Crown Holdings, Inc.

CCK

NYSE; manufacturing; SIC 3411, Metal Cans; CIK 0001219601

D

fourth fifth of 254 graded peers in manufacturing

rank 192 of 254; percentile 75.5; sampling error 3.0 points; lower is stronger

A B C D E

D, the sloth



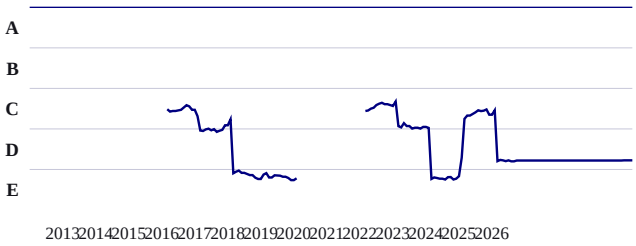
Scoreboard	
Profitability	B percentile 31.7
Solvency	D/E percentile 82.5
Growth and financing	C/D percentile 57.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $14.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 27, 2026 258 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026
Last close	$121.92 2026-11-11; market equity $13.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

Crown Holdings, Inc. (the "Company" or the "Registrant") (where the context requires, the "Company" shall include reference to the Company and its consolidated subsidiary companies) is a Pennsylvania corporation. The Company was founded in 1892 and is a leading global diversified packaging business that manufactures metal cans and ends (aluminum and steel) for the beverage, food, and aerosol industries and a wide range of transit packaging products and solutions from multiple substrates including steel, paper, and plastic.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

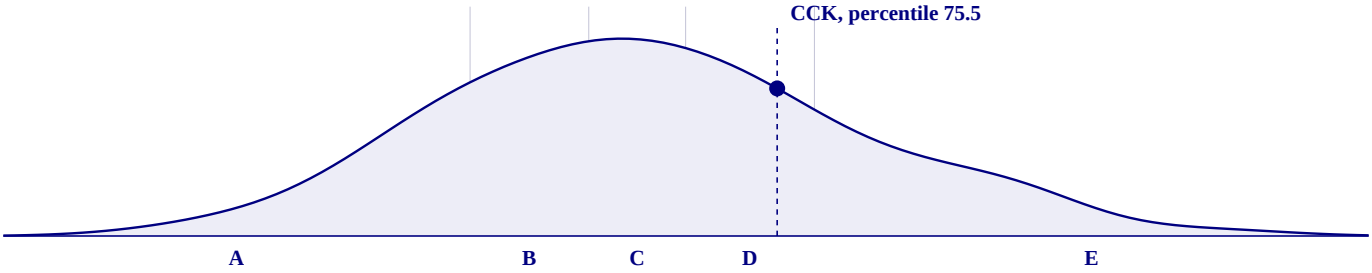
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 31.7						
Gross profitability	not computable	22.0%				
latest aligned inputs end 2014-12-31; latest annual assets end 2025-12-31						
Return on invested capital	14.6%	9.7%		28.3	100	2025-12-31

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Accruals ratio	(5.6%)	(3.7%)	35.2	305	2025-12-31
Gross margin stability, five years	not computable	2.1 pts			
latest aligned inputs end 2014-12-31; latest annual assets end 2025-12-31					
Solvency, sleeve percentile 82.5					
Twelve-month failure probability	not computable	0.05%			
liabilities and a nearby cover-page share count are required at 2026-09-30					
Altman Z double-prime	not computable	3.72			
one or more required annual facts are missing					
Net debt to EBITDA	2.75x	1.77x	73.9	120	2025-12-31
Interest coverage	not computable	5.09x			
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31					
Current ratio	1.03x	2.26x	91.0	324	2025-12-31
Growth and financing, sleeve percentile 57.8					
Revenue growth, three-year compound	(1.5%)	2.2%	66.7	268	2025-12-31
Free cash flow growth, three-year compound	not computable	13.7%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	(44.1%)	24.5%	86.9	138	2025-12-31
Asset growth, three years	(0.07%)	4.1%	67.3	276	2025-12-31
Net share issuance, one year	(3.7%)	0.0%	10.5	240	2026-02-26

Among 254 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
187	Nike, Inc. (NKE)	73.5	D	
188	Columbus Mckinnon Corp. (CMCO)	73.9	D	
189	Loar Holdings Inc. (LOAR)	74.3	D	
190	Illinois Tool Works Inc. (ITW)	74.7	D	
191	Entegris Inc. (ENTG)	75.1	D	
192	Crown Holdings, Inc. (CCK)	75.5	D	
193	Eastman Kodak Co. (KODK)	75.9	D	fortress balance sheet
194	Johnson Controls International plc (JCI)	76.3	D	
195	Brunswick Corp. (BC)	76.9	D	
196	Brunswick Corp. (BC-PC)	76.9	D	
197	Avery Dennison Corp. (AVY)	77.5	D/E	

What the price implies

at the 2026-11-11 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	9.8%	9.8%	50
Distance from 52-week high	(2.2%)	(23.9%)	93
EBIT to enterprise value	8.4%	4.0%	87
Free cash flow yield	8.5%	3.4%	87

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Book value to price	0.22	0.36	28
Sales to price	0.94	0.53	69
Composite equity issuance, five years	(28.3%)	(9.6%)	10
Relative strength against the sector, log excess return	0.01	0.01	50

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$629.0M
Operating cash flow, four quarters	$1.6B
Months of runway	not finite
Days since last periodic filing	15 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	$88.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.4B	2014-12-31	2015-03-02	10-K	15-000009
2	assets	us-gaap:Assets	$9.7B	2014-12-31	2017-02-24	10-K	17-000009
3	operating income	us-gaap:OperatingIncomeLoss	$1.6B	2025-12-31	2026-02-27	10-K	26-012904
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.2B	2025-12-31	2026-02-27	10-K	26-012904
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$281.0M	2025-12-31	2026-02-27	10-K	26-012904
6	total debt	us-gaap:LongTermDebt	$5.9B	2025-12-31	2026-02-27	10-K	26-012904
7	book equity	us-gaap:StockholdersEquity	$3.0B	2025-12-31	2026-02-27	10-K	26-012904
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$764.0M	2025-12-31	2026-02-27	10-K	26-012904
9	total debt	us-gaap:LongTermDebt	$6.1B	2024-12-31	2026-02-27	10-K	26-012904
10	book equity	us-gaap:StockholdersEquity	$2.8B	2024-12-31	2026-02-27	10-K	26-012904
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$918.0M	2024-12-31	2026-02-27	10-K	26-012904
12	net income	us-gaap:NetIncomeLoss	$738.0M	2025-12-31	2026-02-27	10-K	26-012904
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.5B	2025-12-31	2026-02-27	10-K	26-012904
14	assets	us-gaap:Assets	$14.3B	2025-12-31	2026-02-27	10-K	26-012904
15	assets	us-gaap:Assets	$13.8B	2024-12-31	2026-02-27	10-K	26-012904
16	revenue	us-gaap:SalesRevenueNet	$9.1B	2014-12-31	2017-02-24	10-K	17-000009
17	gross profit	us-gaap:GrossProfit	$1.3B	2013-12-31	2015-03-02	10-K	15-000009
18	revenue	us-gaap:Revenues	$261.0M	2013-12-31	2014-03-03	10-K	14-000007
19	gross profit	us-gaap:GrossProfit	$1.3B	2012-12-31	2015-03-02	10-K	15-000009
20	revenue	us-gaap:SalesRevenueNet	$8.5B	2012-12-31	2015-03-02	10-K	15-000009
21	gross profit	us-gaap:GrossProfit	$1.3B	2011-12-31	2014-03-03	10-K	14-000007
22	revenue	us-gaap:SalesRevenueNet	$8.6B	2011-12-31	2014-03-03	10-K	14-000007
23	gross profit	us-gaap:GrossProfit	$1.2B	2010-12-31	2013-03-01	10-K	13-000007
24	revenue	us-gaap:SalesRevenueNet	$7.9B	2010-12-31	2013-03-01	10-K	13-000007
25	depreciation amortization	us-gaap:Depreciation	$308.0M	2025-12-31	2026-02-27	10-K	26-012904
26	operating income	us-gaap:OperatingIncomeLoss	$1.4B	2024-12-31	2026-02-27	10-K	26-012904

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27	interest expense	us-gaap:InterestExpense	$452.0M	2024-12-31	2025-03-03	10-K	25-000009
28	current assets	us-gaap:AssetsCurrent	$4.4B	2025-12-31	2026-02-27	10-K	26-012904
29	current liabilities	us-gaap:LiabilitiesCurrent	$4.3B	2025-12-31	2026-02-27	10-K	26-012904
30	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.4B	2025-12-31	2026-02-27	10-K	26-012904
31	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.8B	2024-12-31	2026-02-27	10-K	26-012904
32	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.0B	2023-12-31	2026-02-27	10-K	26-012904
33	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.9B	2022-12-31	2025-03-03	10-K	25-000009
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$413.0M	2025-12-31	2026-02-27	10-K	26-012904
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2024-12-31	2026-02-27	10-K	26-012904
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$403.0M	2024-12-31	2026-02-27	10-K	26-012904
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.5B	2023-12-31	2026-02-27	10-K	26-012904
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$793.0M	2023-12-31	2026-02-27	10-K	26-012904
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$803.0M	2022-12-31	2025-03-03	10-K	25-000009
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$839.0M	2022-12-31	2025-03-03	10-K	25-000009
41	current assets	us-gaap:AssetsCurrent	$4.2B	2024-12-31	2026-02-27	10-K	26-012904
42	current liabilities	us-gaap:LiabilitiesCurrent	$3.5B	2024-12-31	2026-02-27	10-K	26-012904
43	assets	us-gaap:Assets	$15.0B	2023-12-31	2025-03-03	10-K	25-000009
44	assets	us-gaap:Assets	$14.3B	2022-12-31	2024-02-27	10-K	24-000009
45	shares outstanding	dei:EntityCommonStockSharesOutstanding	113,225,669	2026-02-26	2026-02-27	10-K	26-012904
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	117,552,541	2025-02-27	2025-03-03	10-K	25-000009

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