Unisys Corp.

UIS

NYSE; business equipment; SIC 7373, Services-Computer Integrated Systems Design; CIK 0000746838

D

fourth fifth of 495 graded peers in business equipment

rank 362 of 495; percentile 73.1; sampling error 2.2 points; lower is stronger

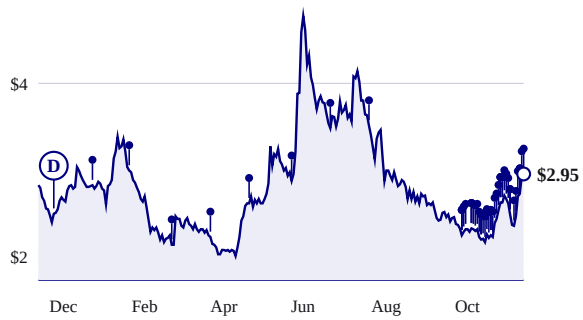
A B C D E

D, the sloth



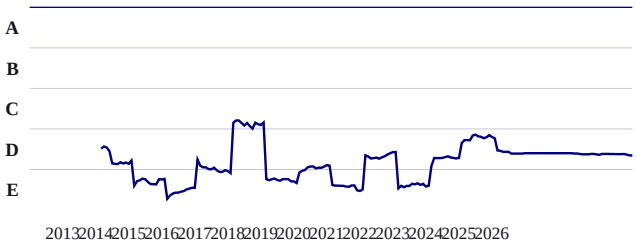
Scoreboard	
Profitability	B/C percentile 40.6
Solvency	D percentile 69.5
Growth and financing	D percentile 63.3
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 25, 2026 260 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$2.95 2026-11-11; market equity $215.2M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Unisys Corporation, a Delaware corporation (Unisys, we, our, or the company), is a global information technology (IT) solutions company that powers breakthroughs for the world's leading organizations. We transform and manage infrastructure, data, software, applications, devices and workflows that power enterprises, financial institutions and public sector organizations around the world. Our clients rely on us to help solve many of their toughest business and technology challenges in highly complex, regulated, and heterogeneous environments.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 40.6						
Gross profitability	29.8%	28.7%		43.9	552	2025-12-31
Return on invested capital	not computable	11.4%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

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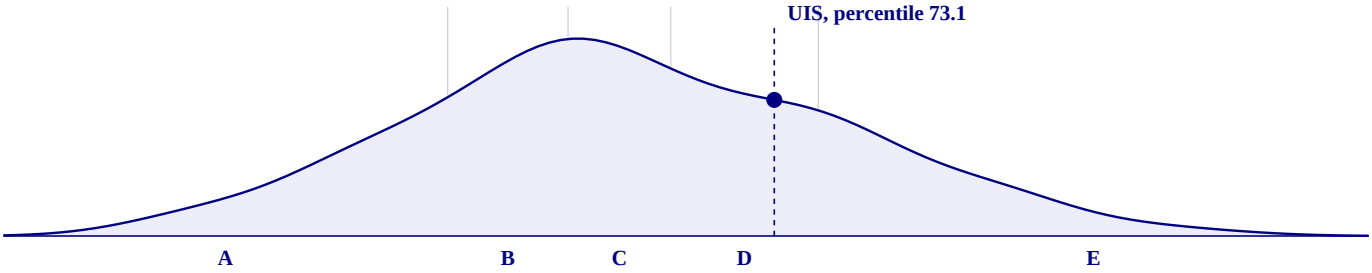
Accruals ratio	(10.7%)	(7.3%)	37.9	615	2025-12-31
Gross margin stability, five years	1.7 pts	2.3 pts	39.8	423	2025-12-31
Solvency, sleeve percentile 69.5					
Twelve-month failure probability	not computable	0.06%			
liabilities and a nearby cover-page share count are required at 2026-09-30					
Altman Z double-prime	not computable	2.21			
one or more required annual facts are missing					
Net debt to EBITDA	3.09x	1.08x	75.3	147	2025-12-31
Interest coverage	not computable	3.77x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.53x	2.01x	63.6	660	2025-12-31
Growth and financing, sleeve percentile 63.3					
Revenue growth, three-year compound	4.7%	6.5%	55.0	532	2025-12-31
Free cash flow growth, three-year compound	not computable	18.0%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	15.1%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(3.7%)	5.2%	70.0	557	2025-12-31
Net share issuance, one year	2.5%	0.5%	64.9	406	2026-01-31

Among 495 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
357	Mercury Systems Inc. (MRCY)	72.1	D	
358	Unity Software Inc. (U)	72.3	D	
359	Adtran Holdings, Inc. (ADTN)	72.5	D	late filer, fortress balance sheet
360	Intellinetics, Inc. (INLX)	72.7	D	
361	908 Devices Inc. (MASS)	72.9	D	
362	Unisys Corp. (UIS)	73.1	D	
363	Cohu Inc. (COHU)	73.3	D	
364	Sensata Technologies Holding plc (ST)	73.5	D	
365	Corsair Gaming, Inc. (CRSR)	73.7	D	
366	DXC Technology Co. (DXC)	73.9	D	
367	Phunware, Inc. (PHUN)	74.1	D	fortress balance sheet

What the price implies

at the 2026-11-11 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(35.3%)	(2.0%)	24
Distance from 52-week high	(38.3%)	(32.9%)	43
EBIT to enterprise value	11.7%	1.6%	95
Free cash flow yield	(79.0%)	2.7%	5

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Book value to price	(1.98)	0.27	1
Sales to price	9.06	0.31	97
Composite equity issuance, five years	14.6%	4.3%	62
Relative strength against the sector, log excess return	(0.70)	(0.29)	24

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 2 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$264.2M
Operating cash flow, four quarters	$38.4M
Months of runway	not finite
Days since last periodic filing	7 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$1.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$549.3M	2025-12-31	2026-02-25	10-K	26-000006
2	assets	us-gaap:Assets	$1.8B	2025-12-31	2026-02-25	10-K	26-000006
3	operating income	us-gaap:OperatingIncomeLoss	$78.5M	2025-12-31	2026-02-25	10-K	26-000006
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$272.2M	2025-12-31	2026-02-25	10-K	26-000006
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$67.8M	2025-12-31	2026-02-25	10-K	26-000006
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$729.0M	2025-12-31	2026-02-25	10-K	26-000006
7	book equity	us-gaap:StockholdersEquity	-$282.6M	2025-12-31	2026-02-25	10-K	26-000006
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$413.9M	2025-12-31	2026-02-25	10-K	26-000006
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$488.2M	2024-12-31	2026-02-25	10-K	26-000006
10	book equity	us-gaap:StockholdersEquity	-$283.4M	2024-12-31	2026-02-25	10-K	26-000006
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$376.5M	2024-12-31	2026-02-25	10-K	26-000006
12	net income	us-gaap:NetIncomeLoss	-$339.8M	2025-12-31	2026-02-25	10-K	26-000006
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$140.0M	2025-12-31	2026-02-25	10-K	26-000006
14	assets	us-gaap:Assets	$1.9B	2024-12-31	2026-02-25	10-K	26-000006
15	revenue	us-gaap:Revenues	$2.0B	2025-12-31	2026-02-25	10-K	26-000006
16	gross profit	us-gaap:GrossProfit	$585.9M	2024-12-31	2026-02-25	10-K	26-000006
17	revenue	us-gaap:Revenues	$2.0B	2024-12-31	2026-02-25	10-K	26-000006
18	gross profit	us-gaap:GrossProfit	$551.3M	2023-12-31	2026-02-25	10-K	26-000006
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2023-12-31	2024-02-26	10-K	24-000005
20	gross profit	us-gaap:GrossProfit	$529.6M	2022-12-31	2025-02-21	10-K	25-000008
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2022-12-31	2024-02-26	10-K	24-000005
22	gross profit	us-gaap:GrossProfit	$572.0M	2021-12-31	2024-02-26	10-K	24-000005
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2021-12-31	2024-02-26	10-K	24-000005
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$23.5M	2025-12-31	2026-02-25	10-K	26-000006
25	operating income	us-gaap:OperatingIncomeLoss	$76.9M	2023-12-31	2026-02-25	10-K	26-000006
26	interest expense	us-gaap:InterestExpense	$30.8M	2023-12-31	2024-02-26	10-K	24-000005

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27	current assets	us-gaap:AssetsCurrent	$1.0B	2025-12-31	2026-02-25	10-K	26-000006
28	current liabilities	us-gaap:LiabilitiesCurrent	$655.9M	2025-12-31	2026-02-25	10-K	26-000006
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$30.0M	2025-12-31	2026-02-25	10-K	26-000006
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$135.1M	2024-12-31	2026-02-25	10-K	26-000006
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$32.3M	2024-12-31	2026-02-25	10-K	26-000006
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$74.2M	2023-12-31	2026-02-25	10-K	26-000006
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$32.7M	2023-12-31	2026-02-25	10-K	26-000006
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$12.7M	2022-12-31	2025-02-21	10-K	25-000008
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$31.0M	2022-12-31	2025-02-21	10-K	25-000008
36	current assets	us-gaap:AssetsCurrent	$979.3M	2024-12-31	2026-02-25	10-K	26-000006
37	current liabilities	us-gaap:LiabilitiesCurrent	$628.0M	2024-12-31	2026-02-25	10-K	26-000006
38	assets	us-gaap:Assets	$2.0B	2023-12-31	2025-02-21	10-K	25-000008
39	assets	us-gaap:Assets	$2.1B	2022-12-31	2025-02-21	10-K	25-000008
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	71,312,019	2026-01-31	2026-02-25	10-K	26-000006
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	69,604,122	2025-01-31	2025-02-21	10-K	25-000008

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