Algorhythm Holdings, Inc.

RIME

Nasdaq; business equipment; SIC 7373, Services-Computer Integrated Systems Design; CIK 0000923601

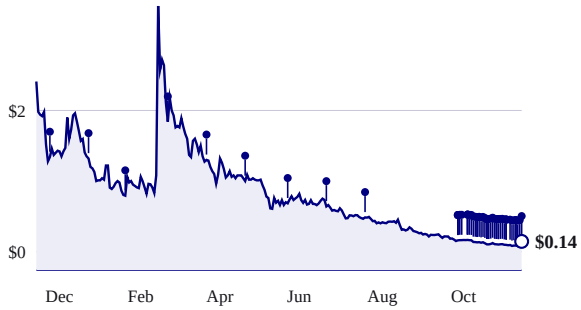
None

No letter

5 of 14 inputs computable; 7 are required, with a score in every sleeve

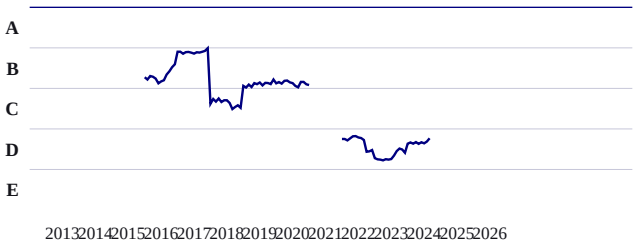
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $12.7M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	dilution, late filer, thin data not computable: short runway, distress, fortress balance sheet
Inputs computable	5 of 14
Graded from	filings received through Apr 2, 2026 225 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026
Last close	$0.13 2026-11-12; market equity $2.1M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 2, 2026

the context requires otherwise, references in this Annual Report to "we," "us," and "our," refer to Algorhythm Holdings, Inc. and its consolidated subsidiaries. Unless otherwise expressly provided in this Annual Report, all historical per share data, number of shares issued and outstanding, stock awards, and other common stock equivalents set forth herein relating to our common stock have been adjusted to give effect to a reverse stock split of our common stock in a ratio of 1-for-200 effected on February are an artificial intelligence ("AI") technology company focused on the growth and development of SemiCab.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 52.0						
Gross profitability	(10.3%)	28.8%		98.4	552	2025-12-31
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						

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Accruals ratio	(55.2%)	(7.3%)	5.5	615	2025-12-31
Gross margin stability, five years	not computable	2.3 pts			
five consecutive annual gross margins are required					
Solvency, sleeve percentile 92.4					
Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	(24.35)	2.21	91.6	562	2025-12-31
Net debt to EBITDA	not computable	1.09x			
one or more required annual facts are missing					
Interest coverage	not computable	3.77x			
interest expense must exceed $100,000					
Current ratio	0.55x	2.01x	93.2	660	2025-12-31
Growth and financing, sleeve percentile 98.3					
Revenue growth, three-year compound	not computable	6.5%			
four consecutive annual observations are required					
Free cash flow growth, three-year compound	not computable	18.0%			
four consecutive annual FCF observations are required; found 14					
Reinvestment rate	not computable	15.1%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	not computable	5.2%			
four consecutive annual observations are required					
Net share issuance, one year	511.8%	0.5%	98.3	406	2026-03-27

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 511.8%
Late filer	found 5 NT 10-K/Q filings in the last eight quarters
Thin data	5 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-12 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(92.3%)	(2.0%)	1
Distance from 52-week high	(95.8%)	(33.7%)	2
EBIT to enterprise value	not computable	1.7%	
Free cash flow yield	(297.3%)	2.8%	2
Book value to price	1.33	0.27	90
Sales to price	1.78	0.31	85
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	(2.83)	(0.29)	1

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail

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No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	91 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	$291,972

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	-$1.3M	2025-12-31	2026-04-02	10-K	26-014724
2	assets	us-gaap:Assets	$12.7M	2025-12-31	2026-04-02	10-K	26-014724
3	net income	us-gaap:NetIncomeLoss	-$15.9M	2025-12-31	2026-04-02	10-K	26-014724
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	-$7.3M	2025-12-31	2026-04-02	10-K	26-014724
5	assets	us-gaap:Assets	$18.3M	2024-12-31	2026-04-02	10-K	26-014724
6	current assets	us-gaap:AssetsCurrent	$7.9M	2025-12-31	2026-04-02	10-K	26-014724
7	current liabilities	us-gaap:LiabilitiesCurrent	$14.4M	2025-12-31	2026-04-02	10-K	26-014724
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$65.0M	2025-12-31	2026-04-02	10-K	26-014724
9	operating income	us-gaap:OperatingIncomeLoss	-$7.9M	2025-12-31	2026-04-02	10-K	26-014724
10	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	-$1.9M	2025-12-31	2026-04-02	10-K	26-014724
11	liabilities	us-gaap:Liabilities	$14.6M	2025-12-31	2026-04-02	10-K	26-014724
12	operating income	us-gaap:OperatingIncomeLoss	-$3.7M	2023-03-31	2024-04-15	10-KT	24-014674
13	interest expense	us-gaap:InterestAndDebtExpense	$33,000	2023-03-31	2024-04-15	10-KT	24-014674
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.4M	2025-12-31	2026-04-02	10-K	26-014724
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$297,000	2024-12-31	2026-04-02	10-K	26-014724
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$39.3M	2023-03-31	2024-04-15	10-KT	24-014674
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$47.5M	2022-03-31	2024-04-15	10-KT	24-014674
18	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$14,000	2025-12-31	2026-04-02	10-K	26-014724
19	depreciation amortization	us-gaap:Depreciation	$249,000	2025-12-31	2026-04-02	10-K	26-014724
20	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$15.2M	2025-12-31	2026-04-02	10-K	26-014724
21	income tax	us-gaap:IncomeTaxExpenseBenefit	$47,000	2025-12-31	2026-04-02	10-K	26-014724
22	current assets	us-gaap:AssetsCurrent	$16.8M	2024-12-31	2026-04-02	10-K	26-014724
23	current liabilities	us-gaap:LiabilitiesCurrent	$28.4M	2024-12-31	2026-04-02	10-K	26-014724
24	assets	us-gaap:Assets	$27.7M	2023-12-31	2025-04-15	10-K	25-004792
25	assets	us-gaap:Assets	$16.6M	2023-03-31	2024-04-15	10-KT	24-014674
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	14,651,665	2026-03-27	2026-04-02	10-K	26-014724
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,394,829	2025-04-14	2025-04-15	10-K	25-004792

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