Intapp, Inc.

INTA

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001565687

B

second fifth of 495 graded peers in business equipment

rank 174 of 495; percentile 35.0; sampling error 2.2 points; lower is stronger

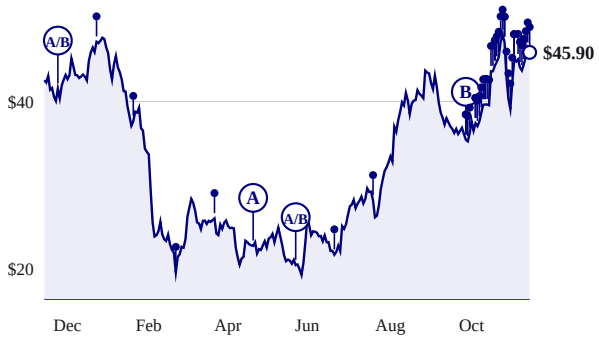
A B C D E

B, the elk



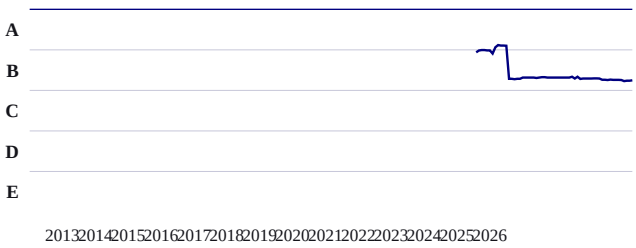
Scoreboard	
Profitability	B percentile 32.3
Solvency	D/E percentile 81.2
Growth and financing	A/B percentile 20.2
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $753.7M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Aug 14, 2026 91 days before the rescan; latest periodic filing 10-Q received Oct 27, 2026
Last close	$45.87 2026-11-12; market equity $3.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 14, 2026

Intapp is a leading global provider of AI-powered solutions for professional firms in highly regulated industries. Intapp's vertically tailored solutions are purpose-built for the specialized workflows, complex relationship networks, and professional compliance requirements of accounting, consulting, investment banking, legal, private capital, and real assets firms. By applying Firm AI to core processes and data, Intapp helps partners, dealmakers, and advisors drive firm growth, manage compliance, and improve profitability.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

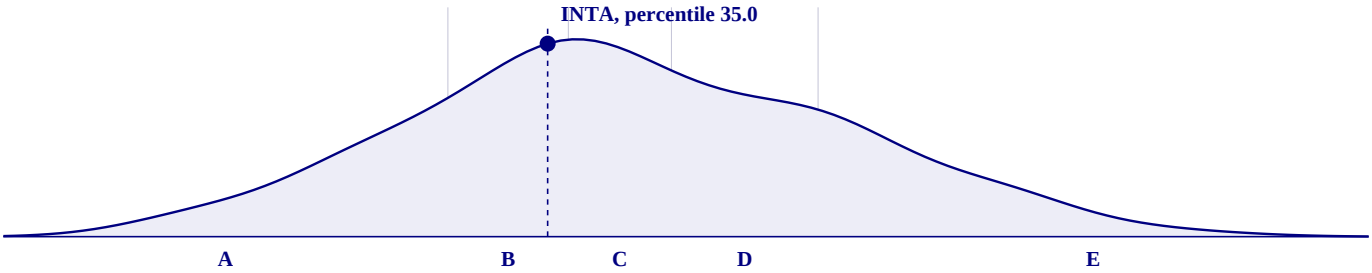
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 32.3						
Gross profitability	58.1%	28.8%		10.5	552	2026-06-30
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						
Accruals ratio	(22.8%)	(7.3%)		16.1	615	2026-06-30

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Gross margin stability, five years	4.3 pts	2.3 pts		70.1	423	2026-06-30
Solvency, sleeve percentile 81.2						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	(3.94)	2.21		74.0	562	2026-06-30
Net debt to EBITDA	not computable	1.09x				
one or more required annual facts are missing						
Interest coverage	not computable	3.77x				
latest aligned inputs end 2023-06-30; latest annual assets end 2026-06-30						
Current ratio	0.78x	2.01x		88.5	660	2026-06-30
Growth and financing, sleeve percentile 20.2						
Revenue growth, three-year compound	18.1%	6.5%		21.7	532	2026-06-30
Free cash flow growth, three-year compound	78.9%	18.0%		10.6	265	2026-06-30
Reinvestment rate	not computable	15.1%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	6.2%	5.2%		44.6	557	2026-06-30
Net share issuance, one year	(6.8%)	0.5%		4.0	406	2026-08-06

Among 495 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
169	Consensus Cloud Solutions, Inc. (CCSI)	34.0	B	
170	Veralto Corp. (VLTO)	34.2	B	
171	Extreme Networks Inc. (EXTR)	34.4	B	fortress balance sheet
172	Celestica Inc. (CLS)	34.6	B	
173	Twilio Inc. (TWLO)	34.8	B	
174	Intapp, Inc. (INTA)	35.0	B	
175	Ondas Inc. (ONDS)	35.2	B	dilution, fortress balance sheet
176	Paylocity Holding Corp. (PCTY)	35.4	B	fortress balance sheet
177	Ziprecruiter, Inc. (ZIP)	35.6	B	
178	Texas Instruments Inc. (TXN)	35.8	B	
179	Egain Corp. (EGAN)	36.0	B	

What the price implies

at the 2026-11-12 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(5.7%)	(2.0%)	46
Distance from 52-week high	(4.4%)	(33.7%)	88
EBIT to enterprise value	(1.2%)	1.7%	30
Free cash flow yield	4.1%	2.8%	62
Book value to price	0.09	0.27	20
Sales to price	0.16	0.31	30

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	(0.33)	(0.29)	46

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$147.7M
Operating cash flow, four quarters	$161.5M
Months of runway	not finite
Days since last periodic filing	17 (10-Q received Oct 27, 2026)
Median daily dollar volume, 63 sessions	$23.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$437.9M	2026-06-30	2026-08-14	10-K	26-000073
2	assets	us-gaap:Assets	$753.7M	2026-06-30	2026-08-14	10-K	26-000073
3	net income	us-gaap:NetIncomeLoss	-$41.3M	2026-06-30	2026-08-14	10-K	26-000073
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$146.8M	2026-06-30	2026-08-14	10-K	26-000073
5	assets	us-gaap:Assets	$894.2M	2025-06-30	2026-08-14	10-K	26-000073
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$577.8M	2026-06-30	2026-08-14	10-K	26-000073
7	gross profit	us-gaap:GrossProfit	$373.0M	2025-06-30	2026-08-14	10-K	26-000073
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$504.1M	2025-06-30	2026-08-14	10-K	26-000073
9	gross profit	us-gaap:GrossProfit	$306.9M	2024-06-30	2026-08-14	10-K	26-000073
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$430.5M	2024-06-30	2026-08-14	10-K	26-000073
11	gross profit	us-gaap:GrossProfit	$239.4M	2023-06-30	2025-08-20	10-K	25-184080
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$350.9M	2023-06-30	2025-08-20	10-K	25-184080
13	gross profit	us-gaap:GrossProfit	$173.0M	2022-06-30	2024-08-26	10-K	24-100587
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$272.1M	2022-06-30	2024-08-26	10-K	24-100587
15	current assets	us-gaap:AssetsCurrent	$315.2M	2026-06-30	2026-08-14	10-K	26-000073
16	current liabilities	us-gaap:LiabilitiesCurrent	$405.8M	2026-06-30	2026-08-14	10-K	26-000073
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$823.6M	2026-06-30	2026-08-14	10-K	26-000073
18	operating income	us-gaap:OperatingIncomeLoss	-$40.1M	2026-06-30	2026-08-14	10-K	26-000073
19	book equity	us-gaap:StockholdersEquity	$317.6M	2026-06-30	2026-08-14	10-K	26-000073
20	liabilities	us-gaap:Liabilities	$436.1M	2026-06-30	2026-08-14	10-K	26-000073
21	operating income	us-gaap:OperatingIncomeLoss	-$69.3M	2023-06-30	2025-08-20	10-K	25-184080
22	interest expense	us-gaap:InterestExpense	$156,000	2023-06-30	2023-09-07	10-K	23-047051
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.1M	2026-06-30	2026-08-14	10-K	26-000073
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$123.5M	2025-06-30	2026-08-14	10-K	26-000073
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.7M	2025-06-30	2026-08-14	10-K	26-000073
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$67.2M	2024-06-30	2026-08-14	10-K	26-000073
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.5M	2024-06-30	2026-08-14	10-K	26-000073
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$27.5M	2023-06-30	2025-08-20	10-K	25-184080
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.2M	2023-06-30	2025-08-20	10-K	25-184080

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$17.8M	2026-06-30	2026-08-14	10-K	26-000073
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$37.2M	2026-06-30	2026-08-14	10-K	26-000073
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$4.1M	2026-06-30	2026-08-14	10-K	26-000073
33	current assets	us-gaap:AssetsCurrent	$455.9M	2025-06-30	2026-08-14	10-K	26-000073
34	current liabilities	us-gaap:LiabilitiesCurrent	$349.9M	2025-06-30	2026-08-14	10-K	26-000073
35	assets	us-gaap:Assets	$733.0M	2024-06-30	2025-08-20	10-K	25-184080
36	assets	us-gaap:Assets	$628.9M	2023-06-30	2024-08-26	10-K	24-100587
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	76,511,148	2026-08-06	2026-08-14	10-K	26-000073
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	82,120,030	2025-08-13	2025-08-20	10-K	25-184080

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.