Advanced Micro Devices Inc.

AMD

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0000002488

A/B

on the A/B boundary of 495 graded peers in business equipm...

rank 104 of 495; percentile 20.9; sampling error 2.2 points; lower is stronger

A B C D E

A/B, the bull



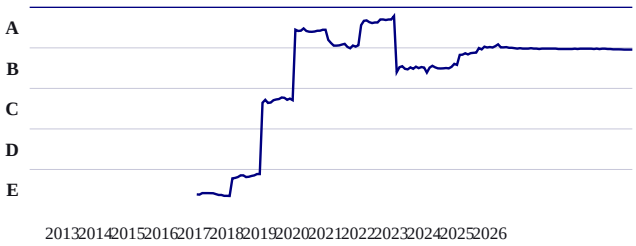
Scoreboard	
Profitability	C percentile 56.2
Solvency	A/B percentile 21.2
Growth and financing	B/C percentile 40.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $76.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Feb 4, 2026 282 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$584.88 2026-11-12; market equity $959.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 4, 2026

The statements in this report include forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements are based on current expectations and beliefs and involve numerous risks and uncertainties that could cause actual results to differ materially from expectations. These forward-looking statements speak only as of the date hereof or as of the dates indicated in the statements and should not be relied upon as predictions of future events, as we cannot assure you that the events or circumstances reflected in these statements will be achieved or will occur.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 56.2						
Gross profitability	22.3%	28.8%		60.8	552	2025-12-27
Return on invested capital	not computable	11.2%				

latest aligned inputs end 2021-12-25; latest annual assets end 2025-12-27

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Accruals ratio	(4.6%)	(7.3%)	66.4	615	2025-12-27
Gross margin stability, five years	1.8 pts	2.3 pts	41.2	423	2025-12-27
Solvency, sleeve percentile 21.2					
Twelve-month failure probability	not computable	0.05%			
liabilities and a nearby cover-page share count are required at 2026-09-26					
Altman Z double-prime	not computable	2.21			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.09x			
latest aligned inputs end 2021-12-25; latest annual assets end 2025-12-27					
Interest coverage	28.20x	3.77x	9.3	87	2025-12-27
Current ratio	2.85x	2.01x	33.1	660	2025-12-27
Growth and financing, sleeve percentile 40.8					
Revenue growth, three-year compound	13.6%	6.5%	30.5	532	2025-12-27
Free cash flow growth, three-year compound	29.3%	18.0%	33.3	265	2025-12-27
Reinvestment rate	not computable	15.1%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	4.4%	5.2%	50.0	557	2025-12-27
Net share issuance, one year	0.6%	0.5%	49.4	406	2026-01-30

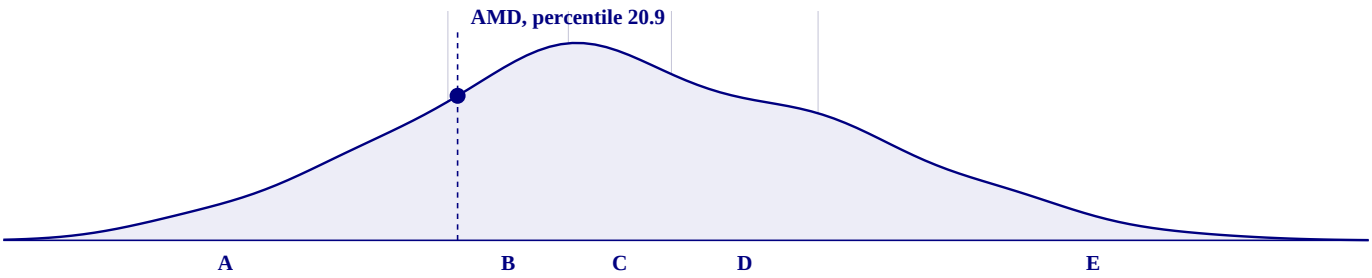
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 2,534,000,000 USD; Altman Z is not used

Among 495 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
99	Paycom Software, Inc. (PAYC)	19.8	A/B	fortress balance sheet
100	KLA Corp. (KLAC)	20.0	A/B	
101	Verisk Analytics, Inc. (VRSK)	20.2	A/B	
102	Grid Dynamics Holdings, Inc. (GDYN)	20.4	A/B	
103	Qualys, Inc. (QLYS)	20.6	A/B	
104	Advanced Micro Devices Inc. (AMD)	20.9	A/B	fortress balance sheet
105	Clear Secure, Inc. (YOU)	21.1	A/B	
106	Everpure, Inc. (P)	21.3	A/B	
107	UiPath, Inc. (PATH)	21.5	A/B	
108	Apple Inc. (AAPL)	21.7	A/B	
109	Novanta Inc. (NOVT)	22.0	A/B	fortress balance sheet

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What the price implies

at the 2026-11-12 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	138.9%	(2.0%)	94
Distance from 52-week high	(9.9%)	(33.7%)	80
EBIT to enterprise value	0.4%	1.7%	38
Free cash flow yield	0.7%	2.8%	29
Book value to price	0.07	0.27	16
Sales to price	0.04	0.31	5
Composite equity issuance, five years	30.3%	4.3%	79
Relative strength against the sector, log excess return	0.60	(0.29)	94

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-27	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$7.4B
Operating cash flow, four quarters	$9.1B
Months of runway	not finite
Days since last periodic filing	9 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$10.9B

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$17.2B	2025-12-27	2026-02-04	10-K	26-000018
2	assets	us-gaap:Assets	$76.9B	2025-12-27	2026-02-04	10-K	26-000018
3	operating income	us-gaap:OperatingIncomeLoss	$3.6B	2021-12-25	2024-01-31	10-K	24-000012
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$3.7B	2021-12-25	2024-01-31	10-K	24-000012
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$513.0M	2021-12-25	2024-01-31	10-K	24-000012
6	total debt	us-gaap:LongTermDebt	$1.0M	2021-12-25	2022-02-03	10-K	22-000016
7	book equity	us-gaap:StockholdersEquity	$7.5B	2021-12-25	2024-01-31	10-K	24-000012
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.5B	2021-12-25	2023-02-27	10-K	23-000047
9	total debt	us-gaap:LongTermDebt	$330.0M	2020-12-26	2022-02-03	10-K	22-000016
10	book equity	us-gaap:StockholdersEquity	$5.8B	2020-12-26	2023-02-27	10-K	23-000047
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.6B	2020-12-26	2022-02-03	10-K	22-000016
12	net income	us-gaap:NetIncomeLoss	$4.3B	2025-12-27	2026-02-04	10-K	26-000018
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$7.7B	2025-12-27	2026-02-04	10-K	26-000018
14	assets	us-gaap:Assets	$69.2B	2024-12-28	2026-02-04	10-K	26-000018
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$34.6B	2025-12-27	2026-02-04	10-K	26-000018
16	gross profit	us-gaap:GrossProfit	$12.7B	2024-12-28	2026-02-04	10-K	26-000018
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$25.8B	2024-12-28	2026-02-04	10-K	26-000018
18	gross profit	us-gaap:GrossProfit	$10.5B	2023-12-30	2026-02-04	10-K	26-000018

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19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$22.7B	2023-12-30	2026-02-04	10-K	26-000018
20	gross profit	us-gaap:GrossProfit	$10.6B	2022-12-31	2025-02-05	10-K	25-000012
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$23.6B	2022-12-31	2025-02-05	10-K	25-000012
22	gross profit	us-gaap:GrossProfit	$7.9B	2021-12-25	2024-01-31	10-K	24-000012
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$16.4B	2021-12-25	2024-01-31	10-K	24-000012
24	depreciation amortization	us-gaap:Depreciation	$296.0M	2021-12-25	2024-01-31	10-K	24-000012
25	operating income	us-gaap:OperatingIncomeLoss	$3.7B	2025-12-27	2026-02-04	10-K	26-000018
26	interest expense	us-gaap:InterestExpense	$131.0M	2025-12-27	2026-02-04	10-K	26-000018
27	current assets	us-gaap:AssetsCurrent	$26.9B	2025-12-27	2026-02-04	10-K	26-000018
28	current liabilities	us-gaap:LiabilitiesCurrent	$9.5B	2025-12-27	2026-02-04	10-K	26-000018
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$974.0M	2025-12-27	2026-02-04	10-K	26-000018
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.0B	2024-12-28	2026-02-04	10-K	26-000018
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$636.0M	2024-12-28	2026-02-04	10-K	26-000018
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.7B	2023-12-30	2026-02-04	10-K	26-000018
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$546.0M	2023-12-30	2026-02-04	10-K	26-000018
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.6B	2022-12-31	2025-02-05	10-K	25-000012
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$450.0M	2022-12-31	2025-02-05	10-K	25-000012
36	depreciation amortization	us-gaap:Depreciation	$521.0M	2025-12-27	2026-02-04	10-K	26-000018
37	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$4.2B	2025-12-27	2026-02-04	10-K	26-000018
38	income tax	us-gaap:IncomeTaxExpenseBenefit	-$103.0M	2025-12-27	2026-02-04	10-K	26-000018
39	current assets	us-gaap:AssetsCurrent	$19.0B	2024-12-28	2026-02-04	10-K	26-000018
40	current liabilities	us-gaap:LiabilitiesCurrent	$7.3B	2024-12-28	2026-02-04	10-K	26-000018
41	assets	us-gaap:Assets	$67.9B	2023-12-30	2025-02-05	10-K	25-000012
42	assets	us-gaap:Assets	$67.6B	2022-12-31	2024-01-31	10-K	24-000012
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,630,410,843	2026-01-30	2026-02-04	10-K/A	26-000021
44	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,620,477,962	2025-01-30	2025-02-05	10-K	25-000012

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