Urban Outfitters Inc.

URBN

Nasdaq; shops; SIC 5651, Retail-Family Clothing Stores; CIK 0000912615

A

strongest fifth of 254 graded peers in shops

rank 21 of 254; percentile 7.9; sampling error 3.0 points; lower is stronger

A B C D E

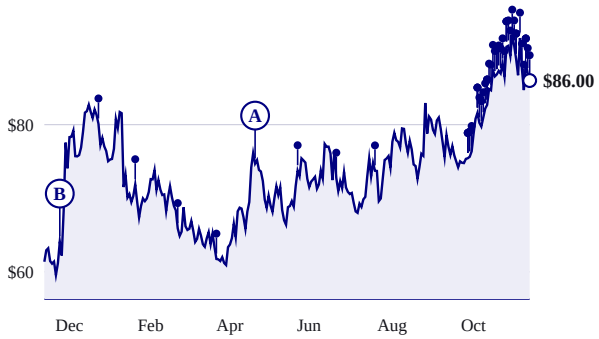
A, the bull



Scoreboard

Profitability	D percentile 63.4
Solvency	A/B percentile 20.4
Growth and financing	A/B percentile 17.5
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	10 of 14
Graded from	filings received through Apr 1, 2026 225 days before the rescan; latest periodic filing 10-Q received Sep 9, 2026
Last close	$86.04 2026-11-11; market equity $7.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 1, 2026

We are a leading lifestyle products and services company which operates a portfolio of global consumer brands including the Anthropologie, Free People, FP Movement, Urban Outfitters and Nuuly brands. As used in this document, unless otherwise defined, "Anthropologie" refers to our Anthropologie, Terrain and Maeve brands and "Free People" refers to our Free People and FP Movement brands. We have achieved compounded annual sales growth of approximately 12% over the past five years, with sales of approximately $6.2 billion during the fiscal year ended January 31, 2026. We operate under three reportable segments - Retail, Subscription and Wholesale.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

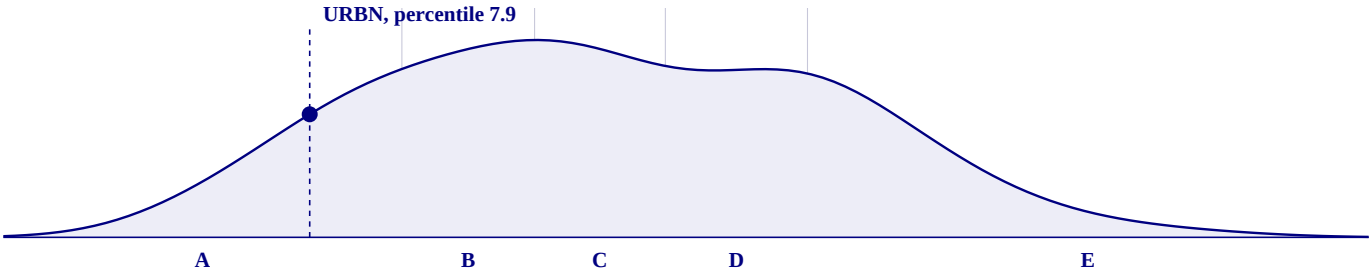
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 63.4						
Gross profitability	44.3%	42.0%		45.6	238	2026-01-31
Return on invested capital	not computable	10.9%				

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one or more required annual facts are missing						
Accruals ratio	(2.3%)	(4.9%)		78.7	283	2026-01-31
Gross margin stability, five years	2.1 pts	1.3 pts		66.0	216	2026-01-31
Solvency, sleeve percentile 20.4						
Twelve-month failure probability	not computable	0.03%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	4.74	1.93		16.7	204	2026-01-31
Net debt to EBITDA	not computable	1.38x				
one or more required annual facts are missing						
Interest coverage	123.20x	2.71x		1.8	57	2026-01-31
Current ratio	1.51x	1.37x		42.5	295	2026-01-31
Growth and financing, sleeve percentile 17.5						
Revenue growth, three-year compound	8.7%	1.6%		18.9	265	2026-01-31
Free cash flow growth, three-year compound	not computable	4.6%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	59.0%	17.6%		27.3	151	2026-01-31
Asset growth, three years	10.8%	3.1%		15.4	267	2026-01-31
Net share issuance, one year	(7.6%)	(0.6%)		8.2	209	2026-03-25

Among 254 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
16	Chipotle Mexican Grill Inc. (CMG)	5.9	A	fortress balance sheet
17	Rave Restaurant Group, Inc. (RAVE)	6.3	A	
18	W.W. Grainger, Inc. (GWW)	6.7	A	
19	Winmark Corp. (WINA)	7.1	A	
20	Best BUY Co. Inc. (BBY)	7.5	A	fortress balance sheet
21	Urban Outfitters Inc. (URBN)	7.9	A	
22	FirstCash Holdings, Inc. (FCFS)	8.3	A	
23	QXO, Inc. (QXO)	8.9	A	
24	QXO, Inc. (QXO-PB)	8.9	A	
25	Eplus Inc. (PLUS)	9.5	A	fortress balance sheet
26	Dutch Bros Inc. (BROS)	9.9	A	fortress balance sheet

What the price implies

at the 2026-11-11 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	18.2%	(0.8%)	70
Distance from 52-week high	(6.7%)	(18.8%)	78
EBIT to enterprise value	8.8%	5.1%	83
Free cash flow yield	4.3%	3.7%	56
Book value to price	0.39	0.34	54

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Sales to price	0.84	1.53	33
Composite equity issuance, five years	(13.7%)	(16.9%)	56
Relative strength against the sector, log excess return	0.26	0.08	70

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$598.8M
Operating cash flow, four quarters	$715.9M
Months of runway	not finite
Days since last periodic filing	64 (10-Q received Sep 9, 2026)
Median daily dollar volume, 63 sessions	$79.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.2B	2026-01-31	2026-04-01	10-K	26-137916
2	assets	us-gaap:Assets	$5.0B	2026-01-31	2026-04-01	10-K	26-137916
3	net income	us-gaap:NetIncomeLoss	$464.9M	2026-01-31	2026-04-01	10-K	26-137916
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$575.2M	2026-01-31	2026-04-01	10-K	26-137916
5	assets	us-gaap:Assets	$4.5B	2025-01-31	2026-04-01	10-K	26-137916
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.2B	2026-01-31	2026-04-01	10-K	26-137916
7	gross profit	us-gaap:GrossProfit	$1.9B	2025-01-31	2026-04-01	10-K	26-137916
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.6B	2025-01-31	2026-04-01	10-K	26-137916
9	gross profit	us-gaap:GrossProfit	$1.7B	2024-01-31	2026-04-01	10-K	26-137916
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.2B	2024-01-31	2026-04-01	10-K	26-137916
11	gross profit	us-gaap:GrossProfit	$1.4B	2023-01-31	2025-04-01	10-K	25-048506
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.8B	2023-01-31	2025-04-01	10-K	25-048506
13	gross profit	us-gaap:GrossProfit	$1.5B	2022-01-31	2024-04-01	10-K	24-039320
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.5B	2022-01-31	2024-04-01	10-K	24-039320
15	current assets	us-gaap:AssetsCurrent	$1.7B	2026-01-31	2026-04-01	10-K	26-137916
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.1B	2026-01-31	2026-04-01	10-K	26-137916
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$2.8B	2026-01-31	2026-04-01	10-K	26-137916
18	operating income	us-gaap:OperatingIncomeLoss	$605.6M	2026-01-31	2026-04-01	10-K	26-137916
19	book equity	us-gaap:StockholdersEquity	$2.8B	2026-01-31	2026-04-01	10-K	26-137916
20	liabilities	us-gaap:Liabilities	$2.2B	2026-01-31	2026-04-01	10-K	26-137916
21	interest expense	us-gaap:InterestExpense	$4.9M	2026-01-31	2026-04-01	10-K	26-137916
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$260.2M	2026-01-31	2026-04-01	10-K	26-137916
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$502.8M	2025-01-31	2026-04-01	10-K	26-137916
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$182.6M	2025-01-31	2026-04-01	10-K	26-137916
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$509.4M	2024-01-31	2026-04-01	10-K	26-137916
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$199.6M	2024-01-31	2026-04-01	10-K	26-137916
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$142.7M	2023-01-31	2025-04-01	10-K	25-048506

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28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$199.5M	2023-01-31	2025-04-01	10-K	25-048506
29	depreciation amortization	us-gaap:Depreciation	$132.8M	2026-01-31	2026-04-01	10-K	26-137916
30	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$596.9M	2026-01-31	2026-04-01	10-K	26-137916
31	income tax	us-gaap:IncomeTaxExpenseBenefit	$132.0M	2026-01-31	2026-04-01	10-K	26-137916
32	current assets	us-gaap:AssetsCurrent	$1.5B	2025-01-31	2026-04-01	10-K	26-137916
33	current liabilities	us-gaap:LiabilitiesCurrent	$1.1B	2025-01-31	2026-04-01	10-K	26-137916
34	assets	us-gaap:Assets	$4.1B	2024-01-31	2025-04-01	10-K	25-048506
35	assets	us-gaap:Assets	$3.7B	2023-01-31	2024-04-01	10-K	24-039320
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	85,601,280	2026-03-25	2026-04-01	10-K	26-137916
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	92,660,800	2025-03-25	2025-04-01	10-K	25-048506

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