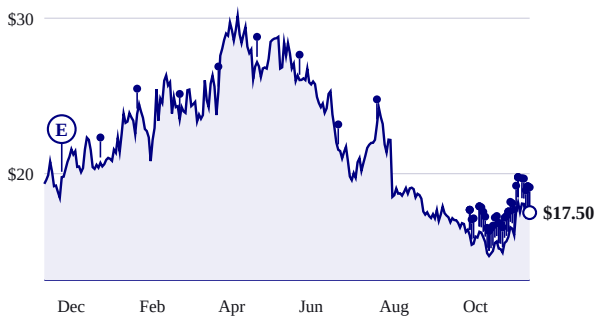
E, the bear



Scoreboard

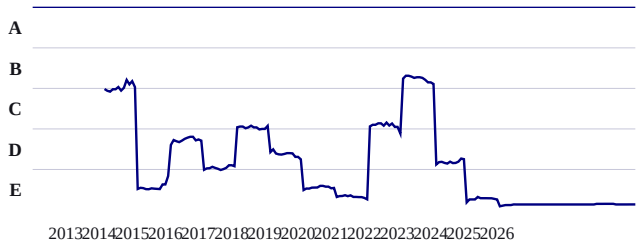
Profitability	D percentile 72.6
Solvency	D percentile 73.9
Growth and financing	D/E percentile 77.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $7.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	13 of 14
Graded from	filings received through Feb 20, 2026 264 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$17.48 2026-11-10; market equity $2.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 20, 2026

Olin Corporation (Olin, the Company, we or our) is a Virginia corporation, incorporated in 1892, having its principal executive offices in Clayton, MO. We are a leading vertically integrated global manufacturer and distributor of chemical products and a leading U.S. manufacturer of ammunition. Our operations are concentrated in three business segments: Chlor Alkali Products and Vinyls, Epoxy and Winchester. All of our business segments are capital-intensive manufacturing businesses.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

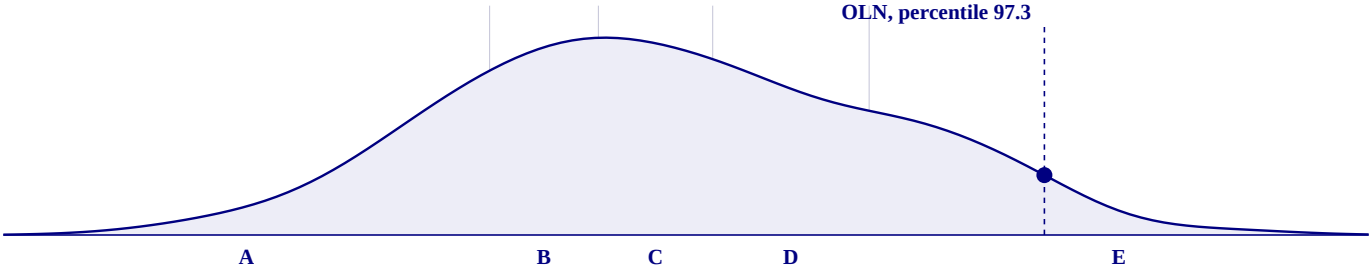
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 72.6						
Gross profitability	6.8%	21.4%		87.6	357	2025-12-31
Return on invested capital	0.07%	9.5%		84.6	124	2025-12-31
Accruals ratio	(7.7%)	(4.2%)		29.1	396	2025-12-31
Gross margin stability, five years	6.9 pts	2.2 pts		88.9	299	2025-12-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Solvency, sleeve percentile 73.9						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	1.62	3.42	64.0	298	2025-12-31	
Net debt to EBITDA	5.08x	1.86x	86.5	149	2025-12-31	
Interest coverage	1.61x	4.16x	60.5	87	2025-12-31	
Current ratio	1.21x	2.20x	84.8	421	2025-12-31	
Growth and financing, sleeve percentile 77.8						
Revenue growth, three-year compound	(10.2%)	1.2%	88.8	348	2025-12-31	
Free cash flow growth, three-year compound	(47.2%)	12.5%	97.2	181	2025-12-31	
Reinvestment rate	(12,065.3%)	19.3%	100.0	169	2025-12-31	
Asset growth, three years	(3.1%)	2.8%	75.5	365	2025-12-31	
Net share issuance, one year	(1.5%)	0.0%	27.3	316	2026-01-31	

Among 329 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
315	374Water Inc. (SCWO)	96.0	E	
316	Momentus Inc. (MNTS)	96.4	E	dilution, late filer
317	LyondellBasell Industries N.V. (LYB)	96.6	E	
318	Plug Power Inc. (PLUG)	96.8	E	short runway, fortress balance sheet
319	Wabash National Corp. (WNC)	97.2	E	
320	Olin Corp. (OLN)	97.3	E	
321	Huntsman Corp. (HUN)	97.6	E	
322	Wrap Technologies, Inc. (WRAP)	97.6	E	
323	AgEagle Aerial Systems Inc. (UAVS)	98.0	E	dilution, late filer
324	Stanley Black & Decker, Inc. (SWK)	98.4	E	
325	Greenbrier Companies Inc. (GBX)	98.8	E	

What the price implies

at the 2026-11-10 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(23.3%)	10.9%	19
Distance from 52-week high	(41.9%)	(23.9%)	24
EBIT to enterprise value	0.1%	3.8%	24
Free cash flow yield	12.4%	3.3%	92
Book value to price	0.86	0.38	81
Sales to price	3.40	0.55	92
Composite equity issuance, five years	(44.4%)	(10.2%)	4
Relative strength against the sector, log excess return	(0.41)	0.00	17

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	12 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$52.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$501.5M	2025-12-31	2026-02-20	10-K	26-000027
2	assets	us-gaap:Assets	$7.3B	2025-12-31	2026-02-20	10-K	26-000027
3	operating income	us-gaap:OperatingIncomeLoss	$5.3M	2025-12-31	2026-02-20	10-K	26-000027
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$161.1M	2025-12-31	2026-02-20	10-K	26-000027
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$60.0M	2025-12-31	2026-02-20	10-K	26-000027
6	total debt	us-gaap:LongTermDebt	$2.8B	2025-12-31	2026-02-20	10-K	26-000027
7	book equity	us-gaap:StockholdersEquity	$1.8B	2025-12-31	2026-02-20	10-K	26-000027
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$167.6M	2025-12-31	2026-02-20	10-K	26-000027
9	total debt	us-gaap:LongTermDebt	$2.9B	2024-12-31	2025-02-20	10-K	25-000023
10	book equity	us-gaap:StockholdersEquity	$2.0B	2024-12-31	2026-02-20	10-K	26-000027
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$175.6M	2024-12-31	2026-02-20	10-K	26-000027
12	net income	us-gaap:NetIncomeLoss	-$101.1M	2025-12-31	2026-02-20	10-K	26-000027
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$474.2M	2025-12-31	2026-02-20	10-K	26-000027
14	assets	us-gaap:Assets	$7.6B	2024-12-31	2026-02-20	10-K	26-000027
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.8B	2025-12-31	2026-02-20	10-K	26-000027
16	gross profit	us-gaap:GrossProfit	$737.5M	2024-12-31	2026-02-20	10-K	26-000027
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.5B	2024-12-31	2026-02-20	10-K	26-000027
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.8B	2023-12-31	2026-02-20	10-K	26-000027
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$5.7B	2023-12-31	2026-02-20	10-K	26-000027
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.4B	2022-12-31	2025-02-20	10-K	25-000023
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$7.2B	2022-12-31	2025-02-20	10-K	25-000023
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.9B	2021-12-31	2024-02-22	10-K	24-000041
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$6.6B	2021-12-31	2024-02-22	10-K	24-000041
24	current assets	us-gaap:AssetsCurrent	$2.0B	2025-12-31	2026-02-20	10-K	26-000027
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2025-12-31	2026-02-20	10-K	26-000027
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$2.1B	2025-12-31	2026-02-20	10-K	26-000027
27	liabilities	us-gaap:Liabilities	$5.5B	2025-12-31	2026-02-20	10-K	26-000027
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$521.6M	2025-12-31	2026-02-20	10-K	26-000027
29	interest expense	us-gaap:InterestAndDebtExpense	$3.3M	2025-12-31	2026-02-20	10-K	26-000027
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$226.3M	2025-12-31	2026-02-20	10-K	26-000027
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$503.2M	2024-12-31	2026-02-20	10-K	26-000027

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$195.1M	2024-12-31	2026-02-20	10-K	26-000027
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$974.3M	2023-12-31	2026-02-20	10-K	26-000027
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$236.0M	2023-12-31	2026-02-20	10-K	26-000027
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.9B	2022-12-31	2025-02-20	10-K	25-000023
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$236.9M	2022-12-31	2025-02-20	10-K	25-000023
37	current assets	us-gaap:AssetsCurrent	$2.1B	2024-12-31	2026-02-20	10-K	26-000027
38	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2024-12-31	2026-02-20	10-K	26-000027
39	assets	us-gaap:Assets	$7.7B	2023-12-31	2026-02-20	10-K	26-000027
40	assets	us-gaap:Assets	$8.0B	2022-12-31	2025-02-20	10-K	25-000023
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	113,636,799	2026-01-31	2026-02-20	10-K	26-000027
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	115,423,860	2025-01-31	2025-02-20	10-K	25-000023

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.