# Permian Resources Corp. PR

NYSE; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0001658566

**A**

**strongest fifth of 147 graded peers in the pooled energy and...**

rank 9 of 147; percentile 5.5; sampling error 3.6 points; lower is stronger

A B C D E

**A, the bull**



## Scoreboard

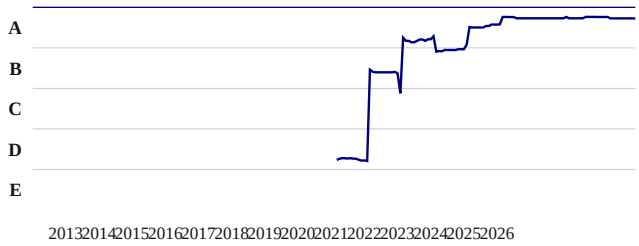
| | |
|---|---|
| **Profitability** | A/B<br>percentile 18.5 |
| **Solvency** | C<br>percentile 44.5 |
| **Growth and financing** | B<br>percentile 23.8 |
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $17.9B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 7 of 14 |
| **Graded from** | filings received through Feb 26, 2026<br>258 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026 |
| **Last close** | $21.73<br>2026-11-10; market equity $18.2B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 26, 2026*

Permian Resources Corporation is an independent oil and natural gas company focused on driving returns to our stockholders through the acquisition, optimization and development of high-return crude oil and associated liquids-rich natural gas reserves. Throughout this Annual Report, unless the context otherwise indicates, all references to the "Company," "Permian Resources," "we," "us," or "our" refer to Permian Resources Corporation and its consolidated subsidiary, Permian Resources Operating, LLC ("OpCo").

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

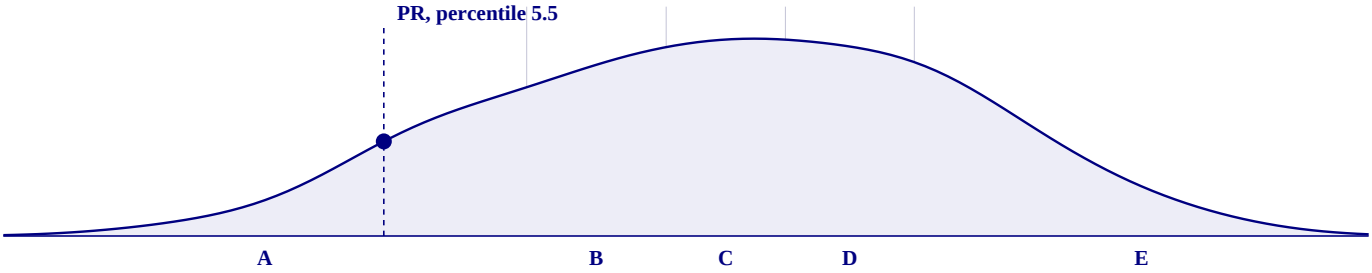
| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 18.5** | | | | | | |
| Gross profitability | not computable | 17.5% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Return on invested capital | 8.8% | 6.0% | | 24.4 | 91 | 2025-12-31 |
| Accruals ratio | (15.4%) | (5.0%) | | 12.6 | 263 | 2025-12-31 |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | | | | |
|---|---|---|---|---|---|---|
| Gross margin stability, five years | not computable | 4.6 pts | | | | |
| *five annual gross margins are required; found 0* | | | | | | |
| **Solvency, sleeve percentile 44.5** | | | | | | |
| Twelve-month failure probability | not computable | 0.05% | | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | | |
| Altman Z double-prime | 2.39 | 1.48 | | 25.2 | 152 | 2025-12-31 |
| Net debt to EBITDA | not computable | 3.60x | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Interest coverage | not computable | 2.37x | | | | |
| *latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31* | | | | | | |
| Current ratio | 0.78x | 1.01x | | 63.7 | 274 | 2025-12-31 |
| **Growth and financing, sleeve percentile 23.8** | | | | | | |
| Revenue growth, three-year compound | 33.5% | 0.7% | | 2.3 | 214 | 2025-12-31 |
| Free cash flow growth, three-year compound | not computable | (11.8%) | | | | |
| *four consecutive annual FCF observations are required; found 0* | | | | | | |
| Reinvestment rate | not computable | 59.0% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Asset growth, three years | 28.2% | 6.3% | | 6.3 | 238 | 2025-12-31 |
| Net share issuance, one year | 2.1% | 0.4% | | 62.6 | 156 | 2022-02-18 |

## Among 147 peers

*energy; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 4 | Chord Energy Corp. (CHRD) | 2.1 | A | |
| 5 | Oceaneering International Inc. (OII) | 2.7 | A | fortress balance sheet |
| 6 | RPC Inc. (RES) | 3.4 | A | |
| 7 | Tetra Technologies Inc. (TTI) | 4.1 | A | |
| 8 | Conocophillips (COP) | 4.8 | A | |
| 9 | Permian Resources Corp. (PR) | 5.5 | A | |
| 10 | Halliburton Co. (HAL) | 6.2 | A | |
| 11 | ProPetro Holding Corp. (PUMP) | 6.8 | A | fortress balance sheet |
| 12 | Patterson UTI Energy Inc. (PTEN) | 7.5 | A | |
| 13 | Matador Resources Co. (MTDR) | 8.2 | A | |
| 14 | American States Water Co. (AWR) | 8.9 | A | |

## What the price implies

*at the 2026-11-10 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 72.8% | 6.3% | 90 |
| Distance from 52-week high | (16.5%) | (19.5%) | 55 |
| EBIT to enterprise value | 6.9% | 4.6% | 76 |
| Free cash flow yield | not computable | 1.6% | |

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| | | | |
|---|---|---|---|
| Book value to price | 0.68 | 0.53 | 63 |
| Sales to price | 0.28 | 0.51 | 23 |
| Composite equity issuance, five years | not computable | (7.1%) | |
| Relative strength against the sector, log excess return | 0.19 | 0.02 | 75 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | pass |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $95.0M |
| Operating cash flow, four quarters | $4.5B |
| Months of runway | not finite |
| Days since last periodic filing | 6 (10-Q received Nov 5, 2026) |
| Median daily dollar volume, 63 sessions | $211.8M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | operating income | us-gaap:OperatingIncomeLoss | $1.5B | 2025-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 2 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $1.4B | 2025-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 3 | income tax | us-gaap:IncomeTaxExpenseBenefit | $284.2M | 2025-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 4 | total debt | us-gaap:LongTermDebt | $3.5B | 2025-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 5 | book equity | us-gaap:StockholdersEquity | $10.3B | 2025-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 6 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $153.7M | 2025-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 7 | total debt | us-gaap:LongTermDebt | $4.2B | 2024-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 8 | book equity | us-gaap:StockholdersEquity | $9.1B | 2024-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 9 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $479.3M | 2024-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 10 | net income | us-gaap:NetIncomeLoss | $935.2M | 2025-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 11 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $3.6B | 2025-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 12 | assets | us-gaap:Assets | $17.9B | 2025-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 13 | assets | us-gaap:Assets | $16.9B | 2024-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 14 | current assets | us-gaap:AssetsCurrent | $1.3B | 2025-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 15 | current liabilities | us-gaap:LiabilitiesCurrent | $1.7B | 2025-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 16 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | $1.6B | 2025-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 17 | liabilities | us-gaap:Liabilities | $6.4B | 2025-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 18 | operating income | us-gaap:OperatingIncomeLoss | $1.1B | 2023-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 19 | interest expense | us-gaap:InterestExpense | $177.2M | 2023-12-31 | 2024-02-29 | 10-K | 24-000018 |
| 20 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $5.1B | 2025-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 21 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $5.0B | 2024-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 22 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $3.1B | 2023-12-31 | 2026-02-26 | 10-K | 26-000035 |
| 23 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $2.1B | 2022-12-31 | 2025-02-26 | 10-K | 25-000014 |
| 24 | assets | us-gaap:Assets | $15.0B | 2023-12-31 | 2025-02-26 | 10-K | 25-000014 |
| 25 | assets | us-gaap:Assets | $8.5B | 2022-12-31 | 2024-02-29 | 10-K | 24-000018 |
| 26 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 284,810,188 | 2022-02-18 | 2022-02-24 | 10-K | 22-000022 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 27 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 278,916,306 | 2021-02-19 | 2021-02-24 | 10-K | 21-000033 |