Archer-Daniels-Midland Co.

ADM

NYSE; consumer nondurables; SIC 2070, Fats & Oils; CIK 0000007084

E

weakest fifth of 125 graded peers in consumer nondurables

rank 115 of 125; percentile 91.9; sampling error 3.8 points; lower is stronger

A B C D E

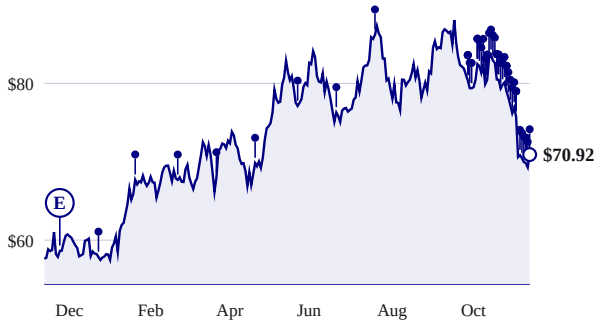
E, the bear



Scoreboard

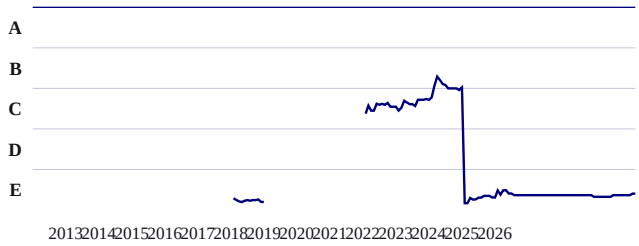
Profitability	D percentile 71.8
Solvency	C/D percentile 62.7
Growth and financing	D percentile 66.2
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $52.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 17, 2026 268 days before the rescan; latest periodic filing 10-Q received Nov 3, 2026
Last close	$70.92 2026-11-11; market equity $33.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 17, 2026

Archer-Daniels-Midland Company and its subsidiaries (the "Company" or "ADM") unlocks the power of nature to enrich the quality of life. The Company is an essential global agricultural supply chain manager and processor, providing food security by connecting local needs with global capabilities. ADM is also a premier human and animal nutrition provider, as well as a leader in health and well-being products.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 71.8						
Gross profitability	9.6%	29.8%		88.9	145	2025-12-31
Return on invested capital	not computable	5.6%				
one or more required annual facts are missing						
Accruals ratio	(8.3%)	(5.2%)		33.6	150	2025-12-31

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Gross margin stability, five years	7.2 pts	1.9 pts	93.1	117	2025-12-31
Solvency, sleeve percentile 62.7					
Twelve-month failure probability	not computable	0.03%			
liabilities and a nearby cover-page share count are required at 2026-09-30					
Altman Z double-prime	not computable	3.06			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.58x			
one or more required annual facts are missing					
Interest coverage	not computable	2.36x			
one or more required annual facts are missing					
Current ratio	1.37x	1.79x	62.7	154	2025-12-31
Growth and financing, sleeve percentile 66.2					
Revenue growth, three-year compound	(37.4%)	0.06%	97.0	134	2025-12-31
Free cash flow growth, three-year compound	24.9%	14.9%	38.5	66	2025-12-31
Reinvestment rate	not computable	11.0%			
one or more required annual facts are missing					
Asset growth, three years	(4.3%)	0.2%	72.9	134	2025-12-31
Net share issuance, one year	0.3%	0.05%	56.3	104	2026-02-10

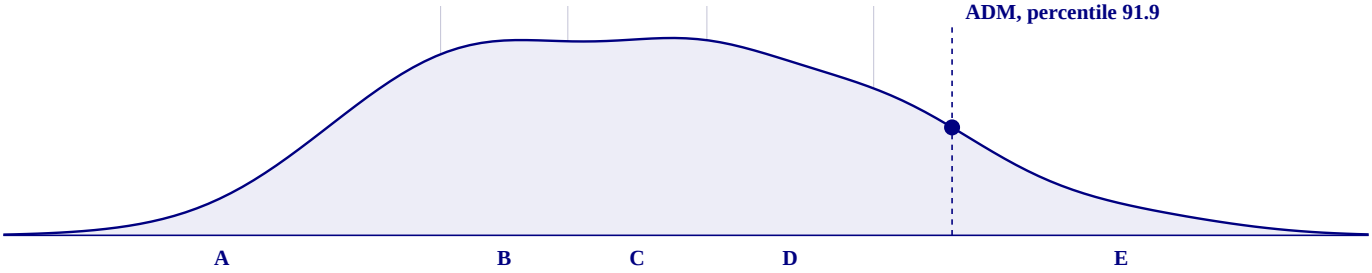
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 125 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
110	USA Today Co., Inc. (TDAY)	87.9	E	
111	John Wiley & Sons, Inc. (WLY)	89.1	E	
112	John Wiley & Sons, Inc. (WLYB)	89.1	E	
113	Rocky Mountain Chocolate Factory, Inc. (RMCF)	90.3	E	short runway, late filer, fortress balance sheet
114	Beyond Meat, Inc. (BYND)	91.1	E	dilution, late filer
115	Archer-Daniels-Midland Co. (ADM)	91.9	E	late filer
116	Rythm, Inc. (RYM)	92.7	E	
117	Culp Inc. (CULP)	93.5	E	fortress balance sheet
118	Mondelez International, Inc. (MDLZ)	94.4	E	
119	Hain Celestial Group Inc. (HAIN)	95.2	E	fortress balance sheet
120	Limoneira Co. (LMNR)	96.0	E	

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What the price implies

at the 2026-11-11 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	35.0%	(1.3%)	83
Distance from 52-week high	(19.5%)	(19.7%)	50
EBIT to enterprise value	not computable	3.2%	
Free cash flow yield	12.5%	3.9%	84
Book value to price	0.71	0.54	62
Sales to price	0.74	1.18	33
Composite equity issuance, five years	(31.3%)	(16.7%)	16
Relative strength against the sector, log excess return	0.22	(0.09)	83

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$711.0M
Operating cash flow, four quarters	$1.5B
Months of runway	not finite
Days since last periodic filing	9 (10-Q received Nov 3, 2026)
Median daily dollar volume, 63 sessions	$257.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$5.0B	2025-12-31	2026-02-17	10-K	26-000011
2	assets	us-gaap:Assets	$52.4B	2025-12-31	2026-02-17	10-K	26-000011
3	net income	us-gaap:NetIncomeLoss	$1.1B	2025-12-31	2026-02-17	10-K	26-000011
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.5B	2025-12-31	2026-02-17	10-K	26-000011
5	assets	us-gaap:Assets	$53.3B	2024-12-31	2026-02-17	10-K	26-000011
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$25.0B	2025-12-31	2026-02-17	10-K	26-000011
7	gross profit	us-gaap:GrossProfit	$5.8B	2024-12-31	2026-02-17	10-K	26-000011
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$24.4B	2024-12-31	2026-02-17	10-K	26-000011
9	gross profit	us-gaap:GrossProfit	$7.5B	2023-12-31	2026-02-17	10-K	26-000011
10	revenue	us-gaap:Revenues	$93.9B	2023-12-31	2026-02-17	10-K	26-000011
11	gross profit	us-gaap:GrossProfit	$7.6B	2022-12-31	2025-02-20	10-K	25-000011
12	revenue	us-gaap:Revenues	$101.6B	2022-12-31	2025-02-20	10-K	25-000011
13	gross profit	us-gaap:GrossProfit	$6.0B	2021-12-31	2024-11-18	10-K/A	24-000051
14	revenue	us-gaap:Revenues	$85.2B	2021-12-31	2024-11-18	10-K/A	24-000051
15	current assets	us-gaap:AssetsCurrent	$26.7B	2025-12-31	2026-02-17	10-K	26-000011
16	current liabilities	us-gaap:LiabilitiesCurrent	$19.5B	2025-12-31	2026-02-17	10-K	26-000011
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.2B	2025-12-31	2026-02-17	10-K	26-000011
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.8B	2024-12-31	2026-02-17	10-K	26-000011

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19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.6B	2024-12-31	2026-02-17	10-K	26-000011
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.5B	2023-12-31	2026-02-17	10-K	26-000011
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.5B	2023-12-31	2026-02-17	10-K	26-000011
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.5B	2022-12-31	2025-02-20	10-K	25-000011
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.3B	2022-12-31	2025-02-20	10-K	25-000011
24	assets	us-gaap:Assets	$54.6B	2023-12-31	2025-02-20	10-K	25-000011
25	assets	us-gaap:Assets	$59.8B	2022-12-31	2024-11-18	10-K/A	24-000051
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	481,201,844	2026-02-10	2026-02-17	10-K	26-000011
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	479,707,071	2025-02-14	2025-02-20	10-K	25-000011

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