Gen Digital Inc.

GEN

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0000849399

D

fourth fifth of 495 graded peers in business equipment

rank 369 of 495; percentile 74.6; sampling error 2.2 points; lower is stronger

A B C D E

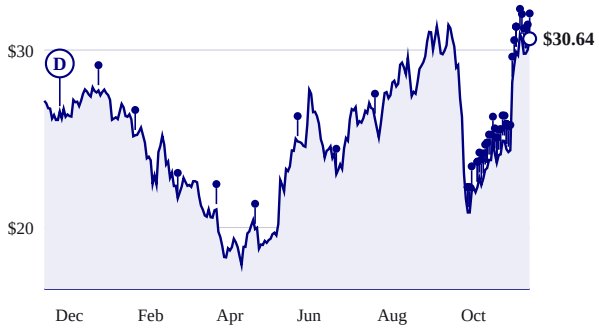
D, the sloth



Scoreboard

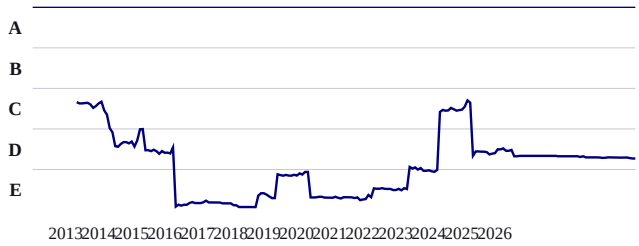
Profitability	C/D percentile 58.7
Solvency	D percentile 66.6
Growth and financing	C percentile 49.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $15.6B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, short runway, distress
Inputs computable	10 of 14
Graded from	filings received through May 21, 2026 175 days before the rescan; latest periodic filing 10-Q received Oct 29, 2026
Last close	$30.64 2026-11-11; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received May 21, 2026

Mission: We create innovative and easy-to-use technology solutions that help people grow, manage and secure their digital and financial lives. Protecting people is what inspires us, and our people are at the core of what we do. We seek to attract talent that embraces the following values: ?Customer Driven. Community Minded. We are customer obsessed and drive positive impact. ?Think Big. Be Bold. We embrace change and innovate fearlessly. ?Be Scrappy. Make it Happen. Big or small, we get things done irrespective of title or role. ?Play to Win. Together. We win for our customers, with passion and integrity. Gen Digital Inc.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 58.7						
Gross profitability	25.2%	28.7%		54.7	552	2026-04-03
Return on invested capital	not computable	11.4%				

latest aligned inputs end 2025-03-28; latest annual assets end 2026-04-03

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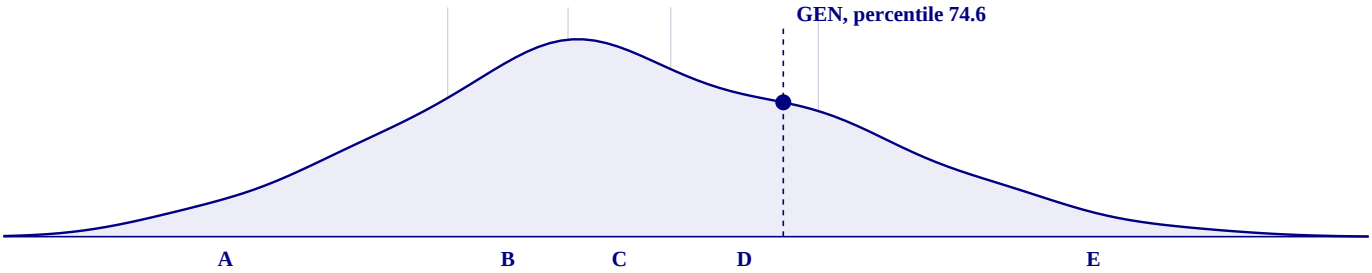
Accruals ratio	(3.7%)	(7.3%)	71.3	615	2026-04-03
Gross margin stability, five years	2.3 pts	2.3 pts	50.1	423	2026-04-03
Solvency, sleeve percentile 66.6					
Twelve-month failure probability	not computable	0.06%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	0.50	2.21	54.8	562	2026-04-03
Net debt to EBITDA	not computable	1.08x			
latest aligned inputs end 2025-03-28; latest annual assets end 2026-04-03					
Interest coverage	3.73x	3.77x	49.4	87	2026-04-03
Current ratio	0.40x	2.01x	95.7	660	2026-04-03
Growth and financing, sleeve percentile 49.9					
Revenue growth, three-year compound	14.7%	6.5%	27.8	532	2026-04-03
Free cash flow growth, three-year compound	26.6%	18.0%	38.1	265	2026-04-03
Reinvestment rate	(50.8%)	15.1%	69.6	223	2026-04-03
Asset growth, three years	(0.8%)	5.2%	64.3	557	2026-04-03
Net share issuance, one year	not computable	0.5%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Among 495 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
364	Sensata Technologies Holding plc (ST)	73.5	D	
365	Corsair Gaming, Inc. (CRSR)	73.7	D	
366	DXC Technology Co. (DXC)	73.9	D	
367	Phunware, Inc. (PHUN)	74.1	D	fortress balance sheet
368	Geospace Technologies Corp. (GEOS)	74.3	D	short runway, late filer, fortress balance sheet
369	Gen Digital Inc. (GEN)	74.6	D	
370	Gen Digital Inc. (GENVR)	74.6	D	
371	Bio-Rad Laboratories, Inc. (BIO)	75.0	D	
372	Bio-Rad Laboratories, Inc. (BIO-B)	75.0	D	
373	Bumble Inc. (BMBL)	75.3	D	
374	EverCommerce Inc. (EVCM)	75.5	D	

What the price implies

at the 2026-11-11 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(14.8%)	(2.0%)	39
Distance from 52-week high	(2.5%)	(32.9%)	90
EBIT to enterprise value	not computable	1.6%	
Free cash flow yield	not computable	2.7%	
Book value to price	not computable	0.27	

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Sales to price	not computable	0.31	
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	(0.43)	(0.29)	39

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-04-03	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	14 (10-Q received Oct 29, 2026)
Median daily dollar volume, 63 sessions	$184.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.9B	2026-04-03	2026-05-21	10-K	26-000017
2	assets	us-gaap:Assets	$15.6B	2026-04-03	2026-05-21	10-K	26-000017
3	operating income	us-gaap:OperatingIncomeLoss	$1.6B	2025-03-28	2026-05-21	10-K	26-000017
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.0B	2025-03-28	2026-05-21	10-K	26-000017
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$386.0M	2025-03-28	2026-05-21	10-K	26-000017
6	total debt	us-gaap:LongTermDebt	$8.3B	2025-03-28	2026-05-21	10-K	26-000017
7	book equity	us-gaap:StockholdersEquity	$2.3B	2025-03-28	2026-05-21	10-K	26-000017
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.0B	2025-03-28	2025-05-15	10-K	25-000033
9	total debt	us-gaap:LongTermDebt	$8.6B	2024-03-29	2025-05-15	10-K	25-000033
10	book equity	us-gaap:StockholdersEquity	$2.1B	2024-03-29	2026-05-21	10-K	26-000017
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$846.0M	2024-03-29	2025-05-15	10-K	25-000033
12	net income	us-gaap:NetIncomeLoss	$973.0M	2026-04-03	2026-05-21	10-K	26-000017
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.5B	2026-04-03	2026-05-21	10-K	26-000017
14	assets	us-gaap:Assets	$15.5B	2025-03-28	2026-05-21	10-K	26-000017
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.0B	2026-04-03	2026-05-21	10-K	26-000017
16	gross profit	us-gaap:GrossProfit	$3.2B	2025-03-28	2026-05-21	10-K	26-000017
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.9B	2025-03-28	2026-05-21	10-K	26-000017
18	gross profit	us-gaap:GrossProfit	$3.1B	2024-03-29	2026-05-21	10-K	26-000017
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.8B	2024-03-29	2026-05-21	10-K	26-000017
20	gross profit	us-gaap:GrossProfit	$2.7B	2023-03-31	2025-05-15	10-K	25-000033
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.3B	2023-03-31	2025-05-15	10-K	25-000033
22	gross profit	us-gaap:GrossProfit	$2.4B	2022-04-01	2024-05-16	10-K	24-000036
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.8B	2022-04-01	2024-05-16	10-K	24-000036
24	current assets	us-gaap:AssetsCurrent	$1.1B	2026-04-03	2026-05-21	10-K	26-000017
25	current liabilities	us-gaap:LiabilitiesCurrent	$2.7B	2026-04-03	2026-05-21	10-K	26-000017
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$269.0M	2026-04-03	2026-05-21	10-K	26-000017
27	operating income	us-gaap:OperatingIncomeLoss	$2.1B	2026-04-03	2026-05-21	10-K	26-000017

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28	book equity	us-gaap:StockholdersEquity	$2.6B	2026-04-03	2026-05-21	10-K	26-000017
29	liabilities	us-gaap:Liabilities	$13.0B	2026-04-03	2026-05-21	10-K	26-000017
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$419.0M	2025-03-28	2026-05-21	10-K	26-000017
31	interest expense	us-gaap:InterestAndDebtExpense	$569.0M	2026-04-03	2026-05-21	10-K	26-000017
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$22.0M	2026-04-03	2026-05-21	10-K	26-000017
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2025-03-28	2026-05-21	10-K	26-000017
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$15.0M	2025-03-28	2026-05-21	10-K	26-000017
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.1B	2024-03-29	2026-05-21	10-K	26-000017
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$20.0M	2024-03-29	2026-05-21	10-K	26-000017
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$757.0M	2023-03-31	2025-05-15	10-K	25-000033
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$6.0M	2023-03-31	2025-05-15	10-K	25-000033
39	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$493.0M	2026-04-03	2026-05-21	10-K	26-000017
40	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.5B	2026-04-03	2026-05-21	10-K	26-000017
41	income tax	us-gaap:IncomeTaxExpenseBenefit	$538.0M	2026-04-03	2026-05-21	10-K	26-000017
42	current assets	us-gaap:AssetsCurrent	$1.4B	2025-03-28	2026-05-21	10-K	26-000017
43	current liabilities	us-gaap:LiabilitiesCurrent	$2.9B	2025-03-28	2026-05-21	10-K	26-000017
44	assets	us-gaap:Assets	$15.8B	2024-03-29	2025-05-15	10-K	25-000033
45	assets	us-gaap:Assets	$15.9B	2023-03-31	2024-05-16	10-K	24-000036

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