CN Healthy Food Tech Group Corp.

UCFIW

Nasdaq; consumer nondurables; SIC 2000, Food and Kindred Products; CIK 0001901203

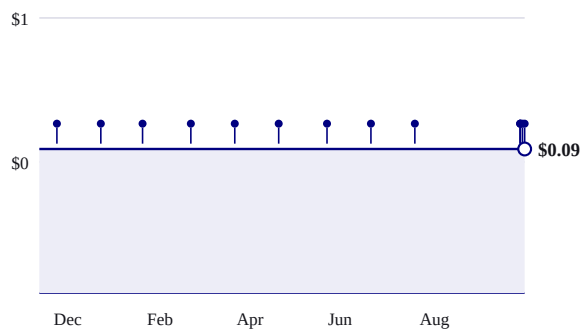
None

No letter

5 of 14 inputs computable; 7 are required, with a score in every sleeve

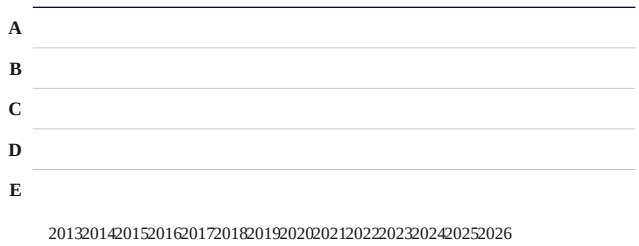
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $44.7M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: dilution, distress, fortress balance sheet
Inputs computable	5 of 14
Graded from	filings received through Oct 26, 2026 17 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$0.09 2025-10-01; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

our corporate structure, including our major subsidiaries and other subsidiaries as of the reporting date of this annual report. a holding company without substantive operations, with the Group's core business being managed by its domestic wholly-owned subsidiaries (together, the "Group"). These entities focus on developing, manufacturing, and marketing premium health foods driven by AI-powered biotechnology and biotech innovation. By integrating modern biotechnology with traditional Chinese medicine principles, the Group addresses the market's growing demand for safe, high-quality nutritional products. ?Heilongjiang Zhongnengliangke Agricultural Technology Co., Ltd.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 67.7						
Gross profitability	41.2%	29.8%		37.2	145	2025-12-31
Return on invested capital	not computable	5.6%				

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one or more required annual facts are missing						
Accruals ratio	36.6%	(5.2%)		98.3	150	2025-12-31
Gross margin stability, five years	not computable	1.9 pts				
five annual gross margins are required; found 1						
Solvency, sleeve percentile 41.4						
Twelve-month failure probability	not computable	0.03%				
firm-wide XBRL shares cannot be assigned to one ticker class						
Altman Z double-prime	5.31	3.06		25.6	120	2025-12-31
Net debt to EBITDA	not computable	2.58x				
one or more required annual facts are missing						
Interest coverage	not computable	2.36x				
one or more required annual facts are missing						
Current ratio	1.50x	1.79x		57.2	154	2025-12-31
Growth and financing, sleeve percentile 17.9						
Revenue growth, three-year compound	not computable	0.06%				
four annual observations are required; found 1						
Free cash flow growth, three-year compound	not computable	14.9%				
four consecutive annual FCF observations are required; found 1						
Reinvestment rate	105.0%	11.0%		17.9	71	2025-12-31
Asset growth, three years	not computable	0.2%				
four annual observations are required; found 3						
Net share issuance, one year	not computable	0.05%				
firm-wide XBRL shares cannot be assigned to one ticker class						

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Thin data	5 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2025-10-01 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	0.0%	(1.3%)	51
Distance from 52-week high	(10.9%)	(19.7%)	66
EBIT to enterprise value	not computable	3.2%	
Free cash flow yield	not computable	3.9%	
Book value to price	not computable	0.54	
Sales to price	not computable	1.18	
Composite equity issuance, five years	not computable	(16.7%)	
Relative strength against the sector, log excess return	(0.08)	(0.09)	51

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass

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No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail

Cash, filings, liquidity

Cash and equivalents	$21.5M
Operating cash flow, four quarters	-$16.1M
Months of runway	16.0
Days since last periodic filing	7 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$0

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$18.4M	2025-12-31	2026-10-26	10-K/A	26-112531
2	assets	us-gaap:Assets	$44.7M	2025-12-31	2026-10-26	10-K/A	26-112531
3	net income	us-gaap:NetIncomeLoss	$8.4M	2025-12-31	2026-10-26	10-K/A	26-112531
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$9.0M	2025-12-31	2026-10-26	10-K/A	26-112531
5	assets	us-gaap:Assets	$50.8M	2024-12-31	2026-10-26	10-K/A	26-112531
6	current assets	us-gaap:AssetsCurrent	$36.9M	2025-12-31	2026-10-26	10-K/A	26-112531
7	current liabilities	us-gaap:LiabilitiesCurrent	$24.6M	2025-12-31	2026-10-26	10-K/A	26-112531
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$12.4M	2025-12-31	2026-10-26	10-K/A	26-112531
9	operating income	us-gaap:OperatingIncomeLoss	$11.8M	2025-12-31	2026-10-26	10-K/A	26-112531
10	book equity	us-gaap:StockholdersEquity	$19.9M	2025-12-31	2026-10-26	10-K/A	26-112531
11	liabilities	us-gaap:Liabilities	$24.9M	2025-12-31	2026-10-26	10-K/A	26-112531
12	revenue	us-gaap:Revenues	$27.8M	2025-12-31	2026-10-26	10-K/A	26-112531
13	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$710,636	2025-12-31	2026-10-26	10-K/A	26-112531
14	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$468,162	2025-12-31	2026-10-26	10-K/A	26-112531
15	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$12.3M	2025-12-31	2026-10-26	10-K/A	26-112531
16	income tax	us-gaap:IncomeTaxExpenseBenefit	$3.9M	2025-12-31	2026-10-26	10-K/A	26-112531
17	current assets	us-gaap:AssetsCurrent	$44.0M	2024-12-31	2026-10-26	10-K/A	26-112531
18	current liabilities	us-gaap:LiabilitiesCurrent	$39.9M	2024-12-31	2026-10-26	10-K/A	26-112531
19	assets	us-gaap:Assets	$69.7M	2023-12-31	2025-02-21	10-K	25-015846

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