Mettler Toledo International

MTD

NYSE; business equipment; SIC 3826, Laboratory Analytical Instruments; CIK 0001037646

C/D

on the C/D boundary of 495 graded peers in business equip...

rank 304 of 495; percentile 61.3; sampling error 2.2 points; lower is stronger

A B C D E

C/D, the tortoise



Scoreboard

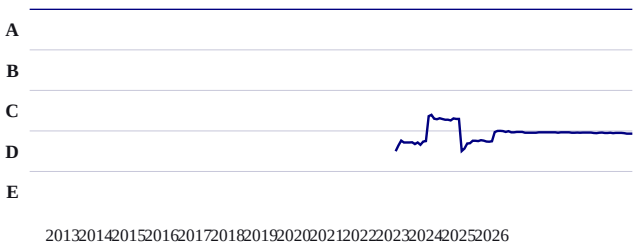
Profitability	B	percentile 29.8
Solvency	D	percentile 74.7
Growth and financing	C	percentile 52.4
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $3.7B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	8 of 14	
Graded from	filings received through Feb 6, 2026	279 days before the rescan; latest periodic filing 10-Q received Nov 6, 2026
Last close	$1,748.48	2026-11-11; market equity $34.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 6, 2026

We are a leading global supplier of precision instruments and services. We have strong leadership positions in all of our businesses and believe we hold global number-one market positions in most of them. We are recognized as an innovation leader and our solutions are critical in key research and development, quality control, and manufacturing processes for customers in a wide range of industries including life sciences, food, and chemicals. Our sales and service network is one of the most extensive in the industry. Our products are sold in more than 140 countries and we have a direct presence in approximately 40 countries.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 29.8						
Gross profitability	64.4%	28.7%		8.2	552	2025-12-31
Return on invested capital	not computable	11.4%				
one or more required annual facts are missing						

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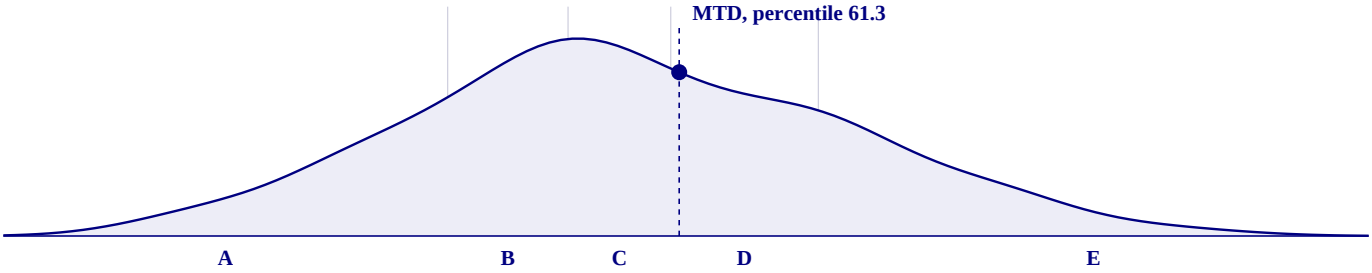
Accruals ratio	(2.5%)	(7.3%)	77.4	615	2025-12-31
Gross margin stability, five years	0.5 pts	2.3 pts	3.8	423	2025-12-31
Solvency, sleeve percentile 74.7					
Twelve-month failure probability	not computable	0.06%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	2.21			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.08x			
one or more required annual facts are missing					
Interest coverage	not computable	3.77x			
one or more required annual facts are missing					
Current ratio	1.14x	2.01x	74.7	660	2025-12-31
Growth and financing, sleeve percentile 52.4					
Revenue growth, three-year compound	0.9%	6.5%	66.5	532	2025-12-31
Free cash flow growth, three-year compound	4.8%	18.0%	69.7	265	2025-12-31
Reinvestment rate	not computable	15.1%			
one or more required annual facts are missing					
Asset growth, three years	2.1%	5.2%	56.8	557	2025-12-31
Net share issuance, one year	(2.8%)	0.5%	16.8	406	2026-01-23

Among 495 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
299	Nlight, Inc. (LASR)	60.3	C/D	fortress balance sheet
300	Palo Alto Networks Inc. (PANW)	60.5	C/D	
301	IPG Photonics Corp. (IPGP)	60.7	C/D	fortress balance sheet
302	NXP Semiconductors N.V. (NXPI)	60.9	C/D	
303	Rockwell Automation, Inc. (ROK)	61.1	C/D	
304	Mettler Toledo International (MTD)	61.3	C/D	
305	Bentley Systems Inc. (BSY)	61.5	C/D	
306	Digi International Inc. (DGII)	61.7	C/D	
307	Harmonic Inc. (HLIT)	61.9	C/D	late filer, fortress balance sheet
308	Teradata Corp. (TDC)	62.1	C/D	
309	KEY Tronic Corp. (KTCC)	62.3	D	short runway

What the price implies

at the 2026-11-11 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	6.7%	(2.0%)	57
Distance from 52-week high	(0.8%)	(32.9%)	93
EBIT to enterprise value	not computable	1.6%	
Free cash flow yield	2.4%	2.7%	46

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Book value to price	0.00	0.27	8
Sales to price	0.12	0.31	22
Composite equity issuance, five years	(16.3%)	4.3%	16
Relative strength against the sector, log excess return	(0.20)	(0.29)	57

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$52.2M
Operating cash flow, four quarters	$984.4M
Months of runway	not finite
Days since last periodic filing	6 (10-Q received Nov 6, 2026)
Median daily dollar volume, 63 sessions	$280.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.4B	2025-12-31	2026-02-06	10-K	26-000011
2	assets	us-gaap:Assets	$3.7B	2025-12-31	2026-02-06	10-K	26-000011
3	net income	us-gaap:NetIncomeLoss	$869.2M	2025-12-31	2026-02-06	10-K	26-000011
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$955.8M	2025-12-31	2026-02-06	10-K	26-000011
5	assets	us-gaap:Assets	$3.2B	2024-12-31	2026-02-06	10-K	26-000011
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.0B	2025-12-31	2026-02-06	10-K	26-000011
7	gross profit	us-gaap:GrossProfit	$2.3B	2024-12-31	2026-02-06	10-K	26-000011
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.9B	2024-12-31	2026-02-06	10-K	26-000011
9	gross profit	us-gaap:GrossProfit	$2.2B	2023-12-31	2026-02-06	10-K	26-000011
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.8B	2023-12-31	2026-02-06	10-K	26-000011
11	gross profit	us-gaap:GrossProfit	$2.3B	2022-12-31	2025-02-07	10-K	25-000012
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.9B	2022-12-31	2025-02-07	10-K	25-000012
13	gross profit	us-gaap:GrossProfit	$2.2B	2021-12-31	2024-02-09	10-K	24-000007
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.7B	2021-12-31	2024-02-09	10-K	24-000007
15	current assets	us-gaap:AssetsCurrent	$1.4B	2025-12-31	2026-02-06	10-K	26-000011
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.2B	2025-12-31	2026-02-06	10-K	26-000011
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$107.1M	2025-12-31	2026-02-06	10-K	26-000011
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$968.3M	2024-12-31	2026-02-06	10-K	26-000011
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$103.9M	2024-12-31	2026-02-06	10-K	26-000011
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$965.9M	2023-12-31	2026-02-06	10-K	26-000011
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$105.3M	2023-12-31	2026-02-06	10-K	26-000011
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$859.1M	2022-12-31	2025-02-07	10-K	25-000012
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$121.2M	2022-12-31	2025-02-07	10-K	25-000012
24	assets	us-gaap:Assets	$3.4B	2023-12-31	2026-02-06	10-K	26-000011
25	assets	us-gaap:Assets	$3.5B	2022-12-31	2025-02-07	10-K	25-000012
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	20,325,250	2026-01-23	2026-02-06	10-K	26-000011

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27	shares outstanding	dei:EntityCommonStockSharesOutstanding	20,916,459	2025-01-22	2025-02-07	10-K	25-000012	