BrightView Holdings, Inc.

BV

NYSE; consumer nondurables; SIC 700, Agricultural Services; CIK 0001734713

C/D

on the C/D boundary of 125 graded peers in consumer nond...

rank 73 of 125; percentile 58.1; sampling error 3.8 points; lower is stronger

A B C D E

C/D, the tortoise



Scoreboard

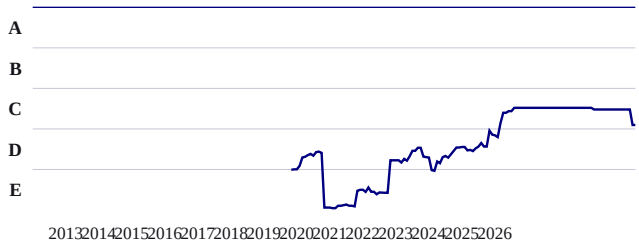
Profitability	C/D percentile 59.6
Solvency	D percentile 64.9
Growth and financing	B percentile 30.0
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Nov 10, 2026 2 days before the rescan; latest periodic filing 10-K received Nov 10, 2026
Last close	$9.87 2026-11-11; market equity $900.1M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 19, 2025

BrightView Holdings, Inc. is a holding company that conducts substantially all of its activity through its direct, wholly-owned operating subsidiary, BrightView Landscapes, LLC ("BrightView Landscapes") and its consolidated subsidiaries. The holding company and BrightView Landscapes are collectively referred to in this Form 10-K (the "Annual Report") as "we," "us," "our," "ourselves," "Company," or "BrightView." We are the largest provider of commercial landscaping services in the United States, with revenues approximately 4 times those of our next largest commercial landscaping competitor.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

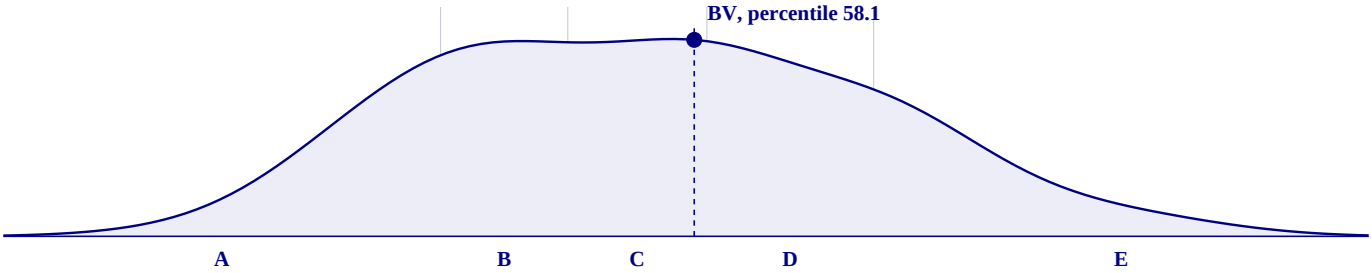
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 59.6						
Gross profitability	16.1%	29.8%		77.8	145	2026-09-30
Return on invested capital	0.4%	5.6%		77.1	49	2026-09-30
Accruals ratio	(5.4%)	(5.2%)		49.0	150	2026-09-30

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Gross margin stability, five years	1.4 pts	1.9 pts	34.5	117	2026-09-30
Solvency, sleeve percentile 64.9					
Twelve-month failure probability	not computable	0.03%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	1.16	3.06	67.2	120	2026-09-30
Net debt to EBITDA	3.39x	2.58x	70.4	55	2026-09-30
Interest coverage	1.35x	2.36x	55.8	44	2026-09-30
Current ratio	1.29x	1.79x	66.0	154	2026-09-30
Growth and financing, sleeve percentile 30.0					
Revenue growth, three-year compound	(1.2%)	0.06%	57.9	134	2026-09-30
Free cash flow growth, three-year compound	not computable	14.9%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	325.4%	11.0%	4.3	71	2026-09-30
Asset growth, three years	0.7%	0.2%	44.4	134	2026-09-30
Net share issuance, one year	(3.7%)	0.05%	13.6	104	2026-10-31

Among 125 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
68	Vera Bradley, Inc. (VRA)	54.0	C	fortress balance sheet
69	Hasbro, Inc. (HAS)	54.8	C	late filer, fortress balance sheet
70	Darling Ingredients Inc. (DAR)	55.6	C	
71	Jakks Pacific Inc. (JAKK)	56.5	C/D	fortress balance sheet
72	Rocky Brands, Inc. (RCKY)	57.3	C/D	
73	BrightView Holdings, Inc. (BV)	58.1	C/D	
74	Zevia PBC (ZVIA)	58.9	C/D	
75	Clarus Corp. (CLAR)	59.7	C/D	fortress balance sheet
76	Mccormick & Co. Inc. (MKC)	60.9	C/D	
77	Mccormick & Co. Inc. (MKC-V)	60.9	C/D	
78	Peloton Interactive, Inc. (PTON)	62.1	C/D	

What the price implies

at the 2026-11-11 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(18.8%)	(1.3%)	31
Distance from 52-week high	(33.5%)	(19.7%)	28
EBIT to enterprise value	4.2%	3.2%	55
Free cash flow yield	(4.5%)	3.9%	20
Book value to price	1.36	0.54	89
Sales to price	3.01	1.18	84
Composite equity issuance, five years	(14.3%)	(16.7%)	56
Relative strength against the sector, log excess return	(0.28)	(0.09)	31

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$3.6M
Operating cash flow, four quarters	$184.7M
Months of runway	not finite
Days since last periodic filing	2 (10-K received Nov 10, 2026)
Median daily dollar volume, 63 sessions	$9.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$552.9M	2026-09-30	2026-11-10	10-K	26-455474
2	assets	us-gaap:Assets	$3.4B	2026-09-30	2026-11-10	10-K	26-455474
3	operating income	us-gaap:OperatingIncomeLoss	$74.8M	2026-09-30	2026-11-10	10-K	26-455474
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$10.1M	2026-09-30	2026-11-10	10-K	26-455474
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$9.1M	2026-09-30	2026-11-10	10-K	26-455474
6	total debt	us-gaap:LongTermDebt	$889.5M	2026-09-30	2026-11-10	10-K	26-455474
7	book equity	us-gaap:StockholdersEquity	$1.2B	2026-09-30	2026-11-10	10-K	26-455474
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$3.6M	2026-09-30	2026-11-10	10-K	26-455474
9	total debt	us-gaap:LongTermDebt	$790.2M	2025-09-30	2026-11-10	10-K	26-455474
10	book equity	us-gaap:StockholdersEquity	$1.3B	2025-09-30	2026-11-10	10-K	26-455474
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$74.5M	2025-09-30	2026-11-10	10-K	26-455474
12	net income	us-gaap:NetIncomeLoss	$1.0M	2026-09-30	2026-11-10	10-K	26-455474
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$184.7M	2026-09-30	2026-11-10	10-K	26-455474
14	assets	us-gaap:Assets	$3.4B	2025-09-30	2026-11-10	10-K	26-455474
15	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.7B	2026-09-30	2026-11-10	10-K	26-455474
16	gross profit	us-gaap:GrossProfit	$621.7M	2025-09-30	2026-11-10	10-K	26-455474
17	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.7B	2025-09-30	2026-11-10	10-K	26-455474
18	gross profit	us-gaap:GrossProfit	$645.6M	2024-09-30	2026-11-10	10-K	26-455474
19	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.8B	2024-09-30	2026-11-10	10-K	26-455474
20	gross profit	us-gaap:GrossProfit	$678.9M	2023-09-30	2025-11-19	10-K	25-288109
21	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.8B	2023-09-30	2025-11-19	10-K	25-288109
22	gross profit	us-gaap:GrossProfit	$674.8M	2022-09-30	2024-11-13	10-K	24-126338
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.8B	2022-09-30	2024-11-13	10-K	24-126338
24	current assets	us-gaap:AssetsCurrent	$605.0M	2026-09-30	2026-11-10	10-K	26-455474
25	current liabilities	us-gaap:LiabilitiesCurrent	$467.6M	2026-09-30	2026-11-10	10-K	26-455474
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$11.9M	2026-09-30	2026-11-10	10-K	26-455474
27	liabilities	us-gaap:Liabilities	$1.7B	2026-09-30	2026-11-10	10-K	26-455474
28	depreciation amortization	us-gaap:Depreciation	$186.5M	2026-09-30	2026-11-10	10-K	26-455474
29	interest expense	us-gaap:InterestExpense	$55.4M	2026-09-30	2026-11-10	10-K	26-455474
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$225.0M	2026-09-30	2026-11-10	10-K	26-455474
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$291.8M	2025-09-30	2026-11-10	10-K	26-455474

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32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$254.2M	2025-09-30	2026-11-10	10-K	26-455474
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$205.6M	2024-09-30	2026-11-10	10-K	26-455474
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$78.4M	2024-09-30	2026-11-10	10-K	26-455474
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$129.9M	2023-09-30	2025-11-19	10-K	25-288109
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$71.3M	2023-09-30	2025-11-19	10-K	25-288109
37	current assets	us-gaap:AssetsCurrent	$666.3M	2025-09-30	2026-11-10	10-K	26-455474
38	current liabilities	us-gaap:LiabilitiesCurrent	$514.5M	2025-09-30	2026-11-10	10-K	26-455474
39	assets	us-gaap:Assets	$3.4B	2024-09-30	2025-11-19	10-K	25-288109
40	assets	us-gaap:Assets	$3.4B	2023-09-30	2024-11-13	10-K	24-126338
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	91,200,000	2026-10-31	2026-11-10	10-K	26-455474
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	94,700,000	2025-10-31	2025-11-19	10-K	25-288109

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