Parabolic Technologies, Inc.

PARAW

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001826011

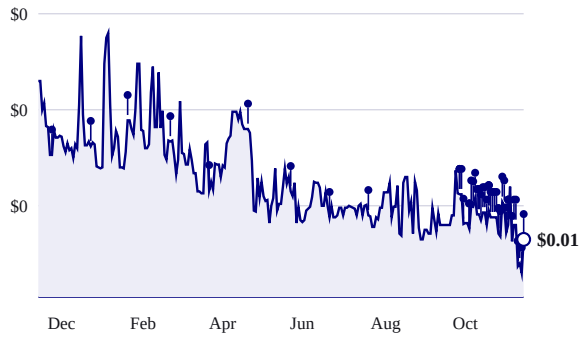
None

No letter

5 of 14 inputs computable; 7 are required, with a score in every sleeve

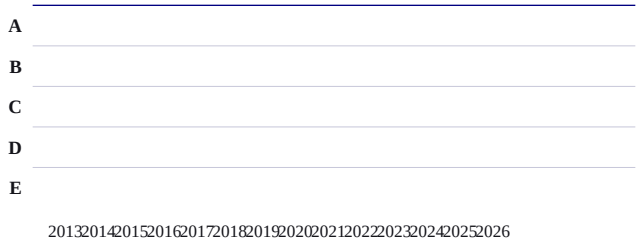
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $31.6M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	short runway, late filer, thin data not computable: dilution, distress, fortress balance sheet
Inputs computable	5 of 14
Graded from	filings received through Mar 31, 2026 227 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026
Last close	$0.02 2026-11-03; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

Banzai International, Inc. is a Software as a Service ("SaaS") company operating in the marketing technology ("MarTech") industry. We provide our customers with tools to help them market and sell with greater efficiency and impact. To date, Banzai has supported over 150,000 global customers, including entrepreneurs and Fortune 500 companies. Our customers include Amazon, Dell, Salesforce, Aflac, Thermo Fisher Scientific, RBC Wealth Management, Fitch Group, and many other globally recognized brands.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 28.3						
Gross profitability	31.5%	28.8%		41.1	552	2025-12-31
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						
Accruals ratio	(23.7%)	(7.3%)		15.6	615	2025-12-31

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Gross margin stability, five years	not computable	2.3 pts				
five annual gross margins are required; found 3						
Solvency, sleeve percentile 93.2						
Twelve-month failure probability	not computable	0.05%				
firm-wide XBRL shares cannot be assigned to one ticker class						
Altman Z double-prime	(18.30)	2.21		87.3	562	2025-12-31
Net debt to EBITDA	not computable	1.09x				
one or more required annual facts are missing						
Interest coverage	not computable	3.77x				
one or more required annual facts are missing						
Current ratio	0.06x	2.01x		99.2	660	2025-12-31
Growth and financing, sleeve percentile 3.9						
Revenue growth, three-year compound	not computable	6.5%				
four annual observations are required; found 3						
Free cash flow growth, three-year compound	not computable	18.0%				
four consecutive annual FCF observations are required; found 1						
Reinvestment rate	not computable	15.1%				
NOPAT must exceed $100,000						
Asset growth, three years	79.4%	5.2%		3.9	557	2025-12-31
Net share issuance, one year	not computable	0.5%				
firm-wide XBRL shares cannot be assigned to one ticker class						

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Short runway	cash runway is 0.5 months
Late filer	found 2 NT 10-K/Q filings in the last eight quarters
Thin data	5 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-03 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(68.6%)	(2.0%)	7
Distance from 52-week high	(76.8%)	(33.7%)	9
EBIT to enterprise value	not computable	1.7%	
Free cash flow yield	not computable	2.8%	
Book value to price	not computable	0.27	
Sales to price	not computable	0.31	
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	(1.43)	(0.29)	7

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail

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Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$646,000
Operating cash flow, four quarters	-$16.0M
Months of runway	0.5
Days since last periodic filing	91 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	$44

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$10.0M	2025-12-31	2026-03-31	10-K	26-134714
2	assets	us-gaap:Assets	$31.6M	2025-12-31	2026-03-31	10-K	26-134714
3	net income	us-gaap:NetIncomeLoss	-$22.5M	2025-12-31	2026-03-31	10-K	26-134714
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$15.7M	2025-12-31	2026-03-31	10-K	26-134714
5	assets	us-gaap:Assets	$25.7M	2024-12-31	2026-03-31	10-K	26-134714
6	current assets	us-gaap:AssetsCurrent	$1.4M	2025-12-31	2026-03-31	10-K	26-134714
7	current liabilities	us-gaap:LiabilitiesCurrent	$22.4M	2025-12-31	2026-03-31	10-K	26-134714
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$100.8M	2025-12-31	2026-03-31	10-K	26-134714
9	operating income	us-gaap:OperatingIncomeLoss	-$18.5M	2025-12-31	2026-03-31	10-K	26-134714
10	book equity	us-gaap:StockholdersEquity	$8.1M	2025-12-31	2026-03-31	10-K	26-134714
11	liabilities	us-gaap:Liabilities	$23.6M	2025-12-31	2026-03-31	10-K	26-134714
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.2M	2025-12-31	2026-03-31	10-K	26-134714
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.5M	2024-12-31	2026-03-31	10-K	26-134714
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.6M	2023-12-31	2025-04-15	10-K	25-054303
15	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$0	2023-12-31	2024-04-01	10-K	24-039543
16	depreciation amortization	us-gaap:Depreciation	$7,160	2023-12-31	2025-04-15	10-K	25-054303
17	operating income	us-gaap:OperatingIncomeLoss	-$9.8M	2023-12-31	2025-04-15	10-K	25-054303
18	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$14.4M	2023-12-31	2025-04-15	10-K	25-054303
19	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2023-12-31	2025-04-15	10-K	25-054303
20	current assets	us-gaap:AssetsCurrent	$2.9M	2023-12-31	2025-04-15	10-K	25-054303
21	current liabilities	us-gaap:LiabilitiesCurrent	$37.1M	2023-12-31	2025-04-15	10-K	25-054303
22	current assets	us-gaap:AssetsCurrent	$1.4M	2022-12-31	2024-04-01	10-K	24-039543
23	current liabilities	us-gaap:LiabilitiesCurrent	$29.3M	2022-12-31	2024-04-01	10-K	24-039543
24	assets	us-gaap:Assets	$5.3M	2023-12-31	2025-04-15	10-K	25-054303
25	assets	us-gaap:Assets	$5.5M	2022-12-31	2024-04-01	10-K	24-039543

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