Reynolds Consumer Products Inc. REYN

Nasdaq; manufacturing; SIC 2673, Plastics, Foil & Coated Paper Bags; CIK 0001786431

D

fourth fifth of 254 graded peers in manufacturing

rank 163 of 254; percentile 64.0; sampling error 3.0 points; lower is stronger

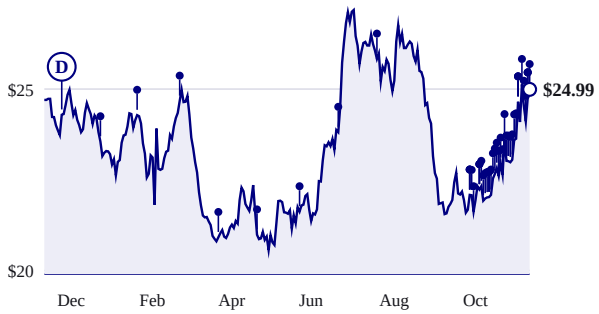
A B C D E

D, the sloth



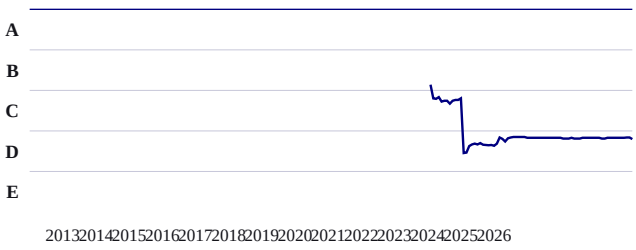
Scoreboard	
Profitability	C percentile 52.0
Solvency	C/D percentile 58.8
Growth and financing	C percentile 49.2
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $4.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 4, 2026 280 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$25.01 2026-11-10; market equity $5.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 4, 2026

In this Annual Report on Form 10-K, "Reynolds Consumer Products," "RCP," the "Company," "we," "us" and "our" refer to Reynolds Consumer Products Inc. and its consolidated subsidiaries. Reynolds Consumer Products Inc. was incorporated in the state of Delaware on September 26, 2011. We own or have rights to trademarks, service marks and trade names that we use in connection with the operation of our business. Other trademarks, service marks and trade names appearing in this Annual Report on Form 10-K are the property of their respective owners.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

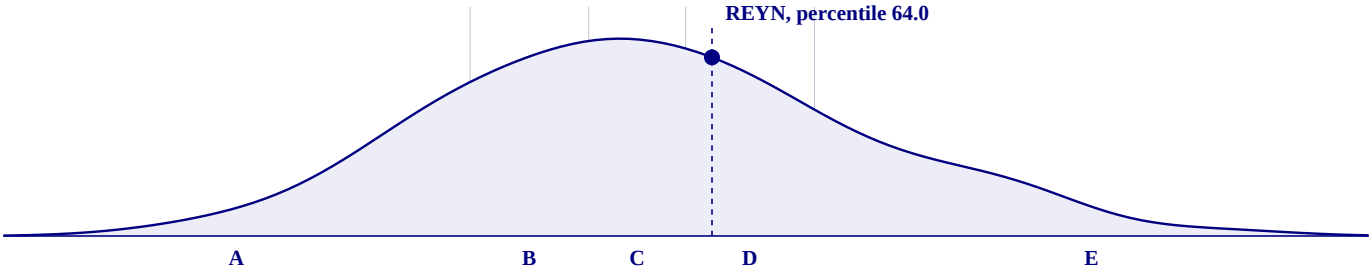
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 52.0						
Gross profitability	18.5%	22.0%		56.8	274	2025-12-31
Return on invested capital	not computable	9.7%				
one or more required annual facts are missing						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(3.6%)	(3.7%)	50.7	305	2025-12-31
Gross margin stability, five years	2.1 pts	2.1 pts	48.5	228	2025-12-31
Solvency, sleeve percentile 58.8					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	3.72			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.77x			
one or more required annual facts are missing					
Interest coverage	not computable	5.09x			
one or more required annual facts are missing					
Current ratio	1.93x	2.26x	58.8	324	2025-12-31
Growth and financing, sleeve percentile 49.2					
Revenue growth, three-year compound	(0.8%)	2.2%	64.8	268	2025-12-31
Free cash flow growth, three-year compound	51.4%	13.7%	10.8	140	2025-12-31
Reinvestment rate	not computable	24.5%			
one or more required annual facts are missing					
Asset growth, three years	0.05%	4.1%	66.9	276	2025-12-31
Net share issuance, one year	0.08%	0.0%	54.4	240	2026-01-30

Among 254 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
158	Enpro Inc. (NPO)	62.1	C/D	
159	Tecogen Inc. (TGEN)	62.5	C/D	
160	Materion Corp. (MTRN)	62.8	C/D	
161	Rocket Lab Corp. (RKLB)	63.2	D	fortress balance sheet
162	Amtech Systems Inc. (ASYS)	63.6	D	fortress balance sheet
163	Reynolds Consumer Products Inc. (REYN)	64.0	D	
164	Yunhong Green CTI Ltd. (YHGJ)	64.4	D	late filer
165	Manitowoc Co. Inc. (MTW)	64.8	D	
166	Myers Industries Inc. (MYE)	65.2	D	
167	Helios Technologies, Inc. (HLIO)	65.6	D	
168	Chicago Rivet & Machine Co. (CVR)	66.0	D	short runway, fortress balance sheet

What the price implies

at the 2026-11-10 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(8.0%)	9.8%	31
Distance from 52-week high	(8.1%)	(24.7%)	82
EBIT to enterprise value	not computable	4.2%	
Free cash flow yield	6.0%	3.4%	78

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Book value to price	0.44	0.36	59
Sales to price	0.71	0.54	59
Composite equity issuance, five years	(19.0%)	(9.6%)	23
Relative strength against the sector, log excess return	(0.17)	0.01	31

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$25.0M
Operating cash flow, four quarters	$461.0M
Months of runway	not finite
Days since last periodic filing	7 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$30.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$914.0M	2025-12-31	2026-02-04	10-K	26-005284
2	assets	us-gaap:Assets	$4.9B	2025-12-31	2026-02-04	10-K	26-005284
3	net income	us-gaap:NetIncomeLoss	$301.0M	2025-12-31	2026-02-04	10-K	26-005284
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$477.0M	2025-12-31	2026-02-04	10-K	26-005284
5	assets	us-gaap:Assets	$4.9B	2024-12-31	2026-02-04	10-K	26-005284
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.7B	2025-12-31	2026-02-04	10-K	26-005284
7	gross profit	us-gaap:GrossProfit	$978.0M	2024-12-31	2026-02-04	10-K	26-005284
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.7B	2024-12-31	2026-02-04	10-K	26-005284
9	gross profit	us-gaap:GrossProfit	$942.0M	2023-12-31	2026-02-04	10-K	26-005284
10	revenue	us-gaap:Revenues	$3.8B	2023-12-31	2024-02-07	10-K	24-003623
11	gross profit	us-gaap:GrossProfit	$776.0M	2022-12-31	2025-02-05	10-K	25-003936
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.8B	2022-12-31	2025-02-05	10-K	25-003936
13	gross profit	us-gaap:GrossProfit	$811.0M	2021-12-31	2024-02-07	10-K	24-003623
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.4B	2021-12-31	2023-02-08	10-K	23-002692
15	current assets	us-gaap:AssetsCurrent	$1.1B	2025-12-31	2026-02-04	10-K	26-005284
16	current liabilities	us-gaap:LiabilitiesCurrent	$577.0M	2025-12-31	2026-02-04	10-K	26-005284
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$161.0M	2025-12-31	2026-02-04	10-K	26-005284
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$489.0M	2024-12-31	2026-02-04	10-K	26-005284
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$120.0M	2024-12-31	2026-02-04	10-K	26-005284
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$644.0M	2023-12-31	2026-02-04	10-K	26-005284
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$104.0M	2023-12-31	2026-02-04	10-K	26-005284
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$219.0M	2022-12-31	2025-02-05	10-K	25-003936
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$128.0M	2022-12-31	2025-02-05	10-K	25-003936
24	assets	us-gaap:Assets	$4.8B	2023-12-31	2025-02-05	10-K	25-003936
25	assets	us-gaap:Assets	$4.9B	2022-12-31	2024-02-07	10-K	24-003623
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	210,343,558	2026-01-30	2026-02-04	10-K	26-005284

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27	shares outstanding	dei:EntityCommonStockSharesOutstanding	210,171,173	2025-01-31	2025-02-05	10-K	25-003936