Entravision Communications Corp. EVC

NYSE; telecom; SIC 4833, Television Broadcasting Stations; CIK 0001109116

E

weakest fifth of 555 graded peers in the pooled technology a...

rank 471 of 555; percentile 86.3; sampling error 2.1 points; lower is stronger

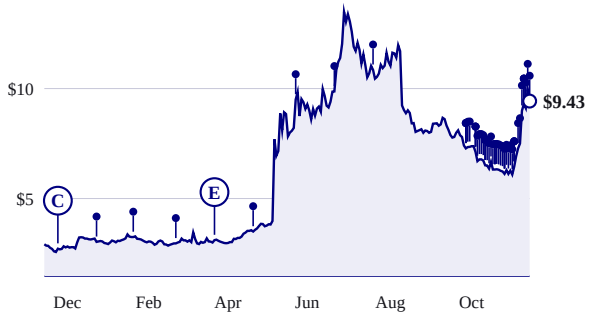
A B C D E

E, the bear



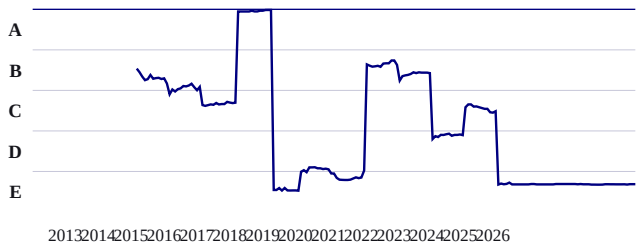
Scoreboard	
Profitability	C percentile 51.9
Solvency	D percentile 72.5
Growth and financing	D percentile 75.2
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $387.5M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	10 of 14
Graded from	filings received through Mar 5, 2026 253 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$9.43 2026-11-12; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 5, 2026

The discussion of the business of Entravision Communications Corporation and its wholly-owned subsidiaries, or Entravision or the Company, is as of the date of filing this report, unless otherwise indicated. Our Media business owns and operates one of the largest groups of Spanish-language television and radio stations in the United States. Our mission is to serve our Latino audience as a trusted provider of news, information, and entertainment. We serve our advertisers by providing marketing capabilities across broadcast and digital media. Our Advertising Technology & Services (ATS) business empowers advertisers, primarily mobile app developers, to grow their businesses globally.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 51.9						
Gross profitability	68.0%	28.4%		6.3	587	2025-12-31
Return on invested capital	(33.8%)	8.9%		92.0	175	2025-12-31

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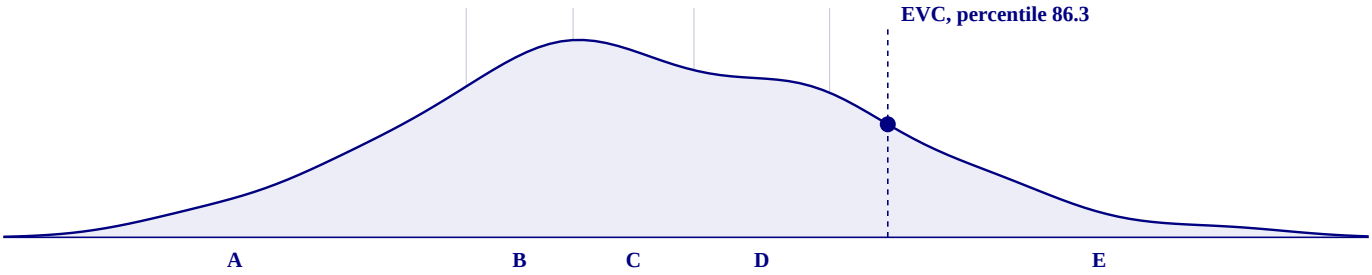
Accruals ratio	(20.5%)	(7.3%)	18.0	694	2025-12-31
Gross margin stability, five years	14.4 pts	2.3 pts	91.5	447	2025-12-31
Solvency, sleeve percentile 72.5					
Twelve-month failure probability	not computable	0.05%			
liabilities and a nearby cover-page share count are required at 2026-09-30					
Altman Z double-prime	(6.51)	2.01	78.4	618	2025-12-31
Net debt to EBITDA	not computable	1.69x			
EBITDA must exceed $100,000					
Interest coverage	(5.51x)	2.81x	78.1	106	2025-12-31
Current ratio	1.51x	1.96x	61.0	752	2025-12-31
Growth and financing, sleeve percentile 75.2					
Revenue growth, three-year compound	11.4%	5.9%	33.7	607	2025-12-31
Free cash flow growth, three-year compound	(62.7%)	15.2%	98.7	310	2025-12-31
Reinvestment rate	not computable	16.2%			
NOPAT must exceed $100,000					
Asset growth, three years	(23.9%)	4.2%	93.2	633	2025-12-31
Net share issuance, one year	not computable	0.6%			
two annual share counts are required; found 0					

Among 555 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
466	Pacific Biosciences OF California, Inc. (PACB)	85.4	E	short runway, distress
467	Socket Mobile, Inc. (SCKT)	85.6	E	fortress balance sheet
468	Cerence Inc. (CRNC)	85.8	E	
469	Xperi Inc. (XPER)	86.0	E	fortress balance sheet
470	Open Text Corp. (OTEX)	86.2	E	
471	Entravision Communications Corp. (EVC)	86.3	E	
472	ONE Stop Systems, Inc. (OSS)	86.4	E	short runway
473	My Size, Inc. (MYSZ)	86.6	E	dilution, short runway, late filer
474	Enphase Energy, Inc. (ENPH)	86.8	E	
475	Microvast Holdings, Inc. (MVST)	87.0	E	late filer, fortress balance sheet
476	XTI Aerospace, Inc. (XTIA)	87.2	E	dilution, short runway, late filer, fortress balance sheet

What the price implies

at the 2026-11-12 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	268.8%	(3.1%)	98
Distance from 52-week high	(30.0%)	(32.7%)	54
EBIT to enterprise value	not computable	1.7%	
Free cash flow yield	not computable	2.8%	

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Book value to price	not computable	0.27	
Sales to price	not computable	0.33	
Composite equity issuance, five years	not computable	3.6%	
Relative strength against the sector, log excess return	1.33	(0.26)	99

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$87.3M
Operating cash flow, four quarters	$71.5M
Months of runway	not finite
Days since last periodic filing	8 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$9.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$447.6M	2025-12-31	2026-03-05	10-K	26-093993
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$184.1M	2025-12-31	2026-03-05	10-K	26-093993
3	assets	us-gaap:Assets	$387.5M	2025-12-31	2026-03-05	10-K	26-093993
4	operating income	us-gaap:OperatingIncomeLoss	-$83.4M	2025-12-31	2026-03-05	10-K	26-093993
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$96.4M	2025-12-31	2026-03-05	10-K	26-093993
6	income tax	us-gaap:IncomeTaxExpenseBenefit	-$18.0M	2025-12-31	2026-03-05	10-K	26-093993
7	total debt	us-gaap:LongTermDebt	$167.7M	2025-12-31	2026-03-05	10-K	26-093993
8	book equity	us-gaap:StockholdersEquity	$55.4M	2025-12-31	2026-03-05	10-K	26-093993
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$59.4M	2025-12-31	2026-03-05	10-K	26-093993
10	total debt	us-gaap:LongTermDebt	$187.8M	2024-12-31	2025-03-06	10-K	25-034661
11	book equity	us-gaap:StockholdersEquity	$146.0M	2024-12-31	2026-03-05	10-K	26-093993
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$95.9M	2024-12-31	2026-03-05	10-K	26-093993
13	net income	us-gaap:ProfitLoss	-$79.2M	2025-12-31	2026-03-05	10-K	26-093993
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$10.6M	2025-12-31	2026-03-05	10-K	26-093993
15	assets	us-gaap:Assets	$487.3M	2024-12-31	2026-03-05	10-K	26-093993
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$364.9M	2024-12-31	2026-03-05	10-K	26-093993
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$102.2M	2024-12-31	2026-03-05	10-K	26-093993
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$297.0M	2023-12-31	2026-03-05	10-K	26-093993
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$77.2M	2023-12-31	2026-03-05	10-K	26-093993
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$324.0M	2022-12-31	2025-03-06	10-K	25-034661
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$70.6M	2022-12-31	2025-03-06	10-K	25-034661
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$760.2M	2021-12-31	2024-03-14	10-K	24-031460
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$466.5M	2021-12-31	2024-03-14	10-K	24-031460
24	current assets	us-gaap:AssetsCurrent	$183.5M	2025-12-31	2026-03-05	10-K	26-093993
25	current liabilities	us-gaap:LiabilitiesCurrent	$121.5M	2025-12-31	2026-03-05	10-K	26-093993
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$747.9M	2025-12-31	2026-03-05	10-K	26-093993

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27	liabilities	us-gaap:Liabilities	$332.1M	2025-12-31	2026-03-05	10-K	26-093993
28	depreciation amortization	us-gaap:Depreciation	$10.5M	2025-12-31	2026-03-05	10-K	26-093993
29	interest expense	us-gaap:InterestExpense	$15.1M	2025-12-31	2026-03-05	10-K	26-093993
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.1M	2025-12-31	2026-03-05	10-K	26-093993
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$74.7M	2024-12-31	2026-03-05	10-K	26-093993
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.5M	2024-12-31	2026-03-05	10-K	26-093993
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$75.2M	2023-12-31	2026-03-05	10-K	26-093993
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$27.3M	2023-12-31	2026-03-05	10-K	26-093993
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$78.9M	2022-12-31	2025-03-06	10-K	25-034661
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.5M	2022-12-31	2025-03-06	10-K	25-034661
37	current assets	us-gaap:AssetsCurrent	$186.3M	2024-12-31	2026-03-05	10-K	26-093993
38	current liabilities	us-gaap:LiabilitiesCurrent	$61.6M	2024-12-31	2026-03-05	10-K	26-093993
39	assets	us-gaap:Assets	$865.9M	2023-12-31	2025-03-06	10-K	25-034661
40	assets	us-gaap:Assets	$880.8M	2022-12-31	2024-03-14	10-K	24-031460

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