# Stanley Black & Decker, Inc.

**SWK**

NYSE; manufacturing; SIC 3420, Cutlery, Handtools & General Hardware; CIK 0000093556

**E**

**weakest fifth of 254 graded peers in manufacturing**

rank 250 of 254; percentile 98.4; sampling error 3.0 points; lower is stronger

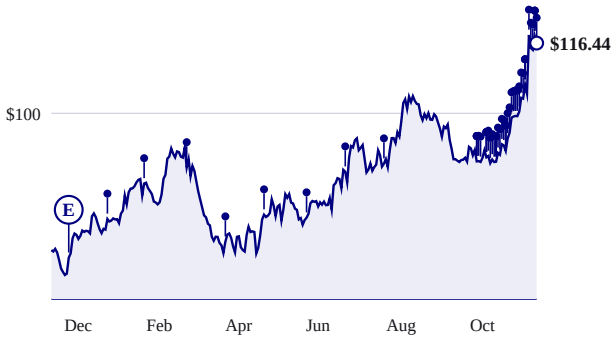
A B C D E

**E, the bear**



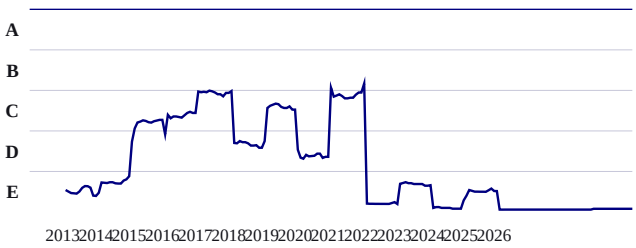
| Scoreboard | |
|---|---|
| **Profitability** | C/D<br>percentile 59.5 |
| **Solvency** | E<br>percentile 87.3 |
| **Growth and financing** | D<br>percentile 74.4 |
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $21.2B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 7 of 14 |
| **Graded from** | filings received through Feb 24, 2026<br>260 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026 |
| **Last close** | $116.43<br>2026-11-10; market equity $17.3B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 24, 2026*

Stanley Black & Decker, Inc. ("the Company") was founded in 1843 by Frederick T. Stanley and incorporated in Connecticut in 1852. In March 2010, the Company completed a merger with The Black & Decker Corporation ("Black & Decker"), a company founded by S. Duncan Black and Alonzo G. Decker and incorporated in Maryland in 1910. At that time, the Company changed its name from The Stanley Works to Stanley Black & Decker, Inc. The Company's principal executive office is located at 1000 Stanley Drive, New Britain, Connecticut 06053 and its telephone number is (860) 225-5111.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 59.5** | | | | | | |
| Gross profitability | 21.6% | 22.0% | | 48.7 | 274 | 2026-01-03 |
| Return on invested capital | not computable | 9.7% | | | | |
| *prior invested-capital observation is 1827 days earlier* | | | | | | |

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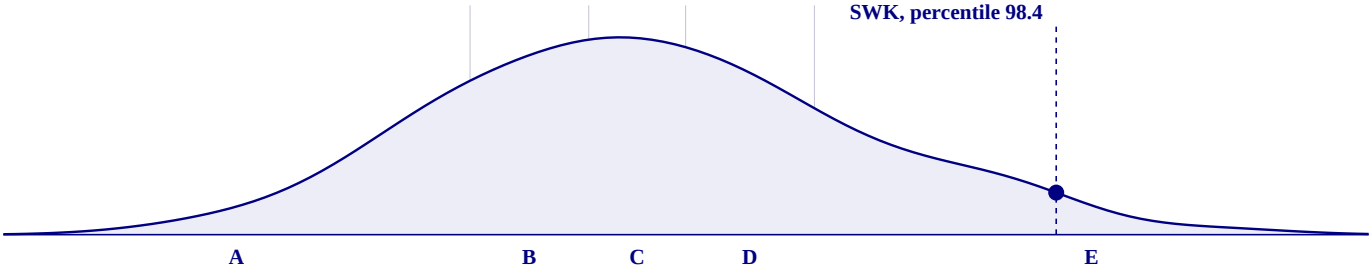
| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | (2.6%) | (3.7%) | 59.2 | 305 | 2026-01-03 |
| Gross margin stability, five years | 3.2 pts | 2.1 pts | 70.5 | 228 | 2026-01-03 |
| **Solvency, sleeve percentile 87.3** | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | |
| *liabilities and a nearby cover-page share count are required at 2026-10-03* | | | | | |
| Altman Z double-prime | not computable | 3.72 | | | |
| *one or more required annual facts are missing* | | | | | |
| Net debt to EBITDA | not computable | 1.77x | | | |
| *latest aligned inputs end 2021-01-02; latest annual assets end 2026-01-03* | | | | | |
| Interest coverage | not computable | 5.09x | | | |
| *latest aligned inputs end 2021-01-02; latest annual assets end 2026-01-03* | | | | | |
| Current ratio | 1.14x | 2.26x | 87.3 | 324 | 2026-01-03 |
| **Growth and financing, sleeve percentile 74.4** | | | | | |
| Revenue growth, three-year compound | (3.7%) | 2.2% | 76.8 | 268 | 2026-01-03 |
| Free cash flow growth, three-year compound | not computable | 13.7% | | | |
| *current FCF must be positive and base FCF must exceed $100,000* | | | | | |
| Reinvestment rate | not computable | 24.5% | | | |
| *latest aligned inputs end 2021-01-02; latest annual assets end 2026-01-03* | | | | | |
| Asset growth, three years | (5.2%) | 4.1% | 81.1 | 276 | 2026-01-03 |
| Net share issuance, one year | 0.4% | 0.0% | 65.3 | 240 | 2026-02-16 |

## Among 254 peers

*manufacturing; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 245 | Momentus Inc. (MNTS) | 96.4 | E | dilution, late filer |
| 246 | Plug Power Inc. (PLUG) | 96.8 | E | short runway, fortress balance sheet |
| 247 | Wabash National Corp. (WNC) | 97.2 | E | |
| 248 | Wrap Technologies, Inc. (WRAP) | 97.6 | E | |
| 249 | AgEagle Aerial Systems Inc. (UAVS) | 98.0 | E | dilution, late filer |
| 250 | Stanley Black & Decker, Inc. (SWK) | 98.4 | E | |
| 251 | Greenbrier Companies Inc. (GBX) | 98.8 | E | |
| 252 | Twin Vee PowerCats, Co. (VEEE) | 99.2 | E | dilution, distress, fortress balance sheet |
| 253 | Hyperscale Data, Inc. (GPUS) | 99.8 | E | late filer |
| 254 | Hyperscale Data, Inc. (GPUS-PD) | 99.8 | E | late filer |

## What the price implies

*at the 2026-11-10 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 35.3% | 9.8% | 74 |
| Distance from 52-week high | (1.6%) | (24.7%) | 96 |
| EBIT to enterprise value | 10.2% | 4.2% | 90 |

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| | | | |
|---|---|---|---|
| Free cash flow yield | 4.0% | 3.4% | 58 |
| Book value to price | 0.51 | 0.36 | 65 |
| Sales to price | 0.87 | 0.54 | 67 |
| Composite equity issuance, five years | (26.5%) | (9.6%) | 12 |
| Relative strength against the sector, log excess return | 0.22 | 0.01 | 74 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 7 of 9, period end 2026-01-03** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | pass |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | pass |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $741.2M |
| Operating cash flow, four quarters | $2.0B |
| Months of runway | not finite |
| Days since last periodic filing | 7 (10-Q received Nov 4, 2026) |
| Median daily dollar volume, 63 sessions | $144.6M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | revenue | us-gaap:Revenues | $15.1B | 2026-01-03 | 2026-02-24 | 10-K | 26-000009 |
| 2 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $10.5B | 2026-01-03 | 2026-02-24 | 10-K | 26-000009 |
| 3 | assets | us-gaap:Assets | $21.2B | 2026-01-03 | 2026-02-24 | 10-K | 26-000009 |
| 4 | operating income | us-gaap:OperatingIncomeLoss | $2.2B | 2021-01-02 | 2022-01-31 | 10-K/A | 22-000004 |
| 5 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $1.2B | 2021-01-02 | 2023-02-23 | 10-K | 23-000007 |
| 6 | income tax | us-gaap:IncomeTaxExpenseBenefit | $38.0M | 2021-01-02 | 2023-02-23 | 10-K | 23-000007 |
| 7 | total debt | us-gaap:LongTermDebt | $4.2B | 2021-01-02 | 2022-02-22 | 10-K | 22-000015 |
| 8 | book equity | us-gaap:StockholdersEquity | $11.1B | 2021-01-02 | 2022-02-22 | 10-K | 22-000015 |
| 9 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $1.2B | 2021-01-02 | 2022-02-22 | 10-K | 22-000015 |
| 10 | total debt | us-gaap:LongTermDebt | $3.8B | 2016-01-02 | 2016-02-19 | 10-K | 16-000051 |
| 11 | book equity | us-gaap:StockholdersEquity | $5.8B | 2016-01-02 | 2017-02-15 | 10-K | 17-000006 |
| 12 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $465.4M | 2016-01-02 | 2018-02-27 | 10-K | 18-000008 |
| 13 | net income | us-gaap:NetIncomeLoss | $401.9M | 2026-01-03 | 2026-02-24 | 10-K | 26-000009 |
| 14 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $971.2M | 2026-01-03 | 2026-02-24 | 10-K | 26-000009 |
| 15 | assets | us-gaap:Assets | $21.8B | 2024-12-28 | 2026-02-24 | 10-K | 26-000009 |
| 16 | revenue | us-gaap:Revenues | $15.4B | 2024-12-28 | 2026-02-24 | 10-K | 26-000009 |
| 17 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $10.9B | 2024-12-28 | 2026-02-24 | 10-K | 26-000009 |
| 18 | revenue | us-gaap:Revenues | $15.8B | 2023-12-30 | 2026-02-24 | 10-K | 26-000009 |
| 19 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $11.8B | 2023-12-30 | 2026-02-24 | 10-K | 26-000009 |
| 20 | gross profit | us-gaap:GrossProfit | $4.3B | 2022-12-31 | 2023-02-23 | 10-K | 23-000007 |
| 21 | revenue | us-gaap:Revenues | $16.9B | 2022-12-31 | 2025-02-18 | 10-K | 25-000007 |
| 22 | gross profit | us-gaap:GrossProfit | $5.1B | 2022-01-01 | 2023-02-23 | 10-K | 23-000007 |
| 23 | revenue | us-gaap:Revenues | $15.3B | 2022-01-01 | 2024-02-27 | 10-K | 24-000032 |
| 24 | depreciation amortization | us-gaap:Depreciation | $332.6M | 2021-01-02 | 2023-02-23 | 10-K | 23-000007 |
| 25 | interest expense | us-gaap:InterestExpense | $222.7M | 2021-01-02 | 2023-02-23 | 10-K | 23-000007 |

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| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 26 | current assets | us-gaap:AssetsCurrent | $6.0B | 2026-01-03 | 2026-02-24 | 10-K | 26-000009 |
| 27 | current liabilities | us-gaap:LiabilitiesCurrent | $5.2B | 2026-01-03 | 2026-02-24 | 10-K | 26-000009 |
| 28 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $283.3M | 2026-01-03 | 2026-02-24 | 10-K | 26-000009 |
| 29 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $1.1B | 2024-12-28 | 2026-02-24 | 10-K | 26-000009 |
| 30 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $353.9M | 2024-12-28 | 2026-02-24 | 10-K | 26-000009 |
| 31 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $1.2B | 2023-12-30 | 2026-02-24 | 10-K | 26-000009 |
| 32 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $338.7M | 2023-12-30 | 2026-02-24 | 10-K | 26-000009 |
| 33 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$1.5B | 2022-12-31 | 2025-02-18 | 10-K | 25-000007 |
| 34 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $530.4M | 2022-12-31 | 2025-02-18 | 10-K | 25-000007 |
| 35 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $348.1M | 2021-01-02 | 2023-02-23 | 10-K | 23-000007 |
| 36 | current assets | us-gaap:AssetsCurrent | $6.0B | 2021-01-02 | 2022-02-22 | 10-K | 22-000015 |
| 37 | current liabilities | us-gaap:LiabilitiesCurrent | $4.6B | 2021-01-02 | 2022-02-22 | 10-K | 22-000015 |
| 38 | current assets | us-gaap:AssetsCurrent | $4.5B | 2019-12-28 | 2022-01-31 | 10-K/A | 22-000004 |
| 39 | current liabilities | us-gaap:LiabilitiesCurrent | $4.4B | 2019-12-28 | 2022-01-31 | 10-K/A | 22-000004 |
| 40 | assets | us-gaap:Assets | $23.7B | 2023-12-30 | 2025-02-18 | 10-K | 25-000007 |
| 41 | assets | us-gaap:Assets | $25.0B | 2022-12-31 | 2024-02-27 | 10-K | 24-000032 |
| 42 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 155,079,468 | 2026-02-16 | 2026-02-24 | 10-K | 26-000009 |
| 43 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 154,413,950 | 2025-02-11 | 2025-02-18 | 10-K | 25-000007 |

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