Permian Resources Corp. PR

NYSE; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0001658566

A

strongest fifth of 146 graded peers in the pooled energy and...

rank 9 of 146; percentile 5.5; sampling error 3.6 points; lower is stronger

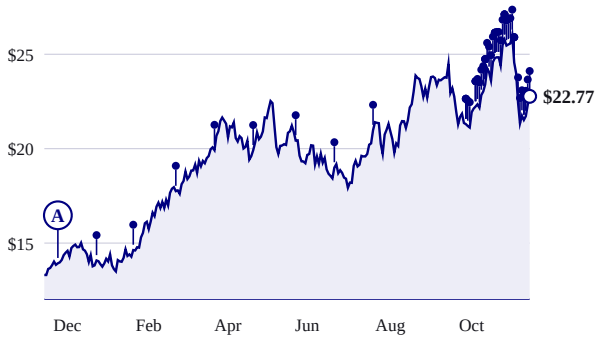
A B C D E

A, the bull



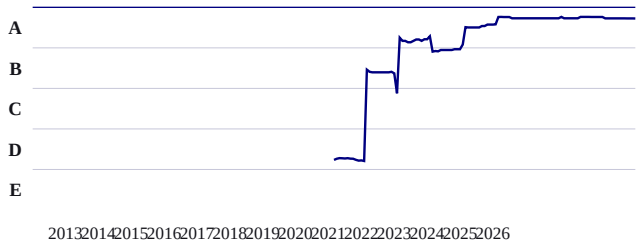
Scoreboard	
Profitability	A/B percentile 18.5
Solvency	C percentile 44.5
Growth and financing	B percentile 23.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $17.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	7 of 14
Graded from	filings received through Feb 26, 2026 260 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$22.79 2026-11-12; market equity $19.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

Permian Resources Corporation is an independent oil and natural gas company focused on driving returns to our stockholders through the acquisition, optimization and development of high-return crude oil and associated liquids-rich natural gas reserves. Throughout this Annual Report, unless the context otherwise indicates, all references to the "Company," "Permian Resources," "we," "us," or "our" refer to Permian Resources Corporation and its consolidated subsidiary, Permian Resources Operating, LLC ("OpCo").

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

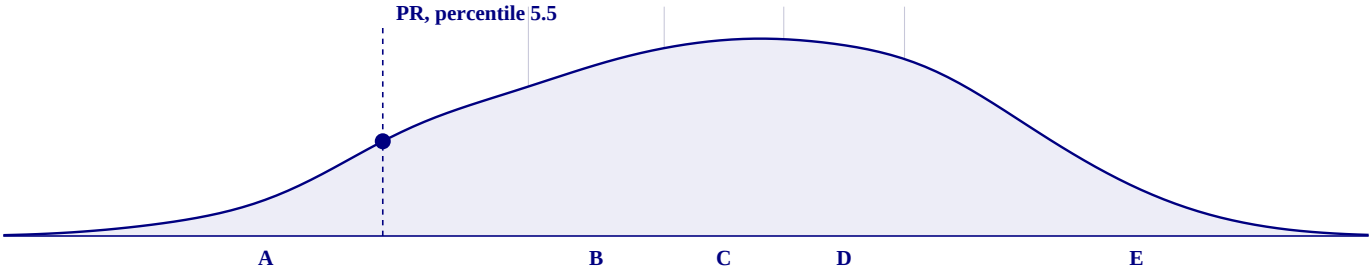
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 18.5						
Gross profitability	not computable	17.0%				
one or more required annual facts are missing						
Return on invested capital	8.8%	6.0%		24.4	91	2025-12-31
Accruals ratio	(15.4%)	(5.1%)		12.6	262	2025-12-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Gross margin stability, five years	not computable	4.6 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 44.5						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	2.39	1.51		25.3	151	2025-12-31
Net debt to EBITDA	not computable	3.60x				
one or more required annual facts are missing						
Interest coverage	not computable	2.37x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	0.78x	0.97x		63.6	273	2025-12-31
Growth and financing, sleeve percentile 23.8						
Revenue growth, three-year compound	33.5%	0.7%		2.4	213	2025-12-31
Free cash flow growth, three-year compound	not computable	(11.8%)				
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	not computable	59.0%				
one or more required annual facts are missing						
Asset growth, three years	28.2%	6.4%		6.4	237	2025-12-31
Net share issuance, one year	2.1%	0.4%		62.6	156	2022-02-18

Among 146 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
4	Chord Energy Corp. (CHRD)	2.1	A	
5	Oceaneering International Inc. (OII)	2.8	A	fortress balance sheet
6	RPC Inc. (RES)	3.4	A	
7	Tetra Technologies Inc. (TTI)	4.1	A	
8	Conocophillips (COP)	4.8	A	
9	Permian Resources Corp. (PR)	5.5	A	
10	Halliburton Co. (HAL)	6.2	A	
11	ProPetro Holding Corp. (PUMP)	6.9	A	fortress balance sheet
12	Patterson UTI Energy Inc. (PTEN)	7.6	A	
13	Matador Resources Co. (MTDR)	8.3	A	
14	American States Water Co. (AWR)	9.0	A	

What the price implies

at the 2026-11-12 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	72.8%	6.5%	90
Distance from 52-week high	(12.5%)	(18.6%)	65
EBIT to enterprise value	6.7%	4.5%	74
Free cash flow yield	not computable	1.7%	

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Book value to price	0.64	0.53	62
Sales to price	0.27	0.50	20
Composite equity issuance, five years	not computable	(7.1%)	
Relative strength against the sector, log excess return	0.19	0.02	74

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$95.0M
Operating cash flow, four quarters	$4.5B
Months of runway	not finite
Days since last periodic filing	8 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$211.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$1.5B	2025-12-31	2026-02-26	10-K	26-000035
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.4B	2025-12-31	2026-02-26	10-K	26-000035
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$284.2M	2025-12-31	2026-02-26	10-K	26-000035
4	total debt	us-gaap:LongTermDebt	$3.5B	2025-12-31	2026-02-26	10-K	26-000035
5	book equity	us-gaap:StockholdersEquity	$10.3B	2025-12-31	2026-02-26	10-K	26-000035
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$153.7M	2025-12-31	2026-02-26	10-K	26-000035
7	total debt	us-gaap:LongTermDebt	$4.2B	2024-12-31	2026-02-26	10-K	26-000035
8	book equity	us-gaap:StockholdersEquity	$9.1B	2024-12-31	2026-02-26	10-K	26-000035
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$479.3M	2024-12-31	2026-02-26	10-K	26-000035
10	net income	us-gaap:NetIncomeLoss	$935.2M	2025-12-31	2026-02-26	10-K	26-000035
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.6B	2025-12-31	2026-02-26	10-K	26-000035
12	assets	us-gaap:Assets	$17.9B	2025-12-31	2026-02-26	10-K	26-000035
13	assets	us-gaap:Assets	$16.9B	2024-12-31	2026-02-26	10-K	26-000035
14	current assets	us-gaap:AssetsCurrent	$1.3B	2025-12-31	2026-02-26	10-K	26-000035
15	current liabilities	us-gaap:LiabilitiesCurrent	$1.7B	2025-12-31	2026-02-26	10-K	26-000035
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.6B	2025-12-31	2026-02-26	10-K	26-000035
17	liabilities	us-gaap:Liabilities	$6.4B	2025-12-31	2026-02-26	10-K	26-000035
18	operating income	us-gaap:OperatingIncomeLoss	$1.1B	2023-12-31	2026-02-26	10-K	26-000035
19	interest expense	us-gaap:InterestExpense	$177.2M	2023-12-31	2024-02-29	10-K	24-000018
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.1B	2025-12-31	2026-02-26	10-K	26-000035
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.0B	2024-12-31	2026-02-26	10-K	26-000035
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.1B	2023-12-31	2026-02-26	10-K	26-000035
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.1B	2022-12-31	2025-02-26	10-K	25-000014
24	assets	us-gaap:Assets	$15.0B	2023-12-31	2025-02-26	10-K	25-000014
25	assets	us-gaap:Assets	$8.5B	2022-12-31	2024-02-29	10-K	24-000018
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	284,810,188	2022-02-18	2022-02-24	10-K	22-000022

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

27	shares outstanding	dei:EntityCommonStockSharesOutstanding	278,916,306	2021-02-19	2021-02-24	10-K	21-000033