Standard Motor Products, Inc. SMP

NYSE; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0000093389

B

second fifth of 457 graded peers in the pooled consumer group

rank 112 of 457; percentile 25.4; sampling error 2.3 points; lower is stronger

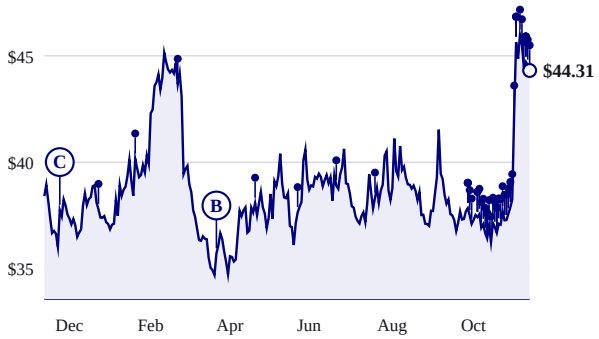
A B C D E

B, the elk



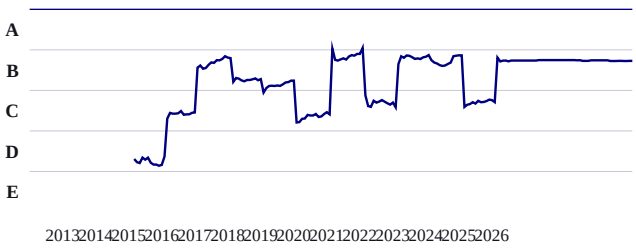
Scoreboard	
Profitability	C percentile 57.7
Solvency	B percentile 31.4
Growth and financing	B percentile 32.1
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	9 of 14
Graded from	filings received through Feb 26, 2026 259 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$44.30 2026-11-11; market equity $989.9M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

We are a leading manufacturer and distributor of premium replacement parts in the automotive aftermarket and a custom-engineered solutions provider to vehicle and equipment manufacturers in diverse non-aftermarket end markets. Our business is organized into four operating segments: Vehicle Control, Temperature Control, Nissens Automotive and Engineered Solutions. Nissens Automotive was created in the fourth quarter of 2024 following the completion of our acquisition of AX V Nissens III ApS (now known as SMP Nissens III ApS) and its direct and indirect subsidiaries ("Nissens Automotive") in November 2024.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 57.7						
Gross profitability	28.0%	34.4%		57.5	472	2025-12-31
Return on invested capital	not computable	8.9%				

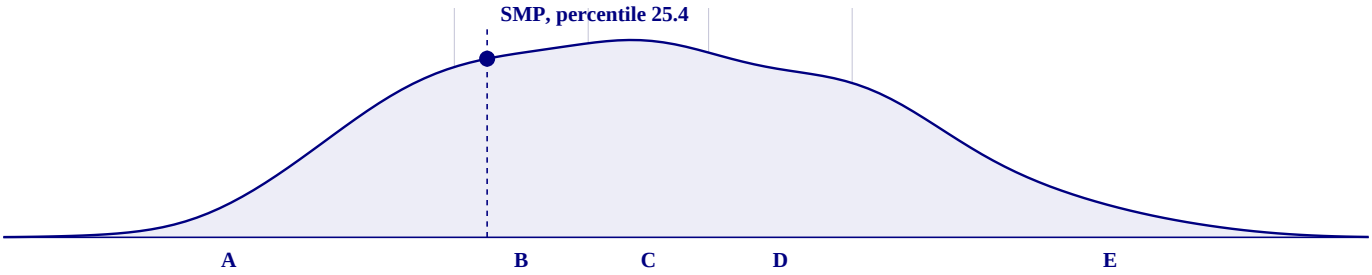
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(0.8%)	(5.1%)	85.4	520	2025-12-31
Gross margin stability, five years	1.1 pts	1.7 pts	30.2	405	2025-12-31
Solvency, sleeve percentile 31.4					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	3.81	2.12	31.2	398	2025-12-31
Net debt to EBITDA	not computable	2.11x			
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	2.71x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	2.13x	1.60x	31.5	540	2025-12-31
Growth and financing, sleeve percentile 32.1					
Revenue growth, three-year compound	9.3%	1.4%	16.9	479	2025-12-31
Free cash flow growth, three-year compound	not computable	7.4%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	67.4%	22.6%	27.7	265	2025-12-31
Asset growth, three years	16.7%	2.0%	7.3	482	2025-12-31
Net share issuance, one year	1.3%	(0.3%)	76.6	381	2026-02-24

Among 457 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
107	Superior Group OF Companies, Inc. (SGC)	24.2	B	
108	Academy Sports & Outdoors, Inc. (ASO)	24.5	B	
109	ONE Group Hospitality, Inc. (STKS)	24.9	B	late filer
110	Vital Farms, Inc. (VITL)	25.0	B	
111	Autoliv Inc. (ALV)	25.2	B	
112	Standard Motor Products, Inc. (SMP)	25.4	B	
113	Dillard'S, Inc. (DDS)	25.5	B	
114	Dillard'S, Inc. (DDT)	25.5	B	
115	Crown Crafts Inc. (CRWS)	25.8	B	
116	MSC Industrial Direct Co. Inc. (MSM)	26.1	B	
117	General Motors Co. (GM)	26.1	B	

What the price implies

at the 2026-11-11 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	3.2%	(1.9%)	55
Distance from 52-week high	(3.6%)	(21.0%)	86
EBIT to enterprise value	9.8%	4.7%	86
Free cash flow yield	1.9%	4.0%	32
Book value to price	0.73	0.42	67

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Sales to price	1.81	1.39	60
Composite equity issuance, five years	(17.0%)	(16.4%)	47
Relative strength against the sector, log excess return	0.12	0.04	61

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	13 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$5.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$559.4M	2025-12-31	2026-02-26	10-K	26-000012
2	assets	us-gaap:Assets	$2.0B	2025-12-31	2026-02-26	10-K	26-000012
3	operating income	us-gaap:OperatingIncomeLoss	$80.6M	2024-12-31	2026-02-26	10-K	26-000012
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$74.0M	2024-12-31	2026-02-26	10-K	26-000012
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$19.4M	2024-12-31	2026-02-26	10-K	26-000012
6	total debt	us-gaap:LongTermDebt	$562.3M	2024-12-31	2026-02-26	10-K	26-000012
7	book equity	us-gaap:StockholdersEquity	$615.7M	2024-12-31	2026-02-26	10-K	26-000012
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$44.4M	2024-12-31	2025-02-28	10-K	25-000012
9	total debt	us-gaap:LongTermDebt	$156.2M	2023-12-31	2025-02-28	10-K	25-000012
10	book equity	us-gaap:StockholdersEquity	$635.1M	2023-12-31	2025-02-28	10-K	25-000012
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$32.5M	2023-12-31	2025-02-28	10-K	25-000012
12	net income	us-gaap:NetIncomeLoss	$41.3M	2025-12-31	2026-02-26	10-K	26-000012
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$57.4M	2025-12-31	2026-02-26	10-K	26-000012
14	assets	us-gaap:Assets	$1.8B	2024-12-31	2026-02-26	10-K	26-000012
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8B	2025-12-31	2026-02-26	10-K	26-000012
16	gross profit	us-gaap:GrossProfit	$423.3M	2024-12-31	2026-02-26	10-K	26-000012
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.5B	2024-12-31	2026-02-26	10-K	26-000012
18	gross profit	us-gaap:GrossProfit	$388.8M	2023-12-31	2026-02-26	10-K	26-000012
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2023-12-31	2026-02-26	10-K	26-000012
20	gross profit	us-gaap:GrossProfit	$382.5M	2022-12-31	2025-02-28	10-K	25-000012
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2022-12-31	2025-02-28	10-K	25-000012
22	gross profit	us-gaap:GrossProfit	$376.9M	2021-12-31	2024-02-22	10-K	24-008994
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.3B	2021-12-31	2024-02-22	10-K	24-008994
24	current assets	us-gaap:AssetsCurrent	$1.1B	2025-12-31	2026-02-26	10-K	26-000012
25	current liabilities	us-gaap:LiabilitiesCurrent	$493.3M	2025-12-31	2026-02-26	10-K	26-000012
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$589.4M	2025-12-31	2026-02-26	10-K	26-000012
27	operating income	us-gaap:OperatingIncomeLoss	$136.5M	2025-12-31	2026-02-26	10-K	26-000012

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

28	book equity	us-gaap:StockholdersEquity	$683.7M	2025-12-31	2026-02-26	10-K	26-000012
29	liabilities	us-gaap:Liabilities	$1.3B	2025-12-31	2026-02-26	10-K	26-000012
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$31.4M	2024-12-31	2026-02-26	10-K	26-000012
31	operating income	us-gaap:OperatingIncomeLoss	$92.7M	2023-12-31	2026-02-26	10-K	26-000012
32	interest expense	us-gaap:InterestExpense	$13.3M	2023-12-31	2024-02-22	10-K	24-008994
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$38.7M	2025-12-31	2026-02-26	10-K	26-000012
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$76.7M	2024-12-31	2026-02-26	10-K	26-000012
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$44.0M	2024-12-31	2026-02-26	10-K	26-000012
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$144.3M	2023-12-31	2026-02-26	10-K	26-000012
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$28.6M	2023-12-31	2026-02-26	10-K	26-000012
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$27.5M	2022-12-31	2025-02-28	10-K	25-000012
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$26.0M	2022-12-31	2025-02-28	10-K	25-000012
40	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$43.8M	2025-12-31	2026-02-26	10-K	26-000012
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$110.5M	2025-12-31	2026-02-26	10-K	26-000012
42	income tax	us-gaap:IncomeTaxExpenseBenefit	$30.6M	2025-12-31	2026-02-26	10-K	26-000012
43	current assets	us-gaap:AssetsCurrent	$921.9M	2024-12-31	2026-02-26	10-K	26-000012
44	current liabilities	us-gaap:LiabilitiesCurrent	$436.5M	2024-12-31	2026-02-26	10-K	26-000012
45	assets	us-gaap:Assets	$1.3B	2023-12-31	2025-02-28	10-K	25-000012
46	assets	us-gaap:Assets	$1.3B	2022-12-31	2025-02-28	10-K	25-000012
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	22,145,939	2026-02-24	2026-02-26	10-K	26-000012
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	21,861,880	2025-02-25	2025-02-28	10-K	25-000012

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.