Gartner Inc.

IT

NYSE; other; SIC 8741, Services-Management Services; CIK 0000749251

A

strongest fifth of 336 graded peers in other

rank 37 of 336; percentile 10.7; sampling error 2.6 points; lower is stronger

A B C D E

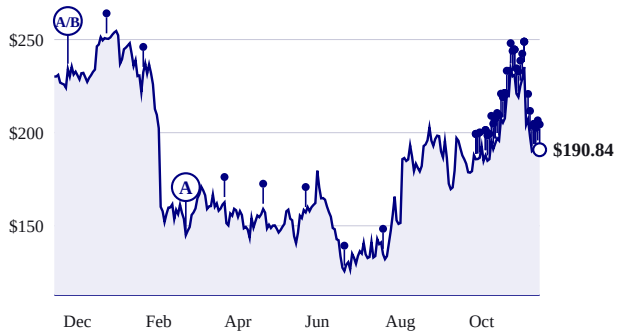
A, the bull



Scoreboard

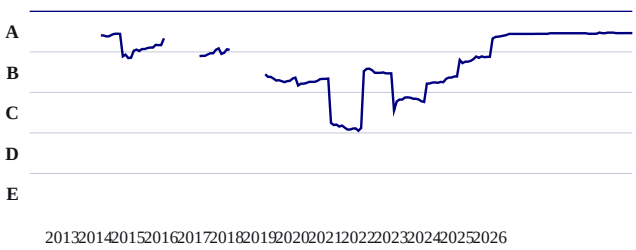
Profitability	A/B percentile 22.1
Solvency	C percentile 44.6
Growth and financing	B percentile 33.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $8.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 12, 2026 274 days before the rescan; latest periodic filing 10-Q received Nov 3, 2026
Last close	$190.91 2026-11-12; market equity $12.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

Gartner, Inc. (NYSE: IT) delivers actionable, objective business and technology insights that drive smarter decisions and stronger performance on an organization's mission-critical priorities. We are a trusted advisor and an objective resource for over 13,000 enterprises in approximately 90 countries and territories- across every major function, geography, industry and sector. Gartner delivers its products and services globally through three reportable segments - Business and Technology Insights, Conferences and Consulting, as described below.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

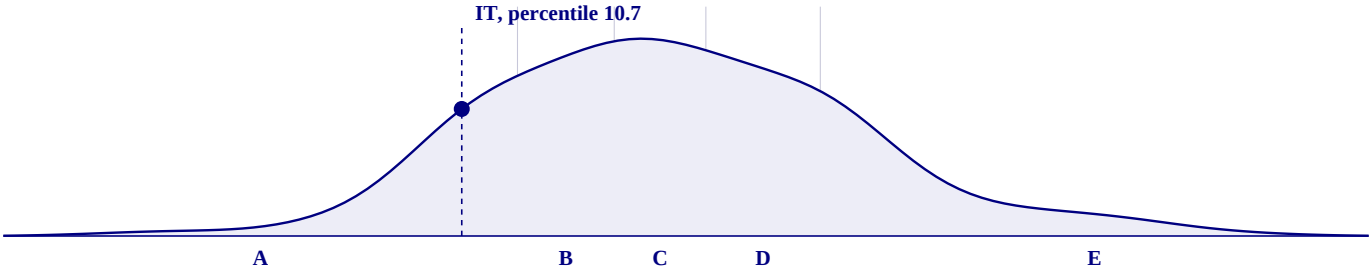
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 22.1						
Gross profitability	55.3%	27.0%		15.0	287	2025-12-31
Return on invested capital	not computable	10.0%				
a prior annual debt, equity, and cash observation is required						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(6.8%)	(5.8%)	43.1	505	2025-12-31
Gross margin stability, five years	0.6 pts	2.2 pts	8.3	205	2025-12-31
Solvency, sleeve percentile 44.6					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	3.60	2.05	25.4	390	2025-12-31
Net debt to EBITDA	not computable	2.51x			
latest aligned inputs end 2016-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	2.45x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.00x	1.33x	63.7	510	2025-12-31
Growth and financing, sleeve percentile 33.8					
Revenue growth, three-year compound	5.9%	5.0%	44.3	398	2025-12-31
Free cash flow growth, three-year compound	not computable	8.9%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	12.2%			
one or more required annual facts are missing					
Asset growth, three years	3.5%	4.0%	51.7	434	2025-12-31
Net share issuance, one year	(8.3%)	(0.5%)	5.4	354	2026-02-05

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
32	Installed Building Products, Inc. (IBP)	9.3	A	
33	Hackett Group, Inc. (HCKT)	9.6	A	fortress balance sheet
34	Hecla Mining (HL)	10.0	A	
35	Hecla Mining (HL-PB)	10.0	A	
36	Mastech Digital, Inc. (MHH)	10.4	A	
37	Gartner Inc. (IT)	10.7	A	
38	Bowman Consulting Group Ltd. (BWMN)	11.0	A	
39	Kforce Inc. (KFRC)	11.3	A	
40	UL Solutions Inc. (ULS)	11.6	A	
41	OLD Dominion Freight Line, Inc. (ODFL)	11.9	A	fortress balance sheet
42	Willdan Group, Inc. (WLDN)	12.2	A	fortress balance sheet

What the price implies

at the 2026-11-12 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(24.9%)	(1.0%)	28
Distance from 52-week high	(25.0%)	(23.2%)	46
EBIT to enterprise value	8.5%	4.3%	81
Free cash flow yield	not computable	4.1%	

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Book value to price	(0.00)	0.35	8
Sales to price	0.54	0.69	43
Composite equity issuance, five years	(34.1%)	(8.8%)	12
Relative strength against the sector, log excess return	(0.41)	(0.13)	28

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.6B
Operating cash flow, four quarters	$1.4B
Months of runway	not finite
Days since last periodic filing	10 (10-Q received Nov 3, 2026)
Median daily dollar volume, 63 sessions	$182.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$4.5B	2025-12-31	2026-02-12	10-K	26-000112
2	assets	us-gaap:Assets	$8.1B	2025-12-31	2026-02-12	10-K	26-000112
3	operating income	us-gaap:OperatingIncomeLoss	$305.1M	2016-12-31	2019-02-22	10-K	19-000005
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$288.4M	2016-12-31	2019-02-22	10-K	19-000005
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$94.8M	2016-12-31	2019-02-22	10-K	19-000005
6	total debt	us-gaap:LongTermDebt	$694.4M	2016-12-31	2017-02-22	10-K	17-000005
7	book equity	us-gaap:StockholdersEquity	$60.9M	2016-12-31	2020-02-19	10-K	20-000008
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$474.2M	2016-12-31	2020-02-19	10-K	20-000008
9	net income	us-gaap:NetIncomeLoss	$729.2M	2025-12-31	2026-02-12	10-K	26-000112
10	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.3B	2025-12-31	2026-02-12	10-K	26-000112
11	assets	us-gaap:Assets	$8.5B	2024-12-31	2026-02-12	10-K	26-000112
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.5B	2025-12-31	2026-02-12	10-K	26-000112
13	gross profit	us-gaap:GrossProfit	$4.3B	2024-12-31	2026-02-12	10-K	26-000112
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.3B	2024-12-31	2026-02-12	10-K	26-000112
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.9B	2023-12-31	2026-02-12	10-K	26-000112
16	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.9B	2023-12-31	2026-02-12	10-K	26-000112
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.5B	2022-12-31	2025-02-13	10-K	25-000008
18	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.7B	2022-12-31	2025-02-13	10-K	25-000008
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.7B	2021-12-31	2024-02-15	10-K	24-000006
20	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.4B	2021-12-31	2024-02-15	10-K	24-000006
21	current assets	us-gaap:AssetsCurrent	$4.1B	2025-12-31	2026-02-12	10-K	26-000112
22	current liabilities	us-gaap:LiabilitiesCurrent	$4.1B	2025-12-31	2026-02-12	10-K	26-000112
23	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$6.7B	2025-12-31	2026-02-12	10-K	26-000112
24	operating income	us-gaap:OperatingIncomeLoss	$1.0B	2025-12-31	2026-02-12	10-K	26-000112
25	book equity	us-gaap:StockholdersEquity	$319.9M	2025-12-31	2026-02-12	10-K	26-000112
26	liabilities	us-gaap:Liabilities	$7.8B	2025-12-31	2026-02-12	10-K	26-000112

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

27	depreciation amortization	us-gaap:Depreciation	$37.2M	2016-12-31	2019-02-22	10-K	19-000005
28	operating income	us-gaap:OperatingIncomeLoss	$1.2B	2023-12-31	2026-02-12	10-K	26-000112
29	interest expense	us-gaap:InterestExpense	$132.8M	2023-12-31	2024-02-15	10-K	24-000006
30	assets	us-gaap:Assets	$7.8B	2023-12-31	2025-02-13	10-K	25-000008
31	assets	us-gaap:Assets	$7.3B	2022-12-31	2024-02-15	10-K	24-000006
32	shares outstanding	dei:EntityCommonStockSharesOutstanding	70,450,294	2026-02-05	2026-02-12	10-K	26-000112
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	76,818,191	2025-02-07	2025-02-13	10-K	25-000008

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.