Weatherford International plc

WFRD

Nasdaq; manufacturing; SIC 3533, Oil & Gas Field Machinery & Equipment; CIK 0001603923

A

strongest fifth of 254 graded peers in manufacturing

rank 35 of 254; percentile 13.4; sampling error 3.0 points; lower is stronger

A B C D E

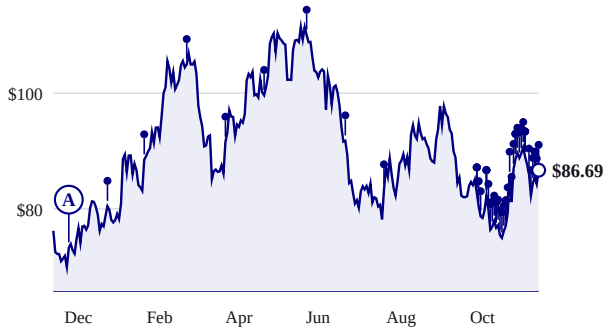
A, the bull



Scoreboard

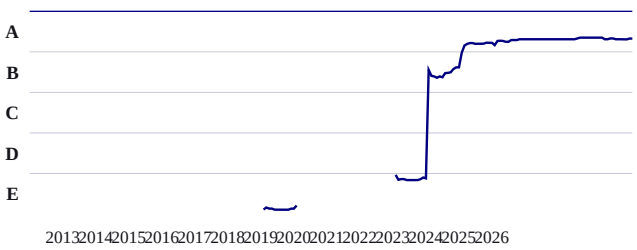
Profitability	B percentile 23.9
Solvency	B/C percentile 41.4
Growth and financing	B/C percentile 41.2
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Feb 4, 2026 281 days before the rescan; latest periodic filing 10-Q received Oct 21, 2026
Last close	$86.72 2026-11-11; market equity $6.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 4, 2026

Weatherford International plc, an Irish public limited company, together with its subsidiaries ("Weatherford," the "Company," "we," "us" and "our"), is a leading global energy services company providing equipment and services used in the drilling, evaluation, well construction, completion, production, intervention, and responsible abandonment of wells in the oil and natural gas exploration and production industry as well as new energy platforms. We conduct business in approximately 75 countries, answering the challenges of the energy industry with approximately 305 operating locations including manufacturing, research and development, service, and training facilities.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 23.9						
Gross profitability	not computable	22.0%				

latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31

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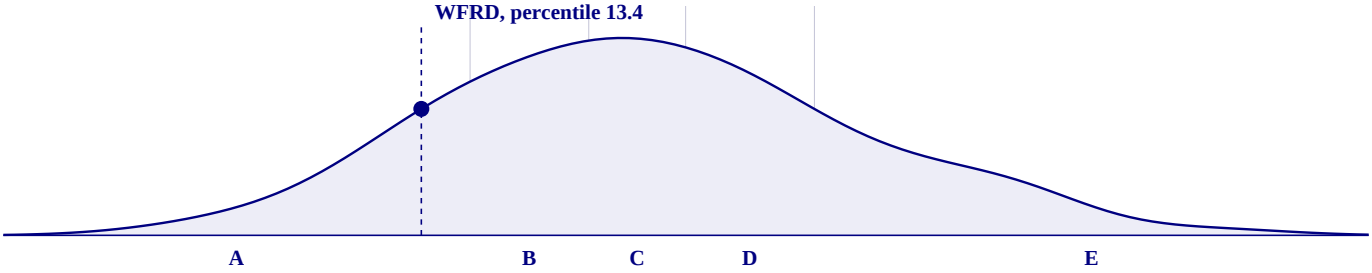
Return on invested capital	30.0%	9.7%		5.1	100	2025-12-31
Accruals ratio	(4.7%)	(3.7%)		42.8	305	2025-12-31
Gross margin stability, five years	not computable	2.1 pts				
latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31						
Solvency, sleeve percentile 41.4						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	3.10	3.72		49.2	241	2025-12-31
Net debt to EBITDA	0.46x	1.77x		23.5	120	2025-12-31
Interest coverage	not computable	5.09x				
one or more required annual facts are missing						
Current ratio	2.19x	2.26x		51.4	324	2025-12-31
Growth and financing, sleeve percentile 41.2						
Revenue growth, three-year compound	4.3%	2.2%		38.6	268	2025-12-31
Free cash flow growth, three-year compound	27.5%	13.7%		29.5	140	2025-12-31
Reinvestment rate	14.1%	24.5%		55.5	138	2025-12-31
Asset growth, three years	3.3%	4.1%		53.5	276	2025-12-31
Net share issuance, one year	(1.5%)	0.0%		28.9	240	2026-01-30

Among 254 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
30	TechnipFMC plc (FTI)	11.5	A	fortress balance sheet
31	Cummins Inc. (CMI)	11.9	A	
32	Lincoln Electric Holdings Inc. (LECO)	12.3	A	
33	National Presto Industries Inc. (NPK)	12.6	A	
34	Compx International Inc. (CIX)	13.0	A	fortress balance sheet
35	Weatherford International plc (WFRD)	13.4	A	
36	Acme United Corp. (ACU)	13.8	A	
37	Park Aerospace Corp. (PKE)	14.2	A	late filer, fortress balance sheet
38	Kadant Inc. (KAI)	14.6	A	
39	Tecnoglass Holdings Inc. (TGLS)	15.0	A	
40	Nwpx Infrastructure, Inc. (NWPX)	15.4	A	

What the price implies

at the 2026-11-11 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	7.7%	9.8%	48
Distance from 52-week high	(22.2%)	(23.9%)	55
EBIT to enterprise value	11.9%	4.0%	94
Free cash flow yield	7.2%	3.4%	83
Book value to price	0.31	0.36	42

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Sales to price	0.78	0.53	63
Composite equity issuance, five years	not computable	(9.6%)	
Relative strength against the sector, log excess return	(0.01)	0.01	48

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.2B
Operating cash flow, four quarters	$771.0M
Months of runway	not finite
Days since last periodic filing	22 (10-Q received Oct 21, 2026)
Median daily dollar volume, 63 sessions	$74.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.1B	2019-12-31	2020-03-16	10-K	20-000017
2	assets	us-gaap:Assets	$7.3B	2019-12-31	2021-02-19	10-K	21-000013
3	operating income	us-gaap:OperatingIncomeLoss	$756.0M	2025-12-31	2026-02-04	10-K	26-000014
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$554.0M	2025-12-31	2026-02-04	10-K	26-000014
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$97.0M	2025-12-31	2026-02-04	10-K	26-000014
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$1.5B	2025-12-31	2026-02-04	10-K	26-000014
7	book equity	us-gaap:StockholdersEquity	$1.7B	2025-12-31	2026-02-04	10-K	26-000014
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$987.0M	2025-12-31	2026-02-04	10-K	26-000014
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$1.6B	2024-12-31	2026-02-04	10-K	26-000014
10	book equity	us-gaap:StockholdersEquity	$1.3B	2024-12-31	2026-02-04	10-K	26-000014
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$916.0M	2024-12-31	2026-02-04	10-K	26-000014
12	net income	us-gaap:NetIncomeLoss	$431.0M	2025-12-31	2026-02-04	10-K	26-000014
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$676.0M	2025-12-31	2026-02-04	10-K	26-000014
14	assets	us-gaap:Assets	$5.2B	2025-12-31	2026-02-04	10-K	26-000014
15	assets	us-gaap:Assets	$5.2B	2024-12-31	2026-02-04	10-K	26-000014
16	revenue	us-gaap:Revenues	$5.0B	2019-12-31	2020-03-16	10-K	20-000017
17	gross profit	us-gaap:GrossProfit	$1.2B	2018-12-31	2020-03-16	10-K	20-000017
18	revenue	us-gaap:Revenues	$5.7B	2018-12-31	2021-02-19	10-K	21-000013
19	gross profit	us-gaap:GrossProfit	$810.0M	2017-12-31	2019-02-15	10-K	19-000025
20	revenue	us-gaap:SalesRevenueNet	$5.7B	2017-12-31	2018-02-14	10-K	18-000037
21	gross profit	us-gaap:GrossProfit	$560.0M	2016-12-31	2018-02-14	10-K	18-000037
22	revenue	us-gaap:SalesRevenueNet	$5.7B	2016-12-31	2018-02-14	10-K	18-000037
23	gross profit	us-gaap:GrossProfit	$1.4B	2015-12-31	2017-02-15	10-K	17-000050
24	revenue	us-gaap:SalesRevenueNet	$9.4B	2015-12-31	2018-02-14	10-K	18-000037
25	current assets	us-gaap:AssetsCurrent	$3.4B	2025-12-31	2026-02-04	10-K	26-000014
26	current liabilities	us-gaap:LiabilitiesCurrent	$1.5B	2025-12-31	2026-02-04	10-K	26-000014
27	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.1B	2025-12-31	2026-02-04	10-K	26-000014

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28	liabilities	us-gaap:Liabilities	$3.5B	2025-12-31	2026-02-04	10-K	26-000014
29	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$267.0M	2025-12-31	2026-02-04	10-K	26-000014
30	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$4.9B	2025-12-31	2026-02-04	10-K	26-000014
31	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$5.5B	2024-12-31	2026-02-04	10-K	26-000014
32	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$5.1B	2023-12-31	2026-02-04	10-K	26-000014
33	revenue	us-gaap:Revenues	$4.3B	2022-12-31	2023-02-08	10-K	23-000068
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$226.0M	2025-12-31	2026-02-04	10-K	26-000014
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$792.0M	2024-12-31	2026-02-04	10-K	26-000014
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$299.0M	2024-12-31	2026-02-04	10-K	26-000014
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$832.0M	2023-12-31	2026-02-04	10-K	26-000014
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$209.0M	2023-12-31	2026-02-04	10-K	26-000014
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$349.0M	2022-12-31	2025-02-06	10-K	25-000050
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$132.0M	2022-12-31	2025-02-06	10-K	25-000050
41	current assets	us-gaap:AssetsCurrent	$3.4B	2024-12-31	2026-02-04	10-K	26-000014
42	current liabilities	us-gaap:LiabilitiesCurrent	$1.7B	2024-12-31	2026-02-04	10-K	26-000014
43	assets	us-gaap:Assets	$5.1B	2023-12-31	2025-02-06	10-K	25-000050
44	assets	us-gaap:Assets	$4.7B	2022-12-31	2024-02-07	10-K	24-000043
45	shares outstanding	dei:EntityCommonStockSharesOutstanding	71,717,593	2026-01-30	2026-02-04	10-K	26-000014
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	72,846,372	2025-02-01	2025-02-06	10-K	25-000050

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