Curtiss Wright Corp.

CW

NYSE; manufacturing; SIC 3590, Misc Industrial & Commercial Machinery & Equipment; CIK 0000026324

A/B

on the A/B boundary of 254 graded peers in manufacturing

rank 54 of 254; percentile 20.9; sampling error 3.0 points; lower is stronger

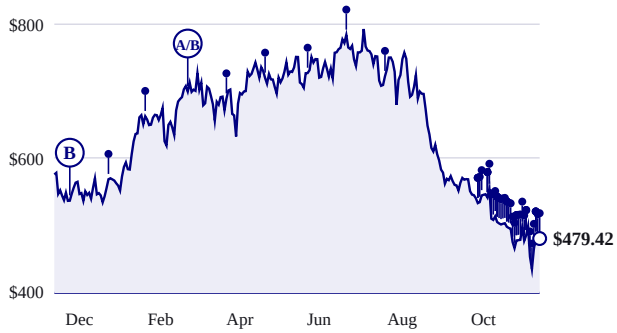
A B C D E

A/B, the bull



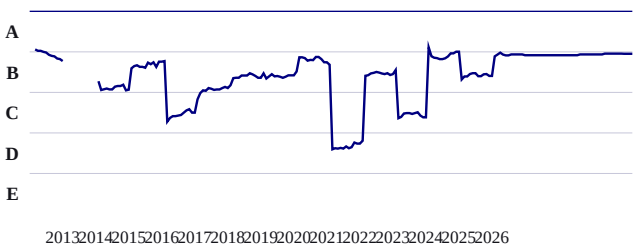
Scoreboard	
Profitability	B percentile 29.6
Solvency	C percentile 51.1
Growth and financing	B/C percentile 37.3
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	10 of 14
Graded from	filings received through Feb 12, 2026 273 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$479.98 2026-11-11; market equity $17.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

, Item 7. Management's Discussion and Analysis of Financial Condition and Results of Operations, and Item 8. Financial Statements and Supplementary Data, including, without limitation, the Notes to Consolidated Financial Statements. Given these risks and uncertainties, you are cautioned not to place undue reliance on such forward-looking statements. These forward-looking statements speak only as of the date they were made, and we assume no obligation to update forward-looking statements to reflect actual results or changes in or additions to the factors affecting such forward-looking statements.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 29.6						
Gross profitability	24.9%	22.0%		34.8	274	2025-12-31
Return on invested capital	not computable	9.7%				

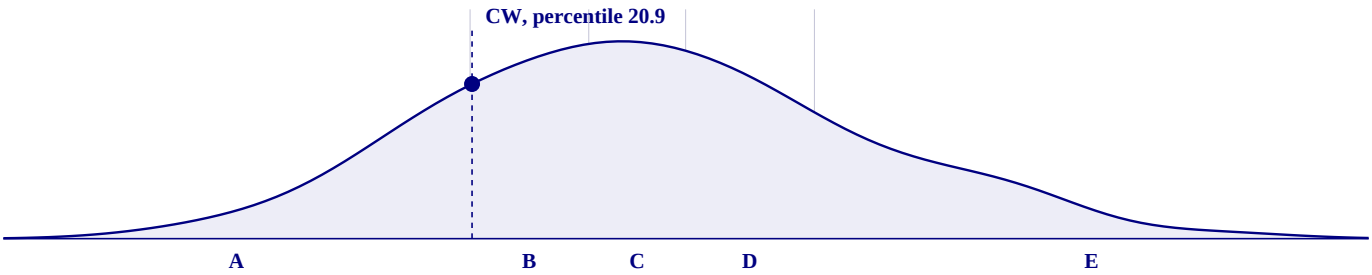
latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31

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Accruals ratio	(3.1%)	(3.7%)	53.9	305	2025-12-31
Gross margin stability, five years	0.2 pts	2.1 pts	0.0	228	2025-12-31
Solvency, sleeve percentile 51.1					
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	5.27	3.72	26.7	241	2025-12-31
Net debt to EBITDA	not computable	1.77x			
latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	5.09x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.44x	2.26x	75.5	324	2025-12-31
Growth and financing, sleeve percentile 37.3					
Revenue growth, three-year compound	11.0%	2.2%	18.7	268	2025-12-31
Free cash flow growth, three-year compound	29.2%	13.7%	25.2	140	2025-12-31
Reinvestment rate	(21.0%)	24.5%	77.4	138	2025-12-31
Asset growth, three years	5.5%	4.1%	42.2	276	2025-12-31
Net share issuance, one year	(2.1%)	0.0%	23.0	240	2026-01-31

Among 254 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
49	Carpenter Technology Corp. (CRS)	19.0	A/B	
50	Toro Co. (TTC)	19.4	A/B	
51	Miller Industries Inc. (MLR)	19.8	A/B	
52	Taylor Devices, Inc. (TAYD)	20.2	A/B	
53	Idex Corp. (IEX)	20.6	A/B	
54	Curtiss Wright Corp. (CW)	20.9	A/B	
55	Donaldson Co. Inc. (DCI)	21.3	A/B	
56	Middleby Corp. (MIDD)	21.7	A/B	
57	Quanex Building Products Corp. (NX)	22.1	A/B	
58	Aptargroup, Inc. (ATR)	22.5	A/B	
59	Valmont Industries Inc. (VMI)	22.9	A/B	

What the price implies

at the 2026-11-11 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(8.6%)	9.8%	30
Distance from 52-week high	(39.5%)	(23.9%)	28
EBIT to enterprise value	3.5%	4.0%	43
Free cash flow yield	3.2%	3.4%	47
Book value to price	0.15	0.36	16
Sales to price	0.20	0.53	14

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Composite equity issuance, five years	(14.1%)	(9.6%)	37
Relative strength against the sector, log excess return	(0.17)	0.01	30

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	7 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$206.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.3B	2025-12-31	2026-02-12	10-K	26-007587
2	assets	us-gaap:Assets	$5.2B	2025-12-31	2026-02-12	10-K	26-007587
3	operating income	us-gaap:OperatingIncomeLoss	$377.1M	2021-12-31	2024-02-20	10-K	24-000004
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$349.0M	2021-12-31	2024-02-20	10-K	24-000004
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$86.1M	2021-12-31	2024-02-20	10-K	24-000004
6	total debt	us-gaap:LongTermDebt	$1.1B	2021-12-31	2023-02-22	10-K	23-000005
7	book equity	us-gaap:StockholdersEquity	$1.8B	2021-12-31	2023-02-22	10-K	23-000005
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$171.0M	2021-12-31	2022-02-24	10-K	22-000004
9	total debt	us-gaap:LongTermDebt	$1.1B	2020-12-31	2022-02-24	10-K	22-000004
10	book equity	us-gaap:StockholdersEquity	$1.8B	2020-12-31	2022-02-24	10-K	22-000004
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$198.2M	2020-12-31	2022-02-24	10-K	22-000004
12	net income	us-gaap:NetIncomeLoss	$484.2M	2025-12-31	2026-02-12	10-K	26-007587
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$643.4M	2025-12-31	2026-02-12	10-K	26-007587
14	assets	us-gaap:Assets	$5.0B	2024-12-31	2026-02-12	10-K	26-007587
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.5B	2025-12-31	2026-02-12	10-K	26-007587
16	gross profit	us-gaap:GrossProfit	$1.2B	2024-12-31	2026-02-12	10-K	26-007587
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.1B	2024-12-31	2026-02-12	10-K	26-007587
18	gross profit	us-gaap:GrossProfit	$1.1B	2023-12-31	2026-02-12	10-K	26-007587
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.8B	2023-12-31	2026-02-12	10-K	26-007587
20	gross profit	us-gaap:GrossProfit	$954.6M	2022-12-31	2025-02-13	10-K	25-000015
21	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.6B	2022-12-31	2023-02-22	10-K	23-000005
22	gross profit	us-gaap:GrossProfit	$927.8M	2021-12-31	2024-02-20	10-K	24-000004
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.5B	2021-12-31	2023-02-22	10-K	23-000005
24	current assets	us-gaap:AssetsCurrent	$2.0B	2025-12-31	2026-02-12	10-K	26-007587
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.4B	2025-12-31	2026-02-12	10-K	26-007587
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$4.3B	2025-12-31	2026-02-12	10-K	26-007587
27	operating income	us-gaap:OperatingIncomeLoss	$633.5M	2025-12-31	2026-02-12	10-K	26-007587
28	book equity	us-gaap:StockholdersEquity	$2.5B	2025-12-31	2026-02-12	10-K	26-007587
29	liabilities	us-gaap:Liabilities	$2.7B	2025-12-31	2026-02-12	10-K	26-007587

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30	depreciation amortization	us-gaap:Depreciation	$55.0M	2021-12-31	2024-02-20	10-K	24-000004
31	operating income	us-gaap:OperatingIncomeLoss	$484.6M	2023-12-31	2026-02-12	10-K	26-007587
32	interest expense	us-gaap:InterestExpense	$51.4M	2023-12-31	2024-02-20	10-K	24-000004
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$89.7M	2025-12-31	2026-02-12	10-K	26-007587
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$544.3M	2024-12-31	2026-02-12	10-K	26-007587
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$61.0M	2024-12-31	2026-02-12	10-K	26-007587
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$448.1M	2023-12-31	2026-02-12	10-K	26-007587
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$44.7M	2023-12-31	2026-02-12	10-K	26-007587
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$294.8M	2022-12-31	2025-02-13	10-K	25-000015
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$38.2M	2022-12-31	2025-02-13	10-K	25-000015
40	depreciation amortization	us-gaap:Depreciation	$53.0M	2025-12-31	2026-02-12	10-K	26-007587
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$620.0M	2025-12-31	2026-02-12	10-K	26-007587
42	income tax	us-gaap:IncomeTaxExpenseBenefit	$135.8M	2025-12-31	2026-02-12	10-K	26-007587
43	current assets	us-gaap:AssetsCurrent	$1.8B	2024-12-31	2026-02-12	10-K	26-007587
44	current liabilities	us-gaap:LiabilitiesCurrent	$1.1B	2024-12-31	2026-02-12	10-K	26-007587
45	assets	us-gaap:Assets	$4.6B	2023-12-31	2025-02-13	10-K	25-000015
46	assets	us-gaap:Assets	$4.4B	2022-12-31	2024-02-20	10-K	24-000004
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	36,869,530	2026-01-31	2026-02-12	10-K	26-007587
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	37,658,818	2025-01-31	2025-02-13	10-K	25-000015

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