# Mobileye Global Inc.

**MBLY**

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001910139

# C

**middle fifth of 495 graded peers in business equipment**

rank 252 of 495; percentile 50.8; sampling error 2.2 points; lower is stronger

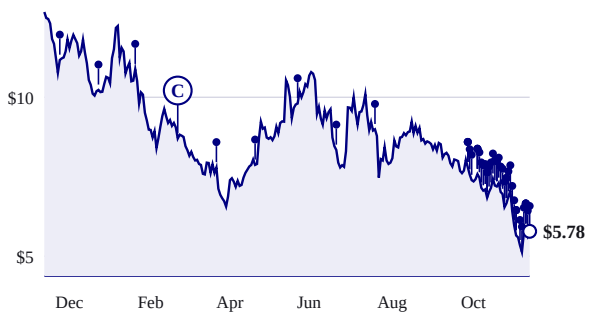
A B C D E

**C, the tortoise**



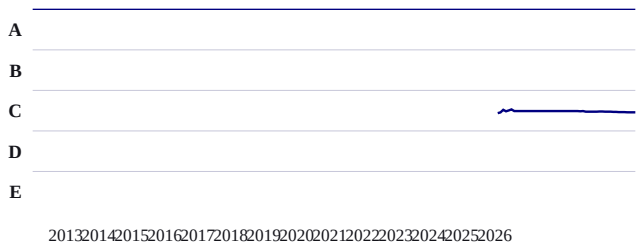
| Scoreboard | |
|---|---|
| **Profitability** | D<br>percentile 67.5 |
| **Solvency** | A<br>percentile 7.1 |
| **Growth and financing** | D<br>percentile 70.7 |
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $12.5B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: dilution, distress, fortress balance sheet |
| **Inputs computable** | 7 of 14 |
| **Graded from** | filings received through Feb 12, 2026<br>273 days before the rescan; latest periodic filing 10-Q received Oct 29, 2026 |
| **Last close** | $5.79<br>2026-11-11; market equity $1.5B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 12, 2026*

We have previously experienced constraints in the supply of our EyeQ? SoCs as the result of the global semiconductor shortage during 2021 and 2022, and future shortages in the supply of our EyeQ? SoCs or other critical parts would adversely affect our business, results of operations, and financial condition. In 2021 and 2022, the semiconductor industry experienced widespread shortages of substrates and other components and available foundry manufacturing capacity. These factors, combined with the long lead times associated with wafer production, contributed to a shortage of semiconductors.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

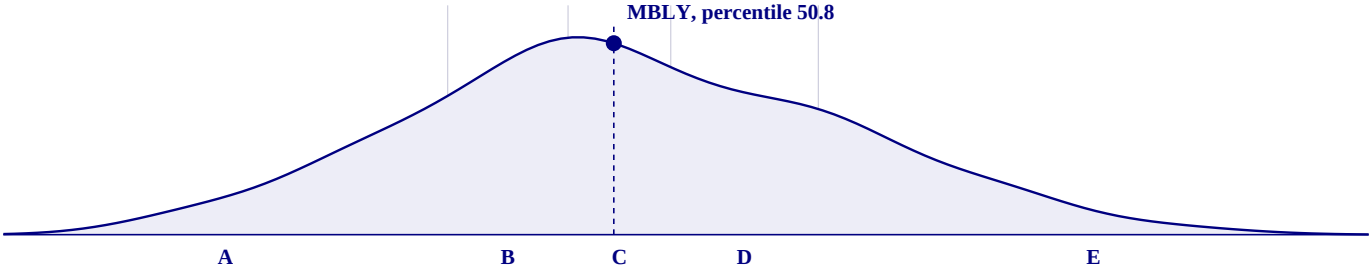
| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 67.5** | | | | | | |
| Gross profitability | 7.2% | 28.7% | | 85.3 | 552 | 2025-12-27 |
| Return on invested capital | not computable | 11.4% | | | | |
| *one or more required annual facts are missing* | | | | | | |

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| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | (7.9%) | (7.3%) | 49.7 | 615 | 2025-12-27 |
| Gross margin stability, five years | not computable | 2.3 pts | | | |
| *five annual gross margins are required; found 4* | | | | | |
| **Solvency, sleeve percentile 7.1** | | | | | |
| Twelve-month failure probability | not computable | 0.06% | | | |
| *liabilities and a nearby cover-page share count are required at 2025-12-27* | | | | | |
| Altman Z double-prime | 20.37 | 2.21 | 1.4 | 562 | 2025-12-27 |
| Net debt to EBITDA | not computable | 1.08x | | | |
| *one or more required annual facts are missing* | | | | | |
| Interest coverage | not computable | 3.77x | | | |
| *one or more required annual facts are missing* | | | | | |
| Current ratio | 6.10x | 2.01x | 12.7 | 660 | 2025-12-27 |
| **Growth and financing, sleeve percentile 70.7** | | | | | |
| Revenue growth, three-year compound | 0.4% | 6.5% | 67.8 | 532 | 2025-12-27 |
| Free cash flow growth, three-year compound | 6.3% | 18.0% | 66.3 | 265 | 2025-12-27 |
| Reinvestment rate | not computable | 15.1% | | | |
| *pretax income must exceed the validity floor and imply a 0%-100% tax rate* | | | | | |
| Asset growth, three years | (6.8%) | 5.2% | 78.1 | 557 | 2025-12-27 |
| Net share issuance, one year | not computable | 0.5% | | | |
| *two annual share counts are required; found 1* | | | | | |

## Among 495 peers

*business equipment; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 247 | Brightline Interactive, Inc./NV (BTLN) | 49.8 | C | |
| 248 | Roper Technologies Inc. (ROP) | 50.0 | C | |
| 249 | Arteris, Inc. (AIP) | 50.2 | C | |
| 250 | Applied Digital Corp. (APLD) | 50.4 | C | fortress balance sheet |
| 251 | Penguin Solutions, Inc. (PENG) | 50.6 | C | |
| 252 | Mobileye Global Inc. (MBLY) | 50.8 | C | |
| 253 | Bill Holdings, Inc. (BILL) | 51.0 | C | |
| 254 | Ultra Clean Holdings, Inc. (UCTT) | 51.2 | C | |
| 255 | Evertec, Inc. (EVTC) | 51.4 | C | |
| 256 | Soundthinking, Inc. (SSTI) | 51.6 | C | |
| 257 | Rapid7, Inc. (RPD) | 51.8 | C | |

## What the price implies

*at the 2026-11-11 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (43.8%) | (2.0%) | 18 |
| Distance from 52-week high | (54.4%) | (32.9%) | 25 |
| EBIT to enterprise value | not computable | 1.6% | |

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| | | | |
|---|---|---|---|
| Free cash flow yield | 35.8% | 2.7% | 97 |
| Book value to price | 5.64 | 0.27 | 97 |
| Sales to price | 1.30 | 0.31 | 81 |
| Composite equity issuance, five years | not computable | 4.3% | |
| Relative strength against the sector, log excess return | (0.84) | (0.29) | 18 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-27** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | pass |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | pass |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $1.3B |
| Operating cash flow, four quarters | $416.0M |
| Months of runway | not finite |
| Days since last periodic filing | 14 (10-Q received Oct 29, 2026) |
| Median daily dollar volume, 63 sessions | $42.3M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $904.0M | 2025-12-27 | 2026-02-12 | 10-K | 26-014300 |
| 2 | assets | us-gaap:Assets | $12.5B | 2025-12-27 | 2026-02-12 | 10-K | 26-014300 |
| 3 | net income | us-gaap:NetIncomeLoss | -$392.0M | 2025-12-27 | 2026-02-12 | 10-K | 26-014300 |
| 4 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $602.0M | 2025-12-27 | 2026-02-12 | 10-K | 26-014300 |
| 5 | assets | us-gaap:Assets | $12.6B | 2024-12-28 | 2026-02-12 | 10-K | 26-014300 |
| 6 | current assets | us-gaap:AssetsCurrent | $2.5B | 2025-12-27 | 2026-02-12 | 10-K | 26-014300 |
| 7 | current liabilities | us-gaap:LiabilitiesCurrent | $406.0M | 2025-12-27 | 2026-02-12 | 10-K | 26-014300 |
| 8 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$3.5B | 2025-12-27 | 2026-02-12 | 10-K | 26-014300 |
| 9 | operating income | us-gaap:OperatingIncomeLoss | -$440.0M | 2025-12-27 | 2026-02-12 | 10-K | 26-014300 |
| 10 | book equity | us-gaap:StockholdersEquity | $11.9B | 2025-12-27 | 2026-02-12 | 10-K | 26-014300 |
| 11 | liabilities | us-gaap:Liabilities | $611.0M | 2025-12-27 | 2026-02-12 | 10-K | 26-014300 |
| 12 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.9B | 2025-12-27 | 2026-02-12 | 10-K | 26-014300 |
| 13 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.7B | 2024-12-28 | 2026-02-12 | 10-K | 26-014300 |
| 14 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $2.1B | 2023-12-30 | 2026-02-12 | 10-K | 26-014300 |
| 15 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.9B | 2022-12-31 | 2025-02-13 | 10-K | 25-000127 |
| 16 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $79.0M | 2025-12-27 | 2026-02-12 | 10-K | 26-014300 |
| 17 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $400.0M | 2024-12-28 | 2026-02-12 | 10-K | 26-014300 |
| 18 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $81.0M | 2024-12-28 | 2026-02-12 | 10-K | 26-014300 |
| 19 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $394.0M | 2023-12-30 | 2026-02-12 | 10-K | 26-014300 |
| 20 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $98.0M | 2023-12-30 | 2026-02-12 | 10-K | 26-014300 |
| 21 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $546.0M | 2022-12-31 | 2025-02-13 | 10-K | 25-000127 |
| 22 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $111.0M | 2022-12-31 | 2025-02-13 | 10-K | 25-000127 |
| 23 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $74.0M | 2025-12-27 | 2026-02-12 | 10-K | 26-014300 |
| 24 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | -$377.0M | 2025-12-27 | 2026-02-12 | 10-K | 26-014300 |
| 25 | income tax | us-gaap:IncomeTaxExpenseBenefit | $15.0M | 2025-12-27 | 2026-02-12 | 10-K | 26-014300 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 26 | current assets | us-gaap:AssetsCurrent | $2.2B | 2024-12-28 | 2026-02-12 | 10-K | 26-014300 |
| 27 | current liabilities | us-gaap:LiabilitiesCurrent | $333.0M | 2024-12-28 | 2026-02-12 | 10-K | 26-014300 |
| 28 | assets | us-gaap:Assets | $15.6B | 2023-12-30 | 2025-02-13 | 10-K | 25-000127 |
| 29 | assets | us-gaap:Assets | $15.4B | 2022-12-31 | 2024-02-23 | 10-K | 24-026792 |
| 30 | shares outstanding | us-gaap:CommonStockSharesOutstanding | 94,652,348 | 2023-12-30 | 2024-02-23 | 10-K | 24-026792 |

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