LiveRamp Holdings, Inc.

RAMP

NYSE; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0000733269

A

strongest fifth of 495 graded peers in business equipment

rank 58 of 495; percentile 11.5; sampling error 2.2 points; lower is stronger

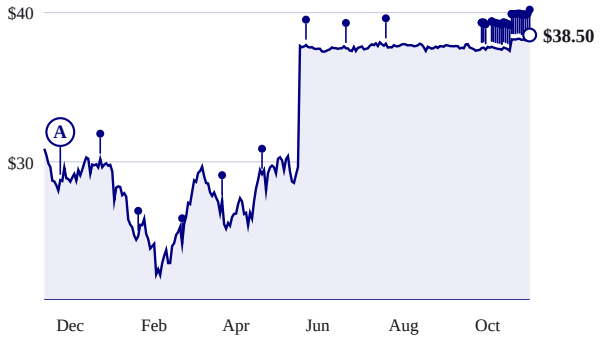
A B C D E

A, the bull



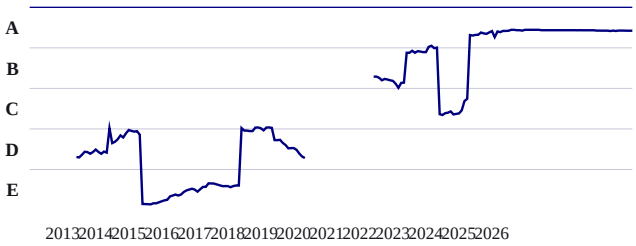
Scoreboard	
Profitability	B percentile 37.1
Solvency	B/C percentile 39.3
Growth and financing	B percentile 25.9
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer; fortress balance sheet not computable: distress
Inputs computable	8 of 14
Graded from	filings received through May 21, 2026 175 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$38.50 2026-10-30; market equity $2.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received May 21, 2026

LiveRamp Holdings, Inc. ("LiveRamp", "we", "us", or the "Company") is a leading data collaboration technology company, empowering marketers and media owners to deliver and measure marketing performance everywhere it matters. LiveRamp's data collaboration network seamlessly unites data across advertisers, ad tech platforms, publishers, data providers, and commerce media networks - unlocking insights that deliver transformational consumer experiences, and drive measurable business outcomes. As consumers embrace AI-powered experiences, the LiveRamp data collaboration network expands the breadth and accuracy of the data on which marketing AI capabilities operate.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 37.1						
Gross profitability	44.4%	28.7%		22.1	552	2026-03-31
Return on invested capital	not computable	11.4%				

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latest aligned inputs end 2019-03-31; latest annual assets end 2026-03-31						
Accruals ratio	(1.7%)	(7.3%)		81.8	615	2026-03-31
Gross margin stability, five years	0.7 pts	2.3 pts		7.3	423	2026-03-31
Solvency, sleeve percentile 39.3						
Twelve-month failure probability	not computable	0.06%				
liabilities and a nearby cover-page share count are required at 2026-06-30						
Altman Z double-prime	not computable	2.21				
latest aligned inputs end 2019-03-31; latest annual assets end 2026-03-31						
Net debt to EBITDA	not computable	1.08x				
EBITDA must exceed $100,000						
Interest coverage	not computable	3.77x				
latest aligned inputs end 2018-03-31; latest annual assets end 2026-03-31						
Current ratio	2.47x	2.01x		39.3	660	2026-03-31
Growth and financing, sleeve percentile 25.9						
Revenue growth, three-year compound	10.9%	6.5%		37.1	532	2026-03-31
Free cash flow growth, three-year compound	77.5%	18.0%		11.0	265	2026-03-31
Reinvestment rate	not computable	15.1%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	3.3%	5.2%		53.2	557	2026-03-31
Net share issuance, one year	(7.5%)	0.5%		2.5	406	2026-05-15

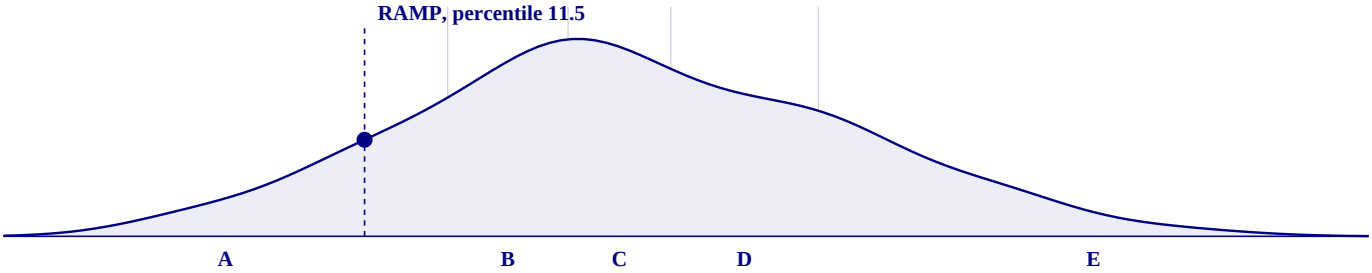
Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Fortress balance sheet	cash minus debt is 1,061,473,000 USD; Altman Z is not used

Among 495 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
53	Alphabet Inc. (GOOGN)	10.2	A	
54	Meridian Holdings Inc./NV (MRDN)	10.7	A	
55	Super Micro Computer, Inc. (SMCI)	11.0	A	late filer, fortress balance sheet
56	Super Micro Computer, Inc. (SMCIP)	11.0	A	late filer, fortress balance sheet
57	Tianci International, Inc. (CIIT)	11.3	A	dilution, late filer
58	LiveRamp Holdings, Inc. (RAMP)	11.5	A	late filer, fortress balance sheet
59	SUNation Energy, Inc. (SUNE)	11.7	A	late filer, fortress balance sheet
60	Logitech International S.A. (LOGI)	11.9	A	
61	AvePoint, Inc. (AVPT)	12.1	A	
62	Braze, Inc. (BRZE)	12.3	A	
63	Upwork, Inc. (UPWK)	12.6	A	

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What the price implies

at the 2026-10-30 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	37.2%	(2.0%)	74
Distance from 52-week high	0.0%	(32.9%)	96
EBIT to enterprise value	4.2%	1.6%	74
Free cash flow yield	7.1%	2.7%	79
Book value to price	0.42	0.27	65
Sales to price	0.35	0.31	54
Composite equity issuance, five years	(11.8%)	4.3%	23
Relative strength against the sector, log excess return	0.05	(0.29)	74

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$363.5M
Operating cash flow, four quarters	$200.6M
Months of runway	not finite
Days since last periodic filing	99 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$42.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$574.8M	2026-03-31	2026-05-21	10-K	26-000025
2	assets	us-gaap:Assets	$1.3B	2026-03-31	2026-05-21	10-K	26-000025
3	operating income	us-gaap:OperatingIncomeLoss	-$198.1M	2019-03-31	2021-05-27	10-K	21-000017
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$179.4M	2019-03-31	2021-05-27	10-K	21-000017
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$45.4M	2019-03-31	2021-05-27	10-K	21-000017
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$0	2019-03-31	2019-05-29	10-K	19-000022
7	book equity	us-gaap:StockholdersEquity	$1.3B	2019-03-31	2020-05-26	10-K	20-000028
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.1B	2019-03-31	2020-05-26	10-K	20-000028
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$227.8M	2018-03-31	2019-05-29	10-K	19-000022
10	book equity	us-gaap:StockholdersEquity	$749.1M	2018-03-31	2019-05-29	10-K	19-000022
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$140.0M	2018-03-31	2019-05-29	10-K	19-000022
12	net income	us-gaap:NetIncomeLoss	$146.0M	2026-03-31	2026-05-21	10-K	26-000025
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$167.8M	2026-03-31	2026-05-21	10-K	26-000025
14	assets	us-gaap:Assets	$1.3B	2025-03-31	2026-05-21	10-K	26-000025
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$812.9M	2026-03-31	2026-05-21	10-K	26-000025
16	gross profit	us-gaap:GrossProfit	$529.7M	2025-03-31	2026-05-21	10-K	26-000025
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$745.6M	2025-03-31	2026-05-21	10-K	26-000025
18	gross profit	us-gaap:GrossProfit	$480.2M	2024-03-31	2026-05-21	10-K	26-000025

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19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$659.7M	2024-03-31	2026-05-21	10-K	26-000025
20	gross profit	us-gaap:GrossProfit	$426.5M	2023-03-31	2025-05-21	10-K	25-000030
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$596.6M	2023-03-31	2025-05-21	10-K	25-000030
22	gross profit	us-gaap:GrossProfit	$381.2M	2022-03-31	2024-05-22	10-K	24-000018
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$528.7M	2022-03-31	2024-05-22	10-K	24-000018
24	current assets	us-gaap:AssetsCurrent	$1.2B	2019-03-31	2020-05-26	10-K	20-000028
25	current liabilities	us-gaap:LiabilitiesCurrent	$95.1M	2019-03-31	2020-05-26	10-K	20-000028
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.7B	2019-03-31	2020-05-26	10-K	20-000028
27	assets	us-gaap:Assets	$1.5B	2019-03-31	2020-05-26	10-K	20-000028
28	liabilities	us-gaap:Liabilities	$142.1M	2019-03-31	2019-05-29	10-K	19-000022
29	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$33.8M	2019-03-31	2021-05-27	10-K	21-000017
30	operating income	us-gaap:OperatingIncomeLoss	-$133.5M	2018-03-31	2020-05-26	10-K	20-000028
31	interest expense	us-gaap:InterestExpense	$10.1M	2018-03-31	2018-05-25	10-K	18-000016
32	current assets	us-gaap:AssetsCurrent	$653.1M	2026-03-31	2026-05-21	10-K	26-000025
33	current liabilities	us-gaap:LiabilitiesCurrent	$264.8M	2026-03-31	2026-05-21	10-K	26-000025
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.4M	2026-03-31	2026-05-21	10-K	26-000025
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$154.0M	2025-03-31	2026-05-21	10-K	26-000025
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.0M	2025-03-31	2026-05-21	10-K	26-000025
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$105.7M	2024-03-31	2026-05-21	10-K	26-000025
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.3M	2024-03-31	2026-05-21	10-K	26-000025
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$34.4M	2023-03-31	2025-05-21	10-K	25-000030
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.7M	2023-03-31	2025-05-21	10-K	25-000030
41	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$13.4M	2026-03-31	2026-05-21	10-K	26-000025
42	operating income	us-gaap:OperatingIncomeLoss	$83.5M	2026-03-31	2026-05-21	10-K	26-000025
43	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$98.1M	2026-03-31	2026-05-21	10-K	26-000025
44	income tax	us-gaap:IncomeTaxExpenseBenefit	-$46.7M	2026-03-31	2026-05-21	10-K	26-000025
45	current assets	us-gaap:AssetsCurrent	$656.2M	2025-03-31	2026-05-21	10-K	26-000025
46	current liabilities	us-gaap:LiabilitiesCurrent	$247.5M	2025-03-31	2026-05-21	10-K	26-000025
47	assets	us-gaap:Assets	$1.2B	2024-03-31	2025-05-21	10-K	25-000030
48	assets	us-gaap:Assets	$1.2B	2023-03-31	2024-05-22	10-K	24-000018
49	shares outstanding	dei:EntityCommonStockSharesOutstanding	60,087,866	2026-05-15	2026-05-21	10-K	26-000025
50	shares outstanding	dei:EntityCommonStockSharesOutstanding	64,991,785	2025-05-16	2025-05-21	10-K	25-000030

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