Educational Development Corp. EDUC

Nasdaq; shops; SIC 5190, Wholesale-Miscellaneous Nondurable Goods; CIK 0000031667

D

fourth fifth of 254 graded peers in shops

rank 176 of 254; percentile 69.2; sampling error 3.0 points; lower is stronger

A B C D E

D, the sloth



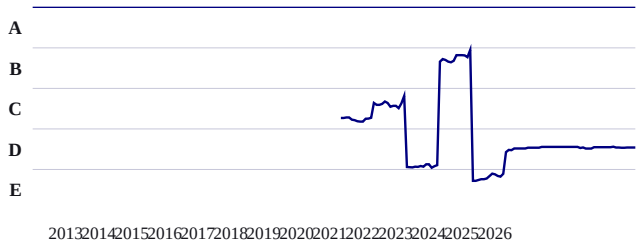
Scoreboard	
Profitability	D/E percentile 82.1
Solvency	A percentile 12.9
Growth and financing	D/E percentile 78.2
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $54.3M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	7 of 14
Graded from	filings received through May 19, 2026 177 days before the rescan; latest periodic filing 10-Q received Oct 14, 2026
Last close	$0.85 2026-11-09; market equity $7.2M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received May 19, 2026

publisher of Kane Miller children's books; Learning Wrap-Ups, maker of educational manipulatives; and SmartLab Toys, maker of STEAM-based toys and games. We are also the exclusive United States Multi-Level Marketing ("MLM") distributor of Usborne Publishing Limited ("Usborne") children's books. We are a corporation incorporated under the laws of the State of Delaware on August 23, reflects "We believe that education is the catalyst for wonderment, kindness, and connection.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 82.1						
Gross profitability	25.0%	42.0%		74.3	238	2026-02-28
Return on invested capital	not computable	10.9%				
one or more required annual facts are missing						
Accruals ratio	0.5%	(4.9%)		90.1	283	2026-02-28

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Gross margin stability, five years	3.2 pts	1.3 pts	81.9	216	2026-02-28
Solvency, sleeve percentile 12.9					
Twelve-month failure probability	not computable	0.03%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	1.93			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.38x			
one or more required annual facts are missing					
Interest coverage	not computable	2.71x			
one or more required annual facts are missing					
Current ratio	3.33x	1.37x	12.9	295	2026-02-28
Growth and financing, sleeve percentile 78.2					
Revenue growth, three-year compound	(36.1%)	1.6%	98.1	265	2026-02-28
Free cash flow growth, three-year compound	not computable	4.6%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	17.6%			
one or more required annual facts are missing					
Asset growth, three years	(18.4%)	3.1%	93.2	267	2026-02-28
Net share issuance, one year	(0.8%)	(0.6%)	43.3	209	2026-05-14

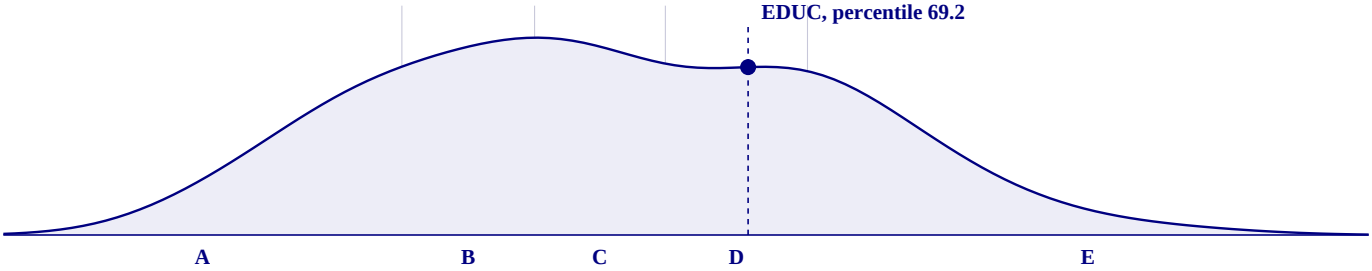
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 1,118,400 USD; Altman Z is not used

Among 254 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
171	AerSale Corp. (ASLE)	67.2	D	short runway, fortress balance sheet
172	Star Group, L.P. (SGU)	67.6	D	
173	Vince Holding Corp. (VNCE)	68.0	D	
174	Bloomin' Brands, Inc. (BLMN)	68.4	D	
175	Arko Corp. (ARKO)	68.8	D	
176	Educational Development Corp. (EDUC)	69.2	D	fortress balance sheet
177	Seaboard Corp. (SEB)	69.6	D	
178	OneWater Marine Inc. (ONEW)	70.0	D	
179	Wendy's Co. (WEN)	70.4	D	
180	Builders FirstSource, Inc. (BLDR)	70.8	D	
181	Team Inc. (TISI)	71.1	D	

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What the price implies

at the 2026-11-09 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(16.7%)	(0.8%)	34
Distance from 52-week high	(42.5%)	(18.8%)	22
EBIT to enterprise value	not computable	5.1%	
Free cash flow yield	18.9%	3.7%	94
Book value to price	5.15	0.34	98
Sales to price	2.96	1.53	67
Composite equity issuance, five years	(2.1%)	(16.9%)	77
Relative strength against the sector, log excess return	(0.09)	0.08	34

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-02-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.1M
Operating cash flow, four quarters	$599,500
Months of runway	not finite
Days since last periodic filing	29 (10-Q received Oct 14, 2026)
Median daily dollar volume, 63 sessions	$29,409

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$13.6M	2026-02-28	2026-05-19	10-K	26-001927
2	assets	us-gaap:Assets	$54.3M	2026-02-28	2026-05-19	10-K	26-001927
3	net income	us-gaap:NetIncomeLoss	$2.3M	2026-02-28	2026-05-19	10-K	26-001927
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.0M	2026-02-28	2026-05-19	10-K	26-001927
5	assets	us-gaap:Assets	$78.3M	2025-02-28	2026-05-19	10-K	26-001927
6	revenue	us-gaap:Revenues	$22.9M	2026-02-28	2026-05-19	10-K	26-001927
7	gross profit	us-gaap:GrossProfit	$21.0M	2025-02-28	2026-05-19	10-K	26-001927
8	revenue	us-gaap:Revenues	$34.2M	2025-02-28	2026-05-19	10-K	26-001927
9	gross profit	us-gaap:GrossProfit	$33.0M	2024-02-29	2025-05-19	10-K	25-000516
10	revenue	us-gaap:Revenues	$51.0M	2024-02-29	2025-05-19	10-K	25-000516
11	gross profit	us-gaap:GrossProfit	$56.1M	2023-02-28	2024-05-21	10-K	24-000577
12	revenue	us-gaap:Revenues	$87.8M	2023-02-28	2024-05-21	10-K	24-000577
13	gross profit	us-gaap:GrossProfit	$97.9M	2022-02-28	2023-05-17	10-K	23-000539
14	revenue	us-gaap:Revenues	$142.2M	2022-02-28	2023-05-17	10-K	23-000539
15	current assets	us-gaap:AssetsCurrent	$20.6M	2026-02-28	2026-05-19	10-K	26-001927
16	current liabilities	us-gaap:LiabilitiesCurrent	$6.2M	2026-02-28	2026-05-19	10-K	26-001927
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$542,800	2026-02-28	2026-05-19	10-K	26-001927
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.2M	2025-02-28	2026-05-19	10-K	26-001927

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19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$439,400	2025-02-28	2026-05-19	10-K	26-001927
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$8.8M	2024-02-29	2025-05-19	10-K	25-000516
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$821,800	2024-02-29	2025-05-19	10-K	25-000516
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$58,500	2023-02-28	2024-05-21	10-K	24-000577
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.6M	2023-02-28	2024-05-21	10-K	24-000577
24	assets	us-gaap:Assets	$90.1M	2024-02-29	2025-05-19	10-K	25-000516
25	assets	us-gaap:Assets	$99.9M	2023-02-28	2024-05-21	10-K	24-000577
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	8,511,364	2026-05-14	2026-05-19	10-K	26-001927
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	8,583,201	2025-05-12	2025-05-19	10-K	25-000516

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