Goodyear Tire & Rubber Co.

GT

Nasdaq; manufacturing; SIC 3011, Tires & Inner Tubes; CIK 0000042582

E

weakest fifth of 254 graded peers in manufacturing

rank 227 of 254; percentile 89.3; sampling error 3.0 points; lower is stronger

A B C D E

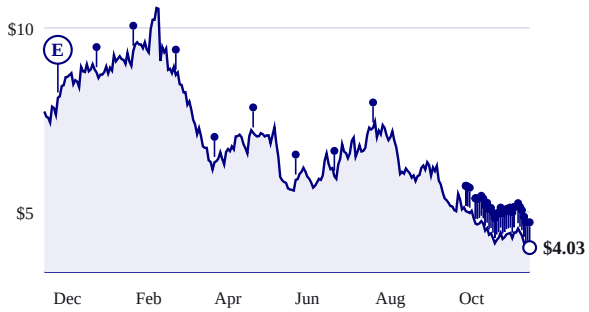
E, the bear



Scoreboard

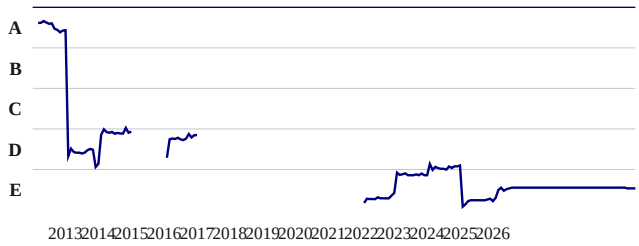
Profitability	B percentile 32.2
Solvency	E percentile 90.1
Growth and financing	D percentile 76.1
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $18.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	7 of 14
Graded from	filings received through Feb 10, 2026 276 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$4.04 2026-11-12; market equity $1.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 10, 2026

The Goodyear Tire & Rubber Company (the "Company") is an Ohio corporation organized in 1898. Its principal offices are located at 200 Innovation Way, Akron, Ohio 44316-0001. Its telephone number is (330) 796-2121. The terms "Goodyear," "Company" and "we," "us" or "our" wherever used herein refer to the Company together with all of its consolidated U.S. and foreign subsidiary companies, unless the context indicates to the contrary. We are one of the world's leading manufacturers of tires, engaging in operations in most regions of the world. In 2025, our net sales were $18,280 million and Goodyear net loss was $1,721 million.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 32.2						
Gross profitability	18.5%	22.0%		57.1	274	2025-12-31
Return on invested capital	not computable	9.7%				

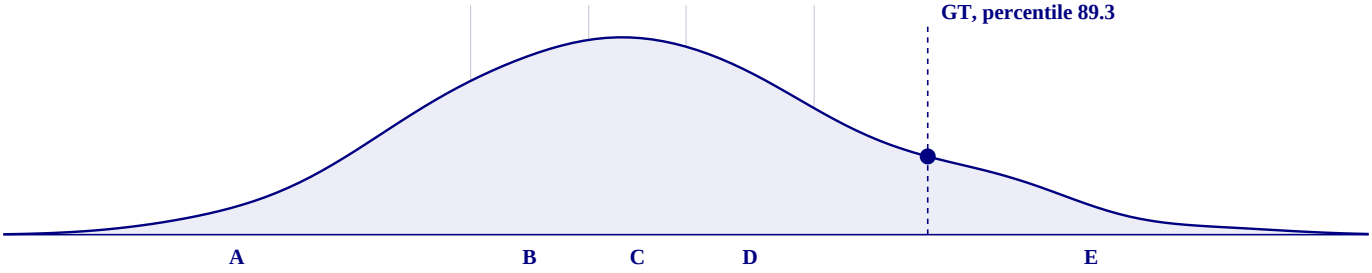
latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31

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Accruals ratio	(12.9%)	(3.7%)	13.8	305	2025-12-31
Gross margin stability, five years	1.5 pts	2.1 pts	25.6	228	2025-12-31
Solvency, sleeve percentile 90.1					
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	3.72			
latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31					
Net debt to EBITDA	not computable	1.77x			
latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	5.09x			
latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31					
Current ratio	1.06x	2.26x	90.1	324	2025-12-31
Growth and financing, sleeve percentile 76.1					
Revenue growth, three-year compound	(4.2%)	2.2%	78.7	268	2025-12-31
Free cash flow growth, three-year compound	not computable	13.7%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	24.5%			
latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31					
Asset growth, three years	(6.7%)	4.1%	83.6	276	2025-12-31
Net share issuance, one year	0.4%	0.0%	66.1	240	2026-01-31

Among 254 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
222	Matthews International Corp. (MATW)	87.4	E	
223	Graphic Packaging Holding Co. (GPK)	87.7	E	
224	Liqtech International Inc. (LIQT)	88.1	E	
225	SunCoke Energy, Inc. (SXC)	88.5	E	
226	CPI Aerostructures Inc. (CVU)	88.9	E	late filer
227	Goodyear Tire & Rubber Co. (GT)	89.3	E	
228	Boeing Co. (BA)	89.9	E	
229	Boeing Co. (BA-PA)	89.9	E	
230	Metallus Inc. (MTUS)	90.5	E	fortress balance sheet
231	Greif, Inc. (GEF)	91.1	E	
232	Greif, Inc. (GEF-B)	91.1	E	

What the price implies

at the 2026-11-12 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(27.9%)	9.8%	17
Distance from 52-week high	(61.8%)	(24.2%)	11
EBIT to enterprise value	31.7%	4.1%	98

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Free cash flow yield	(2.6%)	3.5%	17
Book value to price	2.27	0.37	97
Sales to price	15.75	0.54	98
Composite equity issuance, five years	21.1%	(9.6%)	81
Relative strength against the sector, log excess return	(0.41)	0.01	17

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$812.0M
Operating cash flow, four quarters	$748.0M
Months of runway	not finite
Days since last periodic filing	8 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$40.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$18.3B	2025-12-31	2026-02-10	10-K	26-006708
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$14.9B	2025-12-31	2026-02-10	10-K	26-006708
3	assets	us-gaap:Assets	$18.2B	2025-12-31	2026-02-10	10-K	26-006708
4	operating income	us-gaap:OperatingIncomeLoss	$2.0B	2015-12-31	2016-02-09	10-K	16-013733
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$608.0M	2015-12-31	2018-02-08	10-K	18-001052
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$232.0M	2015-12-31	2018-02-08	10-K	18-001052
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$5.1B	2015-12-31	2017-02-08	10-K	17-001142
8	book equity	us-gaap:StockholdersEquity	$3.9B	2015-12-31	2017-02-08	10-K	17-001142
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.5B	2015-12-31	2018-02-08	10-K	18-001052
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$6.2B	2014-12-31	2016-02-09	10-K	16-013733
11	book equity	us-gaap:StockholdersEquity	$3.6B	2014-12-31	2016-02-09	10-K	16-013733
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.2B	2014-12-31	2017-02-08	10-K	17-001142
13	net income	us-gaap:NetIncomeLoss	-$1.7B	2025-12-31	2026-02-10	10-K	26-006708
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$796.0M	2025-12-31	2026-02-10	10-K	26-006708
15	assets	us-gaap:Assets	$20.9B	2024-12-31	2026-02-10	10-K	26-006708
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$18.9B	2024-12-31	2026-02-10	10-K	26-006708
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$15.2B	2024-12-31	2026-02-10	10-K	26-006708
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$20.1B	2023-12-31	2026-02-10	10-K	26-006708
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$16.6B	2023-12-31	2026-02-10	10-K	26-006708
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$20.8B	2022-12-31	2025-02-14	10-K	25-020763
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$17.0B	2022-12-31	2025-02-14	10-K	25-020763
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$17.5B	2021-12-31	2024-02-13	10-K	24-014240
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$13.7B	2021-12-31	2024-02-13	10-K	24-014240
24	current assets	us-gaap:AssetsCurrent	$6.1B	2015-12-31	2017-02-08	10-K	17-001142
25	current liabilities	us-gaap:LiabilitiesCurrent	$5.0B	2015-12-31	2017-02-08	10-K	17-001142

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26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$4.6B	2015-12-31	2017-02-08	10-K	17-001142
27	assets	us-gaap:Assets	$16.4B	2015-12-31	2018-02-08	10-K	18-001052
28	liabilities	us-gaap:Liabilities	$12.2B	2015-12-31	2017-02-08	10-K	17-001142
29	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$698.0M	2015-12-31	2018-02-08	10-K	18-001052
30	interest expense	us-gaap:InterestExpense	$438.0M	2015-12-31	2018-02-08	10-K	18-001052
31	current assets	us-gaap:AssetsCurrent	$7.2B	2025-12-31	2026-02-10	10-K	26-006708
32	current liabilities	us-gaap:LiabilitiesCurrent	$6.8B	2025-12-31	2026-02-10	10-K	26-006708
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$826.0M	2025-12-31	2026-02-10	10-K	26-006708
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$698.0M	2024-12-31	2026-02-10	10-K	26-006708
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.2B	2024-12-31	2026-02-10	10-K	26-006708
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.0B	2023-12-31	2026-02-10	10-K	26-006708
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1B	2023-12-31	2026-02-10	10-K	26-006708
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$521.0M	2022-12-31	2025-02-14	10-K	25-020763
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1B	2022-12-31	2025-02-14	10-K	25-020763
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$983.0M	2015-12-31	2018-02-08	10-K	18-001052
41	current assets	us-gaap:AssetsCurrent	$7.2B	2014-12-31	2016-02-09	10-K	16-013733
42	current liabilities	us-gaap:LiabilitiesCurrent	$4.7B	2014-12-31	2016-02-09	10-K	16-013733
43	assets	us-gaap:Assets	$21.6B	2023-12-31	2025-02-14	10-K	25-020763
44	assets	us-gaap:Assets	$22.4B	2022-12-31	2024-02-13	10-K	24-014240
45	shares outstanding	dei:EntityCommonStockSharesOutstanding	286,247,045	2026-01-31	2026-02-10	10-K	26-006708
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	284,974,263	2025-01-31	2025-02-14	10-K	25-020763

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