Jerash Holdings (Us), Inc. JRSH

Nasdaq; consumer nondurables; SIC 2300, Apparel & Other Finishd Prods of Fabrics & Similar Matl; CIK 0001696558

A

strongest fifth of 126 graded peers in consumer nondurables

rank 13 of 126; percentile 9.6; sampling error 3.7 points; lower is stronger

A B C D E

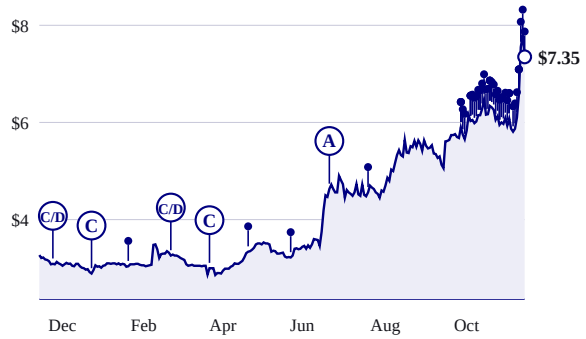
A, the bull



Scoreboard

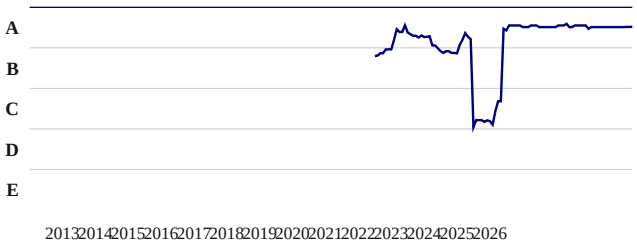
Profitability	C/D percentile 58.4
Solvency	A percentile 12.0
Growth and financing	B percentile 27.5
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $89.9M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: short runway, distress
Inputs computable	10 of 14
Graded from	filings received through Jun 18, 2026 148 days before the rescan; latest periodic filing 10-Q received Nov 12, 2026
Last close	$7.37 2026-11-12; market equity $93.6M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jun 18, 2026

through its wholly owned operating subsidiaries (together, the "Group," "we," "us," or "our"), is principally engaged in the manufacturing and exporting of customized, ready-made sportswear and outerwear from knitted fabric produced in its facilities in the Hashemite Kingdom of Jordan ("Jordan"). Our website address is http://www.jerashholdings.com. Information available on our website is not a part of, and is not incorporated into, this Annual Report on Form 10-K.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 58.4						
Gross profitability	29.8%	29.8%		49.0	146	2026-03-31
Return on invested capital	not computable	5.6%				
a prior annual debt, equity, and cash observation is required						
Accruals ratio	1.2%	(5.1%)		88.7	151	2026-03-31

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Gross margin stability, five years	1.6 pts	1.9 pts		37.6	118	2026-03-31
Solvency, sleeve percentile 12.0						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	7.31	2.97		8.3	121	2026-03-31
Net debt to EBITDA	(1.17x)	2.58x		5.6	55	2026-03-31
Interest coverage	not computable	2.36x				
latest aligned inputs end 2023-03-31; latest annual assets end 2026-03-31						
Current ratio	2.70x	1.81x		22.1	155	2026-03-31
Growth and financing, sleeve percentile 27.5						
Revenue growth, three-year compound	6.4%	(0.1%)		19.4	135	2026-03-31
Free cash flow growth, three-year compound	not computable	14.9%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	140.9%	11.0%		10.0	71	2026-03-31
Asset growth, three years	2.4%	0.2%		38.8	135	2026-03-31
Net share issuance, one year	0.0%	0.05%		41.7	104	2026-06-18

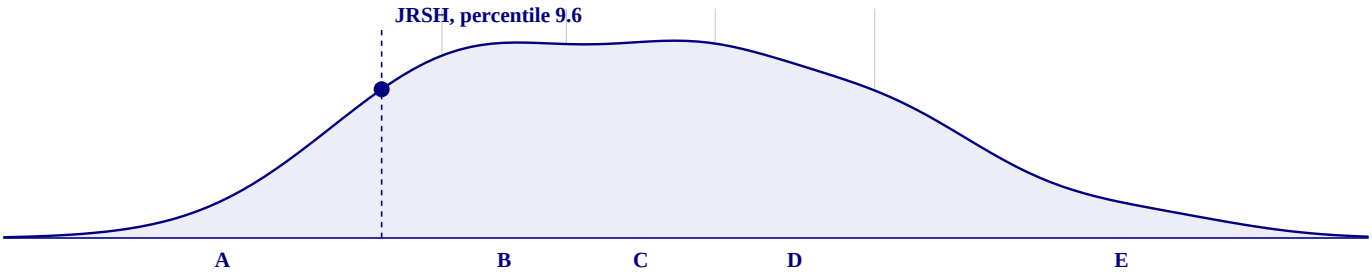
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 7,943,776 USD; Altman Z is not used

Among 126 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
8	Ralph Lauren Corp. (RL)	5.6	A	fortress balance sheet
9	Columbia Sportswear Co. (COLM)	6.4	A	
10	Monster Beverage Corp. (MNST)	7.2	A	fortress balance sheet
11	Lifeway Foods, Inc. (LWAY)	8.0	A	fortress balance sheet
12	Sanfilippo John B & SON Inc. (JBSS)	8.8	A	
13	Jerash Holdings (Us), Inc. (JRSH)	9.6	A	fortress balance sheet
14	Vita Coco Company, Inc. (COCO)	10.4	A	
15	Steven Madden, Ltd. (SHOO)	11.2	A	
16	G III Apparel Group Ltd. (GIII)	12.0	A	fortress balance sheet
17	Kontoor Brands, Inc. (KTB)	12.8	A	
18	Yeti Holdings, Inc. (YETI)	13.6	A	

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What the price implies

at the 2026-11-12 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	76.5%	(1.6%)	95
Distance from 52-week high	(5.8%)	(20.7%)	80
EBIT to enterprise value	7.4%	3.2%	83
Free cash flow yield	(2.8%)	4.0%	22
Book value to price	0.73	0.56	60
Sales to price	1.78	1.21	67
Composite equity issuance, five years	(15.5%)	(16.6%)	53
Relative strength against the sector, log excess return	0.49	(0.09)	95

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	1 (10-Q received Nov 12, 2026)
Median daily dollar volume, 63 sessions	$572,487

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$26.8M	2026-03-31	2026-06-18	10-K	26-070227
2	assets	us-gaap:Assets	$89.9M	2026-03-31	2026-06-18	10-K	26-070227
3	operating income	us-gaap:OperatingIncomeLoss	$6.3M	2026-03-31	2026-06-18	10-K	26-070227
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$4.7M	2026-03-31	2026-06-18	10-K	26-070227
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.1M	2026-03-31	2026-06-18	10-K	26-070227
6	total debt	us-gaap:LongTermDebt	$2.8M	2026-03-31	2026-06-18	10-K	26-070227
7	book equity	us-gaap:StockholdersEquity	$64.8M	2026-03-31	2026-06-18	10-K	26-070227
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$10.8M	2026-03-31	2026-06-18	10-K	26-070227
9	net income	us-gaap:NetIncomeLoss	$3.5M	2026-03-31	2026-06-18	10-K	26-070227
10	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.5M	2026-03-31	2026-06-18	10-K	26-070227
11	assets	us-gaap:Assets	$83.0M	2025-03-31	2026-06-18	10-K	26-070227
12	revenue	us-gaap:Revenues	$166.3M	2026-03-31	2026-06-18	10-K	26-070227
13	gross profit	us-gaap:GrossProfit	$22.3M	2025-03-31	2026-06-18	10-K	26-070227
14	revenue	us-gaap:Revenues	$145.8M	2025-03-31	2026-06-18	10-K	26-070227
15	gross profit	us-gaap:GrossProfit	$16.9M	2024-03-31	2025-06-26	10-K	25-057935
16	revenue	us-gaap:Revenues	$117.2M	2024-03-31	2025-06-26	10-K	25-057935
17	gross profit	us-gaap:GrossProfit	$21.8M	2023-03-31	2024-06-28	10-K	24-057324
18	revenue	us-gaap:Revenues	$138.1M	2023-03-31	2024-06-28	10-K	24-057324

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19	gross profit	us-gaap:GrossProfit	$27.3M	2022-03-31	2023-10-05	10-K/A	23-002149
20	revenue	us-gaap:Revenues	$143.4M	2022-03-31	2023-10-05	10-K/A	23-002149
21	current assets	us-gaap:AssetsCurrent	$58.4M	2026-03-31	2026-06-18	10-K	26-070227
22	current liabilities	us-gaap:LiabilitiesCurrent	$21.6M	2026-03-31	2026-06-18	10-K	26-070227
23	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$39.4M	2026-03-31	2026-06-18	10-K	26-070227
24	liabilities	us-gaap:Liabilities	$24.9M	2026-03-31	2026-06-18	10-K	26-070227
25	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$460,867	2026-03-31	2026-06-18	10-K	26-070227
26	operating income	us-gaap:OperatingIncomeLoss	$4.4M	2023-03-31	2024-06-28	10-K	24-057324
27	interest expense	us-gaap:InterestExpense	$768,131	2023-03-31	2023-10-05	10-K/A	23-002149
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.1M	2026-03-31	2026-06-18	10-K	26-070227
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4M	2025-03-31	2026-06-18	10-K	26-070227
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$951,112	2025-03-31	2026-06-18	10-K	26-070227
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.5M	2024-03-31	2025-06-26	10-K	25-057935
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.2M	2024-03-31	2025-06-26	10-K	25-057935
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$10.8M	2023-03-31	2024-06-28	10-K	24-057324
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$722,770	2023-03-31	2024-06-28	10-K	24-057324
35	current assets	us-gaap:AssetsCurrent	$54.4M	2025-03-31	2026-06-18	10-K	26-070227
36	current liabilities	us-gaap:LiabilitiesCurrent	$19.8M	2025-03-31	2026-06-18	10-K	26-070227
37	assets	us-gaap:Assets	$80.2M	2024-03-31	2025-06-26	10-K	25-057935
38	assets	us-gaap:Assets	$83.7M	2023-03-31	2024-06-28	10-K	24-057324
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,699,940	2026-06-18	2026-06-18	10-K	26-070227
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,699,940	2025-06-24	2025-06-26	10-K	25-057935

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