Hain Celestial Group Inc. HAIN

Nasdaq; consumer nondurables; SIC 2000, Food and Kindred Products; CIK 0000910406

E

weakest fifth of 125 graded peers in consumer nondurables

rank 119 of 125; percentile 95.2; sampling error 3.8 points; lower is stronger

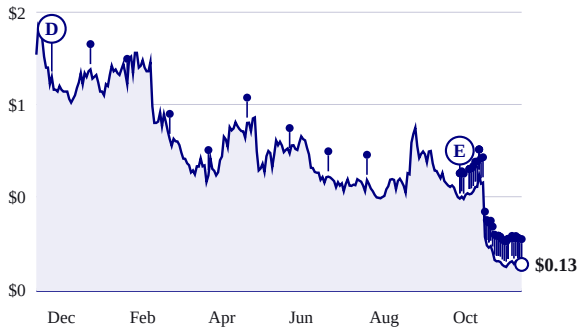
A B C D E

E, the bear



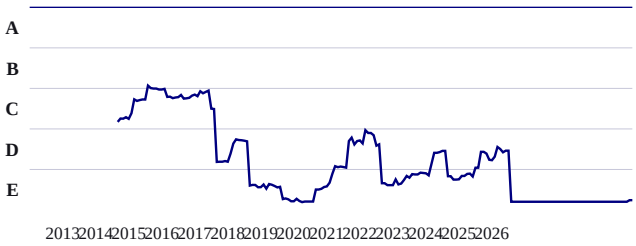
Scoreboard	
Profitability	B/C percentile 41.4
Solvency	E percentile 88.5
Growth and financing	E percentile 90.2
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: dilution, distress
Inputs computable	8 of 14
Graded from	filings received through Oct 23, 2026 20 days before the rescan; latest periodic filing 10-Q received Nov 9, 2026
Last close	$0.13 2026-11-11; market equity $12.4M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 14, 2026

The Hain Celestial Group, Inc., a Delaware corporation (collectively with its subsidiaries, the "Company," "Hain Celestial," "we," "us" or "our") was founded in 1993. Hain Celestial is a leading global health and wellness company whose purpose is to inspire healthier living for people, communities and the planet through better-for-you brands. For more than 30 years, Hain Celestial has intentionally focused on delivering nutrition and well-being that positively impacts today and tomorrow. Headquartered in Hoboken, N.J., Hain Celestial's products across beverages, yogurt, baby/kids and meal preparation are marketed and sold around the world.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 41.4						
Gross profitability	25.0%	29.8%		54.9	145	2026-06-30
Return on invested capital	(33.3%)	5.6%		93.8	49	2026-06-30
Accruals ratio	(28.5%)	(5.2%)		6.7	150	2026-06-30

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Gross margin stability, five years	0.8 pts	1.9 pts	10.3	117	2026-06-30
Solvency, sleeve percentile 88.5					
Twelve-month failure probability	not computable	0.03%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	(4.35)	3.06	81.5	120	2026-06-30
Net debt to EBITDA	not computable	2.58x			
EBITDA must exceed $100,000					
Interest coverage	not computable	2.36x			
one or more required annual facts are missing					
Current ratio	0.50x	1.79x	95.4	154	2026-06-30
Growth and financing, sleeve percentile 90.2					
Revenue growth, three-year compound	(9.0%)	0.06%	87.2	134	2026-06-30
Free cash flow growth, three-year compound	not computable	14.9%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	11.0%			
one or more required annual facts are missing					
Asset growth, three years	(21.6%)	0.2%	93.2	134	2026-06-30
Net share issuance, one year	not computable	0.05%			
prior share count is 42 days earlier					

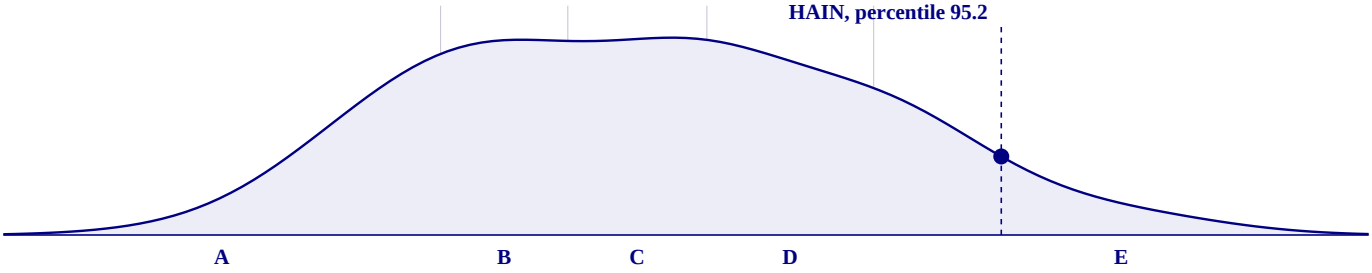
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 57,786,000 USD; Altman Z is not used

Among 125 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
114	Beyond Meat, Inc. (BYND)	91.1	E	dilution, late filer
115	Archer-Daniels-Midland Co. (ADM)	91.9	E	late filer
116	Rythm, Inc. (RYM)	92.7	E	
117	Culp Inc. (CULP)	93.5	E	fortress balance sheet
118	Mondelez International, Inc. (MDLZ)	94.4	E	
119	Hain Celestial Group Inc. (HAIN)	95.2	E	fortress balance sheet
120	Limoneira Co. (LMNR)	96.0	E	
121	Blue Star Foods Corp. (BSFC)	96.8	E	dilution, late filer, fortress balance sheet
122	Reed'S, Inc. (REED)	97.6	E	
123	Endovia Health Sciences, Inc. (EDVA)	98.4	E	short runway, late filer, degenerate inputs, fortress balance sheet
124	22nd Century Group, Inc. (XXII)	99.2	E	dilution, fortress balance sheet

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What the price implies

at the 2026-11-11 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(58.0%)	(1.3%)	7
Distance from 52-week high	(90.6%)	(19.7%)	3
EBIT to enterprise value	not computable	3.2%	
Free cash flow yield	not computable	3.9%	
Book value to price	11.79	0.54	98
Sales to price	111.11	1.18	99
Composite equity issuance, five years	(6.2%)	(16.7%)	70
Relative strength against the sector, log excess return	(0.94)	(0.09)	7

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$63.0M
Operating cash flow, four quarters	$67.8M
Months of runway	not finite
Days since last periodic filing	3 (10-Q received Nov 9, 2026)
Median daily dollar volume, 63 sessions	$338,405

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$272.1M	2026-06-30	2026-09-14	10-K	26-390505
2	assets	us-gaap:Assets	$1.1B	2026-06-30	2026-09-14	10-K	26-390505
3	operating income	us-gaap:OperatingIncomeLoss	-$203.5M	2026-06-30	2026-09-14	10-K	26-390505
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$306.8M	2026-06-30	2026-09-14	10-K	26-390505
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$2.2M	2026-06-30	2026-09-14	10-K	26-390505
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$292,000	2026-06-30	2026-09-14	10-K	26-390505
7	book equity	us-gaap:StockholdersEquity	$154.8M	2026-06-30	2026-09-14	10-K	26-390505
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$58.1M	2026-06-30	2026-09-14	10-K	26-390505
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$697.2M	2025-06-30	2026-09-14	10-K	26-390505
10	book equity	us-gaap:StockholdersEquity	$475.0M	2025-06-30	2026-09-14	10-K	26-390505
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$54.4M	2025-06-30	2026-09-14	10-K	26-390505
12	net income	us-gaap:NetIncomeLoss	-$304.9M	2026-06-30	2026-09-14	10-K	26-390505
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$78.3M	2026-06-30	2026-09-14	10-K	26-390505
14	assets	us-gaap:Assets	$1.6B	2025-06-30	2026-09-14	10-K	26-390505
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2026-06-30	2026-09-14	10-K	26-390505
16	gross profit	us-gaap:GrossProfit	$334.1M	2025-06-30	2026-09-14	10-K	26-390505
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2025-06-30	2026-09-14	10-K	26-390505
18	gross profit	us-gaap:GrossProfit	$380.8M	2024-06-30	2025-09-15	10-K	25-203534

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19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2024-06-30	2025-09-15	10-K	25-203534
20	gross profit	us-gaap:GrossProfit	$396.4M	2023-06-30	2025-09-15	10-K	25-203534
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8B	2023-06-30	2025-09-15	10-K	25-203534
22	gross profit	us-gaap:GrossProfit	$427.4M	2022-06-30	2024-08-27	10-K	24-100992
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2022-06-30	2024-08-27	10-K	24-100992
24	current assets	us-gaap:AssetsCurrent	$416.3M	2026-06-30	2026-09-14	10-K	26-390505
25	current liabilities	us-gaap:LiabilitiesCurrent	$830.8M	2026-06-30	2026-09-14	10-K	26-390505
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$258.2M	2026-06-30	2026-09-14	10-K	26-390505
27	liabilities	us-gaap:Liabilities	$935.6M	2026-06-30	2026-09-14	10-K	26-390505
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$52.6M	2026-06-30	2026-09-14	10-K	26-390505
29	assets	us-gaap:Assets	$2.1B	2024-06-30	2025-09-15	10-K	25-203534
30	assets	us-gaap:Assets	$2.3B	2023-06-30	2024-08-27	10-K	24-100992
31	shares outstanding	dei:EntityCommonStockSharesOutstanding	91,002,269	2026-10-20	2026-10-23	10-K/A	26-430619
32	shares outstanding	dei:EntityCommonStockSharesOutstanding	91,002,269	2026-09-08	2026-09-14	10-K	26-390505

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