Rockwell Automation, Inc.

ROK

NYSE; business equipment; SIC 3829, Measuring & Controlling Devices, NEC; CIK 0001024478

E

weakest fifth of 495 graded peers in business equipment

rank 414 of 495; percentile 83.6; sampling error 2.2 points; lower is stronger

A B C D E

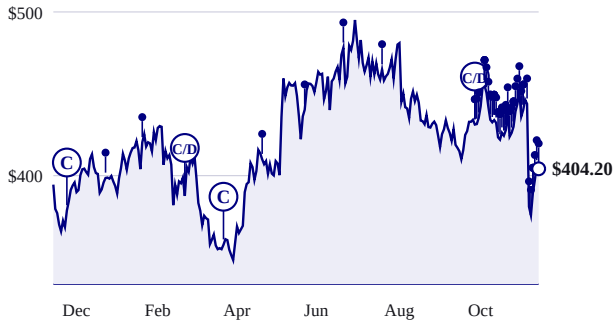
E, the bear



Scoreboard

Profitability	C percentile 52.8
Solvency	D/E percentile 80.7
Growth and financing	C percentile 51.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $11.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Nov 12, 2026 1 days before the rescan; latest periodic filing 10-K received Nov 12, 2026
Last close	$404.48 2026-11-12; market equity $44.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 12, 2025

Rockwell Automation, Inc. (Rockwell Automation or the Company) is the world's largest company dedicated to industrial automation and digital transformation. We understand and simplify our customers' complex production challenges and deliver the most valued solutions that combine technology and industry expertise. As a result, we make our customers more resilient, agile, and sustainable, creating more ways to win. See Item 7. Management's Discussion and Analysis of Financial Condition and Results of Operations (MD&A) for additional information on our business and long-term strategy. The Company continues the business founded as the Allen-Bradley Company in 1903.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

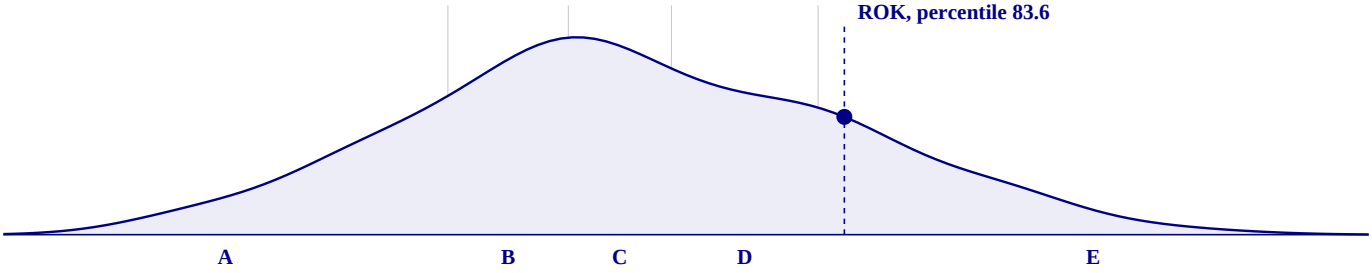
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 52.8						
Gross profitability	39.9%	28.8%		27.8	552	2026-09-30
Return on invested capital	not computable	11.2%				

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latest aligned inputs end 2025-09-30; latest annual assets end 2026-09-30					
Accruals ratio	(4.9%)	(7.3%)	64.8	615	2026-09-30
Gross margin stability, five years	3.5 pts	2.3 pts	65.9	423	2026-09-30
Solvency, sleeve percentile 80.7					
Twelve-month failure probability	not computable	0.05%			
liabilities and a nearby cover-page share count are required at 2026-09-30					
Altman Z double-prime	not computable	2.21			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.09x			
latest aligned inputs end 2025-09-30; latest annual assets end 2026-09-30					
Interest coverage	not computable	3.77x			
required facts have no common fiscal period end					
Current ratio	1.03x	2.01x	80.7	660	2026-09-30
Growth and financing, sleeve percentile 51.9					
Revenue growth, three-year compound	(0.3%)	6.5%	68.9	532	2026-09-30
Free cash flow growth, three-year compound	11.9%	18.0%	56.4	265	2026-09-30
Reinvestment rate	not computable	15.1%			
latest aligned inputs end 2025-09-30; latest annual assets end 2026-09-30					
Asset growth, three years	(0.1%)	5.2%	62.4	557	2026-09-30
Net share issuance, one year	(2.2%)	0.5%	19.8	406	2026-10-31

Among 495 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
409	Blink Charging Co. (BLNK)	82.6	E	late filer, fortress balance sheet
410	NCR Atleos Corp. (NATL)	82.8	E	
411	Healthstream Inc. (HSTM)	83.0	E	
412	Microvision, Inc. (MVIS)	83.2	E	short runway, fortress balance sheet
413	Ribbon Communications Inc. (RBBN)	83.4	E	
414	Rockwell Automation, Inc. (ROK)	83.6	E	
415	Vontier Corp. (VNT)	83.8	E	
416	SCWorx Corp. (WORX)	84.0	E	dilution
417	Marqeta, Inc. (MQ)	84.2	E	
418	Neonode Inc. (NEON)	84.4	E	
419	Magnite, Inc. (MGNI)	84.6	E	

What the price implies

at the 2026-11-12 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	19.8%	(2.0%)	66
Distance from 52-week high	(18.4%)	(33.7%)	70
EBIT to enterprise value	3.7%	1.7%	67

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Free cash flow yield	3.8%	2.8%	61
Book value to price	0.08	0.27	18
Sales to price	0.20	0.31	39
Composite equity issuance, five years	(13.9%)	4.3%	20
Relative strength against the sector, log excess return	(0.09)	(0.29)	66

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2026-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$433.0M
Operating cash flow, four quarters	$2.0B
Months of runway	not finite
Days since last periodic filing	1 (10-K received Nov 12, 2026)
Median daily dollar volume, 63 sessions	$317.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$4.5B	2026-09-30	2026-11-12	10-K	26-000048
2	assets	us-gaap:Assets	$11.3B	2026-09-30	2026-11-12	10-K	26-000048
3	operating income	us-gaap:OperatingIncomeLoss	$1.7B	2025-09-30	2026-11-12	10-K	26-000048
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$917.0M	2025-09-30	2026-11-12	10-K	26-000048
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$168.0M	2025-09-30	2026-11-12	10-K	26-000048
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$2.6B	2025-09-30	2026-11-12	10-K	26-000048
7	book equity	us-gaap:StockholdersEquity	$3.7B	2025-09-30	2026-11-12	10-K	26-000048
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$468.0M	2025-09-30	2026-11-12	10-K	26-000048
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$2.6B	2024-09-30	2025-11-12	10-K	25-000116
10	book equity	us-gaap:StockholdersEquity	$3.5B	2024-09-30	2025-11-12	10-K	25-000116
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$471.0M	2024-09-30	2025-11-12	10-K	25-000116
12	net income	us-gaap:NetIncomeLoss	$1.4B	2026-09-30	2026-11-12	10-K	26-000048
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.0B	2026-09-30	2026-11-12	10-K	26-000048
14	assets	us-gaap:Assets	$11.2B	2025-09-30	2026-11-12	10-K	26-000048
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.0B	2026-09-30	2026-11-12	10-K	26-000048
16	gross profit	us-gaap:GrossProfit	$4.0B	2025-09-30	2026-11-12	10-K	26-000048
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.3B	2025-09-30	2026-11-12	10-K	26-000048
18	gross profit	us-gaap:GrossProfit	$3.9B	2024-09-30	2026-11-12	10-K	26-000048
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.3B	2024-09-30	2026-11-12	10-K	26-000048
20	gross profit	us-gaap:GrossProfit	$4.4B	2023-09-30	2025-11-12	10-K	25-000116
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.1B	2023-09-30	2025-11-12	10-K	25-000116
22	gross profit	us-gaap:GrossProfit	$3.1B	2022-09-30	2024-11-12	10-K	24-000107
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.8B	2022-09-30	2024-11-12	10-K	24-000107
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$325.0M	2025-09-30	2026-11-12	10-K	26-000048
25	current assets	us-gaap:AssetsCurrent	$3.9B	2026-09-30	2026-11-12	10-K	26-000048

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26	current liabilities	us-gaap:LiabilitiesCurrent	$3.8B	2026-09-30	2026-11-12	10-K	26-000048
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$257.0M	2026-09-30	2026-11-12	10-K	26-000048
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.5B	2025-09-30	2026-11-12	10-K	26-000048
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$186.0M	2025-09-30	2025-11-12	10-K	25-000116
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$864.0M	2024-09-30	2026-11-12	10-K	26-000048
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$225.0M	2024-09-30	2025-11-12	10-K	25-000116
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2023-09-30	2025-11-12	10-K	25-000116
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$160.5M	2023-09-30	2023-11-08	10-K	23-000126
34	current assets	us-gaap:AssetsCurrent	$3.9B	2025-09-30	2026-11-12	10-K	26-000048
35	current liabilities	us-gaap:LiabilitiesCurrent	$3.4B	2025-09-30	2026-11-12	10-K	26-000048
36	current assets	us-gaap:AssetsCurrent	$3.9B	2024-09-30	2025-11-12	10-K	25-000116
37	current liabilities	us-gaap:LiabilitiesCurrent	$3.6B	2024-09-30	2025-11-12	10-K	25-000116
38	assets	us-gaap:Assets	$11.2B	2024-09-30	2025-11-12	10-K	25-000116
39	assets	us-gaap:Assets	$11.3B	2023-09-30	2025-11-12	10-K	25-000116
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	109,758,673	2026-10-31	2026-11-12	10-K	26-000048
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	112,273,567	2025-10-31	2025-11-12	10-K	25-000116

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