Parker-Hannifin Corp. PH

NYSE; manufacturing; SIC 3490, Miscellaneous Fabricated Metal Products; CIK 0000076334

B/C

on the B/C boundary of 254 graded peers in manufacturing

rank 95 of 254; percentile 37.2; sampling error 3.0 points; lower is stronger

A B C D E

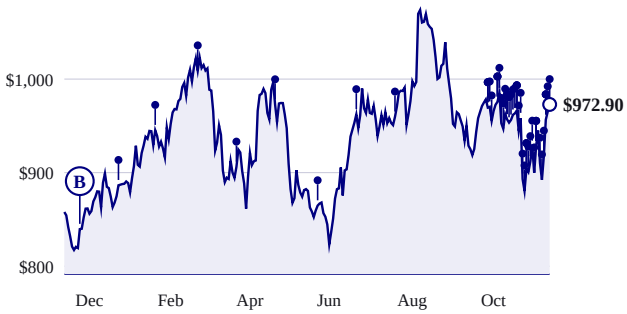
B/C, the elk



Scoreboard

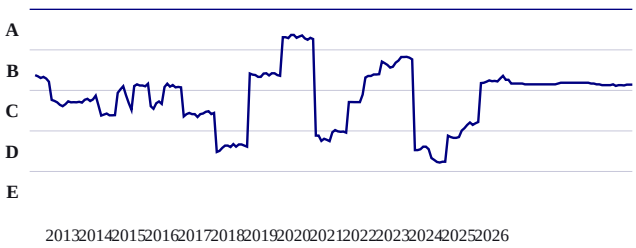
Profitability	B percentile 36.3
Solvency	C percentile 47.8
Growth and financing	C percentile 50.1
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $30.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Aug 21, 2026 83 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$972.88 2026-11-11; market equity $122.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 21, 2026

Parker-Hannifin Corporation was incorporated in Ohio in 1938. As used in this Annual Report on Form 10-K, unless the context otherwise requires, the terms "Company", "Parker", "we" or "us" refer to Parker-Hannifin Corporation and its subsidiaries, and the term "year" and references to specific years refer to the applicable fiscal year. Parker is a global leader in motion and control technologies.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

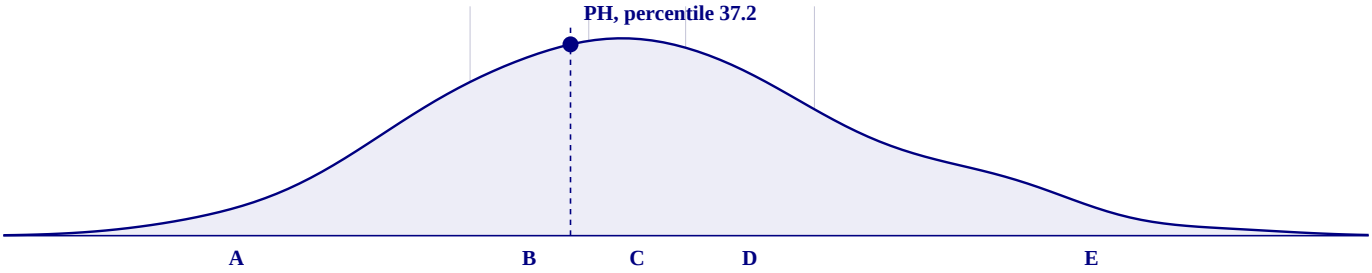
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 36.3						
Gross profitability	26.2%	22.0%		30.4	274	2026-06-30
Return on invested capital	19.1%	9.7%		18.2	100	2026-06-30
Accruals ratio	(2.4%)	(3.7%)		61.2	305	2026-06-30
Gross margin stability, five years	1.7 pts	2.1 pts		35.2	228	2026-06-30

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Solvency, sleeve percentile 47.8						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	5.07	3.72		28.3	241	2026-06-30
Net debt to EBITDA	1.16x	1.77x		32.8	120	2026-06-30
Interest coverage	not computable	5.09x				
latest aligned inputs end 2023-06-30; latest annual assets end 2026-06-30						
Current ratio	1.26x	2.26x		82.4	324	2026-06-30
Growth and financing, sleeve percentile 50.1						
Revenue growth, three-year compound	4.1%	2.2%		40.1	268	2026-06-30
Free cash flow growth, three-year compound	14.5%	13.7%		49.6	140	2026-06-30
Reinvestment rate	14.2%	24.5%		54.7	138	2026-06-30
Asset growth, three years	1.0%	4.1%		64.0	276	2026-06-30
Net share issuance, one year	(0.5%)	0.0%		41.8	240	2026-07-31

Among 254 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
90	Lightwave Logic, Inc. (LWLG)	35.2	B	
91	Cricut, Inc. (CRCT)	35.6	B	
92	Crocs, Inc. (CROX)	36.0	B	fortress balance sheet
93	Perma-Pipe International Holdings, Inc. (PPIH)	36.4	B	late filer, fortress balance sheet
94	Veeco Instruments Inc. (VECO)	36.8	B	
95	Parker-Hannifin Corp. (PH)	37.2	B/C	
96	AZZ Inc. (AZZ)	37.5	B/C	
97	Advanced Drainage Systems, Inc. (WMS)	37.9	B/C	
98	Littelfuse Inc. (LFUS)	38.3	B/C	late filer
99	United States Antimony Corp. (UAMY)	38.7	B/C	dilution, fortress balance sheet
100	Gibraltar Industries, Inc. (ROCK)	39.1	B/C	fortress balance sheet

What the price implies

at the 2026-11-11 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	24.4%	9.8%	63
Distance from 52-week high	(9.4%)	(23.9%)	80
EBIT to enterprise value	3.8%	4.0%	47
Free cash flow yield	3.2%	3.4%	46
Book value to price	0.13	0.36	12
Sales to price	0.18	0.53	10
Composite equity issuance, five years	(8.8%)	(9.6%)	53
Relative strength against the sector, log excess return	0.14	0.01	63

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 9 of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$711.0M
Operating cash flow, four quarters	$4.3B
Months of runway	not finite
Days since last periodic filing	7 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$574.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$21.5B	2026-06-30	2026-08-21	10-K	26-000105
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$13.4B	2026-06-30	2026-08-21	10-K	26-000105
3	assets	us-gaap:Assets	$30.9B	2026-06-30	2026-08-21	10-K	26-000105
4	operating income	us-gaap:OperatingIncomeLoss	$5.1B	2026-06-30	2026-08-21	10-K	26-000105
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$4.6B	2026-06-30	2026-08-21	10-K	26-000105
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$914.0M	2026-06-30	2026-08-21	10-K	26-000105
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$6.8B	2026-06-30	2026-08-21	10-K	26-000105
8	book equity	us-gaap:StockholdersEquity	$15.4B	2026-06-30	2026-08-21	10-K	26-000105
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$501.0M	2026-06-30	2026-08-21	10-K	26-000105
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$7.5B	2025-06-30	2026-08-21	10-K	26-000105
11	book equity	us-gaap:StockholdersEquity	$13.7B	2025-06-30	2026-08-21	10-K	26-000105
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$467.0M	2025-06-30	2026-08-21	10-K	26-000105
13	net income	us-gaap:ProfitLoss	$3.6B	2026-06-30	2026-08-21	10-K	26-000105
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.4B	2026-06-30	2026-08-21	10-K	26-000105
15	assets	us-gaap:Assets	$29.5B	2025-06-30	2026-08-21	10-K	26-000105
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$19.9B	2025-06-30	2026-08-21	10-K	26-000105
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$12.5B	2025-06-30	2026-08-21	10-K	26-000105
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$19.9B	2024-06-30	2026-08-21	10-K	26-000105
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$12.8B	2024-06-30	2026-08-21	10-K	26-000105
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$19.1B	2023-06-30	2025-08-22	10-K	25-000035
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$12.6B	2023-06-30	2025-08-22	10-K	25-000035
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.9B	2022-06-30	2024-08-22	10-K	24-000044
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$10.6B	2022-06-30	2024-08-22	10-K	24-000044
24	current assets	us-gaap:AssetsCurrent	$7.7B	2026-06-30	2026-08-21	10-K	26-000105
25	current liabilities	us-gaap:LiabilitiesCurrent	$6.1B	2026-06-30	2026-08-21	10-K	26-000105
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$24.5B	2026-06-30	2026-08-21	10-K	26-000105
27	liabilities	us-gaap:Liabilities	$15.5B	2026-06-30	2026-08-21	10-K	26-000105
28	depreciation amortization	us-gaap:Depreciation	$353.0M	2026-06-30	2026-08-21	10-K	26-000105
29	operating income	us-gaap:OperatingIncomeLoss	$3.4B	2023-06-30	2025-08-22	10-K	25-000035
30	interest expense	us-gaap:InterestExpense	$573.9M	2023-06-30	2023-08-24	10-K	23-000042
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$459.0M	2026-06-30	2026-08-21	10-K	26-000105

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.8B	2025-06-30	2026-08-21	10-K	26-000105
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$435.0M	2025-06-30	2026-08-21	10-K	26-000105
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.4B	2024-06-30	2026-08-21	10-K	26-000105
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$400.0M	2024-06-30	2026-08-21	10-K	26-000105
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.0B	2023-06-30	2025-08-22	10-K	25-000035
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$381.0M	2023-06-30	2025-08-22	10-K	25-000035
38	current assets	us-gaap:AssetsCurrent	$7.0B	2025-06-30	2026-08-21	10-K	26-000105
39	current liabilities	us-gaap:LiabilitiesCurrent	$5.8B	2025-06-30	2026-08-21	10-K	26-000105
40	assets	us-gaap:Assets	$29.3B	2024-06-30	2026-08-21	10-K	26-000105
41	assets	us-gaap:Assets	$30.0B	2023-06-30	2025-08-22	10-K	25-000035
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	126,047,469	2026-07-31	2026-08-21	10-K	26-000105
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	126,682,154	2025-07-31	2025-08-22	10-K	25-000035

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.